

Godavari Biorefineries Ltd

Dated: February r 10, 2025

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),

The Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street

Mumbai – 400 051

Mumbai-400001

Script Symbol: GODAVARIB

Script Code:544279

Sub: Newspaper publication of Un-Audited Financial Results for the quarter and nine months ended December 31, 2024.

Dear Sir / Madam,

Pursuant to Regulation 30 and 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith extract of newspaper publications relating to the Un-Audited Standalone and Consolidated Financial Results for the quarter and Nine Months ended December 31, 2024, as published in the following newspapers:

- 1. Financial Express on 10th February, 2025
- 2. Mumbai Lakshdeep on 10th February, 2025

This is for your information and records.

Thanking you,

Yours faithfully

For Godavari Biorefineries Limited

Manoj Jain Company Secretary & Compliance Officer Membership No. F-7998



FINANCIAL EXPRESS

Continued from previous page.

If there is any revision in the Offer Price on account of future purchases / competing offers, it will be done only VII. TENTATIVE SCHEDULE OF THE ACTIVITIES PERTAINING TO THE OFFER: upto one working day prior to the date of commencement of the TP in accordance with Regulation 18(4) of the Takeover Regulations and would be notified to the shareholders by way of another public announcement in the same newspapers where the DPS has appeared.

FINANCIAL ARRANGEMENTS:

Assuming full acceptance under the offer, the maximum consideration payable by the Acquirers under the offer would be Rs. 18,03,98,400/- (Rupees Eighteen Crores Three Lacs Ninety Eight Thousand Four Hundred Only) ("maximum consideration") i.e., consideration payable for acquisition of 42,95,200 equity shares of the target Company at offer price of Rs. 42.00/- per Equity Share. The Acquirers have adequate resources to meet the financial requirements of the Open Offer. No funds are

being borrowed from any bank or financial institution for the purpose of this Open Offer by the Acquirers. The Acquirers, the Manager to the Offer and Axis Bank Limited, a Banking Corporation incorporated under the

- laws of India, have entered into an escrow agreement for the purpose of the Offer (the "Escrow Agreement") in accordance with regulation 17 of the SEBI (SAST) Regulations, 2011. Pursuant to the Escrow Agreement, the Acquirers on February 07, 2025 have deposited cash of an amount of Rs. 1,805.00 Lacs in an escrow account opened with Axis Bank Limited, which is in excess to 100% of the Offer Consideration.
- The Acquirers has duly empowered Navigant Corporate Advisors Limited, the Manager to the Open Offer, to realize the value of the Escrow Account in terms of the SEBI (SAST) Regulations, 2011.
- CA Madhav Lodhi (Membership No. 411726), Partner of M/s. Nirmal Niresh & Company, Chartered Accountants (Firm Registration No. 022295N) has certified that the Acquirers have sufficient resources to make the fund requirement for fulfilling all the obligations under the Offer.
- Based on the above and in the light of the escrow arrangement, the Manager to the Open Offer is satisfied that the firm arrangements have been put in place by the Acquirers to fulfill their obligations through verifiable means in relation to the Offer in accordance with the SEBI (SAST) Regulations, 2011.

VI. STATUTORY AND OTHER APPROVALS REQUIRED FOR THE OFFER:

- As of the date of this DPS, except approval of BSE in accordance with Regulation 28 of SEBI (LODR) Regulations, 2015 in respect of Proposed Preferential Issue, there are no other statutory approvals required for this Offer. However, if any statutory approval that become applicable prior to completion of this Offer, this Offer would be subject to the receipt of such other statutory approvals that may become applicable at a later date.
- Non-resident equity shareholders who wish to tender their equity shares in the Target Company in this Offer will be required to submit all the applicable Reserve Bank of India (hereinafter referred to as "RBI") approvals that they would have obtained for acquiring, the equity shares of the Target Company. In the event such RBI approvals are not submitted, the Acquirers reserves the sole right to reject the equity shares tendered in the
- The Acquirers, in terms of regulation 23 of the SEBI (SAST) Regulations, will have a right not to proceed with the Offer in the event the statutory approvals indicated above are refused. In the event of withdrawal, a PA will be made within 2 working days of such withdrawal, in the same newspapers in which this DPS has appeared.
- In case of delay in receipt of any statutory approval, the SEBI may, if satisfied that delayed receipt of the requisite approvals was not due to any willful default or neglect of the Acquirers or failure of the Acquirers to diligently pursue the application for the approval, grant extension of time for the purpose, subject to the Acquirers agreeing to pay interest to the shareholders as directed by the SEBI, in terms of regulation 18(11) of the SEBI (SAST) Regulations. Further, if delay occurs on account of willful default by the Acquirers in obtaining the requisite approvals, regulation 17(9) of the SEBI (SAST) Regulations will also become applicable and the amount lying in the Escrow Account shall become liable to forfeiture.
- No approval is required from any bank or financial institutions for this Offer.

Activity

Activity	Date	Day
Public Announcement	06.02.2025	Thursday
Publication of Detailed Public Statement in newspapers	10.02.2025	Monday
Submission of Detailed Public Statement to BSE, Target Company & SEBI	10.02.2025	Monday
Last date of filing draft letter of offer with SEBI	17.02.2025	Monday
Last date for a Competing offer	05.03.2025	Wednesday
Receipt of comments from SEBI on draft letter of offer	12.03.2025	Wednesday
Identified date*	17.03,2025	Monday
Date by which letter of offer be dispatched to the shareholders	24.03.2025	Monday
Last date for revising the Offer Price	27.03.2025	Thursday
Comments from Committee of Independent Directors of Target Company	27.03.2025	Thursday
Advertisement of Schedule of activities for open offer, status of statutory and other approvals in newspapers and sending to SEBI, Stock Exchange and Target Company	28.03.2025	Friday
Date of Opening of the Offer	01.04.2025	Tuesday
Date of Closure of the Offer	16.04.2025	Wednesday
Post Offer Advertisement	24.04.2025	Thursday
Payment of consideration for the acquired shares	02.05.2025	Friday
Final report from Merchant Banker	09.05,2025	Friday

*Identified Date is only for the purpose of determining the names of the shareholders as on such date to whom the 2 Letter of Offer would be sent. All owners (registered or unregistered) of equity shares of the Target Company (except the Acquirers, promoters and Selling Company) are eligible to participate in the Offer any time before the closure of the Offer

