

The Listing Department

Date: 31st August, 2024

Bombay Stock Exchange Ltd.

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001
TEL: 91-22-22721233/4
FAX: 91-22-22721919

REF: COMPANY CODE NO. 531417 SCRIPT ID: MEGACOR

SUB: OUTCOME OF MEETING OF BOARD OF DIRECTORS HELD ON 31ST AUGUST, 2024, INTER ALIA. LISTING REGULATION: DISCLOSURE UNDER REGULATION 30 AND ALL OTHER APPLICABLE REGULATIONS, IF ANY, OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS), REGULATIONS, 2015, AS AMENDED FROM TIME TO TIME.

Dear Sir/Ma'am,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, The Board of Directors ("Board") of the Company at its meeting held today, i.e. Saturday, 31st August, 2024, inter alia has discussed, approved, and taken on record the following matters:

1. Approval for raising of funds through issuance and allotment of equity shares having face value of ₹ 1.00/- (Indian Rupees One Only) ('Equity Shares') for an aggregate amount not exceeding Rs. 10,00,00,000/- (Rupees Ten Crores Only) on Right issue basis, on such terms and conditions as may be decided by the Board of Directors of our Company to the eligible equity shareholders of the Company, as on the record date (to be notified subsequently) subject to the receipt of applicable regulatory, statutory approvals, in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015, and the Companies Act, 2013 and the rules made thereunder, as amended from time to time, ('Rights Issue');

Mega Corporation Limited

Regd. Office:

62, Upper Ground Floor,
Okhla Industrial Estate-III,
New Delhi-110020

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www.megacorppltd.com

CIN: L65100DL1985PLC092375

The detailed terms of Right issue including the procedure for applying in the Right issue will be specified in the letter of offer which will be sent by the company to the eligible shareholders holding equity shares of the Company as on the record date in due course.

The Additional Details with respect to Regulation 30 read with Para A(2) of Part A of Schedule III of the Listing Regulations, SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are enclosed as **Annexure I**.

2. Constitution of the Rights Issue Committee to proceed with the Rights issue and, inter-alia, decide the other terms and conditions of the Rights Issue, including but not limited to deciding on the record date, determining the rights issue price, rights entitlement ratio, timing and terms of payment, appointment of intermediaries and other related matters.

The Board Meeting **commenced at 03:00 P.M. and concluded at 03:30 P.M.**

You are requested to take the aforesaid on your record and disseminate the same for information to the public.

Thanking you,
Yours Faithfully,

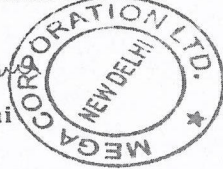
For Mega Corporation Limited


Surendra Chhalani

Director and CFO

DIN: 00002747

Address: H. No. 246, Sector-31, Faridabad-121003



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ANNEXURE - I

The details as required under Regulation 30 read with Para A(2) of Part A of Schedule III of the Listing Regulations, SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 issued thereunder are furnished below: -

Issue of Equity Shares of the Company on Rights Issue basis:

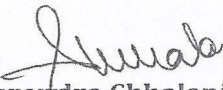
Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Equity Shares
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Rights Issue of Equity Shares
3.	Total number of securities proposed to be issued	10,00,00,000
4.	The total amount for which the securities will be issued (approximately);	Rs. 10,00,00,000/- (Rupees Ten Crores Only)

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Thanking you,

Yours Faithfully,

For Mega Corporation Limited


Surendra Chhalani

Director and CFO

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