### TAVERNIER RESOURCES LIMITED

## REGISTERED OFFICE: PLOT NO- 42 CTS NO 1(PT), VILLAGE DEONAR, NEAR MAHESH PHARMA, ANCILLARY IND ESTATE, GOVANDI MUMBAI 400043

CIN: L51909MH1994PLC193901

Date: June 13, 2024

To,

### **BSE Limited**

Listing Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001

**Scrip Code**: 531190

Subject: : Offer Opening Advertisement for Open Offer for the acquisition of up to 15,54,540 Equity Shares of the face value of Rs. 10/- each for cash at a price of Rs. 16.50 per Equity Share representing 26% of the Equity Share Capital of the Target Company from the Public Shareholders of Tavernier Resources Limited ("Target Company") by Amit Vedawala ("Acquirer") ("Offer" or "Open Offer").

Dear Sir(s)/ Madam(s),

With reference to the above mentioned subject, please find enclosed a copy of Offer Opening Advertisement dated June 13, 2024 ("Pre-Offer Advertisement") as received from Vivro Financial Services Private Limited, the Manager to the Offer, which was published on June 13, 2024, in all editions of Financial Express (English), all editions of Jansatta (Hindi), and the Mumbai edition of Navshakti (Marathi).

We wish to take the above on record, and have attached a copy of the Pre-Offer Advertisement with this letter.

Thanking You.

Yours Faithfully,

For and on behalf of TAVERNIER RESOURCES LIMITED

Sudhir Milapchand Naheta Managing Director DIN: 00297863

**Encl: As above** 



### Vivro Financial Services Private Limited

607/608, Marathon Icon, Veer Santaji Lane, Opp. Peninsula Corporate Park, Off Ganpatrao Kadam Marg, Lower Parel, Mumbai - 400013 Tel.: +91 (22) 6666 8040

www.vivro.net

June 13, 2024

To,
The Board of Directors,
Tavernier Resources Limited
Plot No- 42 CTS No 1(Pt), Village Deonar,
Near Mahesh Pharma, Ancillary Ind Estate,
Govandi, Mumbai City, Mumbai - 400043,
Maharashtra, India

Sub: Submission of Pre-offer Advertisement pursuant to the provisions of Regulation 18(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations")

Ref.: Open Offer for the acquisition of up to 15,54,540 Equity Shares of Tavernier Resources Limited ("Target Company") at an Offer Price of ₹ 16.50 /- per Equity Share by Amit Vedawala ("Acquirer") ("Offer" or "Open Offer").

Dear Sir/Madam,

With reference to the captioned subject, the Pre-Offer Advertisement is published today i.e., on June 13, 2024, pursuant to Regulation 18(7) of SEBI SAST Regulations, in the following newspaper:

S. No.	Newspaper	Language	Edition
100	Financial Express	English	All
2.	Jansatta	Hindi	All
3.	Navshakti	Marathi	Mumbai

Please find enclosed a copy of the Pre-offer Advertisement published today for your reference and records. Request you to disseminate the said information on your website.

Thanking you,

Yours Faithfully,

For, Vivro Financial Services Private Limited

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Tushar Ashar Vice President PRE-OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(7) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED, ("SEBI (SAST) REGULATIONS") FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

Registered Office: Plot No- 42 CTS No 1 (Pt), Village Deonar, Near Mahesh Pharma, Ancillary Ind Estate, Govandi, Mumbai City, Mumbai - 400043, Maharashtra, India  $\textbf{CIN:} \ L51909 \text{MH} 1994 \text{PLC} 193901 \ | \ \textbf{Tel. No:} \ +91-8879382912 \ | \ \textbf{Email:} \ \text{tavernier.resources@gmail.com} \ | \ \textbf{Website:} \ \text{www.tavernier.com}$ 

OPEN OFFER FOR ACQUISITION OF UP TO 15,54,540 (FIFTEEN LAKHS FIFTY-FOUR THOUSAND FIVE HUNDRED FORTY) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF TAVERNIER RESOURCES LIMITED (THE "TARGET COMPANY") FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY, BY AMIT VEDAWALA ("ACQUIRER") PURSUANT TO AND IN COMPLIANCE WITH THE REGULATION 3(1) AND 4 OF THE SEBI (SAST) REGULATIONS ("OFFER" OR "OPEN OFFER").

This pre-offer advertisement ("Pre-Offer Advertisement") is being issued by Vivro Financial Services Private Limited, the Manager to the Offer ("Manager to the Offer" or "Manager"), for and on behalf of the Acquirer, in compliance with Regulation 18(7) and other applicable provisions of the SEBI (SAST) Regulations

This Pre-Offer Advertisement should be read in continuation of and in conjunction with (a) the Public Announcement dated Friday, February 23, 2023 ("PA"); (b) the Detailed Public Statement that was published in Financial Express (English) (All Editions), Jansatta (Hindi) (All Editions) and Navshakti (Marathi) (Mumbai Edition) ("Newspapers") on Friday, March 1, 2024, ("DPS"); (c) the Draft Letter of Offer dated March 06, 2024, ("DLOF"); and (d) the Letter of Offer dated June 5, 2024 along with the Form of Acceptance-cum-Acknowledgement ("LOF") (the PA, DPS, DLOF and LOF are herein collectively referred to as 'Offer Document').

This Pre-Offer Advertisement is being published in all Newspapers in which the DPS was published. For the purpose of this Pre-Offer Advertisement:

- "Identified Date" means Friday, May 31, 2024 being the date falling on the 10th (Tenth) Working Day prior to the commencement of the Tendering Period; and (a)
- "Tendering Period" means the 10 (Ten) Working Days period from Friday, June 14, 2024 to Friday, June 28, 2024 (both days inclusive) within which the Public (b) Shareholders may tender their Equity Shares in acceptance of the Offer.
  - Capitalized terms used but not defined in this Pre-Offer Advertisement shall have the meanings assigned to such terms in the LOF.
  - The Public Shareholders of the Target Company are requested to note the following information related to the Offer:
- 1. Offer Price: The Open Offer Price is made at ₹16.50 (Rupees Sixteen and Paisa Fifty Only) per Equity Share, payable in cash and there has been no revision in the Offer Price. For further details relating to the Offer Price, please refer to paragraph 6.1 (Justification of Offer Price) on page 21 of the LOF.
- 2. Recommendations of the Committee of Independent Directors ("IDC"): The IDC Recommendation was approved on June 10, 2024 and published in the Newspapers on June 11, 2024. The IDC is of the opinion that the Offer Price to the Public Shareholders of the Target Company is fair and reasonable in terms of the SEBI (SAST) Regulations. However, the Public Shareholders of the Target Company should evaluate the Open Offer and market performance of the Target Company's Equity Shares and make their own informed decisions with respect to the Open Offer.
- Other details of the Offer 3.
- The Open Offer is being made under Regulation 3(1) and 4 of the SEBI (SAST) Regulations to the Public Shareholders of the Target Company. 3.1.
- This Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations. The Offer is not conditional upon any minimum level of acceptance in 3.2. terms of Regulation 19(1) of SEBI (SAST) Regulations.
- The dispatch of the LOF to the Public Shareholders as on the Identified Date i.e., Friday, May 31, 2024 in accordance with Regulation 18(2) of the SEBI (SAST) Regulations has been completed through email on Thursday, June 06, 2024 and through speed post on Friday, June 07, 2024. It is clarified that all the Public Shareholders whose names do not appear in the register of members of the Target Company as on the Identified Date (even if they acquire Equity Shares or if they become shareholders of the Target Company after the Identified Date) or those who have not received the LOF are eligible to participate in the Offer (except the Acquirer and Promoters of the Target Company).
- A Public Shareholder may participate in the Offer by approaching their Selling Broker and tender the Equity Shares in the Offer as per the procedure mentioned
- Public Shareholders of the Target Company may download the LOF from the website of SEBI (www.sebi.gov.in), BSE (www.bseindia.com), Manager to the Offer (www.vivro.net) or obtain a copy of the same from Link Intime India Private Limited ("Registrar to the Offer") on providing suitable documentary evidence of holding of the Equity Shares of the Target Company.
- In case of non-receipt/non-availability of LOF / the Form of Acceptance-cum-Acknowledgement, Public Shareholder may participate in the Offer by providing their 3.6. application in plain paper in writing signed by all shareholder(s), stating their name, address, and number of Equity Shares held, client ID number, DP name, DP ID number, Folio number, Distinctive number, number of Equity Shares being tendered and accompanied with other relevant documents as mentioned in the LOF. Such Public Shareholders have to ensure that their order is entered in the electronic platform to be made available by BSE before the closure of the Tendering Period.
- 4. The procedure for tendering the Equity Shares in the Offer is as below:
- The Underlying Transaction (which triggered the Offer) is a Foreign Direct Investment under the terms of the Foreign Exchange Management (Non-Debt Instruments) Rules, 2019. Under Rule 6(a) read with paragraph 1(b)(i) of Schedule 1 of the Foreign Exchange Management (Non-Debt Instruments) Rules, 2019, a person resident outside India is permitted to purchase the equity shares of a listed Indian company on the stock exchange if such person has already acquired control of such Indian listed company in accordance with the SEBI (SAST) Regulations and continues to hold such control. Accordingly, the Acquirer (being a person resident outside India) is not permitted to purchase the Equity shares on the stock exchange under the mechanism for acquisition of equity shares specified in SEBI circular. Further, as provided in the SEBI Circular, the Acquirer shall be following the "tender offer method" for acquisition of the Offer Shares. Hence, all Public Shareholders holding Equity Shares in dematerialized form, who wish to tender their Equity Shares in the Open Offer shall transfer the Equity Shares of the Target Company to the Escrow Demat Account in off-market mode.
- In case of Equity Shares held in physical form: Public Shareholders holding Equity Shares in physical form may participate in the Offer by approaching their respective Selling Broker along with complete set of relevant documents as set out in paragraph 8.4 on page 30 of the LOF.
- In case of Equity Shares held in dematerialised form: Public Shareholders holding Equity Shares in dematerialised form may participate in the Offer by approaching 4.3. their respective Selling Broker and providing the details of Equity Shares they intend to tender in the Offer in the manner as set out in paragraph 8.3 on page 28 of the LOF.
- In accordance with Regulation 16(1) of the SEBI (SAST) Regulations, the DLOF was submitted to SEBI on March 06, 2024. SEBI vide its letter bearing reference number no. SEBI/HO/CFD/CFD-RAC-DCR2/OW/2024/18346/1 dated June 03, 2024, issued its observations on the DLOF in terms of Regulation 16(4) of SEBI (SAST) Regulations ("SEBI Observation Letter"). The comments specified in the SEBI Observation Letter have been incorporated in the LOF. 5.
- Material changes: The comments specified in the SEBI Observation Letter and certain changes (occurring after the date of the PA and/or DPS) which may be 6. material have been incorporated in the LOF and are more particularly disclosed below:
- The following risk factor has been incorporated as point no. 2.4 on page no. 4 of the Letter of Offer:
  - "The Equity Shares which are being tendered under this Open Offer should be free from any pledges, liens, charges, equitable interests, non-disposal undertakings or any other form of encumbrances and should be tendered together with all rights attached thereto, including all rights to dividends, bonuses and rights offers, if any, declared hereafter. Accordingly, as on May 29, 2024, there are 78,714 Equity Shares of the Public Shareholders that are pledged. Hence, Public Shareholders whose shares are pledged will not be able to tender their Equity Shares in the Open Offer.
- The object of acquisition of target Company has been updated at point no. 3.1.5 on page no. 12 and point no. 3.3.1 on page no. 15 of the Letter of Offer. 6.2.
- 6.3. Following clause has been incorporated at point no. 4.1.12 on page no. 17 of the Letter of Offer:
  - "There are no directions subsisting or proceedings pending against the Acquirer under the SEBI Act or regulations made thereunder."
- 6.4. Following clause has been incorporated at point no. 4.1.13 on page no. 17 of the Letter of Offers "There are no instance of non-compliance or delayed compliance under chapter V of the SEBI (SAST) Regulations by the Acquirer. Further, there are no penal actions taken by the Stock Exchanges against him during the last ten years.
- Following line has been added at point no. 5.7 on page no. 18 of the Letter of Offer: 6.5.
  - Further, Registrar to the Offer has confirmed that as on May 29, 2024, there are 78,714 Equity Shares of the Public Shareholders that are pledged.
- 6.6. Following clause has been incorporated at point no. 5.19.1 on page no. 21 of the Letter of Offer:
- "There are no directions subsisting or proceedings pending against the Target Company, its Promoters and Directors under the SEBI Act or regulations made thereunder.
- 6.7. Following clause has been incorporated at point no. 5.19.2 on page no. 21 of the Letter of Offer:
  - "There are no instance of non-compliance or delayed compliance under chapter V of the SEBI (SAST) Regulations by the Target Company or its Promoters."
- 6.8. Address of Acquirer has been updated to 2, Degas DR, Monmouth JCT, New-Jersey, 08852, USA on cover page and page at clause 4.1.1 on page no. 16 of the Letter of Offer.
- Details regarding the status of the Statutory and other approvals: As on the date of the LOF, there are no statutory or other approvals required to acquire the Equity 7. Shares by the Acquirer validly tendered pursuant to this Open Offer. However, in case of any statutory approvals are required or become applicable prior to completion of the Offer, the Offer would be subject to the receipt of such statutory approvals.

