

December 10, 2024

BSE Limited

P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001
Scrip Code: 511218

National Stock Exchange of India Limited

Listing Department,
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051
NSE Symbol: SHRIRAMFIN

Dear Sir/Madam,

Sub.: Disclosure under Regulation 30 of the Securities and Exchange of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI Listing Regulations) – Update

Further to our letters dated May 13, 2024, August 22, 2024, October 21, 2024, November 15, 2024 and November 29, 2024, we inform you that in terms of the definitive agreements entered into between the Company as Seller 1, Valiant Mauritius Partners FDI Limited (**Seller 2**) and Shriram Housing Finance Limited (**SHFL**), a high value debt-listed non-material subsidiary of the Company and Mango Crest Investment Ltd (*an affiliate of Warburg Pincus*) (**Purchaser**) (**Share Purchase Agreement**) 40,000 unrated, unlisted, unsecured, compulsorily convertible debentures of nominal value of Rs.1,00,000/- each of SHFL ('CCDs') are converted into 3,15,60,000 equity shares of face value of Rs.10/- each fully paid-up of SHFL on December 10, 2024.

Upon such conversion, the Company's equity shareholding in SHFL has increased from 27,65,51,112 equity shares (83.76%) to 30,81,11,112 equity shares (84.44%).

We request you to take the above information on record and treat the same as compliance under the applicable provisions of the SEBI Listing Regulations.

Thanking you,
Yours faithfully,
For **SHRIRAM FINANCE LIMITED**

U BALASUNDARARAO
COMPANY SECRETARY & COMPLIANCE OFFICER

Shriram Finance Limited

(Formerly known as Shriram Transport Finance Company Limited)

Corporate Office : Wockhardt Towers, Level - III, West Wing, C-2, G-Block, Bandra - Kurla Complex, Bandra (E), Mumbai - 400 051, Maharashtra. Ph: +91 22 4095 9595

Registered Office: Sri Towers, Plot No.14A, South Phase, Industrial Estate, Guindy, Chennai - 600 032. Tamil Nadu, India. Ph: +91 44 4852 4666

Website : www.shriramfinance.in | Corporate Identity Number (CIN) - L65191TN1979PLC007874