



Regd. Office: OFFICE ADDRESS: 801-A, 8TH FLOOR, MAHALAYA COMPLEX,
OPP: HOTEL PRESIDENT, B/H. FAIRDEAL HOUSE,
SWASTIK CROSS ROADS, OFF: C.G.ROAD,
NAVRANGPURA, AHMEDABAD: 380 009. **Tel:**30025866
E-Mail: orient.tradelink@gmail.com, Website: www.orienttradelink.in

Date: 23.12.2024

To,
The Manager,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

Company Symbol: ORIENTTR
Scrip Code: 531512

Subject: Newspaper Advertisement of the Second Corrigendum to Notice dated November 30, 2024 of the Extra Ordinary General Meeting (EGM) of the Company to be held on Monday, December 23, 2024.

Dear Sir/Ma'am,

With regard to the above subject and pursuant to Regulation 30 read with Regulation 47(3) and Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Enclosed copy of advertisement with respect to Corrigendum to the Notice of Extraordinary General Meeting of the Company to be held on Monday December 23, 2024 published on December 22, 2024 in English language and on December 23, 2024 in Regional language in the following newspapers:

- “**Financial Express**” for English language national daily wide circulation;
- “**Financial Express**” in Gujarati (Regional) language.

This will also be hosted on the Company's website www.orienttradelink.in.

This is for your information and records.

Thanking You,
Yours Faithfully,

For & on behalf of
Orient Tradelink Limited

Aushim Khetarpal
Managing Director and CFO
DIN: 00060319

ORIENT TRADELINK LIMITED

CIN: L65910GJ1994PLC022833

Corporate Office: 141 - A. Ground Floor,
Shahpur Jat Village, New Delhi-110049. Tel: 9999313918

FROM THE FRONT PAGE

Luxury realty...

FACTORS DRIVING HIGH PRICE tags include superior amenities, location and exclusivity. Properties in prime urban locations with superior connectivity will command higher prices, along with developments featuring sustainable designs, smart technologies, and luxury finishes. The increasing demand for larger, more personalised spaces will also push prices upward, as will the presence of HNIs and UHNIs seeking investments in high-end assets. As per Anshuman Magazine, chairman & CEO—India, South-East Asia, Middle East & Africa—

CBRE, a commercial real estate services and investments firm, “Factors such as the size of the property, location, and range of amenities offered within a specific micro-market play a significant role in determining price trends.” Anuj Puri, chairman of real estate company ANAROCK said, “The average property prices in nine months of 2024 witnessed a 32% rise in the top seven cities as against 2023-end, from ₹6,669 per sq ft in 2023-end to nearly ₹8,390 sq ft in Q3 2024. Among the top seven cities, Hyderabad recorded the highest 37% jump with prices here at ₹7,150 per sq ft as of Q3 2024-end. Bengaluru recorded a 33%

rise in average prices in the same period, followed by NCR, which witnessed a 32% increase. Mumbai Metropolitan Region saw a 26% rise in the period, while Pune recorded an 18% rise in average prices.” ANAROCK data shows that a total of 25 ultra-luxury homes priced over ₹40 crore were sold in Mumbai, Hyderabad, Gurugram and Bengaluru in the first eight months of 2024 for a collective sales value of approximately ₹2,443 crore. The trend to buy luxury homes will continue in 2025 with increased demand in newly developing areas in metros, and prime areas of Tier-2 cities. Ritesh Mehta, senior director, and head (north and west), residential services and developer initiative,

JLL India, said, “These developments are set to attract affluent, discerning buyers and reshape the market.” “Improved connectivity will increase demand from homebuyers and investors alike. All this is fuelled by rising incomes and investments from HNIs and NRIs,” said Sudeep Bhatt, director-strategy, Whiteland Corporation, a real estate firm. For M3M, high-value real estate transactions with luxury residential properties in Delhi-NCR range from ₹1 crore to over ₹20 crore. “The demand is high in areas with rising income levels, strong infrastructure, and increasing urbanisation. Properties near business hubs or serene, upscale locales continue to attract

significant interest,” said Yash Garg, director of M3M Noida. Bengaluru-based Prestige Group is one which has maximum (75 million sqft) new supply planned starting H1FY2025. Of this, they launched 10.05 million sqft (or 13%) in H1FY2025 across geographies. “Multiple real estate classes ride high on investor and end-user optimism in 2025,” said Badal Yagnik, CEO, Colliers India. Also, infrastructure development will fast-track real estate growth in tier-II & III cities, including temple towns such as Amritsar, Ayodhya, Dwarka, Puri, Shirdi, Tirupati, Varanasi, etc, as per Colliers India report.

