

Avonmore Capital & Management Services Ltd.

Ref: acms/corres/Bse-Nse/24-25/0054

January 13, 2025

**The General Manager
(Listing & Corporate Relations)
BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001**

**The Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai -400051**

Sub: Intimation of the meeting of the Committee of Further Issue of Shares of Board of Directors of Avonmore Capital & Management Services Limited (“Company”) dated January 13, 2025 pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”)

Dear Sir/Madam,

This is further to our intimation on the outcome of the meeting of the Board of Directors of the Company (“**Board**”) dated May 30, 2024, where the issue of fully paid-up equity shares of the Company of face value of ₹1 each (“**Equity Shares**”) was approved by way of a rights issue for an amount not exceeding ₹50 crore (“**Rights Issue**”), in accordance with the Companies Act, 2013, as amended and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws and our intimation dated December 06, 2024 regarding the outcome of the meeting of the Committee of Further Issue of Shares of Board of Directors for approving the various terms of the Rights Issue.

In relation to the aforesaid Rights Issue and pursuant to the finalisation of the basis of allotment of the Rights Issue, in consultation with the designated stock exchange, National Stock Exchange of India Limited (“**NSE**”) the Committee of Further Issue of Shares of Board of Directors at its meeting held today, i.e., January 13, 2025, *inter alia*, considered and approved the allotment of 4,86,52,541 Equity Shares at a price of ₹10 per Equity Share (including a premium of ₹ 9 per Equity Share) (“**Allotment**”). This does not include Equity Shares pertaining to persons that are subject to legal proceedings and are accordingly, kept in abeyance.

Accordingly, pursuant to the Allotment, the paid-up equity share capital of the Company has increased from ₹ 23,35,32,200 to ₹28,21,84,741.

This intimation is issued in terms of Regulation 30 of the SEBI Listing Regulations.

You are requested to kindly take note of the same.

Thanking you,

For Avonmore Capital & Management Services Limited

**Sonal
Company Secretary & Compliance Officer
M. No.57027**

Registered Office: Level-5, Grande Palladium, 175, CST Road, Off BKC Kalina, Santacruz(E)
Vidyanagari, Mumbai, Maharashtra-400098
Tel. +91 22 67526699, Fax: +91 22 67526603
Corporate Office: F-33/3, Okhla Industrial Area, Phase-II, New Delhi-110020,
Tel: 011-43500700, Fax: 011-43500735
CIN: L67190MH1991PLC417433
Email: secretarial@almondz.com Website: www.avonmorecapital.in