

LEEL ELECTRICALS LIMITED

(Formerly Lloyd Electric & Engineering Ltd.) 159, Okhla Industrial Estate, Phase-III, New Delhi-110 020 (INDIA) Tel.:+91-11-40627200, 40627300 Fax:+91-11-41609909

CIN: L29120UP1987PLC091016

Dated: 20.07.2024

To

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001  Fax No.: 022-22721919	National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra- Kurla Complex Bandra (E), Mumbai – 400051 Fax No.: 022-26598120
Ref.: Leel Electricals Limited (LEEL/ ISIN- INE245C01019)	Ref.: Leel Electricals Limited (LEEL/ ISIN-INE245C01019)

## Subject: Intimation about Investor Grievance Report for quarter ended on 30.06.2024

Sir/Mam,

Kindly note that the Hon'ble Company Law Tribunal Allahabad Bench (NCLT) vide its order dated 06.12.2021 initiated the liquidation proceedings against Leel Electricals Limited (Company). Thereafter, Hon'ble NCLT by its order dated 21.03.2024 inter-alia approved the directions for implementing sale of the Company as a going concern to a Successful Auction Purchaser i.e. Krishna Ventures Limited (KVL/Acquirer). For which, the Liquidator issued the Sale Certificate dated 12.06.2024 for sale of the Company as going concern pursuant to the provisions of the Insolvency and Bankruptcy Code, 2016 (Code).

That the Acquirer has initiated the process for taking over of the Company. That the process related to change in management & other restructuring exercise such as change in capital of the Company is in process.

As the Acquirer is in the process of complete takeover of the Company including but not limited to records & papers of the Company. We have also written to the scoreshelp@sebi.gov.in for seeking the necessary login credentials of the Company, however no revert has been received till date.

In view of the same, the Company is not in position to give the required report. Here it is pertinent to mention that as per the understanding of the Company, the required report may not serve meaningful purpose unless the capital restructuring exercise is complete and new capital/shareholding is updated.

We request you to take note of the above and bring this to the notice of all concerned. Thanking You

Yours Sincerely

For Leel Electricals Limited

Neeraj Gupta Director DIN-07176093

Date- 20.07.2024

Place- Noida