

Caprihans India Limited

Head Office

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January 22, 2025

The Secretary
BSE Limited
Dept. of Corporate Services,
Phiroze Jeejeebhoy Tower
Dalal Street
Mumbai - 400 001.

Ref: Scrip Code No - 509486

Sub: Disclosure pursuant to Regulation 7(2)(b) of SEBI (Prohibition of Insider Trading) Regulations, 2015

Dear Sir/Madam,

Pursuant to regulation 7(2)(b) of SEBI (Prohibition of Insider Trading) Regulations, 2015 (PIT Regulations), we are enclosing herewith the disclosure as received in **Form C** dated 21-01-2025 under Regulation 7(2)(a) of SEBI (Prohibition of Insider Trading) Regulations, 2015 from M/s Bilcare Limited in respect of acquisition of Equity Shares of the Company by exercising the right of conversion of 5,90,000 (Five Ninety lakhs) convertible share warrants into equity shares of Rs. 10/- (Rupees Ten) each at the premium of Rs. 190/- (Rupees One hundred and Ninety) each aggregating to Rs.200/- (Rupees Two hundred) each.

This is for your kind information and records.

Thanking you

Yours faithfully

For CAPRIHANS INDIA LIMITED

A handwritten signature in blue ink, appearing to read "Pritam Paul", is written over a light blue horizontal line.

Pritam Paul
Company Secretary

Encl: A/a

21st January, 2025

To
Board of Directors
Caprihans India Limited
1028, Shiroli,
Rajgurunagar, Khed,
Pune- 410505

Sub: Intimation/Disclosures under SEBI (Prohibition of Insider Trading) Regulations, 2015

Dear Sirs/ Madam,

Pursuant to the provisions of Regulation 7 (2)(a) of SEBI (Prohibition of Insider Trading) Regulations, 2015, Bilcare Limited ('Company') the Promoter of Caprihans India Limited ('CIL'), wish to inform you that the Company has been allotted 5,90,000 Equity Shares of Rs. 10/- each at a Premium of Rs. 190/- each on conversion of 5,90,000 Warrants of Rs. 200/- each of CIL being the 2nd tranche of conversion. The said allotment by the Board of Directors of CIL has been made on 17th January, 2025.

The said Equity Shares are allotted on exercising the right of the Company of Conversion of 5,90,000 Convertible Warrants into Equity Shares. The Company was holding 48,00,000 Convertible Warrants in CIL out of which the conversion into Equity Shares has taken place as under: -

Sr. No.	No. of Warrants held	Conversion of Warrants into Equity Shares	Date of Conversion and allotment of Equity Shares	Date of Intimation given under PIT to CIL	Balance of Convertible Warrants
	48,00,000	5,00,000	Friday, 10/01/2025	14/01/2025	43,00,000
	43,00,000	5,90,000	Friday, 17/01/2025	21/01/2025	37,10,000


The Company is the sole Promoter of CIL and the shareholding of the Company in CIL, the Subsidiary Company stands increased as under: -

Sr. No.	Conversion Tranche No.	Date of Allotment	Equity Shares held prior to allotment		Equity Shares held after to allotment	
			No. of Shares held	% to total Equity Share Capital	No. of Shares held	% to total Equity Share Capital
1.	First Tranche	10/01/2025	66,98,325	51.00	71,98,325	52.80
2.	Second Tranche	17/01/2025	71,98,325	52.80	77,88,325	54.75

Please find enclosed herewith the relevant information in the prescribed format i.e. Form C.

We request you to kindly take the above information on your record.

Thanking you,
For Bilcare Limited


Sagar R. Baheti
Company Secretary



Encl.: As Above

FORM C

SEBI (Prohibition of Insider Trading) Regulations, 2015
[Regulation 7 (2) (a) read with Regulation 6(2) – Continual disclosure]

Name of the Company: Caprihans India Limited

ISIN of the Company: INE479A01018

Details of change in holding of Securities of Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2)

Name, PAN, CIN/ DIN, & address with contact nos.	Category of Person (Promoters/ KMP/ Directors/immediate relative to/others etc.)	Securities held prior to acquisition/-disposal		Securities acquired/ Disposed				Securities held post acquisition/ disposal		Date of allotment advice/ acquisition of shares/ sale of shares specify		Date of intimation to company	Mode of acquisition / disposal (on market/public/ rights/ preferential offer / off market/ Inter-se transfer, ESOPs, etc.)
		Type of security (For eg. – Shares, Warrants, Convertible Debentures etc.)	No. and % of share holding	Type of security (For eg. – Shares, Warrants, Convertible Debentures etc.)	No.	Value (Rs.)	Transaction Type (Buy/ Sale/ Pledge / Revoke/ Invoke)	Type of security (For eg. – Shares, Warrants, Convertible Debentures etc.)	No. and % of shareholding	From	To		
1.	2.	3.	4.	5.	6.	7. (*)	8.	9.	10.	11.	12.	13.	14.
Name: Bilcare Limited PAN: AABCB2242F CIN: L28939PN1987P LC043953 DIN: N.A. Address: Gat No. 1028 At Village Shiroli Tal Khed Rajgurnagar Pune 410505 Contact No: 020-66007559	Promoter	Equity Shares	71,98,325 (52.80%)	Equity Shares	5,90,000	11,80,00,000/- (Rupees Eleven Crore Eighty Lakh only) (*) [Face Value- Rs. 59,00,000/- Total Premium paid- Rs. 11,21,00,000/-]	Buy (Conversion of 5,90,000 Warrants into Equity Shares)	Equity Shares	77,88,325 (54.75%)	17/01/ 2025	17/01/ 2025	21/01/ 2025	Conversion of Warrants allotted on Preferential Offer
		Convertible Warrants	43,00,000 (100%)					Convertible Warrants	37,10,000 (100%)				
		0.1% Non-cumulative, Non-Participating Redeemable Preference Shares (NPRPS)	17,25,00,000					0.1% Non-cumulative, Non-Participating Redeemable Preference Shares (NPRPS)	17,25,00,000				



Note: "Securities" shall have the meaning as defined under regulation 2(1)(i) of SEBI (Prohibition of Insider Trading) Regulations, 2015.

(*) The Value mentioned above is 100% of the Issue Price out of which 25% is paid at the time of allotment of Warrants and 75% is paid at the time of conversion of Warrants into Equity Shares.

Details of trading in derivatives of the company by Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2).

Trading in derivatives (Specify type of contract, Futures or Options etc)						Exchange on which the trade was executed
Type of contract	Contract specifications	Buy		Sell		
		Notional Value	Number of units (contracts * lot size)	Notional Value	Number of units (contracts * lot size)	
15.	16.	17.	18.	19.	20.	21.
Nil						

Note: In case of Options, notional value shall be calculated based on Premium plus strike price of options.

For Bilcare Limited

Sagar R. Baheti

Sagar R. Baheti
Company Secretary



Date: 21/01/2025

Place: Pune
