



Ports and
Logistics

Ref No: APSEZL/SECT/2024-25/49

July 25, 2024

BSE Limited

Floor 25, P J Towers,
Dalal Street,
Mumbai – 400 001

Scrip Code: 532921

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Scrip Code: ADANIPOINTS

Sub: Adani Ports and Special Economic Zone Limited - Redemption on Maturity and its Cancellation of the balance US\$325,035,000 outstanding of 3.375% Senior Notes due 2024 (the "Notes").

Dear Sir/ Madam,

In reference to captioned matter, we would like to inform that we have redeemed the balance outstanding principal amount of US\$325,035,000 of 3.375% Senior Notes due 2024 (the "Notes") which matured on July 24, 2024, along with interest:

- Regulation S Notes - CUSIP: Y00130RW9, ISIN: USY00130RW92
- Rule 144A Notes - CUSIP: 00652MAF9, ISIN: US00652MAF95

As such, all the Notes out of the above-mentioned issuance are redeemed, cancelled, and delisted from the Singapore Exchange Securities Trading Limited.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Adani Ports and Special Economic Zone Limited

**Kamlesh Bhagia
Company Secretary**

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