

Reliance Capital Limited

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CIN : L65910MH1986PLC165645

June 25, 2024

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001

BSE Scrip Code: 500111

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex,
Bandra (East), Mumbai 400 051

NSE Scrip Symbol: RELCAPITAL

Dear Sir(s),

Ref.: Disclosure under Regulation 30(2) read with Schedule III, Part A of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.

This is in continuation to our earlier disclosure dated February 28, 2024, pertaining to the approval of the resolution plan submitted by IndusInd International Holdings Ltd. ("IIHL" or the "Successful Resolution Applicant") in the corporate insolvency resolution process of Reliance Capital Limited ("RCL") by the Hon'ble National Company Law Tribunal, Mumbai ("NCLT") on February 27, 2024 ("Approved Resolution Plan").

Further to our disclosure dated May 27, 2024, June 7, 2024, June 13, 2024 and June 20, 2024 pertaining to the IA 2561/2024 in C.P.(IB)/1231(MB)2021 filed by the Successful Resolution Applicant under Section 60(5) of the Insolvency and Bankruptcy Code, 2016, read with Rule 11 of the National Company Law Tribunal Rules, 2016 for seeking an extension of 90 days from May 27, 2024 for the implementation of the Approved Resolution Plan, we hereby inform you that the matter was heard today i.e. June 25, 2024.

We shall keep the Stock Exchanges updated on the matter.

Thanking You,

Yours faithfully,

For Reliance Capital Limited

Atul Tandon

Company Secretary & Compliance Officer

RBI vide Press Release dated November 29, 2021 in exercise of the powers conferred under Section 45-IE (1) of the RBI Act, 1934 superseded the Board of the Company with immediate effect and appointed Shri Nageswara Rao Y as the Administrator of the Company under Section 45-IE (2) of the RBI Act. Pursuant to order dated December 06, 2021 of NCLT, CIRP has been initiated against the Company as per the provisions of the Insolvency and Bankruptcy Code, 2016 (Code). Further, the Resolution Plan submitted by IndusInd International Holdings Ltd. for the Company has been approved by the NCLT on February 27, 2024. In terms of the Approved Resolution Plan a Monitoring Committee has been constituted for implementation of Approved Resolution Plan.