

ICL/DS/2024-25/587

Corporate Office : 10, Middleton Row Post Box No. 9282, Kolkata - 700 071 CIN : L21300WB1973PLC028854 Facsimile : +91 - 33 - 2217 2269 Phone : +91 - 33 - 4001 0061 Mail : icltd@iclbelting.com Url : iclbelting.com

January 31, 2025

The Manager Listing Department National Stock Exchange of India Ltd Exchange Plaza, Plot No C-1, G Block, Bandra- Kurla Complex, Bandra (East), Mumbai-400051 Symbol-INTLCONV The General Manager Dept. Of Corporate Services BSE Ltd. Phiroze Jeejeebhoy Towers Dalal Street, Mumbai-400001 Scrip Code-509709

Dear Sir/Madam,

<u>Sub:</u> Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Pursuant to Regulation 30 of the SEBI Listing Regulations, we wish to inform you that the International Conveyors Limited ("the Company") has acquired the Equity shares of "Blue Jet Healthcare Limited."

The disclosure pursuant to Regulation 30 of the SEBI (LODR) Regulations, 2015 read with Para A of Part A of Schedule III of the SEBI Listing Regulations, is attached as **"Annexure A"**.

We request you to kindly take the same on record.

Thanking You, Yours faithfully, For **International Conveyors Limited**

Dipti Sharma Company Secretary & Compliance Officer

Encl: As above



Registered Office & Works I : Falta SEZ, Sector - II, Near Pump House No. 3 Village & Mouza - Akalmegh Dist. South 24 Parganas, West Bengal -743 504 Works II : E-39, M.I.D.C. Area, Chikalthana Aurangabad - 431 006 Maharashtra

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Annexure-A

Sr. No.	Particulars	Details
1.	Name of the target entity, details in brief such as size, turnover etc.:	 Name of the target entity: Blue Jet Healthcare Limited. Turnover as per last audited financials (FY 2023-24): 711.598 Cr.
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arms length":	No
3.	Industry to which the entity being acquired belongs:	Pharmaceuticals
4.	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity):	Investment Purpose
5	Brief details of any governmental or regulatory approvals required for the acquisition:	N.A.
6.	Indicative time period for completion of the acquisition:	January 31, 2025
7.	Nature of consideration - whether cash consideration or share swap and details of the same:	Cash Consideration
8.	Cost of acquisition or the price at which the shares are acquired:	3.4833 Crore



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9.	Percentage of shareholding/ control	48247 equity shares				
	acquired and/ or number of shares					
	acquired:					
	acquired.					
10.	Brief background about the entity	Blue Jet Healthcare Ltd is a global, science-led, pharmaceutical company evolved as strategic partner for collaboration development &				
	acquired in terms of products/line of					
	business acquired, date of					
	incorporation, history of last 3 years					
	turnover, country in which the	manufacturing of advance pharmaceutical				
	acquired entity has presence and any					
	other significant information (in brief):	Turnover of last 3 Financial Years: (Rs. in Cr.)				
		F.Y. 23-24	F.Y. 22-23	F.Y. 21-22		
		711.598	720.982	NA		
		Country in which the target has presence:				
		India				

