## **Brigade Enterprises Limited**

Corporate Identity Number (CIN): L85110KA1995PLC019126 Registered Office: 29th & 30th Floor, World Trade Center Brigade Gateway Campus, 26/1, Dr. Rajkumar Road Malleswaram - Rajajinagar, Bengaluru - 560 055, India T:+91 80 4137 9200

**E**: enquiry@brigadegroup.com **W**: www.brigadegroup.com

Ref: BEL/NSEBSE/COD/05092024



September 5, 2024

BSE Limited

Department of Corporate Services Floor 25, Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 001

BSE Scrip Code: 532929

The National Stock Exchange of India Limited

Listing Department
Exchange Plaza
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051

NSE Scrip Symbol: BRIGADE

Sub: Disclosure of the details of allotment in the Issue (as defined hereinafter) by Brigade Enterprises Limited (the "Company") in accordance with the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements), 2015, as amended (the "SEBI Listing Regulations")

Re: Qualified institutions placement of equity shares of face value ₹10 each (the "Equity Shares") by the Company under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62 of the Companies Act, 2013 including the rules made thereunder, as amended (the "Issue").

Dear Sir/ Madam,

Please note that the Committee of Directors ("Committee") has, at its meeting held today i.e. September 5, 2024, approved the allotment of 1,30,43,478 Equity Shares to eligible qualified institutional buyers at an issue price of ₹ 1,150/- per Equity Share (including a premium of ₹ 1,140/-per Equity Share) which includes a discount of ₹ 14.70 per Equity Share i.e., 1.26% of the floor price, as determined in terms of the SEBI ICDR Regulations against the floor price of ₹ 1,164.70 per Equity Share, aggregating to ₹ 1499,99,99,700 (Rupees One thousand four hundred ninety nine crores ninety nine lakhs ninety nine thousand seven hundred only), pursuant to the Issue.

The Issue opened on September 2, 2024 and closed on September 5, 2024 and the same was intimated to you through our letters dated September 2, 2024 and September 5, 2024, respectively.

Further, find attached herewith the list of allottees who have been allotted more than five percent (5%) of the Equity Shares offered in the Issue, marked as **Annexure A**.





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The information as required under Regulation 30 of SEBI Listing Regulations read with Schedule - III part- A to the SEBI Listing Regulations and SEBI circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, each as amended is as follows:

Type of securities issued and allotted	Equity Shares		
(viz. equity shares, convertibles etc.)			
Type of issuance (further public	Qualified Institutions Placement		
offering, rights issue, depository			
receipts (ADR/GDR), qualified			
institutions placement, preferential			
allotment etc.)			
Total no. of securities issued or the	1,30,43,478 Equity Shares at an issue price of ₹ 1,150		
total amount for which the securities	per Equity Share (including a premium of ₹ 1,140 per		
have been issued (approximately)	Equity Share), aggregating to ₹ 1499,99,99,700 (Rupees		
	One thousand four hundred ninety nine crores ninety		
	nine lakhs ninety nine thousand seven hundred only)		

Pursuant to the allotment of Equity Shares in the Issue, the paid-up equity share capital of the Company stands increased to  $\stackrel{?}{=}$  244,22,44,100/- (Rupees Two hundred and forty four crores twenty two lakes forty four thousand and one hundred only), comprising 24,42,24,410 Equity Shares of Rs. 10/- each.

The meeting of the Committee commenced at 11.25 p.m. and concluded at 11.50 p.m.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you, Yours faithfully,

For Brigade Enterprises Limited

# P. Om Prakash Company Secretary & Compliance Officer

Encl: (i) Annexure A





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#### ANNEXURE A

LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5% OF THE EQUITY SHARES OFFERED IN THE ISSUE

5. No.	Name of the Allottees	No. of Equity Shares Allotted	% of Total Issue Size	Price (₹)	Category
1.	ICICI PRUDENTIAL BHARAT CONSUMPTION FUND	743479	5.7	1,150	MUT
2.	KOTAK SMALL CAP FUND	743479	5.7	1,150	MUT
3.	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA SMALL CAP FUND	743479	5.7	1,150	MUT
4.	FRANKLIN INDIA MULTI CAP FUND	743479	5.7	1,150	MUT
5.	SMALLCAP WORLD FUND, INC	743479	5.7	1,150	FPI
6.	SBI INFRASTRUCTURE FUND	743479	5.7	1,150	MUT
7.	AXIS MUTUAL FUND TRUSTEE LTD A/C AXIS MUTUAL FUND A/C AXIS FLEXI CAP FUND	743479	5.7	1,150	MUT
8.	GOLDMAN SACHS FUNDS - GOLDMAN SACHS INDIA EQUITY PORTFOLIO	722474	5.539	1,150	FPI

For Brigade Enterprises Limited

P. Om Prakash

Company Secretary & Compliance Officer

Place: Bangalore



