



Date: October 11, 2024

To,
The Listing Compliance Department,
BSE Limited,
P. J. Tower, Dalal Street,
Mumbai – 400001
Scrip Code: 534809

To,
The Listing Compliance Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400051
Symbol: PCJEWELLER

Sub.: Allotment of 36,58,02,500 Fully Convertible Warrants

Dear Sir / Ma'am,

We are pleased to inform that the Company's preferential issue of 48,13,42,500 Fully Convertible Warrants ("Warrants") has been successfully completed today. The issue was almost fully subscribed (99.89%) i.e. 48,08,02,500 Warrants amounting to an issue size of ₹ 2,702.11 crore have been subscribed by the Proposed Allottees including Promoter Group.

Further, pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in continuation to our earlier intimation dated September 30, 2024 regarding allotment of 11,50,00,000 Warrants by way of preferential allotment on private placement basis to two of the Proposed Allottees belonging to Promoter Group category, we would like to further inform that the Board of Directors of the Company vide a resolution passed by Circulation on October 11, 2024 has allotted 36,58,02,500 (Thirty Six Crore Fifty Eight Lakh Two Thousand Five Hundred) Warrants by way of preferential allotment on private placement basis to 114 Proposed Allottees belonging to 'Promoter Group' and 'Non-Promoter, Public Category', after receipt of stipulated amount i.e. 25% of the Issue Price as subscription amount in accordance with the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("ICDR Regulations").

Each of the Warrant, so allotted, is convertible into 1 equity share having face value of ₹ 10 (Rupees Ten Only) each, fully paid up, of the Company in accordance with the provisions of ICDR Regulations, on payment of the balance consideration i.e. 75% of the Warrant Issue Price by the Allottees within 18 months from the date of allotment of these Warrants. However, Warrant holders shall be entitled to any corporate action such as issuance of bonus shares, right issue, split or consolidation of shares etc. announced by the Company between the date of Warrants allotment and their conversion into equity shares.

The requisite details pursuant to Regulation 30 - Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are enclosed as **Annexure – 1**.

All the Directors approved the resolution and the approval form the last Director was received at 5:15 P.M. today.

Kindly take the information on record

For **PC Jeweller Limited**

(VISHAN DEO)
Executive Director (Finance) & CFO

Encl.: Annexure 1

PC Jeweller Limited

Regd. Office : 2713, 3rd Floor, Bank Street, Karol Bagh, New Delhi-110005 Ph. : 011 - 49714971 Fax : 011 – 49714972

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Annexure - 1

Information as required under Regulation 30 - Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

S. No.	Name of the Investors	Number of Fully Convertible Warrants ("Warrants") allotted	Issue Price per Warrant	Subscription amount per Warrant (25% of Issue Price)
A.	Promoter Group:			
1	Pooja Garg	3,50,00,000	₹ 56.20	₹ 14.05
	Total (A)	3,50,00,000		
B.	Non-Promoter, Public Category:			
1	Unico Global Opportunities Fund Limited	5,45,00,000	₹ 56.20	₹ 14.05
2	Ebisu Global Opportunities Fund Limited	5,05,00,000	₹ 56.20	₹ 14.05
3	Capri Global Holdings Pvt Ltd	3,49,00,000	₹ 56.20	₹ 14.05
4	Eminence Global Fund PCC-Eubilia Capital Partners Fund I	1,36,00,000	₹ 56.20	₹ 14.05
5	Upendra Rai	1,11,00,000	₹ 56.20	₹ 14.05
6	Hawk Capital Pvt Ltd	1,00,00,000	₹ 56.20	₹ 14.05
7	Prakash Mehta	1,00,00,000	₹ 56.20	₹ 14.05
8	Hello Money Advisors LLP	75,00,000	₹ 56.20	₹ 14.05
9	Griebs Commosales LLP	75,00,000	₹ 56.20	₹ 14.05
10	Manju Poddar	75,00,000	₹ 56.20	₹ 14.05
11	Suresh Chand Garg HUF	60,00,000	₹ 56.20	₹ 14.05
12	Riana Investments Pvt Ltd	51,00,000	₹ 56.20	₹ 14.05
13	Credible Nivesh Limited	50,00,000	₹ 56.20	₹ 14.05
14	Intellexs Investments Solutions Pvt Ltd	49,00,000	₹ 56.20	₹ 14.05
15	Sarveshwar Bhawan Edge LLP	35,00,000	₹ 56.20	₹ 14.05
16	Narender Agarwal	30,00,000	₹ 56.20	₹ 14.05
17	Jitin Garg HUF	30,00,000	₹ 56.20	₹ 14.05
18	Priya Mittal	28,90,000	₹ 56.20	₹ 14.05
19	Johnsom and Andrew Properties Pvt Ltd	25,00,000	₹ 56.20	₹ 14.05
20	Infront Enterprises Pvt Ltd	25,00,000	₹ 56.20	₹ 14.05
21	Sahi Logistics and Infra Pvt Ltd	25,00,000	₹ 56.20	₹ 14.05
22	Thomson and Wyman Enterprises Pvt Ltd	25,00,000	₹ 56.20	₹ 14.05
23	Dikson Trading & Finance Co. Ltd	25,00,000	₹ 56.20	₹ 14.05
24	Duke Management Services Pvt Ltd	25,00,000	₹ 56.20	₹ 14.05
25	Ankita Singhania	25,00,000	₹ 56.20	₹ 14.05
26	Chandrakala Singhania	25,00,000	₹ 56.20	₹ 14.05
27	Dhanraksha Vincom Pvt Ltd	25,00,000	₹ 56.20	₹ 14.05
28	CKS Properties Pvt Ltd	25,00,000	₹ 56.20	₹ 14.05
29	Truquest Solutions LLP	25,00,000	₹ 56.20	₹ 14.05
30	Ashibhadarsh Ventures Pvt Ltd	25,00,000	₹ 56.20	₹ 14.05
31	Sandeip S Nagar	25,00,000	₹ 56.20	₹ 14.05
32	Viney Equity Market LLP	25,00,000	₹ 56.20	₹ 14.05
33	Ashok Mittal	25,00,000	₹ 56.20	₹ 14.05

