

September 18, 2024

Corporate Relations Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 Scrip Code: 541300	The Listing Department, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 Trading Symbol: INDINFR
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Ref: Our Stock exchange intimation dated September 10, 2024, pertaining to execution of securities purchase agreement amongst 2726247 Ontario Inc, OMERS Infrastructure Asia Holdings Pte Ltd and Allianz Infrastructure Luxembourg II S.A.R.L ('Allianz')

Subject: Intimation received by the Investment Manager under Regulation 22(5C) of SEBI (Infrastructure Investment Trusts) Regulations, 2014 and other matters.

Dear Sir/Madam,

With reference to the above and in furtherance to our intimation dated September 10, 2024, we hereby inform that:

(A) The Interise Investment Managers Limited (formerly, LTIDPL IndvIT Services Limited), the Investment Manager ('IM') of Interise Trust ('Trust'), has received an intimation vide letter dated September 18, 2024, from 2726247 Ontario Inc (OMERS) and OMERS Infrastructure Asia Holdings Pte Ltd (OMERS Infrastructure) pursuant to their proposed acquisition of more than 25% of the total unit capital of the Trust as per the following:

- By way of a securities purchase agreement dated September 9, 2024 ('SPA'), executed amongst Allianz, OMERS and OMERS Infrastructure, Allianz is proposing to sell and OMERS and OMERS Infrastructure are proposing to acquire an aggregate of 140,558,623 Units constituting 13.48% (rounded) of the total Unit capital of the Trust ("**Proposed Transaction**") in the following manner:

Seller Name	Purchaser Name	Number of Sale Units	Percentage of total Unit capital of the Trust
Allianz	OMERS	85,617,507	8.21%
Allianz	OMERS Infrastructure	54,941,116	5.27%
Total		140,558,623	13.48%

- Upon the consummation of the Proposed Transaction, OMERS along with OMERS Infrastructure (its affiliate) will hold more than 25% of the total unit capital of the Trust.

Accordingly, OMERS have requested the IM to initiate the process for seeking unitholder approval in accordance with Regulation 22(5C) of the InvIT Regulations for increasing the aggregate unitholding of OMERS along with OMERS Infrastructure (its affiliate) in excess of 25% of the value of the total unit capital of the Trust and undertake all actions as may be required under the InvIT Regulations.

In view of the above, the Board of Directors, at their meeting held on the even date (September 18, 2024), has considered and took on record, the aforesaid letter received from

OMERS along with OMERS Infrastructure and approved convening of the unitholders meeting through postal ballot in accordance with InvIT Regulations read with SEBI Master Circular No. SEBI/HO/DDHS-PoD-2/P/CIR/2024/44 dated May 15, 2024.

- (B) Further, the Board at the aforesaid meeting, has also considered and took on record the another letter dated September 9, 2024, received from OMERS and OMERS Infrastructure, which was also intimated to the stock exchanges on September 10, 2024 and approved convening of the unitholders meeting through postal ballot in accordance with InvIT Regulations pertaining to change in control of Investment Manager pursuant to the proposed acquisitions of 25% of the total issued and paid-up share capital of the Investment Manager by OMERS Infrastructure from Allianz and thereafter requested the Trustee of the Trust (namely, IDBI Trusteeship Services Limited) to convene and handled all activities pertaining hereto in accordance with Regulation 9(17) read with Regulation 22(2)(e) of the InvIT Regulations.

You are requested to take the above on your record.

Thank you.
Yours Truly,
For **Interise Trust**
Through its Investment Manager,
Interise Investment Managers Limited
(formerly known as LTIDPL IndvIT Services Limited)

Amit Shah
Chief Compliance Officer &
Vice President – Company Secretary
CC:

Trustee to Interise IDBI Trusteeship Services Limited Address: 10th Floor, 1009, Ansal Bhawan, KG Marg, New Delhi – 110001	Debenture Trustee Axis Trustee Services Limited Address: The Ruby, 2nd Floor, SW, 29 Senapati Bapat Marg, Dadar west, Mumbai - 400 028
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