

Date: June 14, 2024

To,

BSE Limited

Department of Corporate Services,
Phiroze Jeejee Bhoy Towers,
Dalal Street, Mumbai-400001

Scrip Code: 539574 (SUNSHINE CAPITAL LIMITED)

Sub: Outcome of Meeting of board of directors pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI LODR Regulations")

Dear Sir/Madam (s),

In terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, (as amended), we wish to inform to your good office that the Board of Directors of our Company, in their meeting held today i.e., Friday June 14, 2024 at 11:30 AM inter alia, considered and approved the following business:

1. The 30th Annual General Meeting (AGM) of the Company scheduled to be held on Friday 12th July, 2024 at 12:30 p.m. through Video Conferencing / Other Audio Visual Means for the financial year 2023-24. The Notice is also available on the website of the Company at <http://www.sunshinecapital.in/>.
2. Supplementary Loan Agreement executed between the persons belonging to the Promoter Group and the Investors not forming part of the Promoter & Promoter Group and the Company.
3. Increase of Authorised Share Capital of the Company from existing Rs.104,16,72,000/- (Rupees One Hundred Four Crores Sixteen Lakhs and Seventy Two Thousand Only) divided into 1,04,16,72,000 (One hundred Four Crores Sixteen Lakhs and Seventy Two Thousand) Equity Shares of Rs. 1/- (Rupee One) each to ₹100,00,00,00,000/- (Rupees Ten Thousand Crores Only) consisting of 100,00,00,00,000 (Ten Thousand Crores) equity shares of face value Rs. 1/- (Rupee One) each, and consequent alteration in Clause V of the Memorandum of Association of the Company relating to the share capital of the Company, subject to the approval of the shareholders at the ensuing Annual General Meeting ("AGM").

4. Issuance of upto 4,18,75,00,000 Equity Shares of face value of Rs. 1/- each at a price of Rs. 1.60/- per equity share, including premium of Rs. 0.60/- per equity share, on preferential basis to Promoter Group and Investors not forming part of the Promoter & Promoter Group, by conversion of their existing unsecured loans in the Company, subject to the approval of the shareholders at the ensuing Annual General Meeting and the relevant Stock Exchanges.

The details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/ 4/2015 dated 9th September, 2015 and SEBI circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are given in **Annexure A** to this letter.

5. The Company has fixed Friday, July 05, 2024 as the cut-off date for determining the eligibility of the members, entitled to vote by remote e-voting and e-voting at the ensuing AGM of the Company which is schedule to be held on Friday, July 12, 2024 at 12:30 P.M.
6. Appointment of Monitoring Agency regarding preferential allotment.
7. The Board has appointed M/s Parul Agrawal & Associates, Company Secretaries as a Scrutinizer for the purpose of conducting the e-voting process at the Annual General Meeting (AGM) of the Company.
8. To appoint Parul Agrawal & Associates as secretarial auditor for the financial 2024-2025.
9. To appoint Sudhish Kumar Verma as Internal Auditor for the financial 2023-2024.

The meeting of the board of directors commenced at 11.30 A.M. and concluded at 01:50 P.M.

We request you to take the above information on record.

Thanking You,

Yours Faithfully,

For Sunshine Capital Limited

Surendra Kumar Jain

Managing Director

DIN: 00530035

Annexure - A

The details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/ 4/2015 dated 9th September 2015 and SEBI circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are given as below:

S. No.	Particulars	Details														
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.	Equity														
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential issue (Conversion of Unsecured Loan into Equity)														
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issue of up to 4,18,75,00,000 equity shares of face value of Rs. 1/- each on Preferential basis to the Promoter group and non-promoters (proposed Investors) at a price of Rs. 1.60/- (Rupee One and Sixty Paise Only) per Equity Share aggregating Rs. 670,00,00,000/- (Rupees Six Hundred Seventy Crore Only) (" Total Issue Size ")														
4.	Additional Information in case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):															
i.	Names of the Investors	<table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Name of the Investors</th> </tr> </thead> <tbody> <tr> <td>1.</td> <td>Abhijit Trading Company Limited</td> </tr> <tr> <td>2.</td> <td>Blue Bell Finance Limited</td> </tr> <tr> <td>3.</td> <td>Calyx Securities Private Limited</td> </tr> <tr> <td>4.</td> <td>Hibiscus Holdings Private Limited</td> </tr> <tr> <td>5.</td> <td>Intellectual Builders Private Limited</td> </tr> <tr> <td>6.</td> <td>Lavender Holdings Private Limited</td> </tr> </tbody> </table>	Sr. No.	Name of the Investors	1.	Abhijit Trading Company Limited	2.	Blue Bell Finance Limited	3.	Calyx Securities Private Limited	4.	Hibiscus Holdings Private Limited	5.	Intellectual Builders Private Limited	6.	Lavender Holdings Private Limited
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6.	Lavender Holdings Private Limited															
ii.	Post allotment of securities - outcome of the subscription	<p>The Equity Shares are proposed to be allotted to Promoter and non-promoter of the Company.</p> <p>Details of shareholding in the Company, prior to and after the proposed Preferential Issue, are as under:</p> <table border="1"> <thead> <tr> <th rowspan="2">Name of Investor</th> <th colspan="2">Pre-Preferential</th> <th colspan="2">Post Preferential #</th> </tr> <tr> <th>Shares</th> <th>%</th> <th>Shares</th> <th>%</th> </tr> </thead> <tbody> <tr> <td> </td> <td> </td> <td> </td> <td> </td> <td> </td> </tr> </tbody> </table>	Name of Investor	Pre-Preferential		Post Preferential #		Shares	%	Shares	%					
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		Abhijit Trading Company Limited	0	0.00%	93,75,00,000	17.93%
		Blue Bell Finance Limited	0	0.00%	74,15,62,500	14.18%
		Calyx Securities Private Limited	0	0.00%	42,96,87,500	8.22%
		Hibiscus Holdings Private Limited	0	0.00%	66,62,50,000	12.74%
		Intellectual Builders Private Limited	0	0.00%	68,12,50,000	13.03%
		Lavender Holdings Private Limited	0	0.00%	73,12,50,000	13.98%
iii.	Issue price	Rs. 1.60/- (Rupee One and Sixty Paisa Only)				
iv.	Number of investors	6 (Six) Investors				
v.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable				