

VEDL/Sec./SE/24-25/116

July 30, 2024

BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort  
Mumbai – 400 001

National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor Plot No., C/I, G Block  
Bandra-Kurla Complex, Bandra (East),  
Mumbai – 400 051

**Scrip Code: 500295**

**Scrip Code: VEDL**

**Sub: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), as amended**

Dear Sir/Ma’am,

Pursuant to Regulation 30 of Listing Regulations, as amended, please find the enclosed press release titled ***“Vedanta Ltd. Receives Go Ahead from 75% Secured Creditors for Demerger Scheme Filing”***.

We request you to take the above on record.

Thanking you.

Yours faithfully,  
**For Vedanta Limited**

**Prerna Halwasiya**  
**Company Secretary and Compliance Officer**

Enclosed: As above

**VEDANTA LIMITED**

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CIN: L13209MH1965PLC291394

## ***Vedanta Ltd. Receives Go Ahead from 75% Secured Creditors for Demerger Scheme Filing***

**Mumbai, July 30<sup>th</sup> 2024:** Vedanta Limited (“Vedanta”), one of the world’s leading critical minerals, energy and technology companies, announced that it has received a go ahead from 75% of its secured creditors for obtaining clearance from stock exchange(s) and subsequently filing its demerger scheme with the National Company Law Tribunal (NCLT) for its proposed demerger.

As an organization dedicated to supporting the dream of an *Atmanirbhar Bharat* in natural resources, Vedanta’s demerger will create sector focused entities, aligned with India’s global leadership goals in critical minerals, energy security as well as renewables and technology sectors. The demerger will help in simplifying Vedanta’s corporate structure by creating independent businesses and will offer global investors direct investment opportunities in pure-play companies linked to India’s impressive growth.

Earlier this month, at Vedanta’s Annual General Meeting, **Mr. Anil Agarwal, Chairman, Vedanta Ltd.** had said, *“Demerger of our businesses will lead to the creation of 6 strong companies, each a Vedanta in its own right. This will unlock massive value. Each demerged entity will chart their own course but will follow Vedanta’s core values, its enterprising spirit and global leadership.”*

Vedanta’s existing businesses will be structured in the following six independent companies after the demerger:

- Vedanta Aluminium
- Vedanta Oil & Gas
- Vedanta Power
- Vedanta Steel and Ferrous Materials
- Vedanta Base Metals
- Vedanta Limited

The demerger is planned to be a simple vertical split, for every 1 share of Vedanta Limited, the shareholders will additionally receive 1 share of each of the 5 newly listed companies.

Vedanta has a track record of giving strong returns to its shareholders. As on 30 June’24, Vedanta’s total shareholder return over 5-years stood at 276%, while the 5-years average accumulated dividend yield at 65%, delivering significant value for shareholders.

Currently, Vedanta is the Indian subcontinent’s only diversified natural resources company. It has invested over \$35 billion in India and is making rapid expansion efforts through 50 strategic growth projects. Vedanta has a unique portfolio of assets among Indian and global companies. It is the sole producer of zinc and silver in India – and amongst the largest in the world. It is India’s largest producer of aluminium and largest private sector producer of oil, along with being one of India’s largest generators of power and purchasers of renewable energy. Also the sole producer of Nickel in India, Vedanta houses various key metals and minerals in its portfolio including chromium, copper and a traditional ferrous vertical including iron ore and steel.



### **About Vedanta Limited**

Vedanta Limited (“Vedanta”), a subsidiary of Vedanta Resources Limited, is one of the world’s leading critical minerals, energy and technology companies spanning across India, South Africa, Namibia, Liberia, UAE, Saudi Arabia, Korea, Taiwan and Japan with significant operations in Oil & Gas, Zinc, Lead, Silver, Copper, Iron Ore, Steel, Nickel, Aluminium, Power & Glass Substrate and foraying into electronics and display glass manufacturing. For two decades, Vedanta has been contributing significantly to nation building. Governance and sustainable development are at the core of Vedanta's strategy, with a strong focus on health, safety, and environment. Vedanta has put in place a comprehensive framework to be the ESG leader in the natural resources sector, is committed to reducing carbon emissions to net zero by 2050 or sooner and aims to spend \$5 billion over the next 10 years to accelerate this transition. Giving back is in the DNA of Vedanta, which is focused on enhancing the lives of local communities. Anil Agarwal Foundation, the umbrella entity for Vedanta’s social initiatives, has pledged Rs 5000 crore over the next five years on various social impact programs and its flagship project, Nand Ghar is setting up model anganwadis across India. Vedanta Ltd. ranked 3rd in the S&P Global Corporate Sustainability Assessment 2023, and has been listed in the Dow Jones Sustainability World Index. The company has also been certified as a Great Place to Work 2023. Vedanta Limited is listed on the Bombay Stock Exchange and the National Stock Exchange.

For more information, please visit [www.vedantalimited.com](http://www.vedantalimited.com)

### **For any media queries, please contact:**

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