



VAS INFRASTRUCTURE LTD.

CIN NO : L65100MH1994PLC076538

Regd. Off. : Madhav Niwas CHSL, Flat No. B-1B, 1st floor, Natakwala Lane, Opp S. V. Road
Borivali (West), Mumbai - 400 092. Tel. : 022-2899 3092 / 0841 Fax : +91-22-2899 7806
Email : cs@vasinfrastructureltd.com # Website : www.vasinfrastructureltd.com

November 09, 2024

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001.

Dear Madam / Sir

Sub.: Disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

We enclose herewith the captioned disclosure pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge receipt.

Thanking you.

Yours faithfully,

For Vas Infrastructure Ltd

Dhurupchand Varma
(Suspended Director)

Enc: a/a

The Company is undergoing Corporate Insolvency and Resolution Process and NCLT has appointed Mr. Ashokkumar Golechha (Resolution Professional) as Administrator in accordance with the provisions of the Insolvency and Bankruptcy Code, 2016.

As per the SEBI order no. WTM/AB/IVD/ID5/24638/2022-23 dated March 16, 2023, Jayesh Valia (HUF) has sold their holdings.

Jayesh V. Valia HUF



Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|------------------------|---|---|
| Name of the Target Company (TC) | VAS INFRASTRUCTURE LTD | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | JAYESH VALIA (HUF) | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes (PROMOTER) | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE LTD | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration holding of : | | | |
| a) Shares carrying voting rights | 12,36,034 | 8.17 | 8.17 |
| b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) | - | - | - |
| c) Voting rights (VR) otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | - | - | - |
| e) Total (a+b+c+d) | 12,36,034 | 8.17 | 8.24 |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | 12,046 | 0.08 | 0.08 |
| b) VRs acquired/sold otherwise than by shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | - | - | - |
| d) Shares encumbered / invoked/released by the acquirer | - | - | - |
| e) Total (a+b+c+/-d) | 12,046 | 0.08 | 0.08 |
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | 12,23,988 | 8.09 | 8.09 |
| b) Shares encumbered with the acquirer | - | - | - |
| c) VRs otherwise than by shares | - | - | - |



Jayesh V. Valia HUF

| | | | |
|--|---------------------------|------|------|
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after the acquisition | - | - | - |
| e) Total (a+b+c+d) | 12,23,988 | 8.09 | 8.09 |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Open market | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 07-Nov-24 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | 1,51,29,400 Equity Shares | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | 1,51,29,400 Equity Shares | | |
| Total diluted share/voting capital of the TC after the said acquisition | 1,51,29,400 Equity Shares | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

JAYESH VALIA (HUF)
(Seller of Equity shares)

Place: Mumbai
Date: 09-Nov-2024

Jayesh V. Valia HUF



November 09, 2024

From,
Jayesh V Valia (Huf) - Seller
1701-B Wing, 17th floor, Pushp Vinod -1 CHS
Pushpa Park, S V Road,
Borivali West, Mumbai 400 092

To,
Bombay Stock Exchange Ltd,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Dear Sir,

Sub: Disclosure under Regulation 7(2) read with Regulation 6(2) of SEBI (Prohibition of Insider Trading) Regulation 2015.

We are enclosing herewith Disclosure pursuant to Regulation 7(2) read with Regulation 6(2) of SEBI (Prohibition of Insider Trading) Regulation 2011.

This is for your information and record.

Thanking you,

JAYESH V VALIA (HUF)

Encl: as above



FORM C

SEBI (Prohibition of Insider Trading) Regulations, 2015 [Regulation 7 (2) read with Regulation 6(2) – Continual Disclosure]

Name of the company: VAS INFRASTRUCTURE LTD

ISIN of the company: INE192C01013

Details of change in holding of Securities of Promoter, Member of the Promoter Group, Designated Person or Director of a listed company and immediate relatives of such persons and other such persons as mentioned in Regulation 6(2).

| Name, PAN, CIN/DIN, & address with contact nos. | Category of Person | Securities held prior to acquisition/disposal | | Securities acquired/Disposed | | | | Securities held Post acquisition/ disposal | | Date of allotment advice/ acquisition of shares/ disposal of shares | | Date of allotment advice/ acquisition of shares/ Intimation | Mode of acquisition /disposal | Exchange on which the trade was executed |
|--|--------------------|---|---------------------------|------------------------------|--------|-------|------------------|--|---------------------------|---|-----------|---|-------------------------------|--|
| | | Type of securities | No. and % of shareholding | Type of securities | No. | Value | Transaction Type | Type of securities | No. and % of shareholding | From | To | | | |
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 |
| Jayesh Valia(Huf) PAN: AACHJ8696M Add: B-1701 PUSHPVINOD-1,S.V.Road,Borivali (West), Mumbai-400092 | Promoter | Equity | 12,36,034 8.17% | Equity Shares | 12,046 | 54327 | Sale | Equity Shares | 1223988 8.09 % | 07-Nov-24 | 07-Nov-24 | 09-Nov-24 | Open Market | BSE |

Note: (i) "Securities" shall have the meaning as defined under regulation 2(1)(i) of SEBI (Prohibition of Insider Trading) Regulations, 2015.

(ii) Value of transaction excludes taxes/brokerage/any other charges

JAYESH VALIA (HUF)

Signature of the Seller

Date: 09-Nov-2024

Place: MUMBAI

Details of trading in derivatives on the securities of the company by Promoter, member of the promoter group, designated person or Director of a listed company and immediate relatives of such persons and other such persons as mentioned in Regulation 6(2).

| Trading in derivatives (Specify type of contract, Futures or Options etc.) | | | | | | Exchange on which the trade was executed |
|--|-------------------------|----------------|--|----------------|--|--|
| Type of contract | Contract specifications | Buy | | Sell | | |
| | | Notional Value | Number of units (contracts * lot size) | Notional Value | Number of units (contracts * lot size) | |
| 16 | 17 | 18 | 19 | 20 | 21 | 22 |
| N.A | N.A | N.A | N.A | N.A | N.A | N.A |

Note: In case of Options, notional value shall be calculated based on Premium plus strike price of options.

JAYESH VALIA (HUF)
Signature of the Seller
Date: 09-Nov-2024
Place: MUMBAI