

Date: January 18, 2025

To,

The General Manager
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400001.

BSE Scrip Code: 536456

Subject: Disclosure under Regulation 30 - Intimation on change in Management & Directorship of R J Bio-Tech Limited consequent to sale of the company as a Going Concern under liquidation as per the provisions of Insolvency and Bankruptcy Code, 2016.

Dear Sir/ Ma'am,

Pursuant to the liquidation proceedings under the Insolvency and Bankruptcy Code 2016, the control of the R J Bio-Tech Limited (Company) is required to be handed over to the representatives of the Successful Bidder/Acquirer and hence necessitating the reformation of the Board of the Company.

Pursuant to Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015, we hereby inform you that as per the recommendations of the Successful Bidder/Acquirer read with the Liquidator's confirmation letter dated 26.10.2024 in this regard, below mentioned directors and KMP shall be appointed with immediate effect i.e. 01.01.2025 on the Board of the Company.

| Sr.no | Name of proposed Director and KMP | DIN/PAN | Designation |
|-------|-----------------------------------|------------|--|
| 1 | Harshil Chandreshbhai Patni | 10778501 | Managing Director |
| 2 | Dipak Kanji Viramgama | 10738399 | Executive Director |
| 3 | Krati Garg | 10499597 | Additional Independent Director |
| 4 | Komal Manohralal Motiani | 10226691 | Additional Independent Director |
| 5 | Meghanaben Chiragbhai Patel | FCYPP1873D | CFO |
| 6 | Aditi Jain | CHIPJ1975N | Company Secretary and Compliance Officer |

The Relevant particulars required to be disclosed pursuant to Regulation 30 of the listing Regulations read with SEBI Circular. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 has been provided hereunder as **Annexure 'A'**

Thanking You

Yours Sincerely

For **R J Bio-Tech limited**

Harshil Chandreshbhai Patni
Managing Director
DIN: 10778501

Annexure 'A' - Details of change in Directors of the Company

| Particulars | Details |
|--|--|
| Name | Harshil Chandreshbhai Patni |
| Designation | Managing Director |
| Reason for Change (viz., appointment, resignation, removal, death or otherwise) | Appointment |
| Date of Appointment /cessation (as applicable) & term of appointment; | He is appointed as Managing Director of the Company w.e.f 1 st January, 2025. |
| Brief Profile (in case of appointment) | A Manager of Operations at VRK Translogistics Pvt. Ltd. in Ahmedabad, overseeing operations since January 2024. Key responsibilities include ensuring compliance with legislative changes, minimizing legal risks, and coordinating with cross-functional teams (design, project management, and production) for timely campaign execution. He has also spearheaded sustainability initiatives, reducing environmental impact and aligning with CSR goals. Additionally, the profile emphasizes monitoring sales performance metrics, identifying improvement areas, and implementing corrective actions to achieve sales targets. |
| Disclosure of relationship between Directors (In case of Appointment of a director) | NIL |
| Information as required under BSE circular no. LIST/COMP/14/2018-19 | Mr. Harshil Chandreshbhai Patni is not debarred from holding the office of Director by virtue of any order of the SEBI or any other such authority |

| Particulars | Details |
|--|--|
| Name | Dipak Kanji Viramgama |
| Designation | Executive Director |
| Reason for Change (viz., appointment, resignation, removal, death or otherwise) | Appointment |
| Date of Appointment /cessation (as applicable) & term of appointment; | He is appointed as Managing Director of the Company w.e.f 1st January, 2025. |
| Brief Profile (in case of appointment) | Mr. Dipak Kanji Viramgama, a Manager of Operations at VRK Translogistics Pvt. Ltd. in Ahmedabad, responsible for driving business growth since January 2024. He has cultivated partnerships with industry influencers to expand reach and accelerate growth. By collaborating with product development teams, they provided market insights that guided innovation and addressed customer needs. The role also involves closely monitoring market trends and sales to adapt to customer demand. Additionally, the manager coordinates cross-functional teams to deliver integrated service solutions, improving client satisfaction and retention. |
| Disclosure of relationship between Directors (In case of Appointment of a director) | NIL |
| Information as required under BSE circular no. LIST/COMP/14/2018-19 | Mr. Dipak Kanji Viramgama is not debarred from holding the office of Director by virtue of any order of the SEBI or any other such authority |

| Particulars | Details |
|--|---|
| Name | Krati Garg |
| Designation | Additional Independent Director |
| Reason for Change (viz., appointment, resignation, removal, death or otherwise) | Appointment |
| Date of Appointment /cessation (as applicable) & term of appointment; | She is appointed as Additional Director in the category of Non-Executive Director of the Company w.e.f 1st January, 2025. |
| Brief Profile (in case of appointment) | Ms. Krati Garg has over 7 years of experience in the fields of Legal and Secretarial services, demonstrating a strong background in handling legal and corporate governance responsibilities. |
| Disclosure of relationship between Directors (In case of Appointment of a director) | NIL |
| Information as required under BSE circular no. LIST/COMP/14/2018-19 | Ms. Krati Garg is not debarred from holding the office of Director by virtue of any order of the SEBI or any other such authority |

| Particulars | Details |
|--|--|
| Name | Komal Manohralal Motiani |
| Designation | Additional Independent Director |
| Reason for Change (viz., appointment, resignation, removal, death or otherwise) | Appointment |
| Date of Appointment /cessation (as applicable) & term of appointment; | She is appointed as Additional Director in the category of Non-Executive Director of the Company w.e.f 1 st January, 2025. |
| Brief Profile (in case of appointment) | Ms. Komal Manohralal Motiani is a Qualified Company Secretary with a demonstrated history of working in the field of Secretarial and legal practice. |
| Disclosure of relationship between Directors (In case of Appointment of a director) | NIL |
| Information as required under BSE circular no. LIST/COMP/14/2018-19 | Ms. Komal Manohralal Motiani is not debarred from holding the office of Director by virtue of any order of the SEBI or any other such authority |

| Particulars | Details |
|--|---|
| Name | Meghanaben Chiragbhai Patel |
| Designation | CFO |
| Reason for Change (viz., appointment, resignation, removal, death or otherwise) | Appointment |
| Date of Appointment /cessation (as applicable) & term of appointment; | She is appointed as Chief Financial Officer and Key Managerial Personnel of the Company for a period of five consecutive w.e.f 1st January, 2025. |
| Brief Profile (in case of appointment) | Meghanaben Chiragbhai Patel has Overall 12+ year of experience in Engineering and her Qualification is Bachelor of Engineering. |
| Disclosure of relationship between Directors (In case of Appointment of a director) | Not Applicable |

| Particulars | Details |
|--|---|
| Name | Aditi Jain [ACS: A72252] |
| Designation | Company Secretary and Compliance Officer |
| Reason for Change (viz., appointment, resignation, removal, death or otherwise) | Appointment |
| Date of Appointment /cessation (as applicable) & term of appointment; | 1 st January,2025 |
| Brief Profile (in case of appointment) | <p>Ms. Aditi Jain is an associate member of the Institute of Company Secretaries of India (ACS)</p> <p>Her expertise spans corporate governance, the development and implementation of the best-corporate policies and codes of conduct, and leadership in key areas such as contract management, litigation oversight, investigations, and intellectual property matters</p> |
| Disclosure of relationship between Directors (In case of Appointment of a director) | Not Applicable |