



SINCE 1974

## JYOTI STRUCTURES LIMITED

Corporate Office: Valecha Chambers  
6th Floor, New Link Road Oshiwara  
Andheri (West) Mumbai -400053  
Corporate Identity No: L45200MH1974PLC017494

Ref: JSL/HO/CS/GEN/24-25/1391

Date: February 06,2025

<b>BSE Limited,</b> Phiroze Jeejeeboy Towers, Dalal Street, Fort, Mumbai 400 001.  <b>BSE Scrip Code: 513250</b>	<b>National Stock Exchange of India Limited,</b> Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051.  <b>NSE Scrip Symbol: JYOTISTRUC</b>
---	--

Dear Sir/Madam,

**Sub: Corrigendum to the outcome of the Rights Issue Committee Meeting held on February 04,2025**

**Ref: Outcome of the Rights Issue Committee Meeting held on February 04,2025 vide letter ref. no. JSL/HO/CS/GEN/24-25/1382**

**Symbol / Scrip code : JYOTISTRUC / 513250**

We refer to our letter dated February 4, 2025 with the subject 'Outcome of the Rights Issue Committee Meeting' held on February 04, 2025

In this regard, we would like to inform that inadvertently we mentioned wrong numbers of the *Total number of Equity Shares proposed to be issued* (under the Rights Issue) and *Outstanding Equity Shares*.

The correct total number of Equity Shares proposed to be issued may please be read as **31,19,29,934** Equity Shares (instead of 31,19,35,216.15). Further, the Outstanding Equity Shares prior to and post Rights Issue may please be read as 90,11,30,920 and 121,30,60,854, respectively (instead of 90,11,46,180 and 1,21,30,81,396.15 respectively).

All other particulars and details remain unchanged, including the Rights Issue ratio, Rights Issue price and Rights Entitlements to the shareholders.

The Corrigendum shall be read with the Outcome of the Rights Issue Committee Meeting dated February 04, 2025.

This corrigendum is also available on the website of the Company i.e. [www.jyotisttructures.in](http://www.jyotisttructures.in) . We request you to kindly take the above on record.

For sake for clarity, we give below the complete table (duly incorporating the above rectifications):



SINCE 1974

**JYOTI STRUCTURES LIMITED**

Type of Security	Particulars	Details
Equity	Type of Securities proposed to be issued	Fully paid up Equity shares of face value of Rs. 2/- each ("Equity shares")
	Type of Issuance	Rights Issue of fully paid-up Equity shares
	Issue Price	Rs. 16/- Per Rights Equity Share
	Rights Issue size	Upto Rs. 500 Crores
	Date of In Principle Approval Received from the Stock Exchanges	NSE : January 22,2025 BSE: January 24,2025
	Total number of Equity Shares proposed to be issued and	<b>31,19,29,934</b> (Thirty One Crore Nineteen Lakh Twenty Nine Thousand Nine Hundred Thirty Four) fully paid-up Equity Shares aggregating to Rs. 499.09 Crores*; *Assuming full subscription of Equity Shares
	Outstanding Equity Shares (In numbers)	Prior to Right Issue: 90,11,30,920  Post Right Issue: 121,30,60,854
	Ratio	9 (Nine) Equity Share for every 26 (Twenty-Six) Equity Share held by the Shareholders as on record date.
	Record Date	Monday, February 10, 2025 for the purpose of determining the equity shareholders entitled to receive the rights entitlement in the Rights Issue ("Eligible Equity Shareholders")
Right Issue Period	Rights Issue Opening Date: February 17,2025  Last Date of Market Renunciations: February 25, 2025  Rights Issue Closing Date: March 03,2025  Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat	



SINCE 1974

## JYOTI STRUCTURES LIMITED

Type of Security	Particulars	Details
		account of the Renouncee(s) on or prior to the issue closing date.  Our Board or Rights issue committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue closing Date.
	Terms of the Rights Issue (including fractional and zero entitlements)	To be included in the Letter of Offer to be filed by the Company
	ISIN for Rights Entitlement	INE197A20024

You are requested to kindly take note of the same.

Thanking You.  
Yours faithfully,

**For Jyoti Structures Limited**

**Sonali K. Gaikwad**  
**Company Secretary**  
**ACS 31201**