VIII. PROCEDURE FOR TENDERING THE SHARES IN CASE OF NON RECIEPT OF LETTER OF OFFER:

- All owners of Equity Shares (except the Acquirers, Promoter and Selling Company) whether holding Equity Shares in dematerialized form or physical form, registered or unregistered, are eligible to participate in the Offer any time before closure of the tendering period.
- There shall be no discrimination in the acceptance of locked-in and non-locked-in shares in the Offer. The residual lock-in period shall continue in the hands of the Acquirers. The shares to be acquired under the Offer must be free from all liens, charges and encumbrances and will be acquired together with the rights attached thereto.
- Persons who have acquired the Equity Shares of the Target Company but whose names do not appear in the register of members of the Target Company on the Identified Date or unregistered owners or those who have acquired the Equity Shares of the Target Company after the Identified Date or those who have not received the Letter of Offer, may also participate in this Offer.
- The Open Offer will be implemented by the Acquirers through the Stock Exchange Mechanism made available by the Stock Exchange in the form of a separate window ("Acquisition Window") as provided under the SEBI (SAST) Regulations and SEBI Circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 issued by SEBI and as amended by SEBI Circular CFD/DCR/2/CIR/P/2016/131 dated December 09, 2016 and as per further amendment vide SEBI Circular SEBI/HO/CFD/DCR-III/ CIR/P/2021/615 dated August 13, 2021 and SEBI's Master Circular dated February 16, 2023, bearing reference number SEBI/HO/CFD/PoD1/P/CIR/2023/31 ("Master Circular")

BSE Limited shall be the designated Stock Exchange for the purpose of tendering shares in the Open Offer.

The Acquirers have appointed Allwin Securities Limited, Stock Broker for the open offer through whom the purchases and settlement of the Offer Shares tendered under the Open Offer shall be made. The contact details of the buying broker are as mentioned below:

Allwin Securities Limited

B-205/206, Ramji House, 30, Jambulwadi, Kalbadevi Road, Mumbai-400 002 Tel: +91-22-4344 6444, E-mail: allwinsec@gmail.com; Website: www.allwinsecurities.com SEBI Registration No.: INZ000239635

- All the shareholders who desire to tender their equity shares under the Open Offer will have to intimate their respective stock brokers ("Selling Brokers") within the normal trading hours of the Secondary Market, during the
- A separate Acquisition Window will be provided by the stock exchange to facilitate placing of sell orders. All the shareholders who desire to tender their equity shares under the Open Offer will have to intimate their respective stock brokers ("Selling Brokers") within the normal trading hours of the Secondary Market, during the Tendering period. The Selling broker can enter orders for dematerialized as well as physical Equity shares.
- The Letter of Offer along with a form of acceptance cum acknowledgement would also be available at the SEBI website www.sebi.gov.in, and shareholders can also apply by downloading such forms from the said website. No indemnity is needed from unregistered shareholders.
- IX. THE DETAILED PROCEDURE FOR TENDERING THE SHARES IN THE OFFER WILL BE AVAILABLE IN THE LETTER OF OFFER OTHER INFORMATION:
- The Acquirers and the Target Company have not been prohibited by SEBI from dealing in the securities under directions issued pursuant to Section 11B or under any other regulations made under the SEBI Act.
- The Acquirers have appointed Navigant Corporate Advisors Limited as Manager to the Offer pursuant to regulation 12 of the SEBI (SAST) Regulations.
- The Acquirers have appointed Niche Technologies Private Limited, as Registrar to the Offer having office at D-511 Bagree Market , 71, B. R. B. B. Road, 5" Floor, Kolkata, West Bengal, 700001; Tel No.: +91(033)-22357270/7271 E-mail Id: nichetechpl@nichetechpl.com; Website: www.nichetechpl.com, Contact Person: Ashok Sen
- This Detailed Pubic Statement would also be available at SEBI's website www.sebi.gov.in
- This Detailed Pubic Statement is being issued on behalf of the Acquirers by the Manager to the Offer i.e., M/s Navigant Corporate Advisors Limited The Acquirers accepts the full responsibility for the information contained in PA and DPS and also for the
 - obligations of the Acquirers as laid down in the SEBI (SAST) Regulations, 2011 and subsequent amendments

ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRERS



804, Meadows, Sahar Plaza Complex, J B Nagar, Andheri Kurla Road, Andheri (East), Mumbai - 400059. Tel No. +91 22 4120 4837 / 4973 5078 Email id: navigant@navigantcorp.com Website: www.navigantcorp.com SEBI Registration No: INM000012243

NAVIGANT CORPORATE ADVISORS LIMITED

Contact person: Mr. Sarthak Vijlani

Place: Mumbai Date: 08.02.2025

Dehi Advertising

CLASSIFIED CENTRES IN MUMBAI

Sanjeet Communication Phone: 40024682/ 40792205.

Phone: 23415111 Taj Publicity Services, Byculla (W), Phone: 2305 4894. Mobile: 9892011371.

S. Arts Advtg.

Girgaon, Phone: 2386 8065. Mobile: 9869074144.

Dadar (E), Phone: 022-65881876

Aaryan Publicity

B. Y. Padhye Publicity Services, Dadar (W).

Phone: 2422 9241/ 2422 0445. DATEY Advertising. Datey Bhavan, Dadar (W)

Mobole: 8452846979/9930949817 Hook Advertainment

Mobile: 8691800888 Central Advertising Agency, Phone: 24468656 / 24465555

Charudatta Advertising Mahim (W). Phone: 24221461

Jay Publicity, Dadar (E) Phone: 24124640

Pallavi Advtg. Dadar (W), Mobile: 9869109765

Shree Swami Samarth Advertising Dadar (W), Phone: 24440631 Mobile: 9869131962

Stylus Arts Dadar (W) Phone: 24304897

Time Advertising, Matunga (W),Phone: 2446 6191

Vijaya Agencies, Dadar (W), Phone: 2422 5672. Mobile: 9920640689

Matunga (W). Phone: 022-66393184/ 022-66332340 Mobile: 9820295353/ 9821656198

Bandra (W.), Phone: 22691584

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ORIENT Orient Technologies Limited (Formerly known as Orient Technologies Private Limited)

CORPORATE IDENTIFICATION NUMBER: U64200MH1997PLC109219

"Registered Office: Off No-502, 5th Floor, Akruti Star, Central Road, MIDC, Opp. Akruti Point Central, Andheri (East), Mumbai – 400 093. Corporate Office: 602, Ackruti Center Point, MIDC Central Road, Andheri (East), Mumbai Maharashtra - 400 093" E-mail: complianceofficer@orientindia.net; Website: www.orientindia.in; Tel: +91 22 4292 8777

