kaveri seed company limited



13th February, 2025

Bombay Stock Exchange Ltd., 1st Floor New Trading Ring Rotimda Building P.J.Towers, Dalal Street, Fort, **MUMBAI - 400 001** National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor, Plot No.C/1, G Block, Bandra Kurla Complex, Bandra (E) MUMBAI – 400 051

Scrip Code: 532899

Scrip Code: KSCL

Dear Sir/ Madam,

Sub: Presentation: Kaveri Seed Q3 & FY 2024-25 Results Announced on 12th February, 2025 - Reg

Please find attached herewith Presentation of Kaveri Seed Company Limited Q3 & FY 2024-25 Results announced on 12th February, 2025. The same was displayed at our Company's website at www.kaveriseeds.in

This is for your kind information and record.

Thanking you,

Yours faithfully, For KAVERI SEED COMPANY LIMITED

V. SREELATHA COMPANY SECRETARY



Encls: a/a.

Q3 & 9M FY25 Investor Update

Kaveri Seed Company Ltd. NSE: KSCL BSE: 532899



Key Highlights

- Rice and Maize continue to do well during the quarter
- Increase in volumes in both selection, hybrid rice and maize had resulted in good growth rates on account of good realisations and passing of increased production cost
- In spite of continuous disruption in exports, continue to maintain growth in our profits at both EBIDTA and PAT level
- The contribution of new products to volumes of Bajra was up from 60% to 70%
- Hybrid rice volumes increased by 14% and revenues increased by 27%
- Selection rice volumes increased by 18% and revenues increased by 34 %
- Maize volumes increased by 8% and revenues increased by 25%



Key Highlights

- Vegetable seed sales volumes increased by 2%, whereas revenue increase by 3%
- Export sales stands at Rs 18.23cr in Q3 FY25, as compared to Rs. 38.10 crore in Q3 FY24, this decline is due to political unrest in Bangladesh
- Volumes of Non Cotton Hybrids increased by 23% and revenues increased by 31%
- Volumes of Cotton Hybrid decreased by 47% and revenues Decreased by 40%



Crop Market Sizes



Maize

 Acerages increased by 1.92% during the quarter



Rice

Sowing area across the States is increased by 1.95% during the quarter



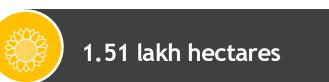
🕨 Bajra

► Remained flat during the quarter



Jowar

 Degrown by 3% during the quarter



Sun flower

• Remained flat during the quarter



Cotton

Marginal sowing during the quarter

Q3 Financial highlights

(Rs in Crore)

| Particulars | 9MFY25 | 9MFY24 | Growth (%) |
|--------------------|--------|--------|------------|
| Net Sales | 154.77 | 118.47 | 30.63 |
| Cost of production | 74.70 | 52.20 | 43.11 |
| Other expenses | 33.38 | 28.01 | 19.19 |
| EBIDTA | 25.09 | 22.25 | 12.77 |
| ΡΑΤ | 15.04 | 11.66 | 29.05 |
| Cash on Books | 499 | 587 | |

9M Financial highlights

(Rs in Crore)

| Particulars | 9MFY25 | 9MFY24 | Growth (%) |
|--------------------|---------|--------|------------|
| Net Sales | 1044.61 | 981.89 | 6.39 |
| Cost of production | 562.82 | 521.64 | 7.90 |
| Other expenses | 106.06 | 104.08 | 1.90 |
| EBIDTA | 324.78 | 321.13 | 1.14 |
| ΡΑΤ | 294.46 | 290.22 | 1.46 |

Revenue growth for Q3FY25

| Particulars | Revenues | | Growth |
|-------------|----------|--------|--------|
| | Q3FY25 | Q3FY24 | (%) |
| Non Cotton | 154.52 | 118.06 | 31 |
| Cotton | 0.25 | 0.42 | (40) |

| Particulars | Revenues | | Growth |
|----------------|----------|--------|--------|
| | Q3FY25 | Q3FY24 | (%) |
| Hybrid Rice | 15.42 | 12.77 | 21 |
| Selection Rice | 17.69 | 13.51 | 31 |
| Maize | 72.97 | 56.86 | 28 |
| Vegetables | 20.44 | 15.71 | 30 |

Revenue growth for 9MFY25

| Particulars | Revenues | | Growth |
|-------------|----------|--------|--------|
| | 9MFY25 | 9MFY24 | (%) |
| Non Cotton | 786.29 | 625.63 | 26 |
| Cotton | 258.32 | 356.26 | (27) |

| Particulars | Revenues | | Growth |
|----------------|----------|--------|--------|
| | 9MFY25 | 9MFY24 | (%) |
| Hybrid Rice | 248.01 | 194.62 | 27 |
| Selection Rice | 167.21 | 125.21 | 34 |
| Maize | 261.69 | 208.91 | 25 |
| Vegetables | 44.63 | 43.63 | 2 |

Forward-Looking Statements

Certain statements in this document may be forwardlooking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local political or economic developments, technological risks, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward looking statements. Kaveri Seed Company Limited will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

For further information

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