Schedule of Activities:

	ACTIVITIES	ORIGINAL DAY AND DATE	REVISED DAY AND DATE				
	Issue of Public Announcement	Friday, February 23, 2023	Friday, February 23, 2023				
	Publication of this DPS in newspapers	Friday, March 1, 2024	Friday, March 1, 2024				
ı	Last Date of filing of Draft Letter of Offer with SEBI	Monday, March 11, 2024	Monday, March 11, 2024				
	Last date for Public Announcement for competing offer	Tuesday, March 26, 2024	Tuesday, March 26, 2024				
	Last date for receipt of comments from SEBI on the draft letter of offer (in the event SEBI has not sought clarification or additional information from the Manager to the Offer)		Monday, June 03, 2024				
ı	Identified Date	Friday, April 5, 2024	Friday, May 31, 2024				
ı	Last date for dispatch of the Letter of Offer to the Public Shareholders	Tuesday, April 16, 2024	Friday, June 07, 2024				
	Last date by which a committee of independent directors of the Target Company is required to give its recommendation to the Public Shareholders of the Target Company for this Offer		Tuesday, June 11, 2024				
ı	Last date for upward revision of the Offer Price and/or the offer Size	Monday, April 22, 2024	Wednesday, June 12, 2024				
	Date of publication of opening of Open Offer public announcement in the newspaper in which DPS has been published	Tuesday, April 23, 2024	Thursday, June 13, 2024				
ı	Date of commencement of Tendering Period ("Offer Opening Date")	Wednesday, April 24, 2024	Friday, June 14, 2024				
ı	Date of Closure of Tendering Period ("Offer Closing Date")	Friday, May 8, 2024	Friday, June 28, 2024				
	Last date of communicating of rejection/acceptance and completion of payment of consideration for accepted tenders or return of unaccepted shares	Wednesday, May 22, 2024	Friday, July 12, 2024				
	Last date for publication of post Open Offer public announcement in the newspaper in which DPS has been published	Thursday, May 30, 2024	Monday, July 22, 2024				
	Last Date of Filing the Final report to SEBI	Thursday, May 30, 2024	Monday, July 22, 2024				
П	*To clarify the actions set out above may be completed prior to their corresponding dates subject to compliance with the SERI (SAST) Regulations						

To clarify, the actions set out above may be completed prior to their corresponding dates subject to compliance with the SEBI (SAST) Regulations.

The Acquirer accepts full responsibility for the information contained in this Pre-offer Advertisement (other than such information as has been obtained from the public sources or provided by or relating to and confirmed by the Target Company) and undertake that they are aware of and will comply with their obligations under the SEBI (SAST) Regulations in respect of this Offer..

10. The Pre-Offer Advertisement would also be available on the SEBI website at www.sebi.gov.in and on the website of the Manager to the Offer at www.vivro.net

Date: June 12, 2024 Place: New Jersey, USA

### **VIVRO FINANCIAL SERVICES PRIVATE LIMITED**

Vivro House, 11 Shashi Colony, Opp. Suvidha Shopping Centre, Paldi, Ahmedabad - 380007. Gujarat. India. | Tel No.: 079 - 4040 4242 Email: investors@vivro.net | Website: www.vivro.net

ISSUED ON BEHALF OF THE ACQUIRER BY THE MANAGER TO THE OFFER

SEBI Reg. No.: MB/INM000010122 | Contact Person: Shivam Patel

### **LINK**Intime LINK INTIME INDIA PRIVATE LIMITED

C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai 400

REGISTRAR TO THE OFFER

083, Maharashtra, India | Tel. No.: +91-8108114949

Email: tavernier.offer@linkintime.co.in | Website: www.linkintime.co.in SEBI Reg. No.: INR000004058 | Contact Person: Pradnya Karanjekar

For and on behalf of the Acquirer

Amit Vedawala

**FINANCIAL EXPRESS** 



## TATA MOTORS LIMITED

Registered Office: Bombay House, 24, Homi Mody Street, Mumbai - 400 001. Website: www.tatamotors.com E-mail: inv rel@tatamotors.com Corporate Identification No. (CIN) - L28920MH1945PLC004520

## **Notice**

NOTICE IS HEREBY GIVEN pursuant to Section 91 of the Companies Act, 2013, and Rule 10(1) of the Companies (Management and Administration) Rules, 2014 that Interest/Redemption proceeds on Non-Convertible Debentures issued on Private Placement basis & listed on Wholesale Debt Market Segments of National Stock Exchange of India Limited and Bombay Stock Exchange Limited from July 1, 2024 to September 30, 2024 are due as under:

ISIN of Security	Security Description	Listed on	Record Date	Purpose
INE155A08431 Issue of Rated, Listed, Unsecured (E-30B) 6.95% Coupon, Redeemable Non- Convertible Debentures of ₹500 crores. Date of Maturity: March 31, 2026		NSE & BSE	July 6, 2024	Payment of Annual Interest on July 22, 2024
INE155A08191 (E-26B)		NSE	August 3, 2024	Redemption and Payment of Annual Interest on August 20, 2024
INE155A08209 (E-26C)	Issue of Rated, Listed, Unsecured, 9.77% Coupon, Redeemable Non- Convertible Debentures of ₹200 crores. Date of Maturity: September 12, 2024	NSE	August 27, 2024	Redemption and Payment of Annual Interest on September 12, 2024

**For Tata Motors Limited** Sd/-**Maloy Kumar Gupta Company Secretary** 

SSD Securities Private Ltd. Registered Address: "Ideal Plaza' Suite

N316, 3" Floor, 11/1 Sarat Bose Road, Kolkata - 700 020

CIN: U67120WB2004PTC097789 Tel No.: 033 2290 2100 Email Id.: mailbox@ssdsecurities.in Website: www.ssdsecurities.in

PUBLIC NOTICE Notice for Surrender of Certificate of Registration as a Depository Participant pursuant to transfer of depository business to Eureka Stock & Share Broking Services Ltd.

This is to bring to the notice of general public that SSD Securities Private Ltd registered with SEBI as a Depository Participant Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 bearing SEBI Registration No.: IN-DP-590-2021 and has ceased to function as a Depository Participant of National Securities Depository Limited (NSDL) pursuant to the transfer of depository business from 'SSD Securities Private Ltd' to 'Eureka Stock & Share Broking Services Ltd.' The notices were already dispatched on 2" November, 2023 to all our demat account holders informing about the transfer of depository business. Further, we are in the process of surrendering the certificate of registration granted to us by SEBI. Henceforth, SSD Securities Private Ltd shall not carry on any activity as a Participant of NSDL In case any Client of SSD Securities Private

Ltd has any grievance or dispute; he/she/it may report the same in writing to Eureka Stock & Share Broking Services Ltd. For and on behalf of SSD Securities Private Ltd. Gautam Bhartia Date: 13.06.2024 Director

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA



Mumbai

June 12, 2024



# UNICOMMERCE ESOLUTIONS LIMITED

Our Company was originally incorporated as 'Unicommerce eSolutions Private Limited' at New Delhi as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated February 2, 2012, issued by the Registrar of Companies, Delhi and Harvana ("RoC"), Our Company was converted from a private limited company to a public limited company pursuant to a special resolution passed by our Shareholders on December 19, 2023, and the name of our Company was changed to 'Unicommerce eSolutions Limited'. A fresh certificate of incorporation dated December 26, 2023, consequent upon change of name on conversion to a public limited company was issued by the RoC. For further details on the changes in the name and registered office of our Company, see "History and Certain Corporate Matters" on page 158 of the Draft Red Herring Prospectus dated January 5, 2024 ("Draft Red Herring Prospectus" or "DRHP").

Registered Office: Mezzanine Floor, A-83, Okhla Industrial Area, Ph-II, New Delhi 110 020, India Corporate Office: Landmark House, Plot Number 65, 6th and 7th Floor, Sector 44, Gurgaon, 122 003, Haryana, India **Tel:** +91 9311749240; **Website:** www.unicommerce.com; Contact Person: Monish Pal, Compliance Officer; E-mail: complianceofficer@unicommerce.com Corporate Identity Number: U74140DL2012PLC230932

THE PROMOTERS OF OUR COMPANY: ACEVECTOR LIMITED (FORMERLY KNOWN AS SNAPDEAL LIMITED), STARFISH I PTE. LTD., KUNAL BAHL AND ROHIT KUMAR BANSAL

## NOTICE TO INVESTORS ("NOTICE")

INITIAL PUBLIC OFFER OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH ("EQUITY SHARES") OF UNICOMMERCE ESOLUTIONS LIMITED ("COM-PANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ [●] THOUSAND (THE "OFFER") COMPRISING AN OFFER FOR SALE OF UP TO 2.98.40.486 EQUITY SHARES AGGREGATING UP TO ₹ [•] THOUSAND ("OFFER FOR SALE") BY THE SELLING SHAREHOLDERS, COMPRISING UP TO 1,14,59,840 EQUITY SHARES AGGREGATING UP TO ₹ [•] THOUSAND BY ACEVECTOR LIMITED (FORMERLY KNOWN AS SNAPDEAL LIMITED) ("PROMOTER SELLING SHAREHOLDER"), UP TO 22,10,406 EQUITY SHARES AGGREGATING UP TO ₹[•] THOUSAND BY B2 CAPITAL PARTNERS\*® (PROMOTER GROUP SELLING SHAREHOLDER) AND UP TO 1,61,70,240 EQUITY SHARES AGGREGATING UP TO ₹[•] THOUSAND BY SB INVESTMENT HOLDINGS (UK) LIMITED\* ("INVESTOR SELLING SHAREHOLDER") (THE PRO-MOTER SELLING SHAREHOLDER, PROMOTER GROUP SELLING SHAREHOLDER AND INVESTOR SELLING SHAREHOLDER TOGETHER REFERRED TO AS THE "SELLING SHAREHOLDERS" AND SUCH EQUITY SHARES OFFERED BY THE SELLING SHAREHOLDERS, THE "OFFERED SHARES")

\*THE EQUITY SHARES BEING OFFERED BY SB INVESTMENT HOLDINGS (UK) LIMITED AS PART OF THE OFFER FOR SALE INCLUDES A PORTION OF EQUITY SHARES WHICH WILL RESULT UPON CONVERSION OF 9.858 SERIES A PREFERENCE SHARES AND 2.775 SERIES B PREFERENCE SHARES HELD BY SB INVESTMENT HOLDINGS (UK) LIMITED.

@HELD INDIRECTLY BY OUR INDIVIDUAL PROMOTERS. NAMELY. KUNAL BAHL AND ROHIT KUMAR BANSAL. ON BEHALF OF B2 CAPITAL PARTNERS. AS ITS PARTNERS.

Potential Bidders may note the following:

Pursuant to the share purchase agreement dated June 3, 2024 entered into amongst our Company, the Promoter Selling Shareholder of our Company, AceVector Limited ("AceVector") and Akshat Greentech Private Limited, 14,59,093 Equity Shares held by AceVector have been transferred to Akshat Greentech Private Limited on June 11, 2024 ("Transfer"). Pursuant to the Transfer, the corresponding disclosures in "Summary of the Offer Document" and "Capital Structure" sections on pages 19 and 71, respectively, of the Draft Red Herring Prospectus, will be suitably updated.

The details of the Transfer are provided below:

Date of the Transfer	Name of the transferor	Name of the transferee	Nature of transaction	Number of Equity Shares transferred	Transfer price per Equity Share (in ₹)	Total consideration (in ₹)
June 11, 2024	AceVector Limited	Akshat Greentech Private Limited	Secondary sale	14,59,093	95.95	13,99,99,973.35
Total			14,59,093	95.95	13,99,99,973.35	

The aforementioned transferee is not connected in any manner with the Company, Promoters, Promoter Group, Directors, KMP, SMPs and the directors, KMPs and SMPs of the members of the Promoter Group. Further, our Company does not have any Group Company and Subsidiary as on date.

Shareholding of the Promoter Selling Shareholder in the Company, prior to and subsequent to the Transfer:

y v	/	Pre-Transfer shareholding		Post-	Transfer shareholding
Date of the Transfer	Name	Number of Equity Shares	Percentage of pre-Offer issues, subscribed and paid-up share capital of the Company (%)	Number of Equity Shares	Percentage of pre-Offer issues, subscribed and paid-up share capital of the Company (%)
June 11, 2024	AceVector Limited	4,02,64,219 <sup>*</sup>	68.37	3,88,05,126*	65.90

\*Inclusive of 2,56,000 shares held by Bharat Venishetti as a nominee shareholder of AceVector Limited

BOOK RUN	BOOK RUNNING LEAD MANAGERS		
<b>IIFL</b> SECURITIES	CLSA A CITIC Securities Company	LINKIntime	
IIFL Securities Limited 24th Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (West) Mumbai 400 013, Maharashtra, India Tel: +91 22 4646 4728 E-mail: unicommerce.ipo@iiflcap.com Investor Grievance E-mail: ig.ib@iiflcap.com Website: www.iiflcap.com	CLSA India Private Limited 8/F Dalamal House, Nariman Point Mumbai 400 021 Maharashtra, India Tel: +91 22 6650 5050 E-mail: unicommerce.ipo@clsa.com Investor Grievance E-mail: investor.helpdesk@clsa.com Website: www.india.clsa.com	Link Intime India Private Limited C-101, 247 Park, 1st Floor, L.B.S. Marg, Vikhroli West Mumbai 400 083, Maharashtra, India Tel: +91 810 811 4949 E-mail: unicommerce.ipo@linkintime.co.in Investor Grievance E-mail: unicommerce.ipo@linkintime.co.in Website: www.linkintime.co.in	
Contact Person: Mukesh Garg/ Pawan Jain SEBI Registration Number: INM000010940	Contact Person: Prachi Chandgothia/ Siddhant Thakur SEBI Registration Number: INM000010619	Contact Person: Shanti Gopalkrishnan SEBI Registration Number: INR00004058	

For Unicommerce eSolutions Limited On behalf of the Board of Directors

Place: New Delhi Date: June 12, 2024 **Compliance Officer** 

UNICOMMERCE ESOLUTIONS LIMITED is proposing, subject to, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP with SEBI on January 6, 2024 and addendum to the DRHP ("Addendum") on May 31, 2024. The DRHP and Addendum shall be available on the website of the Company at www.unicommerce.com. SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, and the BRLMs, i.e. IIFL Securities Limited and CLSA India Private Limited at www.iiflcap.com and www.india.clsa.com, respectively. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled "Risk Factors" of the RHP, when filed. Potential investors should not rely on the DRHP and Addendum for making any investment decision.