Extract of Statement of Unaudited Standalone and Consolidated Financial Results for the Quarter and Nine Months ended December 31, 2024 (Rs. in Lakhs, except per equity share data

	Standalone								
		Quarter Ended		Nine Mont	Year Ended				
	December 31, 2024	25 (27 (27 (27 (27 (27 (27 (27 (27 (27 (27		December 31, 2024	December 31, 2023	March 31, 2024			
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)			
	20,943.06	22,507.30	15,572.60	58,381,44	42,389.22	60,686.40			
ceptional items)	1,709.62	1,941.09	1,554.28	4,899.23	3,730.86	5,491.17			
ceptional items)	1,709.62	1,941.09	1,554.28	4,899.23	3,730.86	5,491,17			

3.11

3.11

9.82

9.82

Total Income from Operations Net Profit for the period/ year (before tax and Exce Net Profit for the period/ year before tax (after Exc Net Profit for the period/ year after tax (after Exceptional items) 1,265.61 1,505.89 1,085.08 3.699.92 2,724.56 4,144.82 Total Comprehensive Income for the period/ year 1,269.97 1,510.26 1,089.01 3,713.01 2,734.11 4,162.27 [Comprising Profit for the period/ year (after tax) and Other Comprehensive Income (after tax)] 4.164.17 Equity Share Capital 4.164.17 3,500.00 4,164,17 3,500.00 3,581.65 Other Equity (excluding Revaluation Reserve as shown in 13,948.96 the Audited Balance Sheet) Earnings Per Share (of Rs. 10/- each)

3.36

3.36

4.15

4.15

 Not Annualised Notes:

Place: Mumbai

Date: February 6, 2025

b) Diluted'

Sr.

No.

Particulars

- a) The above is an extract of the detailed format of Unaudited Standalone and Consolidated Financial Results for the Quarter and Nine Months ended December 31, 2024 filed with the Stock Exchange(s) on February 06, 2025 under Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations. 2015. The full format of the aforementioned Financial Results is available on the Stock Exchange websites (www.bseindia.com & www.nseindia.com) and the Company's Website
- b) The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on February 6, 2025.

For Orient Technologies Limited

Ajay Baliram Sawant

7.81

7.81

11.80

11.80

Chairman & Managing Director (DIN: 00111001)

GODAVARI BIOREFINERIES LIMITED Regd. Off.: Somaiya Bhavan, 45/47, M.G.Road, Fort, Mumbai - 400001

Tel: 6170 2100; Fax No. 2204 7297; CIN No. U67120MH1956PLC009707 **E-mail:** investors@somaiya.com; **website:** www.godavaribiorefineries.com

Extract of the Consolidated Un Audited Financial Results for the Quarter and period Ended 31st December 2024 ₹ in Lakhs Unless otherwise stated

Consolidated

PARTICULARS		Quarter ende	d	Nine Mon	Year Ended	
FARTICOLARS	31.12.2024	31.12.2023	30.09.2024	31.12.2024	31.12.2023	31.03.2024
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1 Total Income from Operations	45,082.68	40,005.73	32,205.54	1,29,815.53	1,07,532.63	1,70,106.42
2 Net Profit / (Loss) for the period					0	
(before Tax, Exceptional and/or Extraordinary items	846.88	1,276.45	(6,411.08)	(9,727.75)	(7,853.71)	1,244.59
3 Net Profit / (Loss) for the period before tax						
(after Exceptional and/or Extraordinary items)	846.88	1,276.45	(6,411.08)	(9,727.75)	(7,853.71)	1,244.59
4 Net Profit / (Loss) for the period after tax						
(after Exceptional and/or Extraordinary items	576.17	3,843.19	(7,499.86)	(9,534.23)	(5,286.97)	1,229.83
5 Total Comprehensive Income for the period						
[Comprising Profit / (Loss) for the period (after tax)						
and Other Comprehensive Income (after tax)]	(27.56)	(53.62)	37.59	(19.67)	(64.77)	(104.39)
6 Equity Share Capital (Face Value of ₹ 10/- per Share	5,117.60	4,194.30	4,194.30	5,117.60	4,194.30	4,194.30
7 Reserves (excluding Revaluation Reserve) as shown						
in the Audited Balance Sheet of the previous year	-	-	-	-	_	22,403.62
8 Earning Per Share (of ₹ 10/-each)			1.			
-Basic and Diluted (in ₹)	1.31	9.16	(17.88)	(21.61)	(12.61)	2.93
Note : Additional information on standalone Financial R	esults persua	nt to Regulat	ion 47(1)(b) o	of SEBI (LOD	R) Regulation	n, 2015
1 Total Income from Operation	44,843.37	39,840.76	31,687.36	1,28,409.25	1,06,630.46	1,68,926.91
2 Net Profit / (Loss) for the period before tax	866.25	1,160.60	(6,557.52)	(9,936.56)	(8,008.39)	1,034.15

The above is an extract of the detailed format of the Financial Results filed with the Stock Excannges under regulation 33 of the SEBI (Listing Obiligations and Disclosure Requirements) Regulations 2015. The full format of the said Financial Results are available on the

Stock Exchange's websites on www.nseindia.com, www.bseindia.com and on the Company's website www.godavaribiorefineries.com. The above Financial Results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at its meeting held on 8th February 2025



Place: Mumbai Date: 8th February 2025

3 Net Profit / (Loss) for the period after tax

For Godavari Biorefineries Limited Samir Shantilal Somaiya Chairman and Managing Director (DIN NO. 00295458)

3,727.34 (7,646.21) (7,273.94) (5,441.65)



financialexp.epapr.in



नांदेड, दि.९: गोदावरी काठावर बिहारी मजुराच्या मदतीने अनेक वाळू तस्करांनी, नदी काठावरील शेतकऱ्यांनी अवैधरित्या आपली शेतजमीन वाळूचा अनधिकृत साठा साठवण्यासाठी तसेच बिहारीला वास्तव्य करण्यासाठी भाड्याने जमीन देऊन वाळू तस्करांना मदत केली आहे. या सर्वांची महसूल खात्याने गंभीर दखल घेतली आहे.

