

January 27, 2025

To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001 Scrip Code: 532372 To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Symbol: VIRINCHI

Dear Sir/Madam,

Subject : Outcome of the Board Meeting / Un-Audited Standalone and Consolidated

Financial Results for the Quarter and Nine months ended December 31,

2024

Reference: Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure

Requirements) Regulations, 2015

With reference to the above cited subject and our letter dated January 20, 2025, we bring to your kind notice that the Board of Directors of the Company at their meeting held today, i.e. Monday, January 27, 2025, inter-alia, transacted the following business:

- 1. Approved the Un-Audited Standalone & Consolidated Financial Results of the Company for the Quarter and Nine months ended December 31, 2024.
- 2. The company has appointed a consultant to assist in the process of raising funds through issue of equity shares and/or any other instruments or eligible securities representing either equity shares and/or convertible securities linked to equity shares.

The meeting commenced at 08:00 p.m. and concluded at 09:00 p.m.

This is for your information and records.

Thanking You,

Yours faithfully

For Virinchi Limited

Kolli Ravindranath Tagore

Digitally signed by Kolli Ravindranath Tagore Date: 2025.01.27 21:00:59 +05'30'

K Ravindranath Tagore Company Secretary M.No.A18894

Encl as above

Virinchi Limited 8-2-672/5&6, 04th Floor, Ilyas Mohammed Khan Estate, Road No.1, Banjara Hills, Hyderabad - 500034 E-mail:investors@virinchi.com CIN: L72200TG1990PLC011104



	un-audited Standalone Financial Resu	LTS FOR THE QUA	ARTER & NINE	MONTHS ENDER	7 3131 220		Rs. in Lacs
	UN-AUDITED STANDALONE THIANGE		JARTER ENDED	1	NINE MONT	HS ENDED	YEAR ENDED
		QU	1			31.12.2023	31.03.2024
.,_	PARTICULARS	31.12.2024	30.09.2024	31.12.2023	31.12.2024	Un-Audited	Audited
No.	<u> </u>	Un-Audited	Un-Audited	Un-Audited	Un-Audited	9,405.95	13,247.67
1		3,592.89	3,348.15	2,985.15	10,269.50	793.48	1052.98
1	Revenue from operations	427.69	385.89	397.27	1,257.94	10,199.43	14,300.65
	Other Income	4,020.58	3,734.04	3,382.42	11,527.44	10,155.45	•
	Total Income	4,020.5	-			. 1	-
	F	-	-]	-	-		-
10	a) Increase/(decrease) in stock in trade and WIP		-	-		-	-
4	b) Consumption of Raw materials		-	-	-	2 200 76	5,091.0
	c) Purchase of traded goods	1,271.38	1,213.30	1,017.69	3,814.53		1,323.5
	d) Employees Cost	270.83	280.38	330.27	848.69		1,082.1
	e) Depreciation and amortisation	351.73	335.95	325.66			5,438.
	f) Finance Cost	1	1,328.01	1,397.12			
	g)Administrative Expenditure	1,516.93	3,157.64		9,809.78		
	Total	3,410.88	576.40			691.88	1303.
	Profit Before Tax & Exceptional Items (III-IV)	609.70	376.40	1 -	-	-	-
V	Profit Before Tax & Enception	1		+ -	-	-	-
	Exceptional Item		576.40	311.68	8 1717.6	691.88	1505
	Prior Period Items	609.70	5/0.40	٧	-		276
VI	Profit Before Tax		11E 00	64.2	3 441.6		
VII		246.01	115.99	3		0) (141.73)	
ĺ	a. Current Tax	31.90		71	7.		257
	b. Deffered tax	277.91	21.6	1	7,		1,108
	Total Tax Expense	331.79	554.7	9 245.0	.11	31	
	Net Profit After Tax (V-VI)			-	1		
VII	Other Comprehensive Income				_	_	
1	a.Items that will be reclassified to profit or loss (Net of Tax)		-	-	81 1,433.0	626.0	9 1,10
	- (AILA/III-IY)	331.79	554.7		-	05	
IX	Total other Comprehensive Income(VII+VIII+IX)	10,241.52	10,179.7	73 9,166.2	26 10,241	52	
X						-	29,20
1		-	-	<u> </u>			
X	Other Equity				28 1.4	0.7	0.1
	Earnings per equity share:	0.33		.56 0.2		43	
			-	56 0.2)7 \ 1.4	41	1
^	1)Basic	0.31	0.	.56 0.2	21		

Place: Hyderabad Date: January 27, 2025

M.V. Srinivasa Rao Whole Time Director & CFO DIN:00816334

Virinchi Limited 8-2-672/5&6, 04th Floor, Ilyas Mohammed Khan Estate, Road No.1, Banjara Hills, Hyderabad - 500034