November using unsealed court documents, WhatsApp alleged that between April 2018 and May 2020, the NSO Group had reverse-engineered and decompiled its source code to create installation vectors (points of entry) named “Heaven,” “Eden” and “Erised”—all part of a sophisticated hacking suite called “Hummingbird” that NSO Group sold to its government clients. Critically, the ruling rejects NSO Group’s oft-quoted defence that it wasn’t liable for its clients’ governments that acquired the spyware — actions and decisions on how they deployed it. However, in the documents unsealed in the court, WhatsApp contradicted this claim, alleging that Pegasus customers had minimal role in its deployment, with NSO Group managing a substantial part of the process. NSO admitted that the installation of Pegasus through WhatsApp was indeed a matter for “NSO and the system to take care of, not a matter for clients to operate.”

Maruti...

“TAKE THE EECO, for instance. In 11 months, it has sold 127,027 units. The Eriga is old, and yet it’s India’s third-largest selling car this year till now. The Baleno-based SUV Fronx has sold 145,484 units this year, which is all incremental sales.” Maruti Suzuki is expected to maintain its lead next year as well, as it readies electric cars, strong hybrid cars, and flex-fuel cars — which will be launched in the first half of 2025.

Privacy debate...

IN A STATEMENT to Parliament at the time, then IT Minister Ashwini Vaishnaw said the reports had “no substance”. He added that India’s surveillance laws ensure that “unauthorised surveillance cannot occur”. The reports had claimed that Vaishnaw himself may have been a target of Pegasus’ use. The NSO Group had also claimed that the allegations of snooping were false and misleading. “The report is full of wrong assumptions and uncorroborated theories that raise serious doubts about the reliability and interests of the sources,” it had said.

WhatsApp...

CONCLUDING THAT WHATSAPP had sufficiently established breach, the court said that “common sense dictates that defendants (NSO Group) must have first gained access to the WhatsApp software before reverse-engineering and/or decompiling it, and they offer no plausible explanation for how they could have gained access to the software without agreeing to the terms of service”. It also ruled in WhatsApp’s favour over its claim that the NSO Group had violated its terms of service, handing the messaging app a decisive victory. In a post on the Meta-owned social network Threads, Will Cathcart, the head of WhatsApp over-seeing development and strategy, wrote, “The ruling is a huge win for privacy. We spent five years presenting our case because we firmly believe that spyware companies could not hide behind immunity or avoid accountability for their unlawful actions. Surveillance companies should be notified that illegal spying will not be tolerated. WhatsApp will never stop working to protect people’s private communication.” This is significant, given that no prior court had held NSO Group liable for its spyware. As The Indian Express reported in

GST...

THE COUNCIL DECIDED to reduce the GST rate on fortified rice kernel to 5% from 18% currently, exempted tax on gene therapy, and extended the Integrated GST exemption to “systems, sub-systems, equipment, parts, sub-parts, tools, test equipment, software meant assembly/manufacture of LRSAM system”. It also reduced the rate of compensation cess to 0.1% on supplies to merchant exporters and extended the concessional 5% GST rate to food inputs supplied under government welfare schemes. Moreover, a special demand by Andhra to discuss levy of 1% additional GST over and above the topmost 28% in case of disasters was discussed. The Council agreed to refer this discussion for a special levy for disasters to a new GoM panel.

