

kaveri seed company limited



13<sup>th</sup> February, 2025

**Bombay Stock Exchange Ltd.,**  
1<sup>st</sup> Floor New Trading Ring  
Rotimda Building  
P.J.Towers, Dalal Street, Fort,  
**MUMBAI - 400 001**

**National Stock Exchange of India Ltd.**  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No.C/1, G Block,  
Bandra Kurla Complex, Bandra (E)  
**MUMBAI - 400 051**

Scrip Code: 532899

Scrip Code: KSCL

Dear Sir/ Madam,

*Sub: Presentation: Kaveri Seed Q3 & FY 2024-25 Results Announced  
on 12<sup>th</sup> February, 2025 - Reg*

Please find attached herewith Presentation of Kaveri Seed Company Limited Q3 & FY 2024-25 Results announced on 12<sup>th</sup> February, 2025. The same was displayed at our Company's website at [www.kaveriseeds.in](http://www.kaveriseeds.in)

This is for your kind information and record.

Thanking you,

Yours faithfully,  
**For KAVERI SEED COMPANY LIMITED**

**V. SREELATHA**  
**COMPANY SECRETARY**



Encls: a/a.

Regd. Office: #1-7-36 to 46, Sardar Patel Road, Secunderabad-500003, Telangana, India  
Tel : +91-40-2784 2398, 2784 2405 Fax : +91-40-2781 1237 e-mail : [info@kaveriseeds.in](mailto:info@kaveriseeds.in)  
CIN : L01120TG1986PLC006728

[www.kaveriseeds.in](http://www.kaveriseeds.in)





**Q3 & 9M FY25 Investor  
Update**

**Kaveri Seed Company Ltd.  
NSE: KSCL BSE: 532899**



# Key Highlights

- Rice and Maize continue to do well during the quarter
- Increase in volumes in both selection, hybrid rice and maize had resulted in good growth rates on account of good realisations and passing of increased production cost
- In spite of continuous disruption in exports, continue to maintain growth in our profits at both EBIDTA and PAT level
- The contribution of new products to volumes of Bajra was up from 60% to 70%
- Hybrid rice volumes increased by 14% and revenues increased by 27%
- Selection rice volumes increased by 18% and revenues increased by 34 %
- Maize volumes increased by 8% and revenues increased by 25%



# Key Highlights

- Vegetable seed sales volumes increased by 2%, whereas revenue increase by 3%
- Export sales stands at Rs 18.23cr in Q3 FY25, as compared to Rs. 38.10 crore in Q3 FY24, this decline is due to political unrest in Bangladesh
- Volumes of Non Cotton Hybrids increased by 23% and revenues increased by 31%
- Volumes of Cotton Hybrid decreased by 47% and revenues Decreased by 40%



# Crop Market Sizes



110.61 lakh hectares

▶ **Maize**

- ▶ Acreages increased by 1.92% during the quarter



457.04 lakh hectares

▶ **Rice**

- ▶ Sowing area across the States is increased by 1.95% during the quarter



70.15 lakh hectares

▶ **Bajra**

- ▶ Remained flat during the quarter



40.48 lakh hectares

▶ **Jowar**

- ▶ Degrown by 3% during the quarter



1.51 lakh hectares

▶ **Sun flower**

- ▶ Remained flat during the quarter



112.95 lakh hectares

▶ **Cotton**

- ▶ Marginal sowing during the quarter

# Q3 Financial highlights

(Rs in Crore)

Particulars	9MFY25	9MFY24	Growth (%)
Net Sales	154.77	118.47	30.63
Cost of production	74.70	52.20	43.11
Other expenses	33.38	28.01	19.19
EBIDTA	25.09	22.25	12.77
PAT	15.04	11.66	29.05
Cash on Books	499	587	

# 9M Financial highlights

(Rs in Crore)

Particulars	9MFY25	9MFY24	Growth (%)
Net Sales	1044.61	981.89	6.39
Cost of production	562.82	521.64	7.90
Other expenses	106.06	104.08	1.90
EBIDTA	324.78	321.13	1.14
PAT	294.46	290.22	1.46

# Revenue growth for Q3FY25

Particulars	Revenues		Growth
	Q3FY25	Q3FY24	(%)
Non Cotton	154.52	118.06	31
Cotton	0.25	0.42	(40)

Particulars	Revenues		Growth
	Q3FY25	Q3FY24	(%)
Hybrid Rice	15.42	12.77	21
Selection Rice	17.69	13.51	31
Maize	72.97	56.86	28
Vegetables	20.44	15.71	30



# Revenue growth for 9MFY25

Particulars	Revenues		Growth
	9MFY25	9MFY24	(%)
Non Cotton	786.29	625.63	26
Cotton	258.32	356.26	(27)

Particulars	Revenues		Growth
	9MFY25	9MFY24	(%)
Hybrid Rice	248.01	194.62	27
Selection Rice	167.21	125.21	34
Maize	261.69	208.91	25
Vegetables	44.63	43.63	2

# Forward-Looking Statements

*Certain statements in this document may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local political or economic developments, technological risks, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward looking statements. Kaveri Seed Company Limited will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.*

***For further information***

***CS Rama Naidu, Managing Partner, Intellect IR***

***M: 9920209623***

***E-mail: [rama@intellectpr.com](mailto:rama@intellectpr.com)***







Thank you