गोदावरी नदीकाठावरील अवैध वाळू जप्तीची कारवाई सुरू आहे. वाळू तरकरावर एमपीडीए १९८१ नुसार गून्हा नोंदवून कारवाई करण्यात येणार असल्याची माहिती महसूल विभागाने दिली आहे. महसूल खात्याच्या पथकाने तीन मोठे इंजिन जप्त करून संबंधितावर लिमगाव पोलीस स्टेशन येथे गुन्हा गुन्हा रजिस्टर क्रमांक ८/२०२५ अन्वये दाखल केला आहे.

नदीकाठावरील भनगी, वाहेगाव, गंगावेट, विष्णूपूरी, थ्रूगाव, कल्याळ, लोहा तालुक्यातील बेट सांगवी, इत्यादी गावांमधील अवैध वाळू साठा मागच्या तीन दिवसापासून जप्त करून पुढील कारवाई सुरू आहे. आजपर्यंत तीनशे ब्रास वाळू जप्त केली आहे. या कारवाईनंतर तस्करानी गोदावरी तराफे, इंजिन टाकून वाळू उपसा केल्यास,

YoY

+१६३%

(रु. लाखांत) (ईपीएस वगळून

नदीकाठच्या शेतकऱ्यांनी आपली जमीन वाळू उपसा करणारे बिहारी मजूर यांना अनधिकृतपणे झोपड्या टाकण्यासाठी दिल्यास अथवा अनधिकृतपणे अवैध वाळू वाहतूक करणारे हायवा यांना शेतकऱ्यांनी अनधिकृत रस्ता दिल्यास अथवा वाळू तस्करांना

बेकायदेशीरित्या मदत करणाऱ्या व्यक्तीवर संबंधितावर चझुअ १९८१ नुसार गुन्हा नोंदवून कायदेशीर कारवाई करण्यात येणार आहे याची गांभीर्याने नोंद घ्यावी, असे जिल्हा प्रशासनातर्फे व तालुका प्रशासनातर्फे इशारा देण्यात आला आहे.

एरो ग्रीनटेक लिमिटेड **ARROW**

नोंदणीकृत कार्यालय : १/ एफ, लक्ष्मी इंडस्ट्रिअल इस्टेट, न्यू लिंक रोड, अंधेरी, (पश्चिम), मुंबई ४०० ०५३. दरध्वनी क्रमांक : ०२२ ४०७४ ९०००, सीआयएन : L21010MH1992PLC069281

एकूण महसूल रु. ५,६६७

YoY +१२२%

आर्थिक वर्ष २०२४-२५ ईबीआयटीडीए रु. १,७९२

YoY **+१४६%**

पीएटी रु. १,२८३

	स्थायी							एकत्रित					
	तिमाहीअखेर			नऊमाहीअखेर वर्षअखेर			तिमाहीअखेर	,	नऊमाहीअखेर		वर्षअखेर		
	३१.१२.२०२४ (अलेखापरीक्षित)	३०.०९.२०२४ (अलेखापरीक्षित)		३१.१२.२०२४ (अलेखापरीक्षित)	३१.१२.२०२३ (अलेखापरीक्षित)			३०.०९.२०२४ (अलेखापरीक्षित)		३१.१२.२०२४ (अलेखापरीक्षित)	३१.१२.२०२३ (अलेखापरीक्षित)	३१.०३.२०२४ (लेखापरीक्षित)	
	४,१७३	५,८११	२,५७८	१६,५००	८,८११	१३,७८५	५,६६७	६,५९७	२,५५५	१८,९५६	९,९८१	१५,१११	
ोटा) (कर, अपवादात्म													
	१,४७०	२,६३०	८६४	६,९६१	३,१६९	५,२३५	१,७५०	२,५६७	५७३	७,०२७	२,६५३	४,०६६	

गरिचालनातून एकूण उत्पन्न कालावधीकरिता निव्वळ नफा/(तोट . व/वा अतिविशेष बाबींपूर्व) करपश्चात कालावधीकरिता निव्वळ नफा/(तोटा) अपवादात्मक व/वा अतिविशेष बाबींपश्चात) १,९५३ २,३४१ ३,९३० १,२८३ १,८६१ ५,१६१ १,९२७ १,०८१ २,९३३ जालावधीकरिता एकुण सर्वसमावेशक उत्पन् कालावधीकरिता (करपश्चात) नफा/(तोटा) व अन्य र्वसमावेशक उत्पन्न (करपश्चात) यांचा समावेश) १,९५३ ३,९२ १,९९१ 2,022 4.84: 2,338 १,१७६ 3,000 १,०७ समभाग भांडवल १,५०९ १,५०९ १,५०९ १,५० १,५०९ १,५०९ १,५०९ १,५०९ १,५०९ १,५० १,५०९ १,५०९ अन्य समभाग, पुनर्मूल्यांकन राखीव वगळता ११,०७ ११,१७७ प्रतिशेक्षर उत्पन्न (अपवादात्मक बाबीपर्व) मूलभूत /सौम्यीकृत (रु) ७.१७ १२.९५ 8.50 38.86 १५.५२ 28.00 6.43 १२.३७ 3.24 38.24 १२.८२ १९.५६ (प्रत्यकी रु. १०/-) मूलभूत /सौम्यीकृत (रु) ७.१७ १२.९५ ४.६८ ३४.१८ १५.५२ २६.०५ ८.५२ १२.३७ ३.२५ ३४.२८ १२.८२ १९.५६

सूचना :

. वरील निर्देशित निष्कर्षांचे लेखापरीक्षण समितीद्वारे पुनरावलोकन करण्यात आले असून संचालक मंडळाद्वारे त्यांच्या दि. ०८.०२.२०२५ रोजी आयोजित सभेत त्यांची पटनोंदणीकरण्यात आली आहे तसेच वैधानिक लेखापरीक्षकांद्वारे त्यांचे पुनरावलोकनही करण्यात आले आहे.

वरील तपशील हा सेबी (सचिबद्धता अनिवार्यता व विमोचन आवश्यकता) विनियमन, २०१५ च्या विनियमन ३३ अंतर्गत स्टॉक एक्सचेंजेसकडे दाखल करण्यात आलेल्या तिमाही/वार्षिक वितीय निष्कर्षांच्या विस्तत प्रारूपाचा सारांश आहे. तिमाही/वार्षिक वितीय निष्कर्षांचे संपूर्ण प्रारू

संचालक मंडळाच्या आदेशाच्या अनुसा एगे गीनटेक लिमिटेड यांच्या करित

शिल्पन पटेल अध्यक्ष आणि व्यवस्थापकीय संचालव डीआयएन : ००३४१०६८

गोदावरी बायोरिफायनरीज लिमिटेड

नोंदणीकृत कार्यालयः सोमैया भवन, ४५/४७, एम.जी.रोड, फोर्ट, मुंबई-४००००१. **दूर.:**६१७०२१००, **फॅक्स:**२२०४७२९७**, सीआयएन**: यू६७१२०एमएच१९५६पीएलसी००९७०७ र्ड-मेल:investors@somaiya.com, वेबसाइट:www.godayaribiorefineries.com ३१ डिसेंबर, २०२४ रोजी संपलेल्या तिमाही आणि नऊ महिन्यांसाठी एकत्रित

> अलेखापरिक्षित वित्तीय निष्कर्षाचा अहवाल (रुपये लाखात नमुद केल्याशिवाय एकत्रित

			संपलेली तिम	ाही	संपलेले	संपलेले वर्ष	
	तपशील	३१.१२.२०२४	३१.१२.२०२३	३०.०९.२०२४	३१.१२.२०२४	३१.१२.२०२३	३१.०३.२०२४
		अलेखापरिक्षित	अलेखापरिक्षित	अलेखापरिक्षित	अलेखापरिक्षित	अलेखापरिक्षित	लेखापरिक्षित
१	कार्यालयातून एकूण उत्पन्न	४५,०८२.६८	४०,००५.७३	३२,२०५.५४	१,२९,८१५.५३	१,०७,५३२.६३	१,७०,१०६.४२
२	कालावधीकरिता निव्वळ नफा/(तोटा)						
	(कर, अपवादात्मक आणि/ किंवा विशेष साधारण बाबपूर्व)	८४६.८८	१,२७६.४५	(६,४११.०८)	(९,७२७.७५)	(७,८५३.७१)	१,२४४.५९
ş	करपूर्व कालावधीकरिता निव्वळ नफा/(तोटा)						
	(अपवादात्मक आणि/ किंवा विशेष साधारण बाबनंतर)	८४६.८८	१,२७६.४५	(६,४११.०८)	(९,७२७.७५)	(७,८५३.७१)	१,२४४.५९
8	करानंतर कालावधीकरिता निव्वळ नफा/(तोटा)						
	(अपवादात्मक आणि/ किंवा विशेष साधारण बाबनंतर)	५७६.१७	३,८४३.१९	(७,४९९.८६)	(९,५३४.२३)	(५,२८६.९७)	१,२२९.८३
ц	कालावधीकरिता एकूण सर्वंकष उत्पन्न (कालावधीकरिता						
	सर्वंकष नफा/ (तोटा) (करानंतर) आणि इतर सर्वंकष						
	उत्पन्न (करानंतर)	(२७.५६)	(५३.६२)	३७.५९	(१९.६७)	(६४.७७)	(१०४.३९)
ξ	समभाग भांडवल (दर्शनी मुल्य रु. १०/- प्रती भाग)	५,११७.६०	४,१९४.३०	४,१९४.३०	५,११७.६०	४,१९४.३०	४,१९४.३०
૭	राखीव (पुनर्मुल्यांकित राखूव वगळून) मागील वर्षाच्या						
	ताळेबंदपत्रकानुसार	-	-	-	-	-	२२,४०३.६२
۷	प्रतिशेअर उत्पन्न (प्रत्येकी रु १०/-)						
	मूलभूत व सौम्यीकृत (रु.)	१.३१	९.१६	(१७.८८)	(२१.६१)	(१२.६१)	२.९३
टीप	प: एकमेव आर्थिक निकालांवरील अतिरिक्त माहिती खाली	लप्रमाणे आहे. (र	सेबी एलाओडीआ	र)रेग्युलेशन्स २०	१५ चे नियम ४	७(१)(बी) पहा)
१	कार्यचलनातून एकूण उत्पन्न	88,८8३.३७	३९,८४०.७६	३१,६८७.३६	१,२८,४०९.२५	१,०६,६३०.४६	१,६८,९२६.९१

करपर्व कालावधीकरिता निव्वळ नफा/(तोटा) १,१६०.६० (६,५५७.५२) (९,९३६.५६) (८,००८.३९) १,०३४.१५ करानंतर कालावधीकरिता निव्वळ नफा/(तोटा) ३,७२७.३४ (७,६४६.२१) (७,२७३.९४) (५,४४१.६५) E80.88

सेबी (लिस्टिंग ऑब्लिगेशन्स ॲण्ड डिस्क्लोजर रिक्वायरमेंट्स) रेग्युलेशन २०१५ च्या नियम ३३ अन्वये स्टॉक एक्सचेंजसह सादर करण्यात आलेली त्रैमासिक एकमेव व एकत्रित वित्तीय निष्कर्षाचे सविस्तर नमुन्यातील उतारा आहे. त्रैमासिक एकमेव व एकत्रित वित्तीय निष्कर्षाचे संपर्ण नमना स्टॉक एक्सचेंजच्या य www.nseindia.com व www.bseindia.com आणि कंपनीच्या www.godavaribiorefineries.com वेबसाईटवर उपलब्ध आहे.

सदर वित्तीय निष्कर्षाचे लेखासमितीद्वारे पनर्विलोकन करण्यात आले आणि तदनंतर ८ फेबवारी. २०२५ रोजी झालेल्या संचालक मंडळाच्या सभेत मान्य करण्यात आले



ठिकाणः मंबर्ड

गोदावरी बायोरीफायनरीज लिमिटेडकरित सदी/ अध्यक्ष आणि व्यवस्थापक संचालव

(द्रीआयएन क्रमांक: ००२९५४५८

दिनांकः ८ फेब्रुवारी, २०२५

स्थळ : मुंबई दिनांक : ०८ फेब्रुवारी २०२५

- 6. The Acquirer and the PACs shall achieve substantial acquisition of Voting Share capital, accompanied with acquisition of management and control over the Target Company after completion of the proposed Open Offer. The main object of this acquisition is to acquire substantial Voting Shares and management control of the Target Company in compliance with the SEBI (SAST) Regulations.
- . In line with the requirements of business and opportunities from time to time, the Acquirer and the PACs may seek the change of the name and main objects of the Target Company subject to necessary approvals
- 8. The Acquirer and the PACs may seek reconstitution of Board of Directors of the Target Company after successful completion of this Offer. However, no firm decision in this regard has been taken or proposed so far. The Acquirer shall comply with the applicable law, including obtaining the requisite approvals for change in composition of the Board of Directors.
- The Acquirer and the PACs may discontinue the existing line of business of the Target Company and/ or may diversify business activities in future subject to prior approval/consent of the shareholders and subject to such other approvals, required if any. However, depending on the requirements and expediency of the business situation and subject to the provisions of the Companies Act, 2013, Memorandum and Articles of Association of the Target Company and all applicable laws, rules and regulations, the Board of Directors of the Target Company will take appropriate business decisions from time to time in order to improve the performance of the Target Company. The Acquirer and the PACs cannot ascertain the yees and locations of the business place of Target Compan III. SHAREHOLDING AND ACQUISITION DETAILS
- The current and proposed shareholding of the Acquirer and the PACs in the Target Company and the details of the acquisition are as follows