This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act and pursuant to the applicable laws of the jurisdictions where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

Adfactors

Monish Pal

# "IMPORTANT"

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TAURUS ASSET MANAGEMENT COMPANY LIMITED CIN: U67190MH1993PLC073154

Head Office & Regd Office: 3rd Floor, 301-304, Chandravillas Co-op Premises Society Ltd., AML Centre 2, 8 Mahal Industrial Estate, Off. Mahakali Caves Road, Andheri-East, Mumbai - 400 093 Tel: 022 - 6624 2700 • Email: customercare@taurusmutualfund.com

### NOTICE

Notice is here by given that Taurus Asset Management Company Limited (TAMCO) obtained Portfolio Management Services (PMS) license from SEBI in 2008. Accordingly, TAMCO started Portfolio Management Services in 2010 with following two investment strategies to manage the fund in PMS;

A) ALPHA Generator Strategy

B) TM Shariah Strategy

TAMCO has decided to wind up the PMS operation in October 2013 and money was returned to each investors of PMS as per their request.

As PMS operation was not undertaken by TAMCO since October 2013, license of PMS was not renewed from SEBI. Now TAMCO is in process of surrendering the PMS license.

Therefore, TAMCO hereby invites any claims/objections from the investors of PMS for surrendering its license within 30 days from the publication of this notice.

If any claims or objections are not received during this period, the license will be deemed surrender to SEBI

For Taurus Asset Management Company Ltd.

Place: Mumbai Date: June 12, 2024 Authorised Signatory

PRE-OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(7) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED, ("SEBI (SAST) REGULATIONS") FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

Registered Office: Plot No- 42 CTS No 1(Pt), Village Deoriar, Near Mahesh Pharma, Ancillary Ind Estate, Govandi, Mumbai City, Mumbai - 400043, Maharashtra, India CIN: L51909MH1994PLC193901 | Tel. No: +91-8879382912 | Email: tavernier.resources@gmail.com | Website: www.tavernier.com

OPEN OFFER FOR ACQUISITION OF UP TO 15,54,540 (FIFTEEN LAKHS FIFTY-FOUR THOUSAND FIVE HUNDRED FORTY) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF TAVERNIER RESOURCES LIMITED (THE "TARGET COMPANY") FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY, BY AMIT VEDAWALA ("ACQUIRER") PURSUANT TO AND IN COMPLIANCE WITH THE REGULATION 3(1) AND 4 OF THE SEBI (SAST) REGULATIONS ("OFFER" OR "OPEN OFFER")

This pre-offer advertisement ("Pre-Offer Advertisement") is being issued by Vivro Financial Services Private Limited, the Manager to the Offer ("Manager to the Offer")

or "Manager"), for and on behalf of the Acquirer, in compliance with Regulation 18(7) and other applicable provisions of the SEBI (SAST) Regulations. This Pre-Offer Advertisement should be read in continuation of and in conjunction with (a) the Public Announcement dated Friday, February 23, 2023 ("PA"); (b) the Detailed Public Statement that was published in Financial Express (English) (All Editions), Jansatta (Hindi) (All Editions) and Navshakti (Marathi) (Mumbai Edition) ("Newspapers") on Friday, March 1, 2024, ("DPS"); (c) the Draft Letter of Offer dated March 06, 2024, ("DLOF"); and (d) the Letter of Offer dated June 5, 2024 along with the Form of Acceptance-cum-Acknowledgement ("LOF") (the PA, DPS, DLOF and LOF are herein collectively referred to as 'Offer Document').

This Pre-Offer Advertisement is being published in all Newspapers in which the DPS was published. For the purpose of this Pre-Offer Advertisement:

Equity Shares and make their own informed decisions with respect to the Open Offer.

"Identified Date" means Friday, May 31, 2024 being the date falling on the 10th (Tenth) Working Day prior to the commencement of the Tendering Period; and "Tendering Period" means the 10 (Ten) Working Days period from Friday, June 14, 2024 to Friday, June 28, 2024 (both days inclusive) within which the Public

Shareholders may tender their Equity Shares in acceptance of the Offer. Capitalized terms used but not defined in this Pre-Offer Advertisement shall have the meanings assigned to such terms in the LOF.

The Public Shareholders of the Target Company are requested to note the following information related to the Offer: Offer Price: The Open Offer Price is made at ₹16.50 (Rupees Sixteen and Paisa Fifty Only) per Equity Share, payable in cash and there has been no revision in the

Offer Price: For further details relating to the Offer Price, please refer to paragraph 6.1 (Justification of Offer Price) on page 21 of the LOF. Recommendations of the Committee of Independent Directors ("IDC"): The IDC Recommendation was approved on June 10, 2024 and published in the

Newspapers on June 11, 2024. The IDC is of the opinion that the Offer Price to the Public Shareholders of the Target Company is fair and reasonable in terms of the SEBI (SAST) Regulations. However, the Public Shareholders of the Target Company should evaluate the Open Offer and market performance of the Target Company's

Regulations has been completed through email on Thursday, June 06, 2024 and through speed post on Friday, June 07, 2024. It is clarified that all the Public Shareholders whose names do not appear in the register of members of the Target Company as on the Identified Date (even if they acquire Equity Shares or if they

3.1. The Open Offer is being made under Regulation 3(1) and 4 of the SEBI (SAST) Regulations to the Public Shareholders of the Target Company. This Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations. The Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of SEBI (SAST) Regulations. 3.3. The dispatch of the LOF to the Public Shareholders as on the Identified Date i.e., Friday, May 31, 2024 in accordance with Regulation 18(2) of the SEBI (SAST)

become shareholders of the Target Company after the Identified Date) or those who have not received the LOF are eligible to participate in the Offer (except the Acquirer and Promoters of the Target Company). 3.4 A Public Shareholder may participate in the Offer by approaching their Selling Broker and tender the Equity Shares in the Offer as per the procedure mentioned

3.5. Public Shareholders of the Target Company may download the LOF from the website of SEBI (www.sebi.gov.in), BSE (www.bseindia.com), Manager to the Offer (www.vivro.net) or obtain a copy of the same from Link Intime India Private Limited ("Registrar to the Offer") on providing suitable documentary evidence of holding

of the Equity Shares of the Target Company. 3.6. In case of non-receipt/non-availability of LOF / the Form of Acceptance-cum-Acknowledgement, Public Shareholder may participate in the Offer by providing their application in plain paper in writing signed by all shareholder(s), stating their name, address, and number of Equity Shares held, client ID number, DP name, DP ID number, Folio number, Distinctive number, number of Equity Shares being tendered and accompanied with other relevant documents as mentioned in the LOF. Such Public Shareholders have to ensure that their order is entered in the electronic platform to be made available by BSE before the closure of the Tendering Period.

The procedure for tendering the Equity Shares in the Offer is as below:

The Underlying Transaction (which triggered the Offer) is a Foreign Direct Investment under the terms of the Foreign Exchange Management (Non-Debt Instruments) Rules, 2019. Under Rule 6(a) read with paragraph 1(b)(i) of Schedule 1 of the Foreign Exchange Management (Non-Debt Instruments) Rules, 2019, a person resident outside India is permitted to purchase the equity shares of a listed Indian company on the stock exchange if such person has already acquired control of such Indian listed company in accordance with the SEBI (SAST) Regulations and continues to hold such control. Accordingly, the Acquirer (being a person resident outside India) is not permitted to purchase the Equity shares on the stock exchange under the mechanism for acquisition of equity shares specified in SEBI circular. Further, as provided in the SEBI Circular, the Acquirer shall be following the "tender offer method" for acquisition of the Offer Shares. Hence, all Public Shareholders holding Equity Shares in dematerialized form, who wish to tender their Equity Shares in the Open Offer shall transfer the Equity Shares of the Target Company to the Escrow Demat Account in off-market mode. 4.2. In case of Equity Shares held in physical form: Public Shareholders holding Equity Shares in physical form may participate in the Offer by approaching their

respective Selling Broker along with complete set of relevant documents as set out in paragraph 8.4 on page 30 of the LOF. 4.3. In case of Equity Shares held in dematerialised form: Public Shareholders holding Equity Shares in dematerialised form may participate in the Offer by approaching

their respective Selling Broker and providing the details of Equity Shares they intend to tender in the Offer in the manner as set out in paragraph 8.3 on page 28 In accordance with Regulation 16(1) of the SEBI (SAST) Regulations, the DLOF was submitted to SEBI on March 06, 2024. SEBI vide its letter bearing reference

number no. SEBI/HO/CFD/CFD-RAC-DCR2/OW/2024/18346/1 dated June 03, 2024, issued its observations on the DLOF in terms of Regulation 16(4) of SEBI (SAST) Regulations ("SEBI Observation Letter"). The comments specified in the SEBI Observation Letter have been incorporated in the LOF. Material changes: The comments specified in the SEBI Observation Letter and certain changes (occurring after the date of the PA and/or DPS) which may be

material have been incorporated in the LOF and are more particularly disclosed below: The following risk factor has been incorporated as point no. 2.4 on page no. 4 of the Letter of Offer:

"The Equity Shares which are being tendered under this Open Offer should be free from any pledges, liens, charges, equitable interests, non-disposal undertakings

or any other form of encumbrances and should be tendered together with all rights attached thereto, including all rights to dividends, bonuses and rights offers, if any, declared hereafter. Accordingly, as on May 29, 2024, there are 78,714 Equity Shares of the Public Shareholders that are pledged. Hence, Public Shareholders whose shares are pledged will not be able to tender their Equity Shares in the Open Offer.'

6.2. The object of acquisition of target Company has been updated at point no. 3.1.5 on page no. 12 and point no. 3.3.1 on page no. 15 of the Letter of Offer. 6.3. Following clause has been incorporated at point no. 4.1.12 on page no. 17 of the Letter of Offer:

"There are no directions subsisting or proceedings pending against the Acquirer under the SEBI Act or regulations made thereunder." 6.4. Following clause has been incorporated at point no. 4.1.13 on page no. 17 of the Letter of Offer: "There are no instance of non-compliance or delayed compliance under chapter V of the SEBI (SAST) Regulations by the Acquirer. Further, there are no penal actions

taken by the Stock Exchanges against him during the last ten years." 6.5. Following line has been added at point no. 5.7 on page no. 18 of the Letter of Offer:

Further, Registrar to the Offer has confirmed that as on May 29, 2024, there are 78,714 Equity Shares of the Public Shareholders that are pledged. 6.6. Following clause has been incorporated at point no. 5.19.1 on page no. 21 of the Letter of Offer.

"There are no directions subsisting or proceedings pending against the Target Company, its Promoters and Directors under the SEBI Act or regulations

made thereunder." 6.7. Following clause has been incorporated at point no. 5.19.2 on page no. 21 of the Letter of Offer: "There are no instance of non-compliance or delayed compliance under chapter V of the SEBI (SAST) Regulations by the Target Company or its Promoters."

6.8. Address of Acquirer has been updated to 2. Degas DR, Monmouth JCT, New-Jersey, 08852. USA on cover page and page at clause 4.1.1 on page no. 16 of the Letter of Offer.

Details regarding the status of the Statutory and other approvals: As on the date of the LOF, there are no statutory or other approvals required to acquire the Equity Shares by the Acquirer validly tendered pursuant to this Open Offer. However, in case of any statutory approvals are required or become applicable prior to completion of the Offer, the Offer would be subject to the receipt of such statutory approvals. Schedule of Activities:

**ACTIVITIES** ORIGINAL DAY AND DATE REVISED DAY AND DATE Issue of Public Announcement Friday, February 23, 2023 Friday, February 23, 2023 Publication of this DPS in newspapers Friday, March 1, 2024 Friday, March 1, 2024 Last Date of filing of Draft Letter of Offer with SEBI Monday, March 11, 2024 Monday, March 11, 2024 Last date for Public Announcement for competing offer Tuesday, March 26, 2024 Tuesday, March 26, 2024 Last date for receipt of comments from SEBI on the draft letter of offer (in the event SEBI has not sought clarification or additional information from the Manager Wednesday, April 3, 2024 Monday, June 03, 2024 to the Offer) Friday, May 31, 2024 Identified Date Friday, April 5, 2024 Last date for dispatch of the Letter of Offer to the Public Shareholders Tuesday, April 16, 2024 Friday, June 07, 2024 Last date by which a committee of independent directors of the Target Company is required to give its recommendation to the Public Shareholders of the Target Company Tuesday, June 11, 2024 Monday, April 22, 2024 Last date for upward revision of the Offer Price and/or the offer Size Monday, April 22, 2024 Wednesday, June 12, 2024 Date of publication of opening of Open Offer public announcement in the Tuesday, April 23, 2024 Thursday, June 13, 2024 newspaper in which DPS has been published Date of commencement of Tendering Period ("Offer Opening Date") Friday, June 14, 2024 Wednesday, April 24, 2024 Date of Closure of Tendering Period ("Offer Closing Date") Friday, May 8, 2024 Friday, June 28, 2024 Last date of communicating of rejection/acceptance and completion of payment Wednesday, May 22, 2024 Friday, July 12, 2024 of consideration for accepted tenders or return of unaccepted shares Last date for publication of post Open Offer public announcement in the Thursday, May 30, 2024 Monday, July 22, 2024 newspaper in which DPS has been published Monday, July 22, 2024 Last Date of Filing the Final report to SEBI Thursday, May 30, 2024 \*To clarify, the actions set out above may be completed prior to their corresponding dates subject to compliance with the SEBI (SAST) Regulations.

The Acquirer accepts full responsibility for the information contained in this Pre-offer Advertisement (other than such information as has been obtained from the public sources or provided by or relating to and confirmed by the Target Company) and undertake that they are aware of and will comply with their obligations under the SEBI (SAST) Regulations in respect of this Offer.