E-mail:investors@virinchi.com CIN: L72200TG1990PLC011104 UN-AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER & NINE MONTHS ENDED 31ST DECEMBER, 2024 Rs. in Lacs YEAR ENDED NINE MONTHS ENDED QUARTER ENDED 31.03.2024 31.12.2023 31.12.2024 30.09.2024 31.12.2023 Audited PARTICULARS 31.12.2024 **Un-Audited** S.No. **Un-Audited Un-Audited Un-Audited** 30,002.63 **Un-Audited** 22,536.98 23,218.99 7,256.15 7,426.72 480.58 8.240.31 111.39 89.21 Revenue from operations 37.82 1.75 30,483.21 9.66 22,648.37 23,308.20 7,293.97 7,428.47 Other Income 8,249.96 11 182.02 111 Total Income 211.02 166.52 112.44 198.79 IV Expenses (100.87)a) Increase/(decrease) in stock in trade and WIP 1,233.26 898.38 947.71 b) Consumption of Raw materials 320.89 301.61 315.09 9,975.61 7,191.63 7,262.71 2,222.39 c) Purchase of traded goods 2,352.53 5,353.70 2,383.57 4,122.28 4,106.63 1,354.04 d) Employees Cost 1,265.65 4,290.13 1,566.89 3,163.72 2,874.40 e) Depreciation and amortisation 1.061.77 978.65 7,704.52 937.77 6,139.64 7,599.96 1,704.80 f) Finance Cost 2.170.56 2,974.79 28,739.24 21,726.67 22,957.93 g)Administrative Expenditure 6,776.33 7,267.79 8,077.24 1,743.97 921.70 350.27 517.64 160.68 172.72 Profit Before Tax & Exceptional Item (III-IV) Exceptional Item 1,743.97 921.70 350.27 517.64 160.68 Prior Period Items 172.72 **Profit Before Tax** 461.09 324.81 645.20 88.96 192.90 Tax Expense (64.67) 255.53 VII (546.47)(787.52)(126.57) (48.95)396.42 a. Current Tax (453.84)(221.66) (142.32)(37.61)143.95 b. Deffered tax 1,347.55 (198.32)1,143.36 492.59 555.25 **Total Tax Expense** 16.73 (22.78)371.04 (16.96)(18.05)Net Profit After Tax (V-VI) (6.35)(6.15)(5.93)Minority Interest VIII Other Comprehensive Income a.Items that will be reclassified to profit or loss (Net of Tax) 1,370.33 1,160.32 510.64 561.60 22.88 9,396.26 376.97 9,166.26 Total other Comprehensive Income(VII+VIII+IX) 10,241.52 9.166.26 10,179.73 36,097.38 10,241.52 Х Paid Up Share Capital (Face value of Rs.10/-) (In lakh Units) XI Other Equity 1.53 XII 1.31 0.51 Earnings per equity share: 0.63 0.02 1.44 0.38 1.24 0.50 0.60 0.02 1)Basic 0.37 2)Diluted

Place: Hyderabad Date: January 27, 2025

For Virinchi Limited

M.V. Srinivasa Rao Whole Time Director & CFO DIN:00816334

Virinchi Limited 8-2-672/5&6, 04th Floor, Ilyas Mohammed Khan Estate, Road No.1, Banjara Hills, Hyderabad-500034 E-mail:investors@virinchi.com CIN: L72200TG1990PLC011104



	Segment Wise II	nformation - Stan	laalone			(Rs. In Lacs)	
	Nine Months Ended						
Description		Quarter Ended		31.12.2024	31.12.2023 Un-Audited	31.03.2024 Audited 12,768.88	
Description	31.12.2024	30.09.2024	31.12.2023 Un-Audited	Un-Audited			
		Un-Audited Un-Audited					
egment Revenue	3,444.53	3,240.50	2,864.58	9,874.00	360.84	478.7	
SAAS Business	148.36	107.65	120.56	395.50	- 300.0 1	-	
T Enabled Services	-	-	-	-		-	
Others	-	- ;	-	-		-	
Reconciliation Items	-	-	-	-	107.05	13,247.6	
ess: Inter Segment Revenue	3,592.89	3,348.15	2,985.14	10,269.50	9,403.33		
" Com Operations					711.47	1,346.3	
Net sales/income from Operations Segment Result (Profit from Ordinary Activities before Interest	518.90	515.70	231.63		25.26	47.8	
SAAS Business	14.84	10.70	8.44	39.55	25.20		
IT Enabled Services	14.04	-	-		-	_	
Others		-	-	-	726 72	1,394.	
Reconciliation Items	533.74	526.46	240.07		1 000 33	1 000	
Total	351.73	225.05	225 6	981.88	838.33	1,052	
L. L. Last Exponditure	331.73	385.89	207.2	1,257.94	793.48	1,032	
Other un-allocable income net off un-allocable Expenditure	427.69					1,365	
Other an anotage	600.7	576.40	311.6	1,717.6	691.88	1,363	
Total Profit Before Tax	609.70	370.40			For Virinchi Li		

