



MUFIN GREEN FINANCE LIMITED

Formerly known as APM Finvest Ltd.

To,
BSE Limited
P. J. Towers, Dalal Street,
Fort, Mumbai – 400 001

To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra - Kurla Complex,
Bandra (East), Mumbai - 400 051

Ref: BSE Scrip Code 542774

Ref: MUFIN

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015, as amended ("SEBI Listing Regulations"): – Execution of Finance Agreement by the Company

Dear Sir,

Pursuant to Regulation 30 and other applicable provisions of the SEBI Listing Regulations, it is hereby informed that the Company has entered into a finance agreement for availing loan facility with United States International Development Finance Corporation, a U.S. Government's development finance institution on December 18, 2024 for the financial facility up to the sum of USD 18,000,000 (United States Dollars Eighteen Million).

The details required under Regulation 30 of SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023 are enclosed as Annexure A.

This is for your information and record.

Thanking you,

For Mufin Green Finance Limited

Mayank Pratap Singh
Company Secretary & Compliance Officer

Date: 19.12.2024

Place: Delhi

Encl: as above

CIN : L65990RJ2016PLC054921



011-42610483



www.mufingreenfinance.com



connect@mufingreenfinance.com

Corporate office : 202, 2nd Floor, Best Sky Tower, Netaji Subhash Place, Pitampura, New Delhi -110034

Registered Office : SP-147, RIICO Industrial Area, Bhiwadi, Distt. Alwar, Rajasthan-301019



S. No.	Particulars	Details
1	Name(s) of parties with whom the agreement is entered;	The finance agreement has been entered into between Mufin Green Finance Limited (“Borrower”), and United States International Development Finance Corporation (“Lender/DFC”); and such agreement, “Finance Agreement”).
2	Purpose of entering into the agreement;	The Finance Agreement has been entered into to enable the Borrower to financing the onward lending business.
3	Size of agreement;	The Finance Agreement has been entered into in respect of loan facility for an amount up to \$18,000,000 (US Dollar Eighteen Million Only)
4	Shareholding, if any, in the entity with whom the agreement is executed;	NIL
5	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.	<p>The Finance Agreement does not contain terms pertaining to right to appoint directors, first right to share subscription in case of issuance of share or right to restrict change in capital structure.</p> <p>The Lender shall have charge on (i) the unencumbered present and future Downstream Loan receivables² equal to (the value of which shall be reflected on the Borrower’s balance sheet) not less than 110% of the principal amount of the Loan outstanding and accrued interest from time to time (to be tested quarterly) (such receivables, the “DFC Pledged Receivables” and the related portfolio of Downstream Loans, the “DFC Pledged Portfolio”), (ii) the rights of the Borrower in the loan and financial lease agreements executed in respect of the Downstream Loans comprising the DFC Pledged Portfolio, and (iii) all rights, title, interests, claims, awards, and judgments in favor of the Borrower in respect of any of the foregoing, in each case pursuant to documentation satisfactory to DFC.</p>
6	whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship	NA
7	whether the transaction would fall	NA

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	within related party transactions? If yes, whether the same is done at “arm’s length”											
8	in case of issuance of shares to the parties, details of issue price, class of shares issued	NA										
9	In case of loan agreements, details of lender/borrower, nature of the loan, total amount of loan granted/taken, total amount outstanding, date of execution of the loan agreement/sanction letter, details of the security provided to the lenders / by the borrowers for such loan or in case outstanding loans lent to a party or borrowed from a party become material on a cumulative basis;	<table border="1"> <tr> <td>Details of the lender/borrower</td> <td> Lender: United States International Development Finance Corporation Borrower Mufin Green Finance Limited </td> </tr> <tr> <td>Nature of the loan</td> <td>Term Loan</td> </tr> <tr> <td>Total amount of loan granted</td> <td>Up to \$18,000,000 (US Dollar Eighteen Million Only)</td> </tr> <tr> <td>Date of execution of the finance agreement/sanction letter</td> <td>December 18, 2024</td> </tr> <tr> <td>Details of the security provided to the lenders</td> <td>(i) the unencumbered present and future Downstream Loan receivables² equal to (the value of which shall be reflected on the Borrower’s balance sheet) not less than 110% of the principal amount of the Loan outstanding and accrued interest from time to time (to be tested quarterly) (such receivables, the “DFC Pledged Receivables” and the related portfolio of Downstream Loans, the “DFC Pledged Portfolio”), (ii) the rights of the</td> </tr> </table>	Details of the lender/borrower	Lender: United States International Development Finance Corporation Borrower Mufin Green Finance Limited	Nature of the loan	Term Loan	Total amount of loan granted	Up to \$18,000,000 (US Dollar Eighteen Million Only)	Date of execution of the finance agreement/sanction letter	December 18, 2024	Details of the security provided to the lenders	(i) the unencumbered present and future Downstream Loan receivables ² equal to (the value of which shall be reflected on the Borrower’s balance sheet) not less than 110% of the principal amount of the Loan outstanding and accrued interest from time to time (to be tested quarterly) (such receivables, the “ DFC Pledged Receivables ” and the related portfolio of Downstream Loans, the “ DFC Pledged Portfolio ”), (ii) the rights of the
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			Borrower in the loan and financial lease agreements executed in respect of the Downstream Loans comprising the DFC Pledged Portfolio, and (iii) all rights, title, interests, claims, awards, and judgments in favor of the Borrower in respect of any of the foregoing, in each case pursuant to documentation satisfactory to DFC
10	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.;	NA	
11	in case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): 1. Name of parties to the agreement; 2. Nature of the agreement; 3. Date of execution of the agreement; 4. Details of amendment and impact thereof or reasons of termination and impact thereof.	NA	

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