

September 20, 2024

To  
BSE Ltd.  
P. J. Towers  
Dalal Street,  
Mumbai - 400 001.

**BSE Scrip Code: 524444**

**Sub: - Outcome and Disclosure of Board Meeting under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI (LODR) Regulations, 2015") we would like to inform you that the Board of Directors the Company at its meeting held today, inter-alia has considered and approved the Preferential issue of Convertible warrants:

To issue upto 24,00,00,000 Convertible Warrants, of the company, at a price of Rs. 3.60/- per Warrant each convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company having face value of Re.1/- (Rupee One Only) each at a premium of Rs. 2.60/- per share aggregating to not more than Rs.86,40,00,000 /- (Rupees Eighty Six Crores Forty Lakh only) to the proposed allottees (as listed in Annexure 1 ) by way of preferential issue in accordance with the provisions of Section 42 and Section 62 of the Companies Act, 2013, as amended ("Act") read with Companies (Prospectus and Allotment of Securities) Rules, 2014, and Companies (Share Capital and Debentures) Rules, 2014 as amended ("Rules"), Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, SEBI (LODR) Regulations, 2015 and such other acts / rules / regulations as may be applicable and subject to necessary approval of the members of the Company and other regulatory authorities, as maybe applicable. Upon issue of Warrants in accordance herewith, an amount equivalent to 25% (twenty-five per cent) of the total issue size of warrants shall be called upfront from the proposed allottees.

Details as required to be disclosed under Regulation 30 read with SEBI Circular SEBI Circular No. SEBI/HO/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 ("SEBI Circular"), are provided in "Annexure 1".

Also please note the Board has fixed to hold an Extra Ordinary General Meeting ("EGM") of the members of the Company on Wednesday, October 23, 2024 at 11:00 a.m. (IST) to seek the approval of the shareholders of the Company inter alia in relation to the matter set above.

The said meeting commenced at 06:30 p.m. and concluded at 07:00 p.m.

Please take the same on your record.

Thanking You,

Yours faithfully,

**For EvexiaLifecare Limited**

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**JAYESHBHAI R. THAKKAR**  
**MANAGING DIRECTOR**  
**DIN: 01631093**

### Annexure-1

Details as required to be disclosed under Regulation 30 read with SEBI Circular SEBI Circular No. SEBI/HO/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, with respect to the preferential issue:

Sr. No	Particulars	Details
1	Type of securities proposed to be issued	Convertible Warrants
2	Type of issuance	Preferential allotment on a private placement basis in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("ICDR Regulations") and other applicable laws.
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Proposed Issuance of upto 24,00,00,000 Convertible Warrants, of the company, at a price of Rs. 3.60/- per Warrant each convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company having face value of Re.1/- (Rupee One Only) at a premium of Rs. 2.60/- aggregating upto Rs.86,40,00,000 /- (Rupees Eighty Six Crores Forty Lakhs only)
<b>Additional details in case of preferential issue:</b>		
4	Names of the investors	"Please refer List A below"
5	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors; and	"Please refer List A below"
6	Issue Price	Rs.3.60/-
7	No. of Investors	2
8	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.	Within 18 months

**List A**

Sr · N o	Names of the proposed allottees	No. of warrants to be allotted	Holding Pre-preferential Issue		Holding /Post Preferential issue after conversion of warrants (assuming full conversion)	
			No. of Shares	%	No. of Shares	%
1	Raghuvir International Pvt Ltd	12,00,00,000	2,90,46,394	2.60	14,90,46,394	10.98
2	Shree Saibaba Exim Pvt Ltd	12,00,00,000	64,624	0.01	12,00,64,624	8.85