Details	Acquirer		PAC 1		PAC 2		PAC 3		PAC 4		TOTAL	
Particulars	No.of Equity Shares		No.of Equity Shares	Equity	No.of Equity Shares	% of Equity Share	No.of Equity Shares	Equity		Equity	No.of Equity Shares	% of Equity Share
Shareholding as on the PAdate	Nil	Nil	2,88,033	7.48	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
Shares acquired between the Public Announcement date and the DPS date		Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
Shareholding as on the DPS date	Nil	Nil	2,88,033	7.48	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
Post Offer shareholding as of 10th (tenth) Working Day after closing of the Tendering Period (assuming the Underlying Transaction is completed and assuming no Equity Shares are tendered in the Open Offer)		64.93	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
Post Offer as of the 10th (tenth) Working Day after closing of the Tendering Period (assuming the Underlying Transaction is completed and assuming full acceptance of the Open Offer)		90.93	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil

- 2. As on the date of this DPS, the Acquirer and PACs do not hold any Equity Shares in the Target Company except PAC 1 who holds 2,88,033 Equity Shares i.e. 7.48% of the Voting Share Capital of the Target Company
- IV. OFFER PRICE . The Equity Shares of the Target Company are currently listed and traded on BSE (Scrip Code: 521242).
- 2. The trading turnover in the Equity Shares, based on the trading volumes on the BSE during the twelve calendar months

preceding the month of the PALE., from February 2024 to January 2025 (Relevant Period), is as given below:							
Name of the Stock Exchange	Total traded volumes during the Relevant Period ("A")	Total number of Equity Shares during the Relevant Period ("B")	Trading turnover % (A/B)				
BSE	1,00,099	38,49,250	2.60%				
Source: www.bseindia.com							

- 3. Based on above, the equity shares of the Target Company are infrequently traded on BSE within the meaning of
- Regulation 2(1)(j) of the SEBI (SAST) Regulations.

 4. The Acquirer and the PACs have voluntarily offered Offer Price of Rs. 25/- Rupees Twenty-Five only) per Equity Share which is justified in terms of Regulations 8(1) and 8(2) of the SEBI (SAST) Regulations, being the highest of the following parameters:

Sr. No.	Particulars	Price Per Equity Share
	Highest Negotiated Price per equity share for any acquisition under the Agreements attracting the obligation to make the PA $$	Rs. 16
	The volume-weighted average price paid or payable for acquisition during the 52 week immediately preceding the date of the PA	Not Applicable
c)	The highest price paid or payable for any acquisition during 26 weeks period immediately preceding the date of PA	Not Applicable
d)	The volume-weighted average market price for a period of 60 trading days immediately preceding the date of PA on BSE	Not Applicable
e)	Price as determined in case of infrequently traded shares by the registered valuer*	Rs. 10*

Annexure A Valuation of the Company using the Adjusted Net Asset Value ("NAV") method and Replacement cost ("RC") method - Cost Approach							
Particulars			Reference	Unit	Value		
Total Assets (#)	as on	31-Dec-24	А	In Lakhs	1,362.88		
Total Liabilities (#)	as on	31-Dec-24	В	In Lakhs	2,128.18		
Net Asset Value	as on	31-Dec-24	C=A-B	In Lakhs	(765.30)		
Less : Book value of La	nd & Build	D	In Lakhs	982.92			
Add: Fair market value (##)	of value o	of Land & Building forming part of PPE	Е	In Lakhs	1,904.77		
Less: Book value of Inv	estments	3	F	In Lakhs	210.99		
Add: Fair market value	of investr	nents	G	In Lakhs	210.98		
Adjusted Net Asset V	H=C-D+E-F+G	In Lakhs	156.54				
Equity value	K	In Lakhs	156.54				
Number of equity share	s outstan	L	Number in Lakhs	38.4925			
Equity value based or	the NAV	M=K/L	INR per equity share	4.07			
Face Value			L	INR per equity share	10.00		
Equity value based or	the Rep	M=L	INR per equity share	10.00			
Fair Value (##)		N=Max(K,M)	INR per equity share	10.00			

- 5. The Offer Price of Rs. 25/- (Rupees Twenty-Five Only) per Equity Share is justified in terms of Regulations 8(2) of VIII. PROCEDURE FOR TENDERING THE SHARES IN CASE OF NON-RECEIPT OF LETTER OF OFFER
- SEBI (SAST) Regulations. The Offer Price is denominated and payable in Indian Rupees only. As on the date of this DPS, there have been no corporate actions by the Target Company warranting adjustment of any of the relevant price parameters in terms of Regulation 8(9) of the SEBI (SAST) Regulations. The Offer Price may be adjusted by the Acquirer, in consultation with the Manager, in the event of any corporate action(s) such as issuances pursuant to rights issue, bonus issue, stock consolidations, stock splits, payment of dividend, demergers, reduction of capital, etc. where the record date for effecting such corporate action(s) falls prior to the 3rd (third) Working Day before the commencement of the Tendering Period, in accordance with Regulation 8(9) of the SEBI (SAST) Regulations.
- . As on date of this DPS, there is no revision in the Offer Price or Offer Size. In case of any revision in the Offer Price or Offer Size, the Acquirer and the PACs will comply with all the provisions of the Regulation 18(5) of the SEBI (SAST) Regulations which are required to be fulfilled for the said revision in the Offer Price or Offer Size.
- 8. In case the Acquirer and the PACs acquire Equity Shares of the Target Company during the period of twenty-six 3. The Public Shareholders may also download the LOF from SEBI's website (www.sebi.gov.in) or obtain a weeks after the closure of Tendering Period at a price higher than the Offer Price, then the Acquirer and the PACs shall pay the difference between the highest acquisition price and the Offer Price, to all shareholders whose Equity Shares have been accepted in this Offer within sixty days from the date of such acquisition. However, no such difference shall be paid if such acquisition is made under another open offer under the SEBI (SAST) Regulations, or pursuant to SEBI (Delisting of Equity Shares) Regulations, 2009 or open market purchases made in the ordinary course on the stock exchange, not being negotiated acquisition of Equity Shares of the Target Company in any
- 9. An Upward revision to the Offer Price or to the Offer Size, if any, on account of future purchases / competing offers, it will be done one working day prior to the date of commencement of the Tendering Period in accordance with 5. The Equity Shares of the Target Company are listed at BSE only. The Acquirer and the PACs intend to use Regulation 18(4) of the SEBI (SAST) Regulations. In the event of such revision, the Acquirer and the PACs shall (i) make further deposit into the Escrow Account; (ii) make a Public Announcement in the same newspapers in which this DPS has been published; and (iii) simultaneously with the issue of such Public Announcement, inform BSE,