On the taxability issues pertaining to delivery charges collected by quick commerce platforms, the Council has deferred taking any decision. Central Board of Indirect Taxes and Customs chairman Sanjay Kumar Agarwal told reporters, “In the meantime, the notices issued for non-payment of tax on such charges will stay valid, and authorities will act as per the due process of law.” The Council also clarified that RBI regulated payment-aggregators are eligible for the exemption from GST, on payments below Rs 2,000. They, however, said this exemption does not cover payment gateway and other fintech services which do not involve settlement of funds. Additionally, the Council clarified that no GST is payable on the ‘penal charges’ levied and collected by banks and NBFCs from borrowers for non-compliance with loan terms.

Another key issue decided by the Council was on the issues pertaining to the ‘Safari Retreats’ judgment of the Supreme Court. The Council decided to retrospectively amend the Central Goods and Services Tax Act, thereby reversing the recent Supreme Court judgment in the Safari Retreats case. The Supreme Court had, in October, allowed input tax credit claims on construction costs for rental properties. The Council, however, recommended amending the CGST Act, to replace the phrase “plant or machinery” with “plant and machinery”, retrospectively, with effect from July 1, 2017.

The GoM’s report of rate rejig of about 150 items is expected to fetch Centre and states an additional revenue of around Rs 22,000 crore per annum. The GoM is learnt to have decided to recommend slashing the GST on readymade garments priced up to Rs 1,500 to 5% from 12%; but for garments priced between Rs 1,500 and Rs 10,000, it has proposed to hike it to 18% from 12%.

The panel has also decided to suggest lowering GST rates to 5% for 20-litre packaged drinking water bottles (existing 18%), bicycles (18%), exercise notebooks (12%); and raising the GST on wristwatches priced above Rs 25,000 and shoes above Rs 15,000 to 28% from 18%. Moreover, the GoM has proposed a ‘special rate’ of 35% on several sin items such as tobacco, tobacco products and aerated beverages.

ORIENT TRADELINK LTD
(CIN: L65910GJ1994PLC022833)
Registered Office: 801-A, 8th Floor, Mahalay Building, Behind Fairfield House, off C. G. Road, Swastik Cross Roads, Navrangpura, Ahmedabad, Gujarat, 380009
Tel: 99999-89427, E-mail: orienttradelink@gmail.com, Website: www.orienttradelink.in

CORRIGENDUM TO THE NOTICE OF EXTRA ORDINARY GENERAL MEETING

ADDENDUM TO THE NOTICE CONVENING THE EXTRA-ORDINARY GENERAL MEETING (EGM) OF THE COMPANY TO BE HELD ON MONDAY, 23RD DECEMBER, 2024 AT 03:00 PM IST THROUGH VIDEO CONFERENCING (“VC”) OTHER AUDIO VISUAL MEANS (“OAVM”).

ORIENT TRADELINK LTD (CIN: L65910GJ1994PLC022833) (“the Company”) had issued Notice dated 30th November, 2024 convening the Extra Ordinary General Meeting (EOGM) of the Shareholders of the Company to be held on Monday, 23rd December, 2024 at 03:00 PM IST through Video Conferencing (“VC”) Other Audio Visual Means (“OAVM”) to transact the business of Preferential issue of 5,00,00,000 Convertible Warrants into Equity Shares of Face Value of Rs. 10/- each at an issue price of Rs 16/- each to Non-Promoter(s) as per the Securities and Exchange Board of India (“Issue of Capital and Disclosure Requirements”) Regulations, 2018.

The Notice of the EOGM has been dispatched to the shareholders of the Company in due compliance with the provisions of the Companies Act, 2013 read with the relevant rules made thereunder. By this corrigendum the Issuer company wants to place on record the typo error that is there in the above notice and the corrected position in the above notice. The website address of the Company to browse the corrigendum to the above Notice of Extra Ordinary General Meeting and connected attachment available at www.orienttradelink.in

Modification in the page no. 29 point vii of Explanatory Statement in EGM notice: In the notice the pre-holding of allottee’s was mentioned as not applicable.