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34	Priti Ashit Mehta	25,00,000	₹ 56.20	₹ 14.05
35	Sixer Infotech India Private Limited	21,00,000	₹ 56.20	₹ 14.05
36	Sanjeev Jugalkishore Chirania	21,00,000	₹ 56.20	₹ 14.05
37	Shyam Sunder Garg HUF	20,00,000	₹ 56.20	₹ 14.05
38	Dinesh Garg HUF	20,00,000	₹ 56.20	₹ 14.05
39	Shyam Sunder Garg	20,00,000	₹ 56.20	₹ 14.05
40	Shantanu Investments Pvt Ltd	17,50,000	₹ 56.20	₹ 14.05
41	Deepika G Kumar Ghanwani Jt.1: Reetika Rajpal	17,00,000	₹ 56.20	₹ 14.05
42	Santosh Kumari Jt.1: Vinay Kumar Arora	15,00,000	₹ 56.20	₹ 14.05
43	Kaushik Surendra Shah	15,00,000	₹ 56.20	₹ 14.05
44	Devansh Gupta	15,00,000	₹ 56.20	₹ 14.05
45	Hukum Chand Malik	15,00,000	₹ 56.20	₹ 14.05
46	Parveen Kumar Jain	12,00,000	₹ 56.20	₹ 14.05
47	Vaishavi Sinha	10,00,000	₹ 56.20	₹ 14.05
48	Sambhavi Sinha	10,00,000	₹ 56.20	₹ 14.05
49	Paritosh Jain	10,00,000	₹ 56.20	₹ 14.05
50	Divyansh Jain	10,00,000	₹ 56.20	₹ 14.05
51	Shashi Sharma	10,00,000	₹ 56.20	₹ 14.05
52	Tushar Gopalkrishna Agarwal	10,00,000	₹ 56.20	₹ 14.05
53	Surinder Malik	10,00,000	₹ 56.20	₹ 14.05
54	Harsh Jain	20,00,000	₹ 56.20	₹ 14.05
55	Maheshkumar Gupta	10,00,000	₹ 56.20	₹ 14.05
56	Evolution Capital Advisory Services Private Limited	10,00,000	₹ 56.20	₹ 14.05
57	Mohinder Kaur Malik	10,00,000	₹ 56.20	₹ 14.05
58	FinMen Advisors Pvt Ltd	9,50,000	₹ 56.20	₹ 14.05
59	Nikita Agarwal	9,00,000	₹ 56.20	₹ 14.05
60	Vivek Garg	7,00,000	₹ 56.20	₹ 14.05
61	Vivek Garg HUF	7,00,000	₹ 56.20	₹ 14.05
62	Usha Garg	6,00,000	₹ 56.20	₹ 14.05
63	Nita Jignesh Modi	6,00,000	₹ 56.20	₹ 14.05
64	Nidhi Gupta	6,00,000	₹ 56.20	₹ 14.05
65	Anuj Modi	6,00,000	₹ 56.20	₹ 14.05
66	Anvesha Enterprises	5,50,000	₹ 56.20	₹ 14.05
67	Kavita Mayank Varia	5,00,000	₹ 56.20	₹ 14.05
68	Shoreya Goel	5,00,000	₹ 56.20	₹ 14.05
69	Karan Sachdeva	5,00,000	₹ 56.20	₹ 14.05
70	Mahendra Chand Singhvi	5,00,000	₹ 56.20	₹ 14.05
71	Haryana International Capital Finance Pvt Ltd	4,00,000	₹ 56.20	₹ 14.05
72	Khetan Developers Pvt Ltd	4,00,000	₹ 56.20	₹ 14.05
73	Yashraj Vyapaar Pvt Ltd	4,00,000	₹ 56.20	₹ 14.05
74	Gadaram Traders Pvt Ltd	4,00,000	₹ 56.20	₹ 14.05
75	Ishwar Gupta	3,75,000	₹ 56.20	₹ 14.05
76	Vikram Garg	3,75,000	₹ 56.20	₹ 14.05

