

To,
The Manager,
Department of Corporate Services,
BSE Limited,
Phirozee Jeejeeboy Towers,
Dalal Street, Fort,
Mumbai-400 001
Scrip Code:543963

Dear Sir/Madam,

Subject: Outcome of the Board Meeting held on Wednesday, 8th January, 2025

Pursuant to the Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), we hereby inform you that the Board of Directors of the Company at its Meeting held today i.e. Wednesday, 8th January, 2025 have *inter alia*, considered and approved the following matters:

1. Raising of Funds by way of issue of equity shares of the Company of face value Rs. 10/- (Rupees Ten Only) each through Right Issue for an amount not exceeding Rs. 50,00,00,000 (Rupees Fifty Crore Only) to the eligible equity shareholders of the Company as on record date (to be determined by the Board in due course) subject to the receipt of statutory/regulatory approvals, as may be applicable in accordance with the Securities and Exchange Board of India and other applicable law.

For the purpose of giving effect to the Right Issue, the detailed terms to the Right Issue including but not limited to issue price, right entitlement ratio, record date, timing and terms of payment, will be determined in due course by the Board, in accordance with applicable laws, subject to receipt of necessary approvals, as may be required. The details as required under Regulation 30 of the SEBI Listing Regulations are enclosed herewith as **Annexure I**.

Please note that in terms of the Company’s Code of Conduct for Prohibition of Insider Trading and pursuant to the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015, as amended, the trading window for trading in securities of the Company will open on Saturday, 11th January, 2025.

Shelter Pharma Limited

Regd. Office & Works: Shelternagar, Opp. Bus Station, Himatnagar-383001 Gujarat, India. Phone: +91 2772 240108/246995

Corporate Office: 5 TH Floor, 501 SAKAR 4, Opp. MJ Library Ashram Road Paldi, Ellisbridge, Ahmedabad, Gujarat -380006

Email: info@shelter.co.in

CIN: L24233GJ2007PLC051956

Kindly note that the Meeting of the Board of Directors commenced at 04:00 P.M and concluded at 04:15 P.M

You are requested to take the above information on record.

For **Shelter Pharma Limited**

Mr. Shakil Nisarahmed Sabugar
Whole Time Director
DIN: 01474868

Date: 08th January, 2025
Place: Ahmedabad

Annexure I

Types of Securities Proposed to be issued	Equity Shares
Type of Issuance	Right Issue of Equity Shares
Total number of securities proposed to be issued or the total amount for which the securities will be issued	For an amount not exceeding Rs. 50,00,00,000/- (Rupees Fifty Crore Only)
Details of issue	To be decided by the Board in due course and will be intimated to stock exchange as per the relevant provision of SEBI Regulations Listing.

For Shelter Pharma Limited

Mr. Shakil Nisarahmed Sabugar
Whole Time Director
DIN: 01474868

Date: 08th January, 2025
Place: Ahmedabad

Shelter Pharma Limited

Regd. Office & Works: Shelternagar, Opp. Bus Station, Himatnagar-383001 Gujarat, India. Phone: +91 2772 240108/246995
Corporate Office: 5 TH Floor, 501 SAKAR 4, Opp. MJ Library Ashram Road Paldi, Ellisbridge, Ahmedabad, Gujarat -380006
Email: info@shelter.co.in
CIN: L24233GJ2007PLC051956