SEBI, and the Target Company of such revision. V. FINANCIAL ARRANGEMENTS

- 1. Assuming full acceptance of this Offer, the total fund requirement for the Offer is Rs. 2,50,20,125/- (Rupees Two Crores Fifty Lakhs Twenty Thousand One Hundred and Twenty-Five only) ("Offer Consideration").
- 2. In accordance with Regulation 17 of the SEBI (SAST) Regulations, the Acquirer, PACs and the Manager to the Offer have entered into an escrow agreement with Axis Bank Limited (having its registered office at and acting through its branch located at Mumbai) ("Escrow Bank") ("Escrow Agreement"), and the Acquirer, PACS have created an escrow account named "Kandagiri Spinning Mills Limited - Open Offer - Escrow Account" ("Escrow Account")
- 3. The Acquirer and the PACs have transferred a sum equivalent to Rs. 2,50,20,125 (Rupees Two Crores Fifty Lakhs Twenty Thousand One Hundred and Twenty-Five only) to the Escrow Account on February 06, 2025 in accordance with the Regulation 17(3)(a) of the SEBI (SAST) Regulations being 100% of the Offer Consideration payable under
- 4. The Manager to the Offer has been solely authorised by the Acquirer and the PACs to operate and realise the value 7. All the shareholders who desire to tender their Equity Shares under the Open Offer would have to intimate their of Escrow Account in terms of the Regulation 17 of the SEBI (SAST) Regulations
- 5. The Acquirer and the PACs have adequate financial resources and have made firm financial arrangements for the implementation of the Offer in full out of their combined net worth.
- 6. Based on the networth of the Acquirer and the PACs, the Manager to the Offer is satisfied about the ability of the Acquirer and the PACs to implement the Offer in accordance with the SEBI (SAST) Regulations. Also, the Acquirer has already deposited 100% of the Open Offer consideration and basis that the Manager to the Offer is satisfied that 9. If the Selling Shareholder's broker is not a registered member of BSE, the Selling Shareholder can place their bids the firm arrangement for the funds and money for payment through verifiable means are in place to fulfil the obligations of the Acquirer and the PACs under the Open Offer.

VI.STATUTORY AND OTHER APPROVALS

- 1. As on date of this DPS, to the best of the knowledge of the Acquirer and the PACs, there are no statutory approvals required by the Acquirer and the PACs to complete this Offer. However, in case of any statutory approvals being 11. Equity Shares shall not be submitted or tendered to the Manager, the Acquirers, the PACs and / or the Target required by the Acquirer and the PACs at a later date before the closure of the Tendering Period, this Offer shall be subject to such approvals and the Acquirer and the PACs shall make the necessary applications for such approvals. In the event the statutory approvals (the grant or satisfaction of which are considered to be outside the reasonable control of the Acquirer and the PACs are not granted or satisfied, the Acquirer and the PACs shall have the right to withdraw this Offer in terms of Regulation 23 of the SEBI (SAST) Regulations.
- 2. If the holders of the Equity Shares of the Target Company who are not persons resident in India (including NRIs, OCBs and FIIs) had required any approvals (including from the RBI, the FIPB or any other regulatory body) in respect of the Equity Shares held by them, they will be required to submit such previous approvals, that they would have obtained for holding the Equity Shares, to tender the Equity Shares held by them in this Offer, along with the 2. All the information pertaining to the Target Company contained in the PA or this DPS or any other other documents required to be tendered to accept this Offer. In the event such approvals are not submitted, the
- $\label{lem:continuous} \mbox{Acquirer reserves the right to reject such Equity Shares tendered in this Offer.}$ 3. If any of the statutory approvals, are not met for reasons outside the reasonable control of the Acquirer and the PACs, or in the event the statutory approvals are refused, the Acquirer and the PACs, in terms of Regulation 23 of SEBI (SAST) Regulations, shall have a right to withdraw this Offer. In the event of withdrawal, a public announcement will be made within 2 working days of such withdrawal, in the same newspapers in which this DPS is
- published, and such announcement will also be sent to SEBI, BSE and the Target Company at its Registered Office. 4. The Offer cannot be withdrawn by the Acquirer and the PACs except the conditions as stipulated at Regulation 23(1)
- of the SEBI (SAST) Regulations. 5. In case of delay / non-receipt of any statutory approval in terms of regulation 18(11) of the SEBI (SAST) Regulations, SEBI may, if satisfied that delay/ non receipt of the requisite statutory approvals was not attributable to any wilful default, failure or neglect on the part of the Acquirer and the PACs to diligently pursue such approvals, grant extension of time for the purpose of completion of this Offer, subject to the Acquirer and the PACs agreeing to pay interest to the equity shareholders, who have accepted the open offer, for the delay as may be specified by SEBI.

