

## GLOBAL OFFSHORE SERVICES LTD.

Regd. Office: 3rd Floor, Prospect Chambers, D. N. Road, Fort, Mumbai - 400001. Tel. +91 22 35481800 CIN No.: L61100MH1976PLC019229

Ref:GOSL/2024/186

December 27, 2024

BSE Ltd. Phiroze Jeejeebhoy Towers, Dalal Street,

Scrip Code

501848

Mumbai – 400 001.

Dear Sirs,

Sub: Receipt of Trading Approval for issuance and allotment of 5,80,365 Equity Shares of Rs.10/ each upon conversion of warrants.

Pursuant to Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we hereby intimate that the Company has received Trading Approval vide their letter no.LOD/PREF/SV/513/2024-25 dated 26.12.2024 for 5,80,365 equity shares of Rs.10/- each issued at premium of Rs.46/- per share bearing distinctive nos. 25487714 to 26068078 issued to Promoter on preferential basis pursuant to conversion of warrants.

Thanking you,

Yours faithfully,

For GLOBAL OFF\$HORE SERVICES LTD

A.C.CHANDARANA

COMPANY SECRETARY &

PRESIDENT - LEGAL & ADMIN.

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