

Date: 04.06.2024

To,
The Manager - Listing
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex
Bandra (East)
Mumbai - 400 051
Tel No. 022-2659 8237 /38
Symbol: DHAMPURSUG

The General Manager – DSC
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai: 400001
Tel No.022-22722039/37/3121
Security Code: 500119

Dear Sir/Madam,

Sub: Intimation regarding issuance, allotment and listing of Commercial Paper amounting to ₹50 Crores

Pursuant to Regulation 30 and other applicable provisions, if any, of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we hereby submit the details relating to issue of Commercial Papers (CPs):

Description of the Security	Commercial Paper
ISIN	INE041A14027
Number of CP	1000
Allotment Date	04/06/2024
Maturity Date	02/09/2024
Tenure (in days)	90 Days
Rate of Interest	7.68%
Issue Value (in Rs.)	Rs. 49,07,07,500/-
Redemption Value (in Rs.)	Rs. 50,00,00,000/-
Issued in favour of	Kotak Mahindra Bank Limited
Credit Rating	IND A1+ issued by India Ratings and Research Private Limited

The aforesaid CP will be listed on the National Stock Exchange of India Limited and BSE Limited.

We request you to take the above information on record.

**Thanking you,
For Dhampur Sugar Mills Limited**

**Aparna Goel
Company Secretary
M. No. 22787**