

January 27, 2025

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1
G Block, Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051

Symbol: YATHARTH

Dept. of Listing Operations
BSE Limited,
P J Towers, Dalal Street,
Mumbai -400001, India

Scrip Code: 543950

Dear Sir/Ma'am,

Subject: Disclosure under SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015.

In compliance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached herewith Press Release.

Kindly take the same in your records.

Thanking you,

Your faithfully,
For **Yatharth Hospital and Trauma Care Services Limited**



Ritesh Mishra
Company Secretary & Compliance Officer
Enclosed: As above

Registered Office

JA-108, DLF Tower A, Jasola District Centre, New Delhi - 110025

Tel: 011-49967892

Corporate Office

HO- 01, Sector - 01, Greater Noida West, 201306

Tel: 0120-6811236 | Email: cs@yatharthhospitals.com

Our Hospitals

📍 Sector 110, Noida, Uttar Pradesh-201304

📍 Sector Omega -01, Greater Noida, Uttar Pradesh-201308

📍 Sector -01, Greater Noida West, Uttar Pradesh-201306

📍 Jhansi Mauranipur Highway, Orchha, Madhya Pradesh- 472246

📍 Sector-88, Faridabad, Haryana-121002

🌐 www.yatharthhospitals.com

Yatharth Hospitals poised for next-level growth

Robust revenue growth momentum, with Q3 FY25 revenue up 31% YoY

Noida, January 27, 2025: Yatharth Hospital and Trauma Care Services Ltd (NSE: YATHARTH, BSE:543950), one of the leading private super specialty hospitals in North India, announced its financial results today for the quarter and nine-month period ended December 31, 2024.

Financial Snapshot

Particulars (Rs. mn)	Q3FY25	Q3FY24	YoY (%)	9MFY25	9MFY24	YoY (%)
Revenue	2,192	1,668	31%	6,487	4,926	32%
EBITDA	549	464	18%	1,632	1,334	22%
EBITDA Margin	25.1%	27.8%	(277) bps	25.2%	27.1%	(192) bps
Profit After Tax (PAT)	305	295	3%	918	761	21%
PAT Margin %	13.9%	17.7%	(377) bps	14.2%	15.5%	(130) bps

Key Highlights for Q3 & 9M FY2025

- Operating Revenue at Rs. 2,192 mn in Q3, up 31% YoY and Rs. 6,487 mn in 9M, up 32% YoY
- Occupancy improves to 61% in 9M FY25, compared to 53% in 9M FY24
 - Noida Extension and Jhansi-Orchha occupancy improves to ~60% & 50% respectively in 9M FY25, compared to 42% & 20% in 9M FY24
- ARPOB improves to Rs. 30,614 in 9M FY25, up 8% YoY
 - Noida extension registers highest ARPOB at Rs. 37.6k, followed by Greater Noida at Rs. 34.6k
 - Greater Faridabad achieves Rs. 34.4k ARPOB in Q3 FY25
- EBITDA at Rs. 1,632 mn in 9M FY25, up 22% YoY; EBITDA margin at 25.2%
- Depreciation increased significantly to Rs. 443 mn in 9M FY25, in line with our strategy towards expansion of our bed capacity and introduction of state-in-art medical equipment at all leading hospitals
- PAT at Rs. 918 mn in 9M FY25, up 21% YoY; PAT margin at 14.2%
- Company has successfully raised Rs. 6,250 Mn via QIP in Dec-24, with strong participation from marquee investors, both domestic & foreign institutional investors
- With fund raise, our balance sheet is well placed to further strengthen company's market presence
- Net Cash position as on Dec-24 stood at Rs. 5,605 mn

Commenting on the performance, Mr. Yatharth Tyagi, Whole Time Director, Yatharth Hospitals said:

“This quarter marked a significant step towards our next phase of growth. We successfully raised Rs. 6,250 million through a Qualified Institutional Placement to prominent investors, significantly strengthening our balance sheet and empowering us with the financial flexibility to pursue our growth ambitions. In line with our strategy, we have completed payments for two newly acquired hospitals in New Delhi and Faridabad, adding approximately ~300 and ~400 beds, respectively. These acquisition positions Yatharth Hospitals as amongst one of the largest healthcare provider in the Faridabad region and amongst the top 3 leading hospital chain in North India, in terms of bed strength. Looking ahead, our focus will be on operationalizing these hospitals by the next quarter, with investments in cutting edge medical equipment and robots, and the recruitment of leading medical professionals, further enhancing our ability to deliver exceptional patient care in the Delhi NCR region.”

Earnings Conference Call

Tuesday, January 28, 2025 at 12:30 pm IST

Following the announcement of Q3 & 9M FY2025 results on January 27, 2025, the management of Yatharth Hospitals will host a conference call on January 28, 2025 at 12:30 pm IST during which the management will discuss the performance and answer questions from the participants. Details of the call are given below:

Conference Call Details	
Diamond Pass Link	Link here
Universal Dial-In Numbers	+91 22 6280 1123 / +91 22 7115 8024
International Toll-Free Numbers	Hong Kong: 800964448 Singapore: 8001012045 UK: 08081011573 USA: 18667462133

About Yatharth Hospital & Trauma Care Services Ltd:

Yatharth Hospital & Trauma Care Services Limited (Yatharth Hospitals) is one of North India's leading healthcare providers, known for its commitment to delivering high quality medical care through a network of state-of-the-art facilities. It operates five super specialty hospitals located in North India, i.e., at Noida, Greater Noida, Noida Extension and Faridabad in Delhi NCR, and Jhansi-Orchha in Madhya Pradesh. Its Noida Extension Hospital and Greater Noida is the 8th and 10th largest private hospital in the Delhi NCR, respectively, in terms of number of beds in Fiscal 2023. Yatharth Hospitals has recently announced addition of two new hospitals, in Delhi and Faridabad, through strategic acquisitions, expanding its total bed capacity to 2,300+ beds.

Disclaimer

No representation or warranty, express or implied is made as to, and no reliance should be placed on, the fairness, accuracy, completeness or correctness of such information or opinions contained herein. The information contained is only current as of its date. Certain statements made may not be based on historical information or facts and may be "forward looking statements", including those relating to the company's general business plans and strategy, its future financial condition and growth prospects, and future developments in its industry and its competitive and regulatory environment. Actual results may differ materially from these forward-looking statements due to number of factors, including future changes or developments in the company's business, its competitive environment, and political, economic, legal, and social conditions in India.

Yatharth Hospital & Trauma Care Services Ltd (BSE: 543950, NSE: YATHARTH)

For further information on the company, please visit

<https://www.yatharthhospitals.com>

Contact Information

Investor Relations Team

investor.relations@yatharthhospitals.com

Corporate Office

HO-01, Sector - 01, Greater Noida West, 201306

CIN: L85110DL2008PLC174706