



CIN No.: L45400MH2012PLC234941

Date: September 24, 2024

To,
Department of Corporate Services,
BSE Limited
Department of Corporate Services,
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Script code: 543911

To,
Department of Corporate Services,
National Stock Exchange Limited
Address: Exchange Plaza, C-1, Block
G, Bandra Kurla Complex, Bandra(E),
Mumbai
Symbol: ATALREAL

Sub: Outcome of Board Meeting held today i.e. September 24, 2024

ISSUE OF UPTO 3,70,05,000 EQUITY SHARES OF FACE VALUE OF RS. 2 EACH OF ATAL REALTECH LIMITED ("ARL OR THE COMPANY OR THE ISSUERS") FOR CASH AT A PRICE OF RS. 7/- (RUPEES SEVEN ONLY) PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF RS. 5/- (RUPEES FIVE ONLY) PER RIGHTS EQUITY SHARE ("ISSUE PRJCE") FOR AN AMOUNT UP TO 2,590.35 LAKHS ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS IN THE RATIO OF 1 RIGHT SHARE FOR EVERY 2 EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, AUGUST 22, 2024 ("ISSUE"). THE ISSUE PRICE IS 3.5 TIMES THE FACE VALUE OF THE EQUITY SHARE.

Subject: Outcome of Board meeting of the Company held today i.e., Tuesday, September 24, 2024.

Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosures Requirements), 2015

Sub: Outcome of Board Meeting pursuant to provisions of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In continuation to our intimation letter dated January 29, 2024, wherein we had informed that the Board of Directors of the company had approved the Raising of funds through issuance and allotment of equity shares for an aggregate amount of up to Rs. 27,00,00,000 (Rupees Twenty Seven Crores Only) on right issue basis in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015, and the Companies Act, 2013 and the rules made thereunder, as amended from time to time.

Pursuant to the above referred, we wish to inform you that the Board of Directors of the company, at its meeting held today i.e., Tuesday, September 24, 2024 has inter-alia considered and approved the following Basis of Allotment:

This is further with respect to Rights Issue of the Company and in accordance with the Letter of Offer dated August 14, 2024 and pursuant to finalization of the Basis of Allotment of the Rights Issue in consultation with the designated stock exchange, BSE Limited, Registrar to the Issue, the Board of Directors of the Company, at its meeting held today, i.e., Tuesday, September 24, 2024 has inter alia approved the allotment of 3,70,05,000 (Three Crores Seventy Lakhs and Five Thousand) Fully paid-up Equity Shares of face value of Rs. 2.00/- (Rupees Two Only) per Equity Share at price of Rs.7.00/- (Rupees Seven Only) per Right Share to the eligible applicants.

Subsequent to the said allotment, the issued, subscribed, and paid-up equity share capital of the Company stands increased from Rs. 23,00,00,000/- (Rupees Twenty Three Crores Only) divided into 11,50,00,000 (Eleven Crores Fifty Lakhs) Equity Shares of Rs. 2 each stands increased to Rs. 30,40,10,000/- (Rupees Thirty Crores Forty Lakhs Ten Thousand Only) divided into 15,20,05,000 (Fifteen Crores Twenty Lakhs Five Thousand Only) Equity Shares of face value of Rs. 2.00/- (Rupees Two Only).

The meeting of the Board of Directors commenced at 07:00 p.m. and concluded at 08:10 p.m.

You are requested to kindly take the same on your record and do the needful.

Thanking You.
For Atal Realtech Limited



Vijaygopal Parasram Atal
Managing Director
DIN: 00126667