

November 26, 2024

To,

**BSE Limited**  
**P.J Towers, Dalal Street**  
**Mumbai - 400001**  
**Script Code: 543207**

**The Calcutta Stock Exchange Limited**  
**7, Lyons Range**  
**Kolkata - 700 001**  
**Scrip Code: 24151**

Dear Sir/ Madam,

**Sub: Announcement under regulation 30 of SEBI (LODR) Regulations, 2015**

In accordance with the provisions of Regulation 30 and all other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that the Board of Directors (the Board) of the Company at its Meeting held October 30, 2024, approved Increase of Authorised Share Capital; approval for granting loan and investment and giving guarantee by company U/S. 186 of the Companies Act, 2013; Approval for borrowing power U/S. 180(1)(C) of the Companies Act, 2013; Approval for Related Party Transactions; to issue of equity shares of the company on preferential basis for acquisition of 1,09,94,063 shares of i.e. 100% shareholding of M/s. Western Agrotech Innovative Limited ("WAIL") for consideration other than cash (share swap); and to issue of equity shares of the company on preferential basis for acquisition of 33,52,568 i.e. 84.59% shareholding of m/s. Trendytactics Marketing Private Limited ("TMPL") shares for consideration other than cash (Share Swap).

Further the Board of Directors in their Meeting held on today i.e. Tuesday, November 26, 2024, due to inadvertently typographical error in list of allottees of Resolution No.05 of EGM Notice dated October 30, 2024 (i.e M/s. Sanjay Arunkumar Choksi HUF is replaced with M/s. Tipkock Technologies Private Limited and Sagar Sanjaykumar Chokshi is replaced with Prayag Shailesh Kadakia) and other necessary changes. The Board considered and approved the 2<sup>nd</sup> Corrigendum to the Notice of Extra Ordinary General Meeting for obtaining the Shareholders approval on the necessary matters as approved and recommended by the board of directors in their meeting held on October 30, 2024.

The Board also approved 2<sup>nd</sup> Corrigendum to the Notice of Extra Ordinary General Meeting.

The meeting commenced at 02:00 p.m. and concluded at 02:30 p.m.

Kindly take the same on your record.

Thanking You

**Yours Faithfully,**  
**For Natural Biocon (India) Limited**

**Arunkumar Dashrathbhai Prajapati**  
**Managing Director**  
**DIN: 08281232**

Encl. as above

Annexure - "A"

Sr. No.	Particulars	Details									
1.	Name of the target entity, details in brief such as size, turnover etc.	M/s. Western Agrotech Innovative Limited ("WAIL")  CIN: U01400GJ1990PLC013379 Authorised Capital (As on date): Rs. 11,00,00,000 Paid-up Capital (As on date) : Rs. 10,99,40,630									
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arms- length".	The acquisition of shares of WAIL by the Company fall under related party transactions with Company, as the Arunkumar Dashrathbhai Prajapati HUF, Managing Director and Ms. Hetal Arunkumar Prajapati, wife of Managing Director also holds equity share in the shareholding of target Company (WAIL).  <b>Details of their shareholding are as follows:</b> <table border="1" data-bbox="810 994 1436 1272"> <thead> <tr> <th>Name of promoter</th> <th>Pre-holding share</th> <th>Post holding</th> </tr> </thead> <tbody> <tr> <td>M/s. Arunkumar Dashrathbhai Prajapati HUF</td> <td align="center">-</td> <td align="right">25,00,000</td> </tr> <tr> <td>Ms. Hetal Arunkumar Prajapati</td> <td align="center">-</td> <td align="right">24,80,126</td> </tr> </tbody> </table>	Name of promoter	Pre-holding share	Post holding	M/s. Arunkumar Dashrathbhai Prajapati HUF	-	25,00,000	Ms. Hetal Arunkumar Prajapati	-	24,80,126
Name of promoter	Pre-holding share	Post holding									
M/s. Arunkumar Dashrathbhai Prajapati HUF	-	25,00,000									
Ms. Hetal Arunkumar Prajapati	-	24,80,126									
3.	Industry to which the entity being acquired belongs.	Agriculture products									
4.	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity).	Entering into same segment of business, this acquisition will help to expand its existing established business.									
5.	Brief details of any governmental or regulatory approvals required for the acquisition.	No governmental or regulatory approvals required for the acquisition.									
6.	Indicative time period for completion of the acquisition.	The Acquisition will be completed within a period of 15 (fifteen) days from the later of: (i) date of the approval of special resolution for preferential issue of equity shares; or (ii) receipt of date of the approval/ permission required for allotment under the preferential issue from any regulatory authority or the Central Government (including but not limited to the in-principle approval of the stock exchanges) for issuance of the equity shares to the proposed allottees.									
7.	Nature of consideration -whether cash consideration or share swap and details of the same.	Issue of shares for consideration other than cash (Share Swap)									