Now in the Corrigendum/ revised notice it will be read as under; Following are the details of Pre-holdings of the subscribers:

Name	Category	No of Shares	PRE %	POST %	Pre-holding Lock in date
Nandini Goswami	Non-Promoter	50	0.000407	0.08	16/07/2025
Sulakashana Trikhia	Non-Promoter	330	0.002690	0.24	16/07/2025
Raman Trikhia	Non-Promoter	1000	0.008153	0.16	16/07/2025
Nitin Dara	Non-Promoter	200	0.001630	0.08	16/07/2025
Sanchit Mehra	Non-Promoter	620	0.005055	0.08	16/07/2025
Shubhang Goswami	Non-Promoter	1010	0.008234	0.05	16/07/2025
Kailash Chandanmal Jain	Non-Promoter	100	0.000815	0.48	16/07/2025
Dharmesh Omprakash Joutani	Non-Promoter	2500	0.020383	0.08	16/07/2025

Modification in the page no. 16- the above table should be considered for pre holding details of respective allottees.

Modification in the page no. 23 Point (f) in following point it was written as: v. There were no Pre-holdings of the subscribers. vi. The equity shares (pre-holdings) held by the below proposed non-promoter allottee is in dematerialized form:

Name	Pre-Holding No of Share
NOT APPLICABLE	

Now in the Corrigendum/ revised notice it will be read as under; v. There were Pre-holdings of the subscribers. vi. The equity shares (pre-holdings) held by the below proposed non-promoter allottee is in dematerialized form:

Name	Pre-Holding No of Share
Nandini Goswami	50
Sulakashana Trikhia	330
Raman Trikhia	1000
Nitin Dara	200
Sanchit Mehra	620
Shubhang Goswami	1010
Kailash Chandanmal Jain	100
Dharmesh Omprakash Joutani	2500

This Corrigendum to the Notice of the EOGM shall form an integral part of the Notice of the EOGM which has already been circulated to the shareholders of the Company and on and from the date hereof, the Notice of the EOGM shall always be read in conjunction with this Corrigendum.

This Corrigendum will be available on the website of BSE Ltd. (www.bseindia.com) where the shares of the Company are listed and on the website of the Company (www.orienttradelink.in). All other contents of the Notice of the EOGM, save and except as modified or supplemented by this Corrigendum, shall remain unchanged.

ORIENT TRADELINK LTD, Sd/-
Aushim Khatrapal
Managing Director
DIN: 0060319

Place: Ahmedabad
Date: 20-12-2024

TRUST MUTUAL FUND
TRUST Asset Management Private Limited
CIN: U65929MH2017PTC302677
Regd. Office: 101, 1st Floor, Naman Corporate Link, G - Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 | Phone: 022 - 6274 6000; 1800 267 7878 (Toll-Free No.)
E-mail: investor.service@trustmf.com | Website: www.trustmf.com

Notice cum Addendum No. 58/ 2024

Declaration of Distribution under Income Distribution cum Capital Withdrawal (“IDCW”) option of TRUSTMF Banking & PSU Fund and TRUSTMF Short Duration Fund

NOTICE is hereby given that the Board of Directors of Trust AMC Trustee Private Limited, the Trustee to TRUST Mutual Fund (“the Fund”) has approved the declaration of Distribution under Income Distribution cum Capital Withdrawal (“IDCW”) option of TRUSTMF Banking & PSU Fund and TRUSTMF Short Duration Fund (“the Schemes”), the particulars of which are as under:

Name of the Scheme	Plan/ Option	Face Value (₹ per Unit)	Quantum of IDCW (₹ per unit)*	Record Date*	NAV as on December 20, 2024 (₹ per unit)
TRUSTMF Banking & PSU Fund	Direct Plan – Quarterly IDCW Option (Payout and Reinvestment)	1000	9	December 26, 2024	1126.2233
	Regular Plan – Quarterly IDCW Option (Payout and Reinvestment)				1104.8996
TRUSTMF Short Duration Fund	Direct Plan – Quarterly IDCW Option (Payout and Reinvestment)	1000	9	December 26, 2024	1113.5127
	Regular Plan – Quarterly IDCW Option (Payout and Reinvestment)				1093.9192

*As reduced by the amount of applicable statutory levy, if any

#or the immediately following Business Day, if that day is not a Business Day.

Pursuant to payment of IDCW, the NAV of the above stated IDCW options of the scheme(s)/plan(s) would fall to the extent of pay-out and statutory levy, if any.