The Pre-Offer Advertisement would also be available on the SEBI website at www.sebi.gov.in and on the website of the Manager to the Offer at www.vivro.net. ISSUED ON BEHALF OF THE ACQUIRER BY THE MANAGER TO THE OFFER REGISTRAR TO THE OFFER

VIVRO FINANCIAL SERVICES PRIVATE LIMITED

Vivro House, 11 Shashi Colony, Opp. Suvidha Shopping Centre, Paldi, Ahmedabad - 380007, Gujarat, India. | Tel No.: 079 - 4040 4242 Email: investors@vivro.net | Website: www.vivro.net SEBI Reg. No.: MB/INM000010122 | Contact Person: Shivam Patel

**LINK**Intime

LINK INTIME INDIA PRIVATE LIMITED

C-101, 1st Floor, 247 Park, Lai Bahadur Shastri Marg, Vikhroli (West), Mumbai 400 문 083, Maharashtra, India | Tel. No.: +91-8108114949 Email: tavernier.offer@linkintime.co.in | Website: www.linkintime.co.in

SEBI Reg. No.: INR000004058 | Contact Person: Pradnya Karanjekar

For and on behalf of the Acquirer

Date: June 12, 2024 Amit Vedawala 

Place: New Jersey, USA financialexp.epapr.in

13 जून, 2024

foroHousing

हीरो हाउसिंग फाइनांस लिमिटेड

सम्पर्क का पताः बिल्डिंग नं. 07, 2रा तल, कम्युनिटी सेन्टर, बसंत लोक, वंसत विहार, नई दिल्ली-110057 पंजी कार्यालय: 09, कम्युनिटी सेन्टर, बसंत लोक, वंसत विहार, नई दिल्ली-110057 फोन: 011-49267000, टोल फ्री नम्बर: 18002128800, ईमेल: customer.care@herohfl.com वेबसाईट: www.herohousingfinance.com / CIN: U65192DL2016PLC30148

### Finance कब्जा सुचना (अचल सम्पत्ति के लिये)

जैसा कि, वित्तीय परिसम्पत्तियों के प्रतिभृतिकरण एवं पुनर्निमाण तथा प्रतिभृति हित प्रवर्त्तन अधिनियम, 2002

ऋणधारक इस राशि को वापस लौटाने में विफल रहे, अतः एतदद्वारा ऋणधारक, तथा आम जनता को सचित किया जाता है कि आधोहस्ताक्षरी ने उक्त नियमावली के नियम 8 के साथ पठित अधिनियम की धारा 13(4) के अंतर्गत उन्हें

प्रदत्त शक्तियों का प्रयोग करते हुए उधोहस्ताक्षरी ने यहां नीचे वर्णित सम्पत्ति का कब्जा कर लिया है। विशेष रूप सें ऋणधारकों तथा आम जनता को एतदुद्वारा सतर्क किया जाता है कि वे यहां नीचे वर्णित सम्पत्ति का व्यवसाय न करें तथा इन सम्पत्तियों का किसी भी तरह का व्यवसाय नीचे वर्णित राशि के साथ उस पर ब्याज, नीचे

	की धारा 13 की	उप-धारा (8) के प्रावधानों के प्र	ति आकृष्ट की जाती है।	
1	ऋण खाता	देनदारों ⁄ सांविधिक उत्तराधिकारों ⁄		कब्जा की तिथि
ı	सं.	सांविधिक प्रतिनिधियों	सूचना के अनुसार	( रचनात्मक ⁄भौतिक )
ı		का नाम	राशि	
١	HHFGAZHOU	कमल किशोर के कानूनी उत्तराधिकारी, रजनी,	दिनांक 27.03.2024 को	11.06.2024

के बिना, दक्षिण दिशा में फ्रान्ट आरएचएस जिसमें एक ड्राइंग / डायनिंग रूम, एक बेड रूम, एक टॉयलेट, एक किचन तथा एक बाल्कॉनी शामिल है, एरिया माप 350 वर्ग फीट अर्थात -32.51 वर्ग मी० जो प्लॉट के 125 तथा 126, खसरा नं. 355, ब्लॉक डी, संत नगर (पृष्प विहार), ग्राम सैदल्लाबाद परगणा एवं तहसील जिला, गाजियाबाद, उत्तर प्रदेश - 201102 में स्थित है।

(प्रतिभृति हित प्रवर्तन नियमावली, 2002 के नियम 8(1) के साथ पठित परिशिष्ट IV के अनुसार

के अंतर्गत हीरो हाउसिंग फाइनांस लिमिटेड के प्राधिकृत आधिकारी के रूप में तथा प्रतिभूति हित (प्रवर्तन) नियमावली, 2002 के नियम 3 के साथ पठित धारा 13 (12) के अंतर्गत प्रदत्त शक्तियों का प्रयोग करते हुए अधोहस्ताक्षरी ने मांग सूचना नीचे वर्णित रूप में जारी कर ऋणधारकों को उक्त सूचना की प्राप्ति की तिथि से 60 दिनों के भीतर सूचना में वर्णित राशि वापस लौटाने का निर्देश दिया था।

वर्णित तिथि से दंड ब्याज, चार्जेज, लागतों आदि के लिये हीरो हाउसिंग फाइनांस लिमिटेड के चार्ज के अधीन होगा। ऋणधारक का ध्यान प्रतिभृत परिसम्पत्तियों को विमोचित करने के लिए उपलब्ध समय के संदर्भ में अधिनियम

	ऋण खाता सं.	देनदारों ⁄ सांविधिक उत्तराधिकारों ⁄ सांविधिक प्रतिनिधियों	मांग सूचना तिथि∕ मांग सूचना के अनुसार	कब्जा की तिथि (रचनात्मक ⁄भौतिक)
ı		का नाम	राशि	
1	HHFGAZHOU		दिनांक 27.03.2024 को	11.06.2024
ı	21000016529	उत्तराधिकारी, रजनी,	रू. 9,56,727/-	(सांकेतिक)
		पत्नी कमल किशोर	3	
1	प्रतिभूत परिसम्पत्तिय	गों/अचल सम्पत्तियों का विवरण: फ्लैट	नं. यूजीएफ – 07, एलआईजी, ऊपर	ी भू तल, छत के अधिकार
		- <del> </del>	<del></del>	<del></del>

दिनांक 13.06.2024 हस्ता/- प्राधिकृत अधिकारी हीरो हाउसिंग फाइनांस लिमिटेड के लिये स्थान : दिल्ली

एकडीएफसी बैंक लिमिटेड, द्वितीय तल, आरपीजी गैलेरिया, डिवाइंडर रॉड, HDFC BANK गंगा नगर - मेरठ, पिन-250001, उत्तर प्रदेश कब्जा सूचना, परिशिष्ट IV [नियम 8(1)]

जबकि; अधोहस्ताक्षरी ने, **एकडीएफसी बैंक लिमिटेड** के प्राधिकत अधिकारी के सप में, विलीय आस्तियों का प्रतिभूतिकर ह्वं पुनरनिर्माण और प्रतिमृति हित प्रवर्तन अधिनियम, 2002 के अधीन और प्रतिमृति हित (प्रवर्तन) निवमावली, 2002 र नेयम 3 के साथ पठित धारा 13 के अधीन प्रदत्त शक्तियों का प्रयोग करते हुए मांग सूचना विनाकित 30–01–2024 जारी की थीं, जिसमें कर्जवार(रों) 1. मैसर्स शिखा एंटरप्राइजेज, इसकी स्वामिनी सुश्री शिखा सिंह के माध्यम से, 2. 2. सुश्री शिखा सिंह पत्नी श्री पीयूष, 3. श्री पीयूष पीयूष पुत्र श्री शेर सिंह, 4. श्री प्रियांक सिंह पुत्र श्री शेर सिंह से सूचना वर्णितानुसार बकाया राशि **रू. 1,96,85,064 / – (रू. एक करोड़ डियानवे लाख पिचासी हजार चौंसठ मात्र)** का भूगत ज़क्त सूचना की प्राप्ति की तिथि से 60 दिन के मीतर करने की मांग की गई थी।

कर्जदार जवत राशि चुकाने में असफल रहे हैं, एतदद्वारा कर्जदार(रों) को विशेष रूप से और सर्वसाधारण को सुचना दे जाती है कि अधोहरताक्षरी ने उवल नियमावली के नियम 8 एवं 9 के साथ पठित उवल अधिनियम वी धारा 13 (4) के तहर उसको प्रदत्त शवितयों का प्रयोग करते हुए नीचे वर्गित संपत्ति का **कब्जा 07-08-2024** को ले लिया है। कर्जदार क ध्यान, प्रत्याभृत आरितयों को खुडाने के लिए, उपलब्ध समय के संबंध में, अधिनियम की धारा 13 की उप–धारा (8) र प्रायधान की ओर आकर्ट किया जाता है।

कर्जदार को विशेष रूप से और सर्वसाधारण को इस संपत्ति के संबंध में संव्यवहार नहीं करने हेतु सावधान किया जाता है और संपत्ति के संबंध में कोई भी सव्यवहार एवडीएफसी बैंक लिमिटेड की उपरिवर्णित बकाया राशि **क. 1,96,85,064 / — (क. एक करोड़ क्रियानवे लाख पिचासी हजार चौंसठ मात्र)** (+) उस पर ब्याज और खर्च तथा प्रभार इत्यादि (-) भुगतान की गई राशि, यदि कोई, चुकाने के बाद ही किया जा सकता है।

अचल सम्पत्ति का वर्णन औद्योगिक मुखंड सं. 25, खसरा नंबर 1097 का भाग, क्षेत्रफल 487.18 वर्ग मीटर, जो मेट्रो इंडस्ट्रियल एस्टेट

ग्राम-रिठानी, परगना, तहसील एवं जिला मेरठ, उतार प्रदेश-250002 में स्थित है। वीहददी निम्नानुसार : पुरव : 25.77 एम/रोड 18 एम बीडी, पष्टिबम - 22.39 एम/प्लॉट नंबर 26, उत्तर : 19.82 एम/रोड 12 एम बीडी, दक्षिण : 19.82 एम / अन्य की सम्पत्ति

तिथि : 07-06-2024, स्थान : मेरठ प्राधिकत अधिकारी, एचडीएफसी बैंक लिमिटेड

PRE-OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(7) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED, ("SEBI (SAST) REGULATIONS") FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

Registered Office: Plot No- 42 CTS No 1(Pt), Village Deonar, Near Mahesh Pharma, Ancillary Ind Estate, Govandi, Mumbai City, Mumbai - 400043, Maharashtra, India CIN: L51909MH1994PLC193901 | Tel. No: +91-8879382912 | Email: tavernier.resources@gmail.com | Website: www.tavernier.com

OPEN OFFER FOR ACQUISITION OF UP TO 15,54,540 (FIFTEEN LAKHS FIFTY-FOUR THOUSAND FIVE HUNDRED FORTY) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF TAVERNIER RESOURCES LIMITED (THE "TARGET COMPANY") FROM THE PUBLIC SHAREHOLDERS OF THE TARGET

COMPANY, BY AMIT VEDAWALA ("ACQUIRER") PURSUANT TO AND IN COMPLIANCE WITH THE REGULATION 3(1) AND 4 OF THE SEBI (SAST) REGULATIONS ("OFFER" OR "OPEN OFFER"). This pre-offer advertisement ("Pre-Offer Advertisement") is being issued by Vivro Financial Services Private Limited, the Manager to the Offer ("Manager to the Offer" or "Manager"), for and on behalf of the Acquirer, in compliance with Regulation 18(7) and other applicable provisions of the SEBI (SAST) Regulations.

This Pre-Offer Advertisement should be read in continuation of and in conjunction with (a) the Public Announcement dated Friday, February 23, 2023 ("PA"); (b) the Detailed Public Statement that was published in Financial Express (English) (All Editions), Jansatta (Hindi) (All Editions) and Navshakti (Marathi) (Mumbai Edition) ("Newspapers") on Friday, March 1, 2024, ("DPS"); (c) the Draft Letter of Offer dated March 06, 2024, ("DLOF"); and (d) the Letter of Offer dated June 5, 2024 along with the Form of Acceptance-cum-Acknowledgement ("LOF") (the PA, DPS, DLOF and LOF are herein collectively referred to as 'Offer Document').

This Pre-Offer Advertisement is being published in all Newspapers in which the DPS was published. For the purpose of this Pre-Offer Advertisement:

"Identified Date" means Friday, May 31, 2024 being the date falling on the 10th (Tenth) Working Day prior to the commencement of the Tendering Period; and

"Tendering Period" means the 10 (Ten) Working Days period from Friday, June 14, 2024 to Friday, June 28, 2024 (both days inclusive) within which the Public Shareholders may tender their Equity Shares in acceptance of the Offer.

The Public Shareholders of the Target Company are requested to note the following information related to the Offer: Offer Price: The Open Offer Price is made at ₹16.50 (Rupees Sixteen and Paisa Fifty Only) per Equity Share, payable in cash and there has been no revision in the

Capitalized terms used but not defined in this Pre-Offer Advertisement shall have the meanings assigned to such terms in the LOF.

Offer Price, For further details relating to the Offer Price, please refer to paragraph 6.1 (Justification of Offer Price) on page 21 of the LOF. Recommendations of the Committee of Independent Directors ("IDC"): The IDC Recommendation was approved on June 10, 2024 and published in the Newspapers on June 11, 2024. The IDC is of the opinion that the Offer Price to the Public Shareholders of the Target Company is fair and reasonable in terms of the SEBI (SAST) Regulations. However, the Public Shareholders of the Target Company should evaluate the Open Offer and market performance of the Target Company's Equity Shares and make their own informed decisions with respect to the Open Offer.

Other details of the Offer

3.1. The Open Offer is being made under Regulation 3(1) and 4 of the SEBI (SAST) Regulations to the Public Shareholders of the Target Company

3.2. This Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations. The Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of SEBI (SAST) Regulations.

3.3. The dispatch of the LOF to the Public Shareholders as on the Identified Date i.e., Friday, May 31, 2024 in accordance with Regulation 18(2) of the SEBI (SAST) Regulations has been completed through email on Thursday, June 06, 2024 and through speed post on Friday, June 07, 2024, It is clarified that all the Public Shareholders whose names do not appear in the register of members of the Target Company as on the Identified Date (even if they acquire Equity Shares or if they become shareholders of the Target Company after the Identified Date) or those who have not received the LOF are eligible to participate in the Offer (except the Acquirer and Promoters of the Target Company).

