

Uno Minda Limited

(Formerly known as Minda Industries Limited)



Ref. No. Z-IV/R-39/D-2/NSE/207 & 174

Date: January 03, 2025

National Stock Exchange of India Ltd. Listing Deptt., Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051	BSE Ltd. Floor - 25, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001.
NSE Symbol: UNOMINDA	BSE Scrip: 532539

Sub:- Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations") - Allotment of 15,000 Unsecured, Listed, Rated, Redeemable, Non- Convertible, Non-Cumulative, Taxable Debentures ("NCDs") on a Private Placement basis to the Identified Investors in 3rd Tranche

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in furtherance to our earlier intimation dated December 24, 2024, we would like to inform you that the NCD Committee of the Board of the Company at its meeting held today, i.e., January 03rd, 2025, has considered and approved the allotment of 15,000 (fifteen thousand) Unsecured, Listed, Rated, Redeemable, Non- Convertible, Non-Cumulative, Taxable Debentures ("NCDs") having face value of Rs. 1,00,000 (Rupees One Lakh Only) each for an aggregate amount of Rs. 150,00,00,000/- (Rupees One Hundred Fifty Crores only) on Private Placement basis to the identified investor in third tranche in two series i.e., of Rs. 100 Crore (Series I) and Rs. 50 Crore (Series II) respectively.

The Company is in the process of applying for the listing of these aforesaid Debentures at BSE Ltd., Designated Stock Exchange.

Now, with this allotment, along with previous allotments made in 1st and 2nd Tranche the company has fully allotted the NCDs of Rs 400 Crores which was approved by the Board of Directors in its meeting held on August 09, 2023.

Further, the detailed disclosure pursuant to the provisions of Regulation 30 of SEBI LODR Regulations read with Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is enclosed as **Annexure 1**.

Please take the same on records.

Thanking you.

Yours faithfully,

For Uno Minda Limited
(formerly known as Minda Industries Limited)

Tarun Kumar Srivastava
Company Secretary & Compliance Officer
Mem.No.: A11994
Place: Manesar



Annexure-1

Disclosure under Regulation 30 in terms of Para A of Part A of Schedule III of the SEBI (LODR) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

Particulars	Terms and Details (Series I)	Terms and Details (Series II)
Type of Securities proposed to be issued	7.75% Unsecured, Listed, Rated, Redeemable, Non-Convertible, Non-Cumulative, Taxable Debentures ("NCDs")	7.75% Unsecured, Listed, Rated, Redeemable, Non-Convertible, Non-Cumulative, Taxable Debentures ("NCDs")
Type of Issuance	Private Placement- EBP	Private Placement- EBP
Total number of securities proposed to be issued or the total amount for which the securities will be issued	10,000 (Ten Thousand) NCDs of face value of Rs. 1,00,000/- (Indian Rupees One Lakh only) each aggregating to Rs. 100,00,00,000/- (Indian Rupees Hundred Crores) Only	5,000 (Five Thousand) NCDs of face value of Rs. 1,00,000/- (Indian Rupees One Lakh only) each aggregating to Rs. 50,00,00,000/- (Indian Rupees Fifty Crores) Only
Size of the issue	10,000 (Ten Thousand) NCDs of face value of Rs. 1,00,000/- (Indian Rupees One Lakh only) each aggregating to Rs. 100,00,00,000/- (Indian Rupees Hundred Crores) Only in third (3 rd) tranche	5,000 (Five Thousand) NCDs of face value of Rs. 1,00,000/- (Indian Rupees One Lakh only) each aggregating to Rs. 50,00,00,000/- (Indian Rupees Fifty Crores) Only in third (3 rd) tranche
Whether proposed to be listed? If yes, name of the stock exchange(s);	Yes, BSE Ltd.	Yes, BSE Ltd.
Tenure of the instrument- Date of Allotment and Date of Maturity	Date of Allotment: 03 rd January, 2025 Maturity Date: 24 th December, 2026	Date of Allotment: 03 rd January, 2025 Maturity 04 th January, 2027

Rivasta





Coupon/interest offered, schedule of payment of coupon/interest and principal;	Coupon Rate	7.75%	Coupon Rate	7.75%
	Schedule of Payment of Interest Amount	First coupon to be paid on January 3, 2026, and subsequent coupon payments to be made on an annual basis, thereafter, till Redemption of the Debenture.	Schedule of Payment of Interest Amount	First coupon to be paid on January 3, 2026, and subsequent coupon payments to be made on an annual basis, thereafter, till Redemption of the Debenture.
	Schedule of payment of principal	24 th December, 2026	Schedule of payment of principal	04 th January, 2027
Charge/security, if any, created over the assets;	Not Applicable. The NCDs are unsecured		Not Applicable. The NCDs are unsecured	
Special right/ interest/privileges attached to the instrument and changes thereof;	Not Applicable		Not Applicable	
Delay in payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest / Principal;	Not Applicable		Not Applicable	
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Not Applicable		Not Applicable	

Prasanna



Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;	NCDs would be redeemed at par after 1 year 11 months and 21 days on maturity date i.e., 24th December, 2026	NCDs would be redeemed at par after 2 years and 1 day on maturity date i.e., 04 th January, 2027.
Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable	Not Applicable

The NCD Committee meeting commenced at 11:00 A.M. and concluded at 11:06 A.M.

This is for your information and records.

Thanking you.
Yours faithfully,

For Uno Minda Limited
(formerly known as Minda Industries Limited)



Tarun Kumar Srivastava
Company Secretary & Compliance Officer
Mem.No.: A11994
Place: Manesar