The Distribution would be paid to unitholders/beneficial owners under the said scheme/plan(s) whose names appear in the Register of Unitholders maintained by the RTA/statement of beneficial owners maintained by the Depositories, as applicable at the close of business hours as on the record date. The IDCW distribution will be subject to the availability of distributable surplus under the schemes and may be lower to the extent of distributable surplus available on the Record Date.

With regard to Unit holders who have opted for Reinvestment facility under the IDCW Option(s), the amount due (net of applicable TDS) will be reinvested, by allotting Units at the ex-Distribution NAV per Unit (adjusted for applicable stamp duty).

Unitholders/Investors are requested to take note of the above.

For TRUST Asset Management Private Limited (Investment Manager to TRUST Mutual Fund)
Sd/-
Authorised Signatory
Place: Mumbai
Date : December 21, 2024

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

M/s. Kothari Industrial Corporation Ltd
Kothari Building, 114, 4th Floor,
MG SALAI, Nungambakkam,
Chennai, Tamil Nadu 600034.

NOTICE OF LOSS OF THE SHARE CERTIFICATE(S)

NOTICE is hereby given that the following shares certificate(s) issued by company is/are stated to have been lost/misplaced (with or without transfer deed) and the registered / bonafide holder(s) thereof has / have applied to the company for the issue of duplicate shares certificate(s).

Folio No	Name of the share holder	Certificate No.	Distinctive No. From	Distinctive No. To	Shares	Face Value of the shares
107819	Jitendra Shantikumar	107819	1274515 -	1283314	8800	5/-
107819	Banker Jtly. With Nitida Jitendra Banker	26800	2882904 -	2888789	5886	

The public is hereby warned against purchasing or dealing in any way with the above share Certificate(s). Any person who has any claim in respect of the said Shares Certificate(s) should lodge such claim with the company at its registered office at the address given above within 15 days of publication of this notice after which no claim will be entertained and the company will proceed to issue duplicate shares certificate(s) in favour of the registered holder(s).

Place: Mumbai
Date - 22/12/2024
Company Secretary

This is a public announcement for information purposes only and is not a prospectus announcement and does not constitute an invitation or offer to acquire, purchase or subscribe to securities. Not for release, publication or distribution directly or indirectly, outside India.

INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (“SEBI ICDR Regulations”).

PUBLIC ANNOUNCEMENT

GSP CROP SCIENCE LIMITED

Our Company was originally incorporated as “Gujarat Superphosphate Industries Private Limited” as a private limited company under the Companies Act, 1956 through a certificate of incorporation dated February 12, 1985 issued by the Registrar of Companies, Gujarat at Ahmedabad (“RoC”). The name of the Company was thereafter changed to “GSP Crop Science Private Limited” and a fresh certificate of incorporation dated September 19, 2003 was issued by the RoC. The name of the Company was thereafter changed to “GSP Crop Science Limited” upon conversion to a public limited company pursuant to a Board resolution dated September 26, 2024, a special resolution passed in the extraordinary general meeting of the Shareholders held on October 7, 2024, and consequently a fresh certificate of incorporation dated November 6, 2024, was issued by the RoC to reflect the change in name. For further details, see “History and Certain Corporate Matters – Brief History of our Company” on page 271 of the draft red herring prospectus dated December 20, 2024 (the “DRHP” or the “Draft Red Herring Prospectus”).

Registered and Corporate Office: 404, Lalita Complex, Rasala Road, Mithakhali Six Road, Navrangpura, Ahmedabad, 380 009, Gujarat, India
Contact Person: Kamleshbhai D Patel, Company Secretary and Compliance Officer; Tel: +91 79 61915165
E-mail: cs@gspcorp.com; Website: www.gspcorp.in; Corporate Identity Number: U24120GJ1985PLC007641

OUR PROMOTERS: BHAVESH VRAJMOHAN SHAH, TIRTH KENAL SHAH, VILASBEN VRAJMOHAN SHAH, FALGUNI KENAL SHAH, ALPHA TRUST AND KAPPA TRUST