3.4. A Public Shareholder may participate in the Offer by approaching their Selling Broker and tender the Equity Shares in the Offer as per the procedure mentioned

3.5. Public Shareholders of the Target Company may download the LOF from the website of SEBI (www.sebi.gov.in), BSE (www.bseindia.com), Manager to the Offer (www.vivro.net) or obtain a copy of the same from Link Intime India Private Limited ("Registrar to the Offer") on providing suitable documentary evidence of holding of the Equity Shares of the Target Company

3.6. In case of non-receipt/non-availability of LOF / the Form of Acceptance-cum-Acknowledgement, Public Shareholder may participate in the Offer by providing their application in plain paper in writing signed by all shareholder(s), stating their name, address, and number of Equity Shares held, client ID number, DP name, DP ID number, Folio number, Distinctive number, number of Equity Shares being tendered and accompanied with other relevant documents as mentioned in the LOF. Such Public Shareholders have to ensure that their order is entered in the electronic platform to be made available by BSE before the closure of the Tendering Period.

The procedure for tendering the Equity Shares in the Offer is as below:

The Underlying Transaction (which triggered the Offer) is a Foreign Direct Investment under the terms of the Foreign Exchange Management (Non-Debt Instruments) Rules, 2019, Under Rule 6(a) read with paragraph 1(b)(i) of Schedule 1 of the Foreign Exchange Management (Non-Debt Instruments) Rules, 2019, a person resident outside India is permitted to purchase the equity shares of a listed Indian company on the stock exchange if such person has already acquired control of such Indian listed company in accordance with the SEBI (SAST) Regulations and continues to hold such control. Accordingly, the Acquirer (being a person resident outside India) is not permitted to purchase the Equity shares on the stock exchange under the mechanism for acquisition of equity shares specified in SEBI circular. Further, as provided in the SEBI Circular, the Acquirer shall be following the "tender offer method" for acquisition of the Offer Shares. Hence, all Public Shareholders holding Equity Shares in dematerialized form, who wish to tender their Equity Shares in the Open Offer shall transfer the Equity Shares of the Target Company to the Escrow Demat Account in off-market mode.

4.2. In case of Equity Shares held in physical form: Public Shareholders holding Equity Shares in physical form may participate in the Offer by approaching their respective Selling Broker along with complete set of relevant documents as set out in paragraph 8.4 on page 30 of the LOF.

4.3. In case of Equity Shares held in dematerialised form: Public Shareholders holding Equity Shares in dematerialised form may participate in the Offer by approaching their respective Selling Broker and providing the details of Equity Shares they intend to tender in the Offer in the manner as set out in paragraph 8.3 on page 28 of the LOF.

In accordance with Regulation 16(1) of the SEBI (SAST) Regulations, the DLOF was submitted to SEBI on March 06, 2024. SEBI vide its letter bearing reference number no. SEBI/HO/CFD/CFD-RAC-DCR2/OW/2024/18346/1 dated June 03, 2024, Issued its observations on the DLOF in terms of Regulation 16(4) of SEBI (SAST) Regulations ("SEBI Observation Letter"). The comments specified in the SEBI Observation Letter have been incorporated in the LOF.

Material changes: The comments specified in the SEBI Observation Letter and certain changes (occurring after the date of the PA and/or DPS) which may be material have been incorporated in the LOF and are more particularly disclosed below:

6.1. The following risk factor has been incorporated as point no. 2.4 on page no. 4 of the Letter of Offer:

"The Equity Shares which are being tendered under this Open Offer should be free from any pledges, liens, charges, equitable interests, non-disposal undertakings or any other form of encumbrances and should be tendered together with all rights attached thereto, including all rights to dividends, bonuses and rights offers, if any, declared hereafter. Accordingly, as on May 29, 2024, there are 78,714 Equity Shares of the Public Shareholders that are pledged. Hence, Public Shareholders whose shares are pledged will not be able to tender their Equity Shares in the Open Offer.

6.2. The object of acquisition of target Company has been updated at point no. 3.1.5 on page no. 12 and point no. 3.3.1 on page no. 15 of the Letter of Offer. 6.3. Following clause has been incorporated at point no. 4.1.12 on page no. 17 of the Letter of Offer:

"There are no directions subsisting or proceedings pending against the Acquirer under the SEBI Act or regulations made thereunder."

6.4. Following clause has been incorporated at point no. 4.1.13 on page no. 17 of the Letter of Offer: "There are no instance of non-compliance or delayed compliance under chapter V of the SEBI (SAST) Regulations by the Acquirer. Further, there are no penal actions

Following line has been added at point no. 5.7 on page no. 18 of the Letter of Offer. Further, Registrar to the Offer has confirmed that as on May 29, 2024, there are 78,714 Equity Shares of the Public Shareholders that are pledged.

Following clause has been incorporated at point no. 5.19.1 on page no. 21 of the Letter of Offer.

6.7. Following clause has been incorporated at point no. 5.19.2 on page no. 21 of the Letter of Offer:

"There are no directions subsisting or proceedings pending against the Target Company, its Promoters and Directors under the SEBI Act or regulations made thereunder."

"There are no instance of non-compliance or delayed compliance under chapter V of the SEBI (SAST) Regulations by the Target Company or its Promoters." 6.8. Address of Acquirer has been updated to 2, Degas DR, Monmouth JCT, New-Jersey, 08852, USA on cover page and page at clause 4.1.1 on page no. 16 of the

Details regarding the status of the Statutory and other approvals: As on the date of the LOF, there are no statutory or other approvals required to acquire the Equity Shares by the Acquirer validly tendered pursuant to this Open Offer. However, in case of any statutory approvals are required or become applicable prior to completion of the Offer, the Offer would be subject to the receipt of such statutory approvals.

ORIGINAL DAY AND DATE

Friday, February 23, 2023

Thursday, May 30, 2024

Thursday, May 30, 2024

Schedule of Activities: **ACTIVITIES** 

Last date for publication of post Open Offer public announcement in the

newspaper in which DPS has been published

VIVRO FINANCIAL SERVICES PRIVATE LIMITED

Email: investors@vivro.net | Website: www.vivro.net

Vivro House, 11 Shashi Colony, Opp. Suvidha Shopping Centre,

Paldi, Ahmedabad - 380007. Gujarat. India. | Tel No.: 079 - 4040 4242

SEBI Reg. No.: MB/INM000010122 | Contact Person: Shivam Patel

Last Date of Filing the Final report to SEBI

taken by the Stock Exchanges against him during the last ten years."

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Publication of this DPS in newspapers	Friday, March 1, 2024	Friday, March 1, 2024
Last Date of filing of Draft Letter of Offer with SEBI	Monday, March 11, 2024	Monday, March 11, 2024
Last date for Public Announcement for competing offer	Tuesday, March 26, 2024	Tuesday, March 26, 2024
Last date for receipt of comments from SEBI on the draft letter of offer (in the event SEBI has not sought clarification or additional information from the Manager to the Offer)	Wednesday, April 3, 2024	Monday, June 03, 2024
Identified Date	Friday, April 5, 2024	Friday, May 31, 2024
Last date for dispatch of the Letter of Offer to the Public Shareholders	Tuesday, April 16, 2024	Friday, June 07, 2024
Last date by which a committee of independent directors of the Target Company is required to give its recommendation to the Public Shareholders of the Target Company for this Offer	Monday, April 22, 2024	Tuesday, June 11, 2024
Last date for upward revision of the Offer Price and/or the offer Size	Monday, April 22, 2024	Wednesday, June 12, 2024
Date of publication of opening of Open Offer public announcement in the newspaper in which DPS has been published	Tuesday, April 23, 2024	Thursday, June 13, 2024
Date of commencement of Tendering Period ("Offer Opening Date")	Wednesday, April 24, 2024	Friday, June 14, 2024
Date of Closure of Tendering Period ("Offer Closing Date")	Friday, May 8, 2024	Friday, June 28, 2024
Last date of communicating of rejection/acceptance and completion of payment of consideration for accepted tenders or return of unaccepted shares	Wednesday, May 22, 2024	Friday, July 12, 2024

\*To clarify, the actions set out above may be completed prior to their corresponding dates subject to compliance with the SEBI (SAST) Regulations. The Acquirer accepts full responsibility for the information contained in this Pre-offer Advertisement (other than such information as has been obtained from the public

sources or provided by or relating to and confirmed by the Target Company) and undertake that they are aware of and will comply with their obligations under the SEBI (SAST) Regulations in respect of this Offer...

The Pre-Offer Advertisement would also be available on the SEBI website at www.sebi.gov.in and on the website of the Manager to the Offer at www.vivro.net.

ISSUED ON BEHALF OF THE ACQUIRER BY THE MANAGER TO THE OFFER

REGISTRAR TO THE OFFER

**LINK**Intime

LINK INTIME INDIA PRIVATE LIMITED C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai 400 3 083, Maharashtra, India | Tel. No.: +91-8108114949 Email: tavernier.offer@linkintime.co.in | Website: www.linkintime.co.in

SEBI Reg. No.: INR000004058 | Contact Person: Pradnya Karanjekar For and on behalf of the Acquirer Amit Vedawala

REVISED DAY AND DATE

Friday, February 23, 2023

Monday, July 22, 2024

Monday, July 22, 2024

जनसता

पंजीकृत कार्यालय : द फेयरवे, भूतल एवं प्रथम तल, सर्वे नं. 10/1, 11/2 एवं 12/2बी, ऑफ डोमलुर, कोरामंगला इनर रिंग रोड, ईजीएल बिजिनेस पार्क से आगे, चल्लाघट्टा,

जना स्माल फाइनेस बैंक बेंगलुरू-560071 (अनुसूचित वाणिज्यिक बैंक) क्षेत्रीय शाखा कार्यालय : 16/12, 2सरा तल, डब्ल्यु.ई.ए., आर्य समाज रोड, करोल बाग, दिल्ली-110005

साथ पठित कथित अधिनियम की धारा 13(2) के तहत प्रदत्त शक्तियों के उपयोग में जना स्माल फाइनेंस बैंक लिमिटेड ने कॉलम 2 में उल्लिखित कर्जदारों/सह-कर्जदारों/जमानतियों/बंधककर्ताओं से सचना की तिथि से

सरफैसी अधिनियम, 2002 की धारा 13(2) के तहत माँग सूचना जैसा कि आप नीचे वर्णित कर्जदारों, सह–कर्जदारों, जमानतियों तथा बंधककर्ताओं ने जना स्माल फाइनेंस बैंक लिमिटेड से अपनी अचल सम्पत्तियों को बंधक रखकर ऋण ग्रहण किया था। आप सभी के द्वारा की गयी चक के परिणामस्वरूप आपके ऋण खाते को गैर–निष्पादन आस्तियों के रूप में वर्गीकृत कर दिया गया है, जैसा कि अधिनियम के तहत प्रतिभृत लेनदार होने के नाते तथा प्रतिभृति हित (प्रवर्तन) नियम, 2002 के नियम 2 के

60 दिनों के भीतर सुचना में उल्लिखित राशि तथा उस पर भावी ब्याज का पुनर्भगतान करने को कहते हुए मांग सुचना निर्गत की थी, किन्तु उनमें से कुछ के पास विभिन्न कारणों से सुचनाएं सर्व नहीं हो पायीं। कर्जदार⁄सह-प्रवर्तित की जाने वाली प्रतिभृति का विवरण तिथि तक ऋण खाता तिथि एवं मांग कर्जदार/जमानती/ सं. तथा बकाया राशि सूचना की तिथि बंधककर्ता के नाम ऋण राशि रु. में एनपीए प्रतिभृत परिसंपत्तियों का विवरण, भाग- 'ए' बंधक चल संपत्तियां: कंपनी अर्थात मेसर्स मोसम प्रोप मोसम टेलर के 1) मेसर्स मोसम टेलर. ऋण खाता सं. 09-06-2024 की तिथि तक व्यावसायिक परिसर, मकान नंबर 435, मदीना मस्जिद के पास, लैंडमार्क-पुलिस चौकी, गाजियाबाद, उत्तर प्रदेश-201102 इसके मालिक श्री मोसम 30689440000802 ऋण राशि के लेखा पुस्तकों और प्राप्य और पुस्तक ऋणों में सभी कच्चे माल और स्टॉक पर पहला भार। 01-06-2024 ₹. 2,11,022/-द्वारा प्रतिनिधित्व 2) श्री मोसम भाग-'बी': बंधक अचल संपत्तिः अनुसुची संपत्तिः अचल मकान/प्लॉट का समस्त भाग माप 30 वर्ग गज, खसरा संख्या मांग सचना (दो लाख ग्यारह 1667, मिन, प्लॉट संख्या 184, कंचन पार्क कॉलोनी, तहसील-लोनी, जिला-गाजियाबाद, उत्तर प्रदेश-201102, जिसका की तिथि हजार बाईस ( कर्जदार ) 2,50,000/-रुपये मात्र) स्वामित्व श्री मोसम पुत्र श्री हामिद के पास है। सीमाएं: पूर्वः 10 फीट गली, पश्चिमः दुसरे का प्लॉट, उत्तरः वसीम धोबी का 3) श्रीमती सबीला 11-06-2024 घर. दक्षिणः दीन का घर। प्रतिभृत संपत्तियों का विवरण: दृष्टिबंधक अचल संपत्ति: अचल संपत्ति का समस्त भाग, माप 100 वर्ग गज का क्षेत्रफल, 1) श्री राजेंद्र सिंह ऋण खाता सं. 06-06-2024 खेवट संख्या 1128, खाता संख्या 1285, मस्तिल और किला संख्या 63//15/23 (0-3) राजस्व संपदा वाका मौजा गांव ( आवेदक ) की तिथि 32069630000123 अकबरपुर बरोटा, तहसील राई, जिला सोनीपत में स्थित। श्रीमती उषा पत्नी राजेंद्र के स्वामित्व में। सीमाः पूर्वः गली रास्ता ऋण राशि 2) श्रीमती उषा ₹. 5,81,582/-01-06-2024 11 फीट पश्चिमः रमेश का घर, उत्तरः श्रीपाल का घर, दक्षिणः फली का घर ( सह-आवेदक ) (पांच लाख इक्यासी ₹. मांग सूचना 3) श्री अनिल हजार पांच सौ बयासी की तिथि : 6,00,000/-रुपये मात्र) ( गारंटर ) 10.06.2024 1) श्रीमती सीमा **प्रतिभृत संपत्तियों का विवरण: बंधक अचल संपत्ति:** अचल संपत्ति का समस्त भाग, संपूर्ण निर्मित संपत्ति नंबर 96-एच, एनपीए ऋण खाता सं. 06-06-2024 की तिथि ( आवेदक ) वार्ड नंबर 2, 44 वर्ग गज की माप. खसरा नंबर 1151/3 मिन का हिस्सा, गांव और तहसील महरौली, नई दिल्ली-110030 तक 47939630000210 2) सुश्री दामिनी के लाल डोरा के तहत आबादी में स्थित। श्रीमती सीमा पत्नी राम पाल के स्वामित्व में। ऋण राशि ₹. 3,37,766/-01-06-2024 ( सह-आवेदक ) (तीन लाख सैंतीस मांग सचना 3) श्री इंद्रजीत शर्मा की तिथि : हजार सात सौ छियासठ 3,50,000/-(गारंटर) रुपये मात्र) 10-06-2024