Place: Hyderabad

Date: January 27, 2025

For Virinchi Limited

M.V. Srinivasa Rao Whole Time Director & CFO

DIN:00816334

Virinchi Limited 8-2-672/5&6, 04th Floor, Ilyas Mohammed Khan Estate, Road No.1, Banjara Hills, Hyderabad-500034 E-mail:investors@virinchi.com CIN: L72200TG1990PLC011104



		Segment Wise In	formation - Cons	olidated		
		Segment wise in	TOT THE COLUMN			(Rs. In Lacs)
		Quarter Ended	1	Nine Mon	Year Ended	
Description	24 42 2022			31.12.2024	31.12.2023	31.03.2024
	31.12.2024	30.09.2024	Un-Audited	Un-Audited	Un-Audited	Audited
egment Revenue	Un-Audited	Un-Audited	2,864.58	9,874.00	9,045.11	12,768.88
AAS Business	3,444.53	3,240.50	1,232.12	5,120.73	4,227.71	4,490.53
DC & IT Services	2,141.56	1,505.51	2,961.38	7,808.02	8,631.40	11,906.96
Health Care Services	2,505.86	2,575.85	120.56	395.50	368.23	537.02
T Enabled Services	148.36	100.05	77.49	20.75	264.52	299.24
Payment & Credit Services	0.00		- 77.45	_	-	-
Others	-	-		-	-]	-
Reconciliation Items	-			-	-	-
Less: Inter Segment Revenue	-		7,256.13	23,218.99	22,536.97	30,002.63
Net cales lincome from Operations	8,240.31		7,250.20			
Net sales/income from Operations Segment Result (Profit from Ordinary Activities b	efore Interest &	515.70	231.63	1,402.05	711.47	1,346.39
SAAS Business	518.90	313.70	218.05	2,070.29	648.93	689.7
IDC & IT Services	751.29		1,060.14	(42.49)	2,609.96	3,460.1
Health Care Services	(39.67)		(27.94	(71.18)	(69.77)	(7.22
IT Enabled Services	(59.29)		,	(223.20)	73.44	64.4
Payment & Credit Services	(70.40)	(76.22)	-	-	-	-
Others	-	-	-	-	-	-
Reconciliation Items	- 100.00	1,137.57	1,541.5	3,135.46	3,974.03	
Total	1,100.83		1,061.77			4,290.1
Interest Expenditure	937.77	978.03			111.39	480.5
Other un-allocable Income net off un-allocable	9.66	1.76	37.82	89.21	111.39	
Expenditure	1===	2 160.68	517.6	4 350.27	921.70	1,743.9
Total Profit Before Tax	172.7	2 100.00	, , , , , , , , , , , , , , , , , , , ,	1		

Place: Hyderabad Date: January 27, 2025 Chil LIV

For Virinchi Limited

M.V. Srinivasa Rao Whole Time Director & CFO DIN:00816334



Notes:

- The above Un-Audited Financial Results for the Quarter and Nine Months ended December 31, 2024, were reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on January 27, 2025.
- 2. The above Un-Audited Financial Results have been prepared in accordance with Indian Accounting Standards (Ind AS) prescribed under Section 133 of Companies Act, 2013 ('The Act') read with relevant rules issued thereunder and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- The Consolidated Results include results of all subsidiaries including the main contributing subsidiary companies, viz., Virinchi Health Care Private Limited, KSoft Systems Inc.
- 4. The Company has Twelve(12) subsidiaries, viz., Virinchi Health Care Private Limited, Tyohar Foods Private Limited, Qfund Technologies Private Limited, Virinchi Learning Private Limited, Virinchi Media And Entertainment Private Limited, Tensor Fields Consultancy Services Private Limited, Virinchi Combinatorics And Systems Biology Private Limited, Virinchi Infra And Realty Private Limited, V23 Medical Solutions Private Limited, Virinchi Capital Private Limited, Asclepius Consulting & Technologies Private Limited, Ksoft Systems Inc; and has no associate / joint venture companies as on December 31, 2024.
- 5. The Company and its subsidiaries operate in 4 major Segments Viz., SaaS Business (US Fintech), IDC & IT Services, Health Care Services and Payment & Credit Services (India Fintech).
- 6. The Company had during the quarter ended December 31, 2024 allotted 6,17,870 equity shares to the eligible employees of the Company pursuant to Employee Stock Option Schemes 2016 and 2022.
- 7. The above financial results are available on the stock exchange website www.bseindia.com, www.virinchi.com. and company's website www.virinchi.com.
- 8. Previous year's/period's figures are rearranged/ regrouped wherever necessary.

