

Magnum Ventures Limited

CIN: L21093DL1980PLC010492

Registered Office: HNO-MN01, Hub and Oak, E-14, Lower Ground Floor, Defence Colony,
New Delhi-110024 Phone: +91-11-42420015

E-mail: info@magnumventures.in Website: www.magnumventures.in

Date: 4th July, 2024

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| Department of Corporate Services BSE Limited Phiroj JeeJeeboy Tower, Dalal Street, Fort Mumbai-400001 | Department of Corporate Communications National Stock Exchange India Limited Exchange Plaza, Bandra-Kurla Complex Bandra(E) Mumbai-400 051 |
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Ref: Scrip Code

BSE: 532896

NSE: MAGNUM

Dear Sirs,

Sub: Outcome of the Meeting of the Allotment Committee held on 4th July, 2024

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Schedule III, we wish to inform you that the Allotment Committee at its meeting held today, i.e., 4th July 2024, at Country Inn & Suites by Radisson, 64/6, Site-IV, Industrial Area, Sahibabad, Ghaziabad, U.P. 201010 inter alia, considered and approved the following:

I. ALLOTMENT OF EQUITY SHARES UPON CONVERSION OF WARRANTS

This is in furtherance to the intimation given by the Company on 1st July, 2024.

This is to inform you that pursuant to the approval of the Allotment Committee of the Company at its meeting held on 4th July 2024 and upon receipt of the remaining exercise price of Rs. 18.75 per warrant (being 75% of the Warrant Issue Price of Rs. 25/- the amount aggregating to Rs. 3,52,73,437 (Rupees Three Crores Fifty Two Lakhs Seventy Three Thousand Four Hundred and Thirty Seven Only) and warrant excise application forms from the 1 (One) Warrant-holder in respect of 18,81,250 (Eighteen Lakhs Eighty One Thousands Two Hundred and Fifty) warrants, the Allotment Committee of the Company, considered and approved the allotment 18,81,250 (Eighteen Lakhs Eighty One Thousands Two Hundred and Fifty) Equity Shares upon conversion of warrants at a price of Rs. 25.00/- (Rupees Twenty-Five only) each (including premium of Rs. 15/- each).

The allotment has been made for cash and the equity shares allotted on exercise of the warrants, shall rank pari-passu in all respects with the existing equity shares. The allotment is made to the following allottee

| S. No. | Name of Allottee | Number of Warrants applied for Conversion | Number of Equity Shares allotted |
|--------|------------------|---|----------------------------------|
| 1 | Mr. Abhay Jain | 18,81,250 | 18,81,250 |

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The details regarding the issuance of securities as required pursuant to Schedule III of the SEBI Listing Regulations read with the SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023, are enclosed as **Annexure I**.

The Allotment Committee Meeting was commenced at 03:00 PM and concluded at 05:20 PM.

The aforesaid intimation is also being hosted on the website of the Company www.magnumventures.in

You are requested to kindly take the same on record.

Thanking You,

For MAGNUM VENTURES LIMITED



Aaina Gupta

Company Secretary cum Compliance Officer

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Annexure I

Disclosure pursuant to Schedule III of Regulation 30 of SEBI Listing Regulations read with SEBI Master Circular dated July 11, 2023 bearing reference number SEBI/HO/CFD/PoD2/CIR/P/2023/120

| S. No. | Particulars of Disclosure | Disclosure | | | | | | | | | | |
|---------|--|--|--|--|------------------------------|--|--|----|-------|------|-----------|------|
| 1. | Type of securities proposed to be issued (viz. equity shares, convertibles etc.) | Allotment of Equity Shares upon conversion of Warrants. | | | | | | | | | | |
| 2. | Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.) | Equity Shares issued upon conversion of Warrants. | | | | | | | | | | |
| 3. | Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately) | Allotment of 18,81,250 (Eighteen Lakhs Eighty One Thousands Two Hundred and Fifty) Equity Shares upon conversion of 18,81,250 (Eighteen Lakhs Eighty One Thousands Two Hundred and Fifty) Warrants, at a price of ₹ 25/- including a premium of Rs. 15/- aggregating Rs. 4,70,31,250 (Rupees Four Crores Seventy Lakhs Thirty One Thousand Two Hundred and Fifty Only. One Equity share for One warrant. | | | | | | | | | | |
| 4. | <p><u>In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s)</u></p> <p>i. names of the investors;</p> <p>ii. post allotment of securities outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;</p> | <p><u>Names of the investor-</u> A. Abhay Jain</p> <p><u>Outcome of Allotment</u></p> <table border="1"><thead><tr><th>Sr. No.</th><th>Names</th><th>Pre-preferential holding (%)</th><th>Present issue of Warrants Convertible into Equity Shares</th><th>Post preferential holding (%) (assuming full conversion)</th></tr></thead><tbody><tr><td>6.</td><td>Abhay</td><td>5.57</td><td>18,81,250</td><td>8.33</td></tr></tbody></table> | Sr. No. | Names | Pre-preferential holding (%) | Present issue of Warrants Convertible into Equity Shares | Post preferential holding (%) (assuming full conversion) | 6. | Abhay | 5.57 | 18,81,250 | 8.33 |
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| 6. | Abhay | 5.57 | 18,81,250 | 8.33 | | | | | | | | |

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|----|---|---|--|--|--|
| | | Jain | | | |
| | iii. in case of convertibles- intimation on conversion of securities or on lapse of the tenure of the instrument | <u>Number of investor</u> A. Abhay Jain <u>Issue Price:</u> ₹25 (Rupees Twenty Five Only) The remaining 75% (Seventy Five percent) of per share Warrant Price was received by the Company upon exercise of the option attached to the relevant Warrant. Equity Shares issued upon conversion of Warrants. | | | |
| 5. | Any cancellation or termination of proposal for issuance of securities Including reasons thereof | Not Applicable | | | |
| 6. | Lock-In | The Resulting Equity Shares shall be subject to 'lock-in' as prescribed under the applicable provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018. | | | |