

Reliance Capital Limited

Registered Office:

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Trade World, B Wing, 7th Floor
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Mumbai - 400 013

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CIN : L65910MH1986PLC165645

January 21, 2025

Listing Department

BSE LimitedPhiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001
BSE Scrip Code: 500111

Listing Department

National Stock Exchange of India LimitedExchange Plaza, 5th Floor, Plot no. C/1
G Block, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
NSE Symbol: RELCAPITAL

Dear Madam/ Sir,

Sub: Applications for delisting of equity shares and non-convertible debentures of Reliance Capital Limited pursuant to the resolution plan dated June 06, 2023 submitted by IndusInd International Holdings Ltd. for Reliance Capital Limited, and approved by the Hon'ble National Company Law Tribunal, Mumbai bench on February 27, 2024 under section 31 of the Insolvency and Bankruptcy Code, 2016 ("Delisting Application").

This is in furtherance to our intimations dated February 27, 2024 February 28, 2024 and March 04, 2024, whereby it was intimated by the Company (*defined below*) that vide an order dated February 27, 2024, the Hon'ble National Company Law Tribunal, Mumbai bench ("**NCLT**") approved the resolution plan dated June 06, 2023 submitted by IndusInd International Holdings Ltd. ("**IIHL**") in the corporate insolvency resolution process of Reliance Capital Limited ("**Company**") ("**Approved Resolution Plan**"), in accordance with Section 31 of the Insolvency and Bankruptcy Code, 2016 ("**Code**").

We wish to inform that in terms of the "Approved Resolution Plan", the Company has in accordance with the approval of the monitoring committee, made applications to (i) BSE and NSE for delisting of equity shares of the Company; and (ii) BSE for delisting of non-convertible debentures of the Company, on January 21, 2025.

Thanking You,

Yours Sincerely,

For **Reliance Capital Limited****Atul Tandon****Company Secretary & Compliance Officer**

RBI vide Press Release dated November 29, 2021 in exercise of the powers conferred under Section 45-IE (1) of the RBI Act, 1934 superseded the Board of the Company with immediate effect and appointed Shri Nageswara Rao Y as the Administrator of the Company under Section 45-IE (2) of the RBI Act. Pursuant to order dated December 06, 2021 of NCLT, CIRP has been initiated against the Company as per the provisions of the Insolvency and Bankruptcy Code, 2016 (Code). Further, the Resolution Plan submitted by IndusInd International Holdings Ltd. for the Company has been approved by the NCLT on February 27, 2024. In terms of the Approved Resolution Plan a Monitoring Committee has been constituted for implementation of Approved Resolution Plan.