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77	Charu Garg	3,75,000	₹ 56.20	₹ 14.05
78	Vansh Garg	3,75,000	₹ 56.20	₹ 14.05
79	Ishwar Gupta and Sons HUF	3,75,000	₹ 56.20	₹ 14.05
80	Narayanprasad Mundhra	3,00,000	₹ 56.20	₹ 14.05
81	Dharam Chand Gupta	2,75,000	₹ 56.20	₹ 14.05
82	Brij Bhushan Gupta	2,75,000	₹ 56.20	₹ 14.05
83	Ajay Kumar Gupta	2,70,000	₹ 56.20	₹ 14.05
84	Hemchand Jain	2,50,000	₹ 56.20	₹ 14.05
85	Drishhti Jain	2,50,000	₹ 56.20	₹ 14.05
86	Shruti Gupta	2,40,000	₹ 56.20	₹ 14.05
87	Shweta Mittal	2,15,000	₹ 56.20	₹ 14.05
88	Chatali Mittal	2,15,000	₹ 56.20	₹ 14.05
89	Ankita Jigar Thakkar	2,00,000	₹ 56.20	₹ 14.05
90	Sandeep Goyal	2,00,000	₹ 56.20	₹ 14.05
91	Vinod Bansal	2,00,000	₹ 56.20	₹ 14.05
92	Muskan Jain	2,00,000	₹ 56.20	₹ 14.05
93	Satish Kumar	2,00,000	₹ 56.20	₹ 14.05
94	Utkarsh Gupta	50,000	₹ 56.20	₹ 14.05
95	Krishna Murari	2,00,000	₹ 56.20	₹ 14.05
96	Forum Harsh Shah	1,75,000	₹ 56.20	₹ 14.05
97	Maukunti Pujara	1,75,000	₹ 56.20	₹ 14.05
98	Harshil Shah	1,75,000	₹ 56.20	₹ 14.05
99	Archana Devi	1,75,000	₹ 56.20	₹ 14.05
100	Ajay Kumar Jain	1,50,000	₹ 56.20	₹ 14.05
101	Madhu Jain	1,50,000	₹ 56.20	₹ 14.05
102	Suman Agarwal	1,40,000	₹ 56.20	₹ 14.05
103	Indu Gupta	1,40,000	₹ 56.20	₹ 14.05
104	Neena Jain	1,00,000	₹ 56.20	₹ 14.05
105	Gaurav Kumar Gupta	1,00,000	₹ 56.20	₹ 14.05
106	Vinita Garg	1,00,000	₹ 56.20	₹ 14.05
107	Rachit Capital Services Private Limited	1,00,000	₹ 56.20	₹ 14.05
108	Supriya Singh	1,00,000	₹ 56.20	₹ 14.05
109	Maya Devi	95,000	₹ 56.20	₹ 14.05
110	Raj Kumar Aggarwal	95,000	₹ 56.20	₹ 14.05
111	Yashank Gupta	95,000	₹ 56.20	₹ 14.05
112	Suhani Gupta	95,000	₹ 56.20	₹ 14.05
113	Arpan Modani	87,500	₹ 56.20	₹ 14.05
Total (B)		33,08,02,500		
Total (A+B)		36,58,02,500		

Each of the Warrant, so allotted, is convertible into 1 equity share having face value of ₹ 10 (Rupees Ten Only) each, fully paid up, of the Company on payment of the balance consideration i.e. 75% of the Warrant Issue Price by the Allottees within 18 months from the date of allotment of these Warrants. However, Warrant holders shall be entitled to any corporate action such as issuance of bonus shares, right issue, split or consolidation of shares etc. announced by the Company between the date of Warrants allotment and their conversion into Equity Shares.

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