INITIAL PUBLIC OFFERING OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH (“EQUITY SHARES”) OF GSP CROP SCIENCE LIMITED (“OUR COMPANY” OR THE “ISSUER”) FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) (“OFFER PRICE”) AGGREGATING UP TO ₹ [•] MILLION (THE “OFFER”). THE OFFER COMPRISES OF A FRESH ISSUE OF UP TO [•] EQUITY SHARES BY OUR COMPANY AGGREGATING UP TO ₹ 2,800.00 MILLION (THE “FRESH ISSUE”) AND AN OFFER FOR SALE OF UP TO 6,000,000 EQUITY SHARES (THE “OFFERED SHARES”) AGGREGATING UP TO ₹ [•] MILLION (THE “OFFER FOR SALE”), COMPRISING UP TO 2,651,250 EQUITY SHARES AGGREGATING TO ₹ [•] MILLION BY VILASBEN VRAJMOHAN SHAH, UP TO 1,674,375 EQUITY SHARES AGGREGATING TO ₹ [•] MILLION BY BHAVESH VRAJMOHAN SHAH AND UP TO 1,674,375 EQUITY SHARES AGGREGATING TO ₹ [•] MILLION BY KAPPA TRUST (THE “PROMOTER SELLING SHAREHOLDERS”). THE OFFER SHALL CONSTITUTE [•] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE OFFER INCLUDES A RESERVATION OF UP TO [•] EQUITY SHARES, AGGREGATING UP TO ₹ [•] MILLION, FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (“EMPLOYEE RESERVATION PORTION”). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HERINAFTER REFERRED TO AS THE “NET OFFER”. THE OFFER AND THE NET OFFER SHALL CONSTITUTE [•] % AND [•] %, RESPECTIVELY, OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. OUR COMPANY, IN COMPLIANCE WITH THE SEBI ICDR REGULATIONS, MAY OFFER A DISCOUNT ON THE OFFER PRICE (EQUIVALENT TO ₹ [•] PER EQUITY SHARE) TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION.

OUR COMPANY, IN CONSULTATION WITH THE BRLMS, MAY CONSIDER ISSUE OF SPECIFIED SECURITIES, AS MAY BE PERMITTED UNDER THE APPLICABLE LAW, AGGREGATING UP TO ₹ 560.00 MILLION, AT ITS DISCRETION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC (“PRE-IPO PLACEMENT”). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE. PRIOR TO THE COMPLETION OF THE OFFER AND THE ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RHP AND PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE OFFER PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND, EMPLOYEE DISCOUNT (IF ANY) AND THE MINIMUM BID LOT SIZE WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN ALL EDITIONS OF THE [•], AN ENGLISH LANGUAGE NATIONAL DAILY NEWSPAPER WITH WIDE CIRCULATION, ALL EDITIONS OF [•], A HINDI NATIONAL DAILY NEWSPAPER WITH WIDE CIRCULATION, AND [•] EDITIONS OF [•], A GUJARATI LANGUAGE DAILY NEWSPAPER WITH WIDE CIRCULATION (GUJARATI BEING THE REGIONAL LANGUAGE OF GUJARAT WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST 2 WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES, IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE “SEBI ICDR REGULATIONS”).

In case of any revision in the Price Band, the Bid/ Offer Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of one Working Day, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a public notice and also by indicating the change on the respective websites of the BRLMs and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank(s), as applicable.

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the “SCRR”), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made in accordance with Regulation 6(1) of the SEBI ICDR Regulations, through the Book Building Process wherein not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers (“QIBs”) (such portion referred to as “QIB Portion”), provided that our Company in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (the “Anchor Investor Portion”), out of which one-third shall be reserved for domestic Mutual Funds only, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors (“Anchor Investor Allocation Funds”), in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (excluding the Anchor Investor Portion) (the “Net QIB Portion”). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to all QIBs. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹ 20.00 million and up to ₹ 1.00 million; and (b) two third of such portion shall be reserved for applicants with application size of more than ₹ 1.00 million provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Investors and not less than 35% of the Net Offer shall be available for allocation to Retail Individual Investors (“RIBs”) in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, Equity Shares will be allotted on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price (net of Employee Discount, if any). All potential Bidders (except Anchor Investors) are required to mandatorily use the Application Supported by Blocked Amount (“ASBA”) process providing details of their respective ASBA accounts, and UPI ID in case of UPI Bidders, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank(s) under the UPI Mechanism, as applicable, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For further details, see “Offer Procedure” on page 461 of the DRHP.

