

July 23, 2024

**General Manager,**  
Listing Department,  
BSE Limited,  
P.J. Tower, Dalal Street,  
Mumbai 400 001

**Vice President,**  
Listing Department,  
National Stock Exchange of India Limited  
'Exchange Plaza', Bandra Kurla Complex,  
Bandra (East), Mumbai - 400 051

**Scrip Code No: 533177**

**Scrip Code No: IL&FSTRANS EQ**

Dear Sirs,

**Re.: Filing of the Draft Placement Memorandum with SEBI by Roadstar Infra Investment Trust for listing of the Units.**

**Sub: Receipt of In-principle approval from BSE and NSE**

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We refer to our letter dated April 3, 2024, intimating the filing of Draft Placement Memorandum (“DPM”) with Securities & Exchange Board of India (“SEBI”) by Roadstar Infra Investment Trust (“the Trust”) sponsored by Roadstar Infra Private Limited (“RIPL”), a wholly owned subsidiary of the Company.

Kindly note that Trust has received yesterday, an In-principle approval from BSE Limited (BSE) and National Stock Exchange of India Limited (NSE) for listing of its Units subject to fulfillment of certain conditions. Copies of the letters are attached.

Please note that the units issued by the Trust will be listed upon receipt of approval from SEBI and filing of the Final Placement Memorandum with SEBI and BSE/NSE.

As mentioned in our previous communication, the Units issued by the Trust are held by the Company in trust for and on behalf of its creditors. We will keep you updated in this regard from time to time.

Thank you

Yours faithfully,  
For IL&FS Transportation Networks Limited

Krishna Ghag  
Vice President &  
Company Secretary  
FCS - 4489

**National Stock Exchange Of India Limited**

Ref.: NSE/LIST/CD/2024/0033

July 22, 2024

The Compliance Officer  
Roadstar Infra Investment Trust  
The IL&FS Financial Centre, Plot No. C22,  
G-Block, Bandra Kurla Complex,  
Bandra (E), Mumbai - 400 051, Maharashtra, India

**Kind Attn: Ms. Jyotsna Matondkar**

Dear Madam,

**Re: In-principle Approval for listing of units issued by Roadstar Infra Investment Trust on Private Placement Basis**

This is with reference to your application requesting for In-principle approval for listing of up to 384,900,000 Units by Roadstar Infra Investment Trust (“the Trust”), through private placement at a price of Rs. [●] per unit aggregating up to [●] crores for which a draft placement memorandum dated April 02, 2024 has been filed with the Exchange.

In this regard, the Exchange is pleased to grant In-principle approval for the aforesaid listing, subject to the following conditions:

- i. Receipt of condonation of delay and extension for exemptions from the applicability of certain SEBI (InvIT) Regulations, 2014 from SEBI, for filing of draft placement memorandum by the Trust.**
- ii. Receipt of approval from National Highways Authority of India (NHAI) to transfer 100% shareholding of Barwa Adda Expressway Limited from IL&FS Transportation Networks Limited to the Trust.**

Kindly also note that these InvIT units may be listed on the Exchange after the Trust fulfills the listing requirements of the Exchange. The Trust is responsible to ensure compliance with all the applicable guidelines issued by appropriate authorities from time to time including SEBI (Infrastructure Investment Trust) Regulations, 2014.

Please note that the approval given by us should not in any way be deemed or construed that the draft placement memorandum has been cleared or approved by NSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of this draft placement memorandum; nor does it warrant that the units will be listed or will continue to be listed on the Exchange; nor does it take any



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responsibility for the financial or other soundness of the INVIT, its Sponsor, its Investment Manager or any project.

Further note that this Exchange letter should not be construed as approval under any other Act/Regulation/rule/bye laws (except as referred above) for which the Company may be required to obtain approval from other department(s) of the Exchange. The Company is requested to separately take up matter with the concerned departments for approval, if any.

The Exchange reserves its right to withdraw its in-principle approval at any later stage if the information submitted to the Exchange is found to be incomplete/incorrect/ misleading/false or in contravention of any Rules, Bye-laws and Regulations of the Exchange, Listing Regulations, Guidelines/ Regulations issued by statutory authorities, etc.

The In-principle approval is valid for a period of 3 months from the date of issuance of this letter.

Yours faithfully,  
For National Stock Exchange of India Limited

Dipti Chinchkhede  
Senior Manager

This Document is Digitally Signed



Signer: DIPTI VIPIL CHINCHKHEDE  
Date: Mon, Jul 22, 2024 15:11:20 IST  
Location: NSE

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<b>Book Running Lead Managers to the Issue</b>	<b>Registrar to the Issue</b>
<b>Axis Capital Limited</b> Axis House, 1 <sup>st</sup> Floor, Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai- 400025.	<b>KFin Technologies Limited</b> Selenium, Tower B Plot No- 31 and 32, Financial District Nanakramguda, Serilingampally Mandal, Hyderabad 500 032 Telangana, India
<b>Depositories</b>	
<b>National Securities Depository Limited</b> 4th Floor, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai- 400013.	<b>Central Depository Services Limited</b> Marathon Futurex, A-Wing, 25th floor, NM Joshi Marg, Lower Parel, Mumbai- 400013.

This Document is Digitally Signed

LO/InvIT/PG/IP/100/2024-25  
The Compliance Officer,  
**Roadstar Infra Investment Trust**  
The IL&FS Financial Centre, Plot No. C22,  
G-Block, Bandra Kurla Complex, Bandra (E),  
Mumbai - 400 051, Maharashtra, India

July 22, 2024

Dear Sir/ Madam,

**Re: In-principle approval for the Private Placement of Units by Roadstar Infra Investment Trust**

We refer to your letter dated April 30, 2024 and subsequent communication with regard to seeking in-principle approval for the proposed issue of units of Roadstar Infra Investment Trust ("Trust") on private placement basis in terms of SEBI (Infrastructure Investment Trusts) Regulations, 2014, as amended ("InvITs Regulations"), and circulars issued thereunder.

In this regard, based on the information submitted by you, the Exchange is pleased to grant in-principle approval for the proposed issue of units of Roadstar Infra Investment Trust ("Trust") on private placement basis subject to the Trust fulfilling the following conditions:

- Submission of listing application form for the units issued pursuant to the above issue together with documents as per checklist within time specified in InvITs Regulations.
- Payment of fees as may be prescribed from time to time.
- Receipt of statutory and other approvals and compliance of guidelines issued by the statutory authorities including SEBI, RBI, MCA, etc.
- Compliance with all the guidelines, regulations, directions of the Exchange or any statutory authorities and any other documentary requirements as may be specified from time to time.
- Compliance with all conditions of InvITs Regulations and circulars issued thereunder as on date of listing.
- approval received from SEBI for extension for filing of Draft Placement Memorandum of the Trust and intimating the same to the Exchange.
- receipt of the approval by the National Highway Authority of India (NHAI) for harmonious substitution of IL&FS Transportation Networks Limited by the Trust.

The Exchange reserves its right to withdraw its in-principle approval at any later stage if the information submitted to the Exchange is found to be incomplete/ incorrect/ misleading/ false or for any contravention of Rules, Bye-laws and Regulations of the Exchange, SEBI (Infrastructure Investment Trusts) Regulations, 2014, as amended and circulars issued thereunder, Guidelines / Regulations issued by other statutory authorities as may be applicable.

Kindly note that the Exchange will issue approval for listing subject to the compliances stated above.

Yours faithfully,  
For BSE Limited



**Hardik Bhuta**  
Assistant General Manager



**Prasad Bhide**  
Senior Manager