Date: January 27, 2025 Place: Hyderabad For Virinchi Limited

M.V. Srinivasa Rao

Whole Time Director & CFO

DIN: 00816334

Virinchi Limited (Formerly Virinchi Technologies Limited)

CIN NO. L72200TG1990PLC011104



Tel.: (91-40) 2332 6666, 2331 2554 (91-40) 2339 3967, 2332 1470 (91-40) 2332 2119, 2331 7032

Fax: (91-40) 2339 2474

Email: pmurali.co@gmail.com info@pmurali.com

Website : www.pmurali.com

Independent Auditor's Review Report on the Quarterly Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review report to The Board of Directors VIRINCHI LIMITED

We have reviewed the accompanying statement of unaudited standalone financial results of M/s. VIRINCHI LIMITED (the "Company") for the quarter ended 31st December, 2024 and for the period from 01 April 2024 to 31st December 2024 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, 'Interim Financial Reporting, ('Ind AS 34,') prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.





Tel.: (91-40) 2332 6666, 2331 2554 (91-40) 2339 3967, 2332 1470 (91-40) 2332 2119, 2331 7032

Fax: (91-40) 2339 2474

Email: pmurali.co@gmail.com info@pmurali.com

Website: www.pmurali.com

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Ind AS 34 prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For P. Murali& Co. Chartered Accountants

FRN: 007257S

M V Joshi Partner

M. No. 024784

UDIN: 25024784BMIXQU6101

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Place: Hyderabad Date: 27-01-2025.



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Fax: (91-40) 2339 2474

Hyderabad

Email: pmurali.co@gmail.com info@pmurali.com Website: www.pmurali.com

Independent Auditor's Review Report on the Quarterly Unaudited Consolidated Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015, as amended

Review report to
The Board of Directors
VIRINCHI LIMITED

We have reviewed the accompanying statement of unaudited consolidated financial results of VIRINCHI LIMITED (the "Holding Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group"), for the quarter ended 31st December, 2024 and for the period from 01st April 2024 to 31st December 2024 (the "Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, 'Interim Financial Reporting, ("Ind AS 34") prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.



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Website: www.pmurali.com

The Statement includes the results of the following entities:

- 1. Ksoft Systems Inc
- 2. Qfund Technologies Private Limited
- 3. Virinchi Learning Private Limited
- 4. Virinchi Media & Entertainment Private Limited.
- 5. Tyohar Foods Private Limited.
- 6. Virinchi Infra & Reality Private Limited
- 7. Virinchi Health Care Private Limited
- 8. Tensor Fields Consultancy Services Private Limited
- 9. Virinchi Combinatorics & Systems Biology Private Limited
- 10. V23 Medical Solutions Private Limited
- 11. Virinchi Capital Private Limited
- 12. Asclepius Consulting & Technologies Private Limited (Subsidiary with controlling interest)

Based on our review conducted and procedures performed as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

We did not review the interim financial statements / financial information / financial results of one subsidiary included in the consolidated unaudited financial results, whose interim financial results and other financial information reflect total assets of Rs. 3617.74 Lakhs as at 31st December, 2024 and total revenues of Rs. 0.10 Lakhs and Rs.0.10 Lakhs, total net profit/(loss) after tax of Rs. (69.43) Lakhs and Rs. (209.22) Lakhs and Total Comprehensive income of Rs. (69.43) Lakhs and Rs. (209.22) Lakhs for the quarter ended 31st December 2024, and for the period from 01 April 2024 to 31 December 2024, respectively, as considered in the in the consolidated unaudited financial results. These interim financial statements / financial information / financial results and other unaudited financial information have been approved and furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the affairs of these subsidiary is based solely on such unaudited interim financial results and other unaudited financial information.



Tel. : (91-40) 2332 6666, 2331 2554 (91-40) 2339 3967, 2332 1470

(91-40) 2332 2119, 2331 7032

Fax: (91-40) 2339 2474

Email: pmurali.co@gmail.com info@pmurali.com

Website : www.pmurali.com

Our conclusion on the Statement in respect of matters stated above is not modified with respect to our reliance on the financial results certified by the Management.

For P. Murali& Co.

Chartered Accountants

FRN: 007257S

M V Joshi

Partner

M.No. 024784

UDIN: 25024784BMIXQV7786

FRN.No: 007257S Hyderabad

Place: Hyderabad Date: 27-01-2025.