एतद्वारा कॉलम सं. 2 में उल्लिखित कर्जदार/सह–कर्जदार/जमानती तथा बंधककर्ता को सम्बन्धित कर्जदार/सह–कर्जदार के विरुद्ध कॉलम सं. 6 में प्रदर्शित सम्पूर्ण राशि का भुगतान इस सूचना के प्रकाशन के 60 दिनों के भीतर करने को कहते हुए यह सूचना दी जा रही है क्योंकि कथित राशि कॉलम नं. 6 में प्रदर्शित तिथि तक सम्बन्धित ऋण खाते के सम्बन्ध में बकाया पायी गयी है। यह स्पष्ट किया जाता है कि यदि भावी ब्याज तथा भुगतान की तिथि तक देय अन्य राशियों सहित सम्पूर्ण राशि का भुगतान नहीं किया जाता है तो जना रमाल फाइनेंस बैंक लिमिटेड कॉलम नं. 4 में वर्णित सम्पत्तियों पर प्रतिभूति हित के प्रवर्तन की उचित कार्यवाही के लिए बाध्य होगा। कृपया ध्यान दें कि यह प्रकाशन कथित फाइनेंशियल के कर्जदारों/सह-कर्जदारों/जमानतियों/बंधककर्ताओं के विरुद्ध कानून के तहत जना स्माल फाइनेंस बैंक लिमिटेड के पास उपलब्ध ऐसे अधिकारों तथा उपचारों के पूर्वाग्रह रहित है, आप कृपया पुनः ध्यान दें कि कथित अधिनियम की धारा 13(13) के तहत, आपको प्रतिभूत लेनदार की पूर्व

अनुमति के बिना उपर्युक्त प्रतिभृति को निस्तारित करने या संव्यवहार करने अथवा बिक्री, पट्टे या अन्यथा विधि से हस्तान्तरित करने से प्रतिबन्धित/निषिद्ध किया जाता है। तिथि : 13.06.2024 स्थान : दिल्ली रा.रा.क्षे. ह./- अधिकृत प्राधिकारी, कृते जना स्माल फाइनेंस बैंक लिमिटेड

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Addendum)



# **UNICOMMERCE ESOLUTIONS LIMITED**

Our Company was originally incorporated as 'Unicommerce eSolutions Private Limited' at New Delhi as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated February 2, 2012, issued by the Registrar of Companies, Delhi and Haryana ("RoC"). Our Company was converted from a private limited company to a public limited company pursuant to a special resolution passed by our Shareholders on December 19, 2023, and the name of our Company was changed to 'Unicommerce eSolutions Limited'. A fresh certificate of incorporation dated December 26, 2023, consequent upon change of name on conversion to a public limited company was issued by the RoC. For further details on the changes in the name and registered office of our Company, see "History and Certain Corporate Matters" on page 158 of the Draft Red Herring Prospectus dated January 5, 2024 ("Draft Red Herring Prospectus" or "DRHP").

> Registered Office: Mezzanine Floor, A-83, Okhla Industrial Area, Ph-II, New Delhi 110 020, India Corporate Office: Landmark House, Plot Number 65, 6th and 7th Floor, Sector 44, Gurgaon, 122 003, Haryana, India **Tel:** +91 9311749240; **Website:** www.unicommerce.com; Contact Person: Monish Pal, Compliance Officer; E-mail: complianceofficer@unicommerce.com

THE PROMOTERS OF OUR COMPANY: ACEVECTOR LIMITED (FORMERLY KNOWN AS SNAPDEAL LIMITED), STARFISH I PTE. LTD., KUNAL BAHL AND ROHIT KUMAR BANSAL

Corporate Identity Number: U74140DL2012PLC230932

# NOTICE TO INVESTORS ("NOTICE")

INITIAL PUBLIC OFFER OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH ("EQUITY SHARES") OF UNICOMMERCE ESOLUTIONS LIMITED ("COM-PANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ [●] THOUSAND (THE "OFFER") COMPRISING AN OFFER FOR SALE OF UP TO 2,98,40,486 EQUITY SHARES AGGREGATING UP TO ₹ [•] THOUSAND ("OFFER FOR SALE") BY THE SELLING SHAREHOLDERS, COMPRISING UP TO 1,14,59,840 EQUITY SHARES AGGREGATING UP TO ₹ [•] THOUSAND BY ACEVECTOR LIMITED (FORMERLY KNOWN AS SNAPDEAL LIMITED) ("PROMOTER SELLING SHAREHOLDER"), UP TO 22,10,406 EQUITY SHARES AGGREGATING UP TO ₹[•] THOUSAND BY B2 CAPITAL PARTNERS\*® (PROMOTER GROUP SELLING SHAREHOLDER) AND UP TO 1,61,70,240 EQUITY SHARES AGGREGATING UP TO ₹[•] THOUSAND BY SB INVESTMENT HOLDINGS (UK) LIMITED\* ("INVESTOR SELLING SHAREHOLDER") (THE PRO-MOTER SELLING SHAREHOLDER, PROMOTER GROUP SELLING SHAREHOLDER AND INVESTOR SELLING SHAREHOLDER TOGETHER REFERRED TO AS

THE "SELLING SHAREHOLDERS" AND SUCH EQUITY SHARES OFFERED BY THE SELLING SHAREHOLDERS, THE "OFFERED SHARES"). \*THE EQUITY SHARES BEING OFFERED BY SB INVESTMENT HOLDINGS (UK) LIMITED AS PART OF THE OFFER FOR SALE INCLUDES A PORTION OF EQUITY SHARES WHICH WILL RESULT UPON CONVERSION OF 9,858 SERIES A PREFERENCE SHARES AND 2,775 SERIES B PREFERENCE SHARES HELD BY SB

INVESTMENT HOLDINGS (UK) LIMITED. @HELD INDIRECTLY BY OUR INDIVIDUAL PROMOTERS, NAMELY, KUNAL BAHL AND ROHIT KUMAR BANSAL, ON BEHALF OF B2 CAPITAL PARTNERS, AS

ITS PARTNERS. Potential Bidders may note the following:

Pursuant to the share purchase agreement dated June 3, 2024 entered into amongst our Company, the Promoter Selling Shareholder of our Company, AceVector Limited ("AceVector") and Akshat Greentech Private Limited, 14,59,093 Equity Shares held by AceVector have been transferred to Akshat Greentech Private Limited on June 11, 2024 ("Transfer"). Pursuant to the Transfer, the corresponding disclosures in "Summary of the Offer Document" and "Capital Structure" sections on pages 19 and 71, respectively, of the Draft Red Herring Prospectus, will be suitably updated.

The details of the Transfer are provided below:

Insferee transaction	n Shares transferred	per Equity Share (in ₹)	(in ₹)
Secondary sale	14,59,093	95.95	13,99,99,973.3
	Greentech	Greentech Secondary sale 14 59 093	Greentech Secondary sale 14,59,093 95.95

The aforementioned transferee is not connected in any manner with the Company, Promoters, Promoter Group, Directors, KMP, SMPs and the directors, KMPs and SMPs of the members of the Promoter Group. Further, our Company does not have any Group Company and Subsidiary as on date Shareholding of the Drometer Selling Shareholder in the Company prior to and subsequent to the Transfer

Snareholding of the Promoter Selling Snareholder in the Company, prior to and subsequent to the Transfer:					
		Pre-Transfer shareholding		Post- Transfer shareholding	
Date of the Transfer	Name	Number of Equity Shares	Percentage of pre-Offer issues, subscribed and paid-up share capital of the Company (%)	Number of Equity Shares	Percentage of pre-Offer issues, subscribed and paid-up share capita of the Company (%)
June 11, 2024	AceVector Limited	4,02,64,219*	68.37	3,88,05,126*	65.90

\*Inclusive of 2,56,000 shares held by Bharat Venishetti as a nominee shareholder of AceVector Limited

BOOK RUNI	REGISTRAR TO THE OFFER	
<b>IIFL</b> SECURITIES	CLSA A CITIC Securities Company	LINKIntime
IIFL Securities Limited 24th Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (West) Mumbai 400 013, Maharashtra, India Tel: +91 22 4646 4728 E-mail: unicommerce.ipo@iiflcap.com Investor Grievance E-mail: ig.ib@iiflcap.com Website: www.iiflcap.com Contact Person: Mukesh Garg/ Pawan Jain SEBI Registration Number: INM000010940	CLSA India Private Limited 8/F Dalamal House, Nariman Point Mumbai 400 021 Maharashtra, India Tel: +91 22 6650 5050 E-mail: unicommerce.ipo@clsa.com Investor Grievance E-mail: investor.helpdesk@clsa.com Website: www.india.clsa.com Contact Person: Prachi Chandgothia/ Siddhant Thakur SEBI Registration Number: INM000010619	Link Intime India Private Limited C-101, 247 Park, 1st Floor, L.B.S. Marg, Vikhroli West Mumbai 400 083, Maharashtra, India Tel: +91 810 811 4949 E-mail: unicommerce.ipo@linkintime.co.in Investor Grievance E-mail: unicommerce.ipo@ linkintime.co.in Website: www.linkintime.co.in Contact Person: Shanti Gopalkrishnan SEBI Registration Number: INR000004058

For Unicommerce eSolutions Limited On behalf of the Board of Directors

Monish Pal

**Compliance Officer** 

Place: New Delhi Date: June 12, 2024

UNICOMMERCE ESOLUTIONS LIMITED is proposing, subject to, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP with SEBI on January 6, 2024 and addendum to the DRHP ("Addendum") on May 31, 2024. The DRHP and Addendum shall be available on the website of the Company at www.unicommerce.com, SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, and the BRLMs, i.e. IIFL Securities Limited and CLSA India Private Limited at www.iiflcap.com and www.india.clsa.com, respectively. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled "Risk Factors" of the RHP, when filed. Potential investors should not rely on the DRHP and Addendum for making any investment decision.

This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act and pursuant to the applicable laws of the jurisdictions where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

Date: June 12, 2024 Place: New Jersey, USA

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Issue of Public Announcement

रिजनल ऑफिस, मुंबई - बोरिवली २रा मजला, रुप नगर सीएचएसएल, अपस्टेअर्स स्कोडा कार शोरूम, पीव्हीआर मिलाप थिएटरसमोर, नमहा हॉस्पिटल जवळ, एस. व्ही. रोड, कांदिवली पश्चिम, मुंबई-४०००६७

स्थावर मिळकतीच्या विक्रीकरिता विक्री सूचना

सिक्युरिटायझेशन ॲण्ड रिकन्स्ट्रक्शन ऑफ फायनान्शिअल ॲसेट्स ॲण्ड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट, २००२ सहवाचत

सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रुल्स, २००२ च्या नियम ८(६) तरतुदी सहवाचता अंतर्गत स्थावर मत्तेच्या विक्रीकरिता ई-लिलाव विक्री सूचना याद्वारे सर्वसामान्य जनता व विशेषतः कर्जदार आणि हमीदाराना सचना देण्यात येते की. खालील वर्णिलेली स्थावर मिळकत ही तारण धनकोंकडे गहाण/प्रभागित आहे. जिचा अन्वयिक कब्जा हा **यनियन बँक ऑफ** इंडिया (तारण धनको) च्या प्राधिकृत अधिकाऱ्यांद्वारे थकीत खालील नमूद कर्जदार आणि हमीदारांकडून युनियन बँक ऑफ इंडिया ला थकीत संबंधित रकमेच्या बसुलीसाठी खालील नमूद तारखेरोजीस ''जे आहे