VII. TENTATIVE SCHEDULE OF ACTIVITIES

ACTIVITY	Schedule Day and Date ⁽¹⁾
Date of the PA	February 03, 2025
Date of publication of this DPS	February 10, 2025
Last date of filing Draft Letter of Offer (DLOF) with SEBI	February 17, 2025
Last date for a Competitive Bid / Offer	March 05, 2025
Identified Date ⁽²⁾	March 17, 2025
Last date by which the letter of offer ("LOF") is to be dispatched to the	March 24, 2025
Public Shareholders whose names appear on the register of members on	
the Identified Date	
Last date by which the committee of the independent directors of the Target	March 27, 2025
Company is required to give its recommendation to the Public Shareholders	
for this Open Offer	
Last date for upward revision of the Offer Price or any increase in the Offer Size	March 28, 2025
Date of publication of offer opening public announcement in the newspapers	March 28, 2025
in which this DPS has been published	
Date of commencement of the Tendering Period ("Offer Opening Date")	April 01, 2025
Date of closure of the Tendering Period ("Offer Closing Date")	April 16, 2025
Last date for communicating the rejection /acceptance; Completion of	May 02, 2025
payment of consideration or refund to the shareholders	
Last date for publication of post- Offer public announcement in the newspapers	May 09, 2025
in which this DPS has been published	
Submission of Final Report by the Manager to the Offer with SEBI	May 09, 2025

- 1 The above timelines are indicative (prepared on the basis of timelines provided under the SEBI (SAST) Regulations) and subject to receipt of requisite statutory and other approvals. They may have to be revised accordingly.
- 2 The Identified Date is only for the purpose of determining the Public Shareholders as on such date to whom the LOF would be sent. It is clarified that all holders (registered or unregistered) of Equity Shares (except those who are excluded from the ambit of Public Shareholders) are eligible to participate in the Open Offer at any time during the Tendering Period.

- 1. All Public Shareholders, whether holding shares in physical form or dematerialized form, registered or unregistered, are eligible to participate in this Offer at any time during the Tendering Period, i.e., the period from the Offer Opening Date till the Offer Closing Date.
- Persons who have acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date i.e., the date falling on the 10th (tenth) Working Day prior to the commencement of the Tendering Period, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the LOF, may also participate in this Offer Accidental omission to send the LOF to any person to whom the Offer is made or the non-receipt or delayed receipt of the LOF by any such person will not invalidate the Offer in any way.
- copy of the same from the Registrar to the Offer (detailed at Part IX (Other Information) of this DPS) on providing suitable documentary evidence of holding of the Equity Shares of the Target Company and their folio number, DP identity-client identity, current address and contact details.
- . The Open Offer will be implemented by the Acquirer along with PACs through Stock Exchange Mechanism made available by BSE Limited ("BSE") in the form of separate window ("Acquisition Window") as provided under the SEBI (SAST) Regulations and SEBI Circular SEBI/HO/CFD/PoD-1/P/CIR/2023/31 dated February 16, 2023 issued by SEBI ("Master Circular").
- the Acquisition Window Platform of BSE for the purpose of this Offer and for the same BSE shall be the designated stock exchange for the purpose of tendering Equity Shares in the Open Offer.
- 6. The Acquirer and the PACs have appointed Systematix Shares and Stocks (India) Limited as the "Buying Broker" for the Open Offer through whom the purchases and the settlements on account of the Open Offer Shares shall be made during the Tendering Period. The contact details of the Buying Broker are as mentioned below:



SYSTEMATIX CORPORATE SERVICES LIMITED The Capital, A Wing, 603-606, 6th Floor, Plot No. C-70, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra, India.

Telephone: +91 22 6704 8000 E-mail: compliance@systematixgroup.inContact Person: Mr. Vikram Kabra SEBI Registration No.: INZ000171134

- respective stock brokers ("Selling Brokers") within the normal trading hours of the secondary market during the Tendering Period. The Selling Broker can enter orders for dematerialized as well as physical Equity Shares.
- In terms of the Master Circular, a lien shall be marked against the Equity Shares tendered in the Offer. Upon finalization of the entitlement, only the accepted quantity of Equity Shares will be debited from the demat account of the concerned Public Shareholder
- through the Buying Broker subject to fulfilment of the account opening and other KYC requirements of the Buying Broker. 10. The process of tendering Equity Shares by the Equity Shareholders holding in demat and physical Equity Shares
- will be separately enumerated in the Letter of Offer.
- IX. It must be noted that the detailed procedure for tendering the shares in the offer will be available in the LOF. Kindly read it carefully before tendering Equity Shares in the Offer. Equity Shares once tendered in

the Offer cannot be withdrawn by the Shareholders. X. OTHER INFORMATION

- 1. The Acquirer and the PACs jointly and severally, accept full responsibility for the information contained in the PA and this Detailed Public Statement and also accept responsibility of their obligations under the SEBI (SAST Regulations.
- advertisement/publications made in connection with the Open Offer has been compiled from information published or publicly available sources or provided by the Target Company. The information pertaining to the Selling Shareholders contained in the PA or this DPS or any other advertisement/publications made in connection with the Open Offer has been obtained from the Selling Shareholders. The Acquirer and PACs do not accept any responsibility with respect to any information provided in the PA or this DPS pertaining to the Target Company or the Selling Shareholders.
- 3. In this DPS, any discrepancy in any table between the total and sums of the amount listed is due to rounding off and/or regrouping.
- 4. In this DPS, all references to "₹", "Re." and "Rs." and "INR" are references to Indian Rupees and any discrepancy in any amounts as a result of multiplication or totalling is due to rounding off.
- 5. Unless otherwise stated, the information set out in this DPS reflects the position as of the date of this DPS. 6. The PA is available and this DPS is expected to be available on SEBI's website (www.sebi.gov.in) and BSE (www.bseindia.com)

ISSUED BY THE MANAGER TO THE OPEN OFFER

SYSTEMATIX GROUP Investments Re-defined

Systematix Corporate Services Limited The Capital, A-Wing, 6th Floor, No. 603-606, Plot No. C-70, G-Block, Bandra-Kurla Complex Bandra (East), Mumbai 400 051, Maharashtra, India. **Telephone:** +91-22-6704 8000 Fax:+ 91-22-6704 8022 Email: ecm@systematixgroup.in Contact Person: Ms. Hanishi Shah SEBI Registration Number: INM000004224

REGISTRAR TO THE OPEN OFFER CAMEO CORPORATE SERVICES LIMITED Subramanian Building, No.1 Club Road Chennai 600 002, India Tel. No.: 044 4002 0700 / 2846 0390 Email: ipo@cameoindia.com Contact Person: Ms. K. Sreepriya SEBI Registration Number: INR000003753

Manoj Kumar Maurya

PAC 2

Signed by the Acquirer and PACs

Sd/-Akshayam Creations LLP Sigamani Sivakumar (Mr. Manoj Kumar Maurya) PAC 1

Adinarayana Sripathy Kumar Balasubramanian Prabhakaran PAC 4

Date: February 10, 2025 Place: Tamil Nadu

Acquirer