8.	Cost of acquisition or the price at which the shares are acquired.	The Company will issue and allot 2,19,88,126 fully paid-up equity shares having face value of Rs. 10/- (Rupee Ten Only) each at a price of Rs. 14/- (Rupees Fourteen Only) per share (including premium of Rs. 4/- per share) which is the price determined in accordance with chapter V of the SEBI ICDR Regulations per equity share for consideration other than cash (share swap), being discharge of total purchase consideration of Rs. 30,78,33,764/- (Rupees Thirty Crore Seventy Eight Lakhs thirty Three Thousand Seven Hundred Sixty Four Only) for the acquisition of up to 1,09,94,063 equity shares of WAIL at a price of Rs. 28/- (Rupees Twenty Eight Only) per equity share from WAIL's shareholders.
9.	Percentage of shareholding / control acquired and / or number of shares acquired.	100% of the shareholding in WAIL thus making it the subsidiary of the Company.

Annexure - "B"

Sr. No.	Particulars	Issue of Equity Shares of the Company for Consideration Other than Cash (Share Swap)
1.	Type of Securities proposed to be issued (viz. Equity Shares, Convertibles etc.)	Equity Shares of face value Re. 10/- per share.
2.	Type of Issuance (further public Preferential Allotment offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to 2,19,88,126 Equity Shares of face value Re. 10/- per share.
4.	Issue Price	Issue at price of Rs. 14/- (including premium of Rs. 4/-) as determined under Chapter V of SEBI ICDR Regulations.
5.	Names of the Investors	As per the shareholding Pattern of M/s. Western Agrotech Innovative Limited ("WAIL")
6.	Tenure/ Conversion	Not Applicable

Annexure - "C"

Sr. No.	Particulars	Details
1.	Name of the target entity, details in brief such as size, turnover etc.	M/s. Trendytactics Marketing Private Limited ("TMPL")  CIN - U47990MH2024PTC416535 Authorised Capital (As on date): Rs. 4,00,00,000 Paid-up Capital (As on date): Rs. 3,96,34,240
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arms- length".	The acquisition of shares of TMPL by the Company does not fall under related party transactions with Company.
3.	Industry to which the entity being acquired belongs.	Advertising and Marketing services
4.	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity).	Entering into new business segment for diversification of business, this acquisition will help to diversify its business and benefit with the already existing established business.
5.	Brief details of any governmental or regulatory approvals required for the acquisition.	No governmental or regulatory approvals required for the acquisition.
6.	Indicative time period for completion of the acquisition.	The Acquisition will be completed within a period of 15 (fifteen) days from the later of: (i) date of the approval of special resolution for preferential issue of equity shares; or (ii) receipt of date of the approval/ permission required for allotment under the preferential issue from any regulatory authority or the Central Government (including but not limited to the in-principle approval of the stock exchanges) for issuance of the equity shares to the proposed allottees.
7.	Nature of consideration -whether cash consideration or share swap and details of the same.	Issue of shares for consideration other than cash (Share Swap)
8.	Cost of acquisition or the price at which the shares are acquired.	The Company will issue and allot 3,35,25,680 fully paid-up equity shares having face value of Rs. 10/- (Rupee Ten Only) each at a price of Rs. 14/- (Rupees Fourteen Only) per share (including premium of Rs. 4/- per share) which is the price determined in accordance with chapter V of the SEBI ICDR Regulations per equity share for consideration other than cash (share swap), being discharge of total purchase consideration of Rs. 46,93,59,520/-

		(Rupees Forty Six Crore Ninety Three Lakhs Fifty Nine Thousand Five Hundred Twenty Only) for the acquisition of up to 33,52,568 equity shares of TMPL at a price of Rs. 140/- (Rupees One Hundred Forty Only) per equity share from TMPL's shareholders.
9.	Percentage of shareholding / control acquired and / or number of shares acquired.	84.59% of the shareholding in TMPL. thus making it the subsidiary of the Company.

Annexure - "D"

Sr. No.	Particulars	Issue of Equity Shares of the Company for Consideration Other than Cash (Share Swap)
1.	Type of Securities proposed to be issued (viz. Equity Shares, Convertibles etc.)	Equity Shares of face value Re. 10/- per share.
2.	Type of Issuance (further public Preferential Allotment offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to 3,35,25,680 Equity Shares of face value Re. 10/- per share.
4.	Issue Price	Issue at price of Rs. 14/- (including premium of Rs. 4/-) as determined under Chapter V of SEBI ICDR Regulations.
5.	Names of the Investors	As per the shareholding Pattern of M/s. Trendytactics Marketing Private Limited ("TMPL")
6.	Tenure/ Conversion	Not Applicable