

"Asia's Pioneering Hospitality Chain of Environmentally Sensitive 5 Star Hotels & Resorts"

Date: July 27, 2024

To, Listing Department, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001

Code: 526668 Equity ISIN: INE967C01018 To, Listing Department, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra –Kurla Complex, Bandra (E), Mumbai – 400 051

Symbol: KAMATHOTEL
DEBT Symbol: KHIL27
DEBT ISIN: INE967C07015

Dear Sir/ Madam,

 $\textbf{Sub: General Announcement-Release of Pledge of Shares of Promoter\,\&\,Promo$

This is in continuation of our previous intimation letter dated July 26, 2024 under Regulation 57 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulation") regarding full and final payment of Principal with Interest (Full redemption of Debentures), as applicable, in respect of 14% Rated Listed Secured Redeemable Non-Convertible Debentures.

Post the Redemption of Debentures the Pledge of Shares of Promoter & Promoter group shall be released which was pledged in favour of Catalyst Trusteeship Limited the "Debenture Trustee". The Company is in process of releasing the Pledge of securities.

Please take the above information on record.

Thanking you. Yours faithfully,

For Kamat Hotels (India) Limited

Nikhil Singh Company Secretary & Compliance Officer