अ. क्र.	शाखा	कर्जदाराचे नाव आणि मिळकतीचे वर्णन	१) राखीव किंमत (रा. किं.)	ए) इ.अ.र. भरण्याची पद्धत	थकीत कर्ज	भार कब्जा:
			२) इसारा रक्कम	बी) बोलीविस्तार आणि बोलीवाढ रक्कम	संपर्क व्यक्ती आणि मोबाईल क्र.	सांकेतिक, प्रत्यक्ष
१	कांदिवली पूर्व शाखा	श्री. आशिष उदयकांत झा सी. राणी आशिष झा फ्लॅट क्र. ७०६, ७वा मजला, विंग सी, गौरव वुड्स फेज २ सीएचएसएल., नेमिनाथ हाईट्स समोर, बेवलीं पार्क, कनाकिया रोड, मिरा रोड पूर्व, ठाणे ४०११०७, मोजमिपित ९३८ चौ.फूट चटई क्षेत्र, उत्तरेस: फ्लॅट क्र. ७०५, दक्षिणेस: भिंत, पूर्वेस: भिंत, पश्चिमेस: फ्लॅट क्र. ७०१.	१) रू ८१,४१,०००/- २) रू. ८,१४,१००/-	ए) सदर रक्कम खाते क्र. १२१०११९८००५०००, आयएफए ससी कोड UBIN08121012 किंवा युनियन बैंक ऑफ इंडिया कांदिवली पूर्व शाखेच्या नावे डीडी मार्फत रक्कम जमा करू शकता.	रु. ५७,३२,९२५.०९/- ३०.१०.२०२३ रोजीस पुढील व्याज आणि त्यावरील खर्च प्राधिकृत अधिकारी: संजयभाई पटेल-९४०८०५५८९	सांकेतिक
?	मिरा रोड	श्री. अरुण कुमार प्रकाश सिंग सौ. उर्मिला सिंग फ्लॅट क्र. ४०५, ४ था मजला, बी विंग, तानिआ हेरिटेज को-ऑपरेटीव्ह हाऊसिंग सोसायटी लिमिटेड, अल्कापुरी रोड, राज नगर, दुबे कॉलेज रोड, गाव अचोळे, नालासोपारा पूर्व, तालूका वसई जिल्हा पालघर ४०१२०९	१) रू १४,९५,०००/- २) रू. १,४९,५००/-	ए) सदर रक्कम खाते क्र. ०४७४२९९८००५००००, आयएफएससी कोड UBIN0904741 किंवा युनियन बँक ऑफ इंडिया मिरा रोड शाखेच्या नावे डीडी मार्फत रक्कम जमा करू शकता.	रु. ११,०८,६१९.८६/ – ३१.०३.२०२४ रोजीस पुढील व्याज आणि त्यावरील खर्च प्राधिकृत अधिकारी: आफरिन शेख-९८१९११४४७	सांकेतिक
W	बोईसर	मे. भाग्यश्री दर्शन गॅस श्री. यतिष वसंत पाटील महसूल गाव तारापूर ता आणि जि. पालघर ४०१५०२ येथे स्थित असलेले आणि वसलेले जमीन धारक सीटीएस क्र. १२५, पारडी क्र. ९६ भाग, मोज. ११८७ चौ.मीटर्स आणि त्यावरील रचना धारक तारापूर ग्रामपंचायत हाऊस क्र. १, पारसी मंदिर जवळ, बोईसर पश्चिमचे सर्व ते भाग आणि विभाग, उत्तरेला: रहिवासीत बंगला, दक्षिणेला: रोड, पूर्वेला: रोड, पश्चिमेला: मोकळी जमीन	रू. १,३५,३०,०००/- रु. १३,५३,०००/-	ए) सदर रक्कम खाते क्र. ३२०५०१९८००५०००, आयएफएससी कोड UBIN0532053 किंवा युनियन बँक ऑफ इंडिया बोईसर शाखेच्या नावे डीडी मार्फत रक्कम जमा करू शकता.	रु. १,१४,४१,०६४/– ३१.१२.२०२३ रोजीस पुढील व्याज आणि त्यावरील खर्च प्राधिकृत अधिकारी: श्री. बिरेंद्र प्रसाद-८३६००९०४६३	सांकेतिक

**लिलावाची तारीख आणि वेळ: २९.०६.२०२४ स. ११:०० ते द. ०३:००** पर्यंत १० मिनिटांच्या अमर्याद विस्तारासह, म्हणजेच लिलाव बंद होण्यापूर्वी शेवटच्या १० मिनिटांत बोली लावल्यास ईं-लिलावाची अंतिम

**इच्छूक खरेदीदारांसाठी मालमत्तेची तपासणी करण्याची तारीख आणि वेळ: कोणत्याही दिवशी** स. ११.०० ते सायं. ५.०० दरम्यान कामकाजाचे वेळी बँकेला जात असलेल्या मालमत्तेवरील भाराचा तपशील : बँकेला माहीत नाही.

राखीव किंमतीचे १०% परताव्या योग्य ईएमडी वरील नमूद यूनियन बँक ऑफ इंडिया शाखेचे नावे डीडी/पे ऑर्डर द्वारे वरील नमूद आयएफएससी कोड मार्फत वरील नमूद **यूनियन बँक ऑफ इंडिया**ची शाखेचा रकान्यामध्ये नमूद केलेल्या खाते मध्ये २८.०६.२०२४ रोजी किंवा त्यापूर्वी एनईएफटी/आरटीजीएस/फंड्स ट्रान्सफर मार्फत इच्छुक बोलीदाराद्वारे देय असेल. लिलावासंबंधी प्रश्नांसाठी <u>sarfaesi@unionbankofindia.com</u> वर ई–मेल करा किंवा संपर्क करा: प्रादेशिक कार्यालय, मुंबई–बोरियली, श्री. बरूण कुमार संपर्क क्र. +९१ ९११५७१३१११ आणि श्री. जितेंद्र रामावत, संपर्क क्र.: +९१ ६३७७९१५४५५. बोलीदाराने ई-लिलावात भाग घेण्यासाठी त्यांचे बोली सादर करण्यापूर्वी ई-लिलाव विद्धी आणि इतर तपशीलवार अटी व शर्तींकरिता बँकेच्या वेबसाइट Unionbankofindia.co.in ला भेट देण्याची सङ्घा दिला जातो

बोलीदाराने वर नमद केलेल्या सेवा प्रदात्याला देखील भेट देऊ शकतो. विक्रीच्या अटी व शर्ती सिक्यरिटी इंटरेस्ट रूल्स (एन्फोर्सेमेंट) रूल्स २००२ च्या तरत्दींनुसार काटेकोरपणे असतील. कृपया https://www.mstcecommerce.com/auction/home/ibapi/index.jsp वर दिलेल्या

द्रीप: सदर वर नमूद तारखेरोजी ई-लिलाव विक्री घेण्याचा संदर्भात सदर कर्जाचा कर्जदार आणि हमीदार यांना सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रूल्स २००२ च्या कलम ८(६)/रूल ९(१) अंतर्गत सुचना म्हणून घेण्यात यावे

जर त्यांच्या उर्वरित थकबाकीची पूर्णपणे परतफेड न केल्यास नोंदणी आणि लॉगिन व बोली नियमांसाठी https://www.mstcecommerce.com/auction/home/ibapi/index.jsp ला भेट द्या

ठिकाण: मंबर्ड

दिनांक: १३.०६.२०२४ प्राधिकृत अधिकारी, युनियन बँक ऑफ इंडिया

## ▲ Invesco Mutual Fund

Invesco Asset Management (India) Pvt. Ltd.

(CIN: U67190MH2005PTC153471), 2101-A, 21st Floor, A Wing, Marathon Futurex, N. M. Joshi Marg, Lower Parel, Mumbai - 400 013

Telephone: +91 22 6731 0000, Fax: +91 22 2301 9422, Email: mfservices@invesco.com www.invescomutualfund.com

### NOTICE

NOTICE is hereby given that Invesco Trustee Pvt. Ltd., (the Trustee to Invesco Mutual Fund) has approved the declaration of Income Distribution cum Capital Withdrawal ('IDCW') in the following schemes, the particulars of which are as under:

Name of the Schemes	Plan(s) / Option(s)	Amount of IDCW (Rs. per unit)*	NAV as on June 11, 2024 (Rs. per unit)	Record Date	
Invesco India Corporate Bond Fund, an open ended debt scheme predominantly investing in AA+ and above rated corporate bonds. A relatively high interest rate risk and relatively low credit risk.	Quarterly IDCW Option	18.9116	1159.1023	June 15,	
Invesco India Gilt Fund, an open ended debt scheme investing in government securities across maturity. A relatively high interest rate risk and relatively low credit risk.	Direct Plan - Quarterly IDCW Option	19.9404	1038.8004	2024	
Invesco India Ultra Short Duration Fund, an open ended ultra-short term debt scheme investing in instruments such that the Macaulay duration^ of the portfolio is between 3 months to 6 months. A relatively low interest rate risk and moderate credit risk.	Quarterly IDCW Option	14.9839	1076.7664	June 15,	
Invesco India Medium Duration Fund, an open ended medium term debt scheme investing in instruments such that the Macaulay duration^ of	Quarterly IDCW Option	16.5754	1047.8921	2024#	
the portfolio is between 3 years and 4 years. A relatively high interest rate risk and moderate credit risk.	Direct Plan - Quarterly IDCW Option	26.5930	1068.5878		

^Please refer to the heading 'C. Asset Allocation Pattern' under Section 'II. Information about the Scheme' of Scheme Information Document where the concept of Macaulay duration has been explained.

\*Distribution of the above IDCW is subject to the availability of distributable surplus and may be lower to the extent of distributable surplus available on the record date. IDCW payable to the unit holder(s) will be lower to the extent of tax deducted at source, at applicable rates.

\*or immediately following Business Day if that day is not a Business Day.

Face Value per unit is Rs. 1,000/-.

Date: June 12, 2024

Pursuant to payment of IDCW, the NAV of the specified options of the aforesaid schemes would fall to the extent of payout and statutory levy, if any.

Unit holders of the aforesaid schemes, whose names appear in the records of the Registrar, KFin Technologies Limited, as at the close of business hours on Saturday, June 15, 2024 [or immediately following Business Day for unitholders of Invesco India Ultra Short Duration Fund and Invesco India Medium Duration Fund] (including valid purchase/switch-in application received till 3.00 p.m. on the record date, subject to the entire amount of subscription/ purchase as per the application / switch-in request is available for utilization by the scheme before the cut-off time on the record date) will be entitled to receive the IDCW.

Unit holders holding units in dematerialized (electronic) form whose names appear in the statement of beneficial owners maintained by the Depositories under the aforesaid schemes as at the close of business hours on Saturday, June 15, 2024 [or immediately following Business Day for unitholders of Invesco India Ultra Short Duration Fund and Invesco India Medium Duration Fund] will be entitled to receive the IDCW.

With regard to Unit holders under IDCW options of the aforesaid schemes, who have opted for IDCW Reinvestment facility, the IDCW due will be reinvested by allotting units for the IDCW amount (net of applicable taxes and stamp duty) (on the next Business Day after the Record Date) at a price based on the prevailing ex-IDCW NAV per unit on the record date.

> For Invesco Asset Management (India) Pvt. Ltd. (Investment Manager for Invesco Mutual Fund)

> > Sd/-Saurabh Nanavati

> > > **Chief Executive Officer** SEBI Reg. No.: MB/INM000010122 | Contact Person: Shivam Patel

बैंक ऑफ़ बड़ोदा Bank of Baroda

विकीसाठीची ई-लिलाव विक्री सूचना

स्टेस्ड ॲसेटस मॅनेजमेंट शाखाः १७/बी. पहिला मजला. होमजी स्टीट. हॉर्निमन सर्कल फोर्ट. मंबई-४०००२३ फोनः ०२२-६८२६००१०-३३ र्डमेलः sammum@banko

स्थावर मिळकतींच्या विक्रीकरिता विक्री सूचना

जोडपत्र IV-ए, II-ए [नियम ८(६) आणि ९(१) तरतुदी ]

सिक्युरिटावञ्जेशन ॲन्ड रिकन्स्ट्रक्शन ऑफ फायनान्त्रिअल ॲसेट्स ॲण्ड एप्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट. २००२ सहवाचता सिक्युरिटी इंटरेस्ट (एप्फोर्समेंट) रूल्स, २००२ च्या नियम ८(६) अन्वये स्थावर मिळकतीच

याद्वारे सामान्य जनता आणि विशेषतः कर्जदार, गहाणदार आणि हमीदार यांना सुचना देण्यात येते की. खालील नमूद स्थावर मिळकती या तारण धनकोंकडे गहाण/प्रभारीत आहेत, ज्यांचा कब्जा बँक ऑफ बडोदा, तारण धनकोंच्य 

क्र./ लॉट ·	कर्जदार/संचालक आणि हमीदारांचे नाव आणि पत्ता	स्थावर मिळकतीचे वर्णन च्यासह काही असल्यास	एकूण थकबाकी	ई लिलावाची तारीख आणि	(१) राखीव किंमत व (२) मिळकतीची इअर	कब्जाची स्थिती	मिळकतीच्या निरीक्षणार्च
न.		ज्ञात भार		वेळ	रक्कम	(अन्वयिक	तारीख
लिलाव					३) बोली वाढविण्याची	/ प्रत्यक्ष)	आणि वेळ आणि संपर्क
आयडी					रक्कम		तपशील
٤	मे. शिपब्रेकिंग प्रा.लि.	फ्लॅट क्र.६६, १०वा मजला,	₹.	०५.०७.२०२४	१) ह. २,५२,००,०००.००	प्रत्यक्ष	03.09.2028
	बी/७ ज्योती बिल्डिंग ४३/४५ अँटॉप हिल रोड, वडाळा (पूर्व) मुंबई ४०००३७	सी विंग मध्ये दी युक्रेस	२५,६५,६९,८०२.०३/-	वेळः दु.	२) ह. २५,२०,०००.००	कब्जा	स.११.०० ते दु. २.००
	(सध्या त्याच्या लिक्किडेटरद्वारे लिक्किडेशन अंतर्गत)	सीएचएसएल अशा ज्ञात	रोजीस	०२.०० ते	३) रु. १,००,०००.००		संपर्क तपशीलः प्रधिकृत
	श्री. राज कुमार महतो	बिल्डिंग मध्ये, बरकत अली	०८.०६.२०२४	सांय. ०६.००			अधिकारी
	लिकिडेटर पत्ताः सर्व्हे क्र.१८/७, ८बी, भटनगर एन्क्लेव्ह को ऑपरेटिव्ह	दर्गा मार्ग अँटॉप हिल वडाळा	तसेच कराराचा दरावरील				श्री. सुभाष चंद्र झा
	सोसायटी, फ्लॅट क्र.३२, तळ मजला, कोंढवा खुर्द, पुण, महाराष्ट्र, ४११०४८	(पूर्व) मुंबई ४०००३७ त्यासह	पुढील व्याज आणि				मुख्य व्यवस्थापक
	वैयक्तिक हमीदार आणि प्रवर्तक	कार पार्किंग (गॅरेज ७)	त्यावरील कमी वसुली				मो- ७६२०८७३९०९
	१. श्री. पंकज कुमार अग्रवाल (संचालक आणि हमीदार)	एकूण चटई क्षेत्रः १३२०	अद्ययावत खर्च				टेलिः ०२२-६८२६००१८
	२. सौ. सरला पंकज अग्रवाल (संचालक आणि हमीदार)	चौ.फू.					
	३. श्री. पुनीत कुमार अग्रवाल (संचालक आणि हमीदार)	मालका द्वारेः पंकज कुमार					
	सर्व येथे निवासी	आणि सरला पंकज अग्रवाल					
	बी/७ ज्योती बिल्डिंग ४३/४५ अँटॉप हिल रोड, वडाळा (पूर्व) मुंबई ४०००३७	इतर बँकेला ज्ञात भारः शून्य					

विक्रीच्या तपशिलवार अटी आणि शर्तीकरिता कृपया https://www.bankofbaroda.in/e-auction.htm आणि https://ibapi.in मध्ये दिलेल्या लिंकचा संदर्भ घ्यावा. तसेच प्रस्तावित बोलीदारांनी प्राधिकृत अधिकाऱ्यांशी

दिनांक: १२.०६.२०२४ ठिकाण : मुंबई

सही/-बँक ऑफ बडोदा. प्राधिकत अधिकारी

PRE-OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(7) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED, ("SEBI (SAST) REGULATIONS") FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

# VERNIER RESOURCES LIMITED

CIN: L51909MH1994PLC193901 | Tel. No: +91-8879382912 | Email: tavernier.resources@gmail.com | Website: www.tavernier.com

OPEN OFFER FOR ACQUISITION OF UP TO 15,54,540 (FIFTEEN LAKHS FIFTY-FOUR THOUSAND FIVE HUNDRED FORTY) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF TAVERNIER RESOURCES LIMITED (THE "TARGET COMPANY") FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY, BY AMIT VEDAWALA ("ACQUIRER") PURSUANT TO AND IN COMPLIANCE WITH THE REGULATION 3(1) AND 4 OF THE SEBI (SAST) REGULATIONS ("OFFER" OR "OPEN OFFER").

