



# PRISM JOHNSON LIMITED

July 5, 2024

The National Stock Exchange of India Ltd., Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051.	BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai – 400 023.
Code : PRSMJOHNSN	Code : 500338

Dear Sir,

## **Sub: Disclosure under Regulation 30 & 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR) – Allotment of Non-convertible Debentures**

In continuation of our intimation dated March 29, 2024 and pursuant to Regulation 30, 51 and other applicable regulations of the SEBI LODR, we wish to inform you that the Company has today i.e. July 5, 2024 allotted 20,000 Unsecured, Rated, Listed, Redeemable, Non-convertible Debentures (NCDs) having nominal value of INR 1,00,000 each, for cash at par, aggregating to INR 200,00,00,000 on a private placement basis.

Details required under Regulation 30 of SEBI LODR read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are provided in the enclosed Annexure.

The above is for your information and record.

Thanking you,

Yours faithfully,  
For **PRISM JOHNSON LIMITED**

SHAILESH DHOLAKIA  
Company Secretary &  
Compliance Officer

Encl.: As above



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai- 400 054. India. T: +91-22-61042200 / 66754142 / 43 / 44  
Registered Office: Prism Johnson Limited. 305. Laxmi Niwas Apartments, Ameerpet. Hyderabad - 500 016. India.  
(W): www.prismjohnson.in, (E): info@prismjohnson.in

CIN: L26942TG1992PLC014033



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## ANNEXURE

Details under Regulation 30 of the SEBI LODR read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are as follows:

Sr. No.	Particulars	Details									
1	Type of securities issued	Unsecured, Rated, Listed, Redeemable, Non-convertible Debentures (NCDs)									
2	Type of issuance	Private Placement									
3	Size of the issue	20,000 NCDs having nominal value of INR 1,00,000 each, for cash at par, aggregating to INR 200,00,00,000, issued in two series as under : <ul style="list-style-type: none"> <li>Series 1: 10,000 NCDs of the nominal value of INR 1,00,000/- each, for cash at par, aggregating to INR 100,00,00,000; and</li> <li>Series 2: 10,000 NCDs of the nominal value of INR 1,00,000/- each, for cash at par, aggregating to INR 100,00,00,000.</li> </ul>									
4	Whether proposed to be listed? If yes, name of the stock exchange(s)	On the Wholesale Debt Market Segment of BSE Limited									
5	Date of Allotment	July 5, 2024									
6	Tenure of the instrument	Series 1 Debentures : 4 years Series 2 Debentures: 5 years									
7	Coupon Rate	8.50% p.a. for Series 1 Debentures 8.60% p.a. for Series 2 Debentures									
8	i. Date of Maturity/Redemption date  ii. Schedule of payment of principal amount	<table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Redemption Amounts</th> <th>Redemption dates</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>For Series 1 Debentures: ₹ 100,00,00,000</td> <td>July 5, 2028</td> </tr> <tr> <td>2</td> <td>For Series 2 Debentures: ₹ 100,00,00,000</td> <td>July 5, 2029</td> </tr> </tbody> </table>	Sr. No.	Redemption Amounts	Redemption dates	1	For Series 1 Debentures: ₹ 100,00,00,000	July 5, 2028	2	For Series 2 Debentures: ₹ 100,00,00,000	July 5, 2029
Sr. No.	Redemption Amounts	Redemption dates									
1	For Series 1 Debentures: ₹ 100,00,00,000	July 5, 2028									
2	For Series 2 Debentures: ₹ 100,00,00,000	July 5, 2029									



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9	Schedule of payment of coupon/ interest	Series 1 Debentures : Annually Series 2 Debentures: Annually
10	Charge/security, if any, created over the assets	Not Applicable as NCDs are unsecured
11	Special right /interest/ privileges attached to the instrument and changes thereof	Put / Call option to be exercised at the expiry of 24 months from the Allotment Date of Series 1 Debentures  Put / Call option to be exercised at the expiry of 36 months from the Allotment Date of Series 2 Debentures.
12	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	In the event of delay in the payment of interest amount and/ or principal amount on the due date(s), without prejudice to the right of the Debenture Trustee to call an Event of Default, the Issuer shall pay additional interest of 2% (Two percent) per annum in addition to the Coupon Rate payable on the NCDs, on such amounts due, for the defaulting period i.e. the period commencing from and including the date on which such amount becomes due and upto but excluding the date on which such amount is actually paid.
13	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with its comments thereon, if any	Not Applicable
14	Details of redemption of debentures	Please refer point no. 8 above



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