This public announcement is made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with SEBI on December 20, 2024.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the websites of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com, where the equity shares are proposed to be listed and on the website of the Company at www.gspcorp.in and the websites of the book running lead managers to the Offer i.e., Equirus Capital Private Limited at www.equirus.com and Motilal Oswal Investment Advisors Limited at www.motilalosalwalgroup.com. Our Company hereby invites the public to give comments on the DRHP with SEBI with respect to disclosures made in the DRHP. The public is requested to send a copy of the comments sent to SEBI, to the Company Secretary and Compliance Officer of our Company and the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI, the Company and/or the BRLMs and/or the Company Secretary and Compliance Officer of our Company in relation to the Offer on or before 5:00 p.m. on the 21st day from the aforesaid date of filing the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to “Risk Factors” on page 32 of the DRHP. Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus (“RHP”) has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered, through the RHP, are proposed to be listed on the National Stock Exchange India Limited and BSE Limited (collectively “Stock Exchanges”).

The liability of the members of our Company is limited by shares. For details of the main objects of our Company as contained in its memorandum of association, see “History and Certain Corporate Matters” on page 271 of the DRHP.

For details of the share capital and capital structure of our Company and the names of the signatories to the memorandum of association and the number of shares of our Company subscribed by them, see “Capital Structure” on page 92 of the DRHP.

BOOK RUNNING LEAD MANAGERS

REGISTRAR TO THE OFFER

equirus Equirus Capital Private Limited 12th Floor, C Wing, Marathon Futurex, N.M. Joshi Marg, Lower Parel, Mumbai – 400013 Maharashtra, India Tel: +91 22 43320736 E-mail: gspcorp ipo@equirus.com Website: www.equirus.com Investor grievance e-mail: investorgrievance@equirus.com Contact person: Malay Shah SEBI Registration Number: INM000011286	MOTILAL OSWAL MOTILAL OSWAL INVESTMENT BANKING Motilal Oswal Investment Advisors Limited Motilal Oswal Tower, Rahimtullah Sayani Road Opposite Parel ST Depot, Prabhadevi, Mumbai- 400 025 Maharashtra, India Tel: + 91 22 7193 4380 E-mail: gspcorp.ipo@motilalosalwal.com Investor Grievance ID: moiapredressal@motilalosalwal.com Contact Person: Kunal Thakkar Website: www.motilalosalwalgroup.com SEBI Registration Number: INM000011005	LINKIntime Link Intime India Private Limited C 101, 1st Floor, 247 Park Lal Bahadur Shastri Marg, Vikhroli (West) Maharashtra, India 400083 Tel: +91 810 811 4949 E-mail: gspcorp.ipo@linkintime.co.in Website: www.linkintime.co.in Investor grievance e-mail: gspcorp.ipo@linkintime.co.in Contact person: Shanti Gopalakrishnan SEBI Registration No.: INR00004058
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All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For GSP CROP SCIENCE LIMITED
On behalf of the Board of Directors
Sd/-
Kamleshbhai D Patel
Company Secretary and Compliance Officer

Place : Ahmedabad, Gujarat
Date : December 21, 2024

GSP CROP SCIENCE LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the DRHP with SEBI on December 20, 2024. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e., BSE at www.bseindia.com and NSE at www.nseindia.com and is available on website of the Company i.e., www.gspcorp.in, websites of the BRLMs, Equirus Capital Private Limited at www.equirus.com and Motilal Oswal Investment Advisors Limited at www.motilalosalwalgroup.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section entitled “Risk Factors” on page 32 of the DRHP and the details set out in the RHP, when filed. Potential investors should not rely on the DRHP for making any investment decision.

This announcement is not an offer of securities for sale in the United States or elsewhere. This announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (“U.S. Securities Act”) or in any other applicable law of the United States. Accordingly, the Equity Shares are being offered and sold outside of the United States in offshore transactions as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where such offers and sales are made.

CONCEPT

