



Ref: OFL/BSE/2024

Date: 29.05.2024

To,  
The Corporate Relations Department  
**Bombay Stock Exchange Limited**  
Department of Corporate Services  
P J Towers, Dalal Street, Fort,  
Mumbai-400001.

**Re: Optimus Finance Limited**  
**Scrp Code: 531254**

**Subject: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Intimation of incorporation of Wholly Owned Subsidiary (WOS) of the Company.**

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Dear Sir/Ma'am,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that, the Board of Directors of the Company at its meeting held today i.e. on Wednesday, May 29, 2024, at the Registered Office of the Company, inter alia, have considered and approved the **Incorporation of a Wholly Owned Subsidiary (WOS) of the Company.**

The incorporation of the wholly owned subsidiary will enable the Company to capitalize on growth opportunities in the dynamic real estate, infrastructure and construction sector. This strategic move will enhance the Company's agility and strengthen its customer-centric approach, positioning it for sustained success in these markets.

Disclosure as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, and other applicable circulars, if any, is enclosed herewith as "**Annexure-1**".

Kindly take the above information on your records.

Thanking you,

Yours faithfully,  
**FOR: OPTIMUS FINANCE LIMITED**

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Krati Gupta  
Company Secretary & Compliance Officer

Encl: As above

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**OPTIMUS FINANCE LIMITED**

Regd. Off.: 504A, "OZONE", Dr. Vikram Sarabhai Marg, Vadi-wadi, Vadodara -390 003, Gujarat, INDIA  
Phone: +91 265 232 5321 ● E-mail: info@optimusfinance.in ● CIN: L65910GJ1991PLC015044  
Website: www.optimusfinance.in

**Annexure-1**

| <b>Sr. No.</b> | <b>Particulars</b>  | <b>Details</b>   |
|----------------|---|--|
| 1.             | Name of the target entity, details in brief such as size, turnover etc.   | Name: Optimus Realty Limited (company to be incorporated), or any other names as may be approved by Ministry of Corporate Affairs.<br><br>Proposed Authorized Capital: Rs. 1,00,000 (Rupees One Lakh only)                         |
| 2.             | Whether the acquisition would fall within Related Party Transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired?<br><br>If yes, nature of interest and details thereof and whether the same is done at “arm’s length” | The wholly owned subsidiary company once incorporated will be a Related Party of the Company.<br><br>Save and except what is mentioned above, the Promoter/ promoter Group/ Group Companies are not interested in the transaction. |
| 3.             | Industry to which the entity being acquired belongs   | Real Estate, Infrastructure and Construction sector (company to be incorporated).  |
| 4.             | Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);  | The proposed wholly owned subsidiary company to be incorporated in India shall carry out business in the field of realty & construction projects.  |
| 5.             | Brief details of any governmental or regulatory approvals required for the acquisition  | Not Applicable.  |
| 6.             | Indicative time period for completion of the acquisition  | Not Applicable.  |
| 7.             | Consideration - whether cash consideration or share swap or any other form and details of the same  | 100% subscription to the share capital in cash (company to be incorporated).   |
| 8.             | Cost of acquisition and/or the price at which the shares are acquired   | Not Applicable.  |
| 9.             | Percentage of shareholding / control acquired and / or number of shares acquired;   | 100%   |
| 10.            | Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);                               | Not Applicable since the company is yet to be incorporated.  |

**OPTIMUS FINANCE LIMITED**