This pre-offer advertisement ("Pre-Offer Advertisement") is being issued by Vivro Financial Services Private Limited, the Manager to the Offer ("Manager to the Offer) or "Manager"), for and on behalf of the Acquirer, in compliance with Regulation 18(7) and other applicable provisions of the SEBI (SAST) Regulations.

This Pre-Offer Advertisement should be read in continuation of and in conjunction with (a) the Public Announcement dated Friday, February 23, 2023 ("PA"); (b) the Detailed Public Statement that was published in Financial Express (English) (All Editions), Jansatta (Hindi) (All Editions) and Navshakti (Marathi) (Mumbai Edition) ("Newspapers") on Friday, March 1, 2024, ("DPS"); (c) the Draft Letter of Offer dated March 06, 2024, ("DLOF"); and (d) the Letter of Offer dated June 5, 2024 along with the Form of Acceptance-cum-Acknowledgement ("LOF") (the PA, DPS, DLOF and LOF are herein collectively referred to as 'Offer Document').

This Pre-Offer Advertisement is being published in all Newspapers in which the DPS was published. For the purpose of this Pre-Offer Advertisement:

- "Identified Date" means Friday, May 31, 2024 being the date falling on the 10th (Tenth) Working Day prior to the commencement of the Tendering Period; and "Tendering Period" means the 10 (Ten) Working Days period from Friday, June 14, 2024 to Friday, June 28, 2024 (both days inclusive) within which the Public Shareholders may tender their Equity Shares in acceptance of the Offer.
  - Capitalized terms used but not defined in this Pre-Offer Advertisement shall have the meanings assigned to such terms in the LOF.
  - The Public Shareholders of the Target Company are requested to note the following information related to the Offer
- Offer Price: The Open Offer Price is made at ₹16.50 (Rupees Sixteen and Paisa Fifty Only) per Equity Share, payable in cash and there has been no revision in the Offer Price. For further details relating to the Offer Price, please refer to paragraph 6.1 (Justification of Offer Price) on page 21 of the LOF.
- Recommendations of the Committee of Independent Directors ("IDC"): The IDC Recommendation was approved on June 10, 2024 and published in the Newspapers on June 11, 2024. The IDC is of the opinion that the Offer Price to the Public Shareholders of the Target Company is fair and reasonable in terms of the SEBI (SAST) Regulations. However, the Public Shareholders of the Target Company should evaluate the Open Offer and market performance of the Target Company's Equity Shares and make their own informed decisions with respect to the Open Offer.
- Other details of the Offer
- The Open Offer is being made under Regulation 3(1) and 4 of the SEBI (SAST) Regulations to the Public Shareholders of the Target Company.
- This Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations. The Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of SEBI (SAST) Regulations.
- 3.3. The dispatch of the LOF to the Public Shareholders as on the Identified Date i.e., Friday, May 31, 2024 in accordance with Regulation 18(2) of the SEBI (SAST) Regulations has been completed through email on Thursday, June 06, 2024 and through speed post on Friday, June 07, 2024. It is clarified that all the Public Shareholders whose names do not appear in the register of members of the Target Company as on the Identified Date (even if they acquire Equity Shares or if they become shareholders of the Target Company after the Identified Date) or those who have not received the LOF are eligible to participate in the Offer (except the Acquirer and Promoters of the Target Company).
- 3.4. A Public Shareholder may participate in the Offer by approaching their Selling Broker and tender the Equity Shares in the Offer as per the procedure mentioned in the LOF.
- 3.5. Public Shareholders of the Target Company may download the LOF from the website of SEBI (www.sebi.gov.in), BSE (www.bseindia.com), Manager to the Offer (www.vivro.net) or obtain a copy of the same from Link Intime India Private Limited ("Registrar to the Offer") on providing suitable documentary evidence of holding of the Equity Shares of the Target Company.
- 3.6. In case of non-receipt/non-availability of LOF / the Form of Acceptance-cum-Acknowledgement, Public Shareholder may participate in the Offer by providing their application in plain paper in writing signed by all shareholder(s), stating their name, address, and number of Equity Shares held, client ID number, DP name, DP ID number, Folio number, Distinctive number, number of Equity Shares being tendered and accompanied with other relevant documents as mentioned in the LOF. Such Public Shareholders have to ensure that their order is entered in the electronic platform to be made available by BSE before the closure of the Tendering Period.
- The procedure for tendering the Equity Shares in the Offer is as below:
- 4.1. The Underlying Transaction (which triggered the Offer) is a Foreign Direct Investment under the terms of the Foreign Exchange Management (Non-Debt Instruments) Rules, 2019. Under Rule 6(a) read with paragraph 1(b)(i) of Schedule 1 of the Foreign Exchange Management (Non-Debt Instruments) Rules, 2019, a person resident outside India is permitted to purchase the equity shares of a listed Indian company on the stock exchange if such person has already acquired control of such Indian listed company in accordance with the SEBI (SAST) Regulations and continues to hold such control. Accordingly, the Acquirer (being a person resident outside India) is not permitted to purchase the Equity shares on the stock exchange under the mechanism for acquisition of equity shares specified in SEBI circular. Further, as provided in the SEBI Circular, the Acquirer shall be following the "tender offer method" for acquisition of the Offer Shares. Hence, all Public Shareholders holding Equity Shares in dematerialized form, who wish to tender their Equity Shares in the Open Offer shall transfer the Equity Shares of the Target Company to the Escrow Demat Account in off-market mode.
- 4.2. In case of Equity Shares held in physical form: Public Shareholders holding Equity Shares in physical form may participate in the Offer by approaching their respective Selling Broker along with complete set of relevant documents as set out in paragraph 8.4 on page 30 of the LOF.
- 4.3. In case of Equity Shares held in dematerialised form: Public Shareholders holding Equity Shares in dematerialised form may participate in the Offer by approaching their respective Selling Broker and providing the details of Equity Shares they intend to tender in the Offer in the manner as set out in paragraph 8.3 on page 28
- In accordance with Regulation 16(1) of the SEBI (SAST) Regulations, the DLOF was submitted to SEBI on March 06, 2024. SEBI vide its letter bearing reference number no. SEBI/H0/CFD/CFD-RAC-DCR2/OW/2024/18346/1 dated June 03, 2024, issued its observations on the DLOF in terms of Regulation 16(4) of SEBI (SAST) Regulations ("SEBI Observation Letter"). The comments specified in the SEBI Observation Letter have been incorporated in the LOF.
- Material changes: The comments specified in the SEBI Observation Letter and certain changes (occurring after the date of the PA and/or DPS) which may be material have been incorporated in the LOF and are more particularly disclosed below
- 6.1. The following risk factor has been incorporated as point no. 2.4 on page no. 4 of the Letter of Offer:
- "The Equity Shares which are being tendered under this Open Offer should be free from any pledges, liens, charges, equitable interests, non-disposal undertakings or any other form of encumbrances and should be tendered together with all rights attached thereto, including all rights to dividends, bonuses and rights offers, if any, declared hereafter. Accordingly, as on May 29, 2024, there are 78,714 Equity Shares of the Public Shareholders that are pledged. Hence, Public Shareholders whose shares are pledged will not be able to tender their Equity Shares in the Open Offer.'
- 6.2. The object of acquisition of target Company has been updated at point no. 3.1.5 on page no. 12 and point no. 3.3.1 on page no. 15 of the Letter of Offer.
- 6.3. Following clause has been incorporated at point no. 4.1.12 on page no. 17 of the Letter of Offer
- "There are no directions subsisting or proceedings pending against the Acquirer under the SEBI Act or regulations made thereunder." 6.4. Following clause has been incorporated at point no. 4.1.13 on page no. 17 of the Letter of Offer:
- "There are no instance of non-compliance or delayed compliance under chapter V of the SEBI (SAST) Regulations by the Acquirer. Further, there are no penal actions
- taken by the Stock Exchanges against him during the last ten years. 6.5. Following line has been added at point no. 5.7 on page no. 18 of the Letter of Offer:
- Further, Registrar to the Offer has confirmed that as on May 29, 2024, there are 78,714 Equity Shares of the Public Shareholders that are pledged. 6.6. Following clause has been incorporated at point no. 5.19.1 on page no. 21 of the Letter of Offer:
- "There are no directions subsisting or proceedings pending against the Target Company, its Promoters and Directors under the SEBI Act or regulations
- 6.7. Following clause has been incorporated at point no. 5.19.2 on page no. 21 of the Letter of Offers "There are no instance of non-compliance or delayed compliance under chapter V of the SEBI (SAST) Regulations by the Target Company or its Promoters."
- 6.8. Address of Acquirer has been updated to 2, Degas DR, Monmouth JCT, New-Jersey, 08852, USA on cover page and page at clause 4.1.1 on page no. 16 of the
- Details regarding the status of the Statutory and other approvals: As on the date of the LOF, there are no statutory or other approvals required to acquire the Equity Shares by the Acquirer validly tendered pursuant to this Open Offer. However, in case of any statutory approvals are required or become applicable prior to completion of the Offer, the Offer would be subject to the receipt of such statutory approvals

Schedule	of	Activities:	

ACTIVITIES	ORIGINAL DAY AND DATE	REVISED DAY AND DATE
Issue of Public Announcement	Friday, February 23, 2023	Friday, February 23, 2023
Publication of this DPS in newspapers	Friday, March 1, 2024	Friday, March 1, 2024
Last Date of filing of Draft Letter of Offer with SEBI	Monday, March 11, 2024	Monday, March 11, 2024
Last date for Public Announcement for competing offer	Tuesday, March 26, 2024	Tuesday, March 26, 2024
Last date for receipt of comments from SEBI on the draft letter of offer (in the event SEBI has not sought clarification or additional information from the Manager to the Offer)	Wednesday, April 3, 2024	Monday, June 03, 2024
Identified Date	Friday, April 5, 2024	Friday, May 31, 2024
Last date for dispatch of the Letter of Offer to the Public Shareholders	Tuesday, April 16, 2024	Friday, June 07, 2024
Last date by which a committee of independent directors of the Target Company is required to give its recommendation to the Public Shareholders of the Target Company for this Offer	Monday, April 22, 2024	Tuesday, June 11, 2024
Last date for upward revision of the Offer Price and/or the offer Size	Monday, April 22, 2024	Wednesday, June 12, 2024
Date of publication of opening of Open Offer public announcement in the newspaper in which DPS has been published	Tuesday, April 23, 2024	Thursday, June 13, 2024
Date of commencement of Tendering Period ("Offer Opening Date")	Wednesday, April 24, 2024	Friday, June 14, 2024
Date of Closure of Tendering Period ("Offer Closing Date")	Friday, May 8, 2024	Friday, June 28, 2024
Last date of communicating of rejection/acceptance and completion of payment of consideration for accepted tenders or return of unaccepted shares	Wednesday, May 22, 2024	Friday, July 12, 2024
Last date for publication of post Open Offer public announcement in the newspaper in which DPS has been published	Thursday, May 30, 2024	Monday, July 22, 2024
Last Date of Filing the Final report to SEBI	Thursday, May 30, 2024	Monday, July 22, 2024

\*To clarify, the actions set out above may be completed prior to their corresponding dates subject to compliance with the SEBI (SAST) Regulations. The Acquirer accepts full responsibility for the information contained in this Pre-offer Advertisement (other than such information as has been obtained from the public

sources or provided by or relating to and confirmed by the Target Company) and undertake that they are aware of and will comply with their obligations under the SEBI (SAST) Regulations in respect of this Offer.

The Pre-Offer Advertisement would also be available on the SEBI website at www.sebi.gov.in and on the website of the Manager to the Offer at www.vivro.net. ISSUED ON BEHALF OF THE ACQUIRER BY THE MANAGER TO THE OFFER REGISTRAR TO THE OFFER

**LINK** Intime

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For and on behalf of the Acquire

**Amit Vedawala** 

Date: June 12, 2024 Mutual Fund investments are subject to market risks, read all scheme related documents carefully. Place: New Jersey, USA