

Date: 24/12/2024

To,

**BSE Limited**  
 Phiroze Jeejeebhoy Towers,  
 Dalal Street,  
 Mumbai 400 001

**National Stock Exchange of India Limited**  
 Exchange Plaza, Plot No. C/1,  
 G Block, Bandra – Kurla  
 Complex, Bandra (East),  
 Mumbai 400 051

 Scrip Code: **507779**

 Trading Symbol: **KANPRPLA**

**Ref: Intimation dated October 17, 2024 w.r.t. allotment of 17,60,000 fully convertible equity warrants at an issue price of ₹116.50 (including a premium of ₹106.50/-) per Warrant, convertible into one fully paid-up Equity Share of ₹10/- each on payment of balance Issue Price within the specified period.**

**Sub: Intimation of conversion of 10,08,000 Warrants into Equity Shares Under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (“SEBI LODR Regulations”)**

Dear Sir/Madam,

In continuation to our intimation dated October 17, 2024 and December 12, 2024, pursuant to Regulation 30 and other applicable provisions of the SEBI LODR Regulations, this is to inform you that the Preferential Issue Committee of the Board of Directors of the Company at its meeting held today i.e., December 24, 2024 has *inter alia* considered and approved the allotment of 10,08,000 equity shares of Rs. 10/- each on conversion of 10,08,000 warrants at an issue price of ₹116.50/- (including a premium of ₹106.50/-) each, on preferential basis, upon receipt of balance amount of issue price aggregating to ₹81.50/- (being 70% of the issue price per warrant) from the allottee pursuant to the exercise of their rights of conversion of warrants into equity shares in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Following are the details of the allottee:

Sr. No	Name of allottees	Category (Promoter- Non Promoter)	No. of warrants held (prior to conversion)	No. of warrants applied for conversion	No. of Equity Shares allotted	Amount received being 70% of the issue price per warrant	No. of warrants pending for conversion
1.	Manoj Agarwal	Promoter	2,80,000	160,000	1,60,000	1,30,40,000.00	120,000
2.	Shashank Agarwal	Promoter	2,90,000	166,000	1,66,000	1,35,29,000.00	124,000
3.	Usha Agarwal	Promoter Group	95,000	54,000	54,000	44,01,000.00	41,000
4.	KSM Exports Limited	Promoter Group	3,00,000	172,000	1,72,000	1,40,18,000.00	128,000

Manufacturers &amp; Exporters:

 Flexible Intermediate Bulk Container (FIBC) | PP Multifilament Yarn | UV Master Batches | Fabrics | CPP Films  
 CIN: L25209UP1971PLC003444


5.	MSA Investment and Trading Company Private Limited	Promoter Group	3,00,000	172,000	1,72,000	1,40,18,000.00	128,000
6.	KPL Packaging Private Limited	Promoter Group	86,000	49,000	49,000	39,93,500.00	37,000
7.	Raghushree Earning Solutions LLP	Promoter Group	30,000	17,000	17,000	13,85,500.00	13,000
8.	Alka Jain	Public	43,000	25,000	25,000	20,37,500.00	18,000
9.	Sanjeev Kumar Jhunjhunwala HUF	Public	1,72,000	98,000	98,000	79,87,000.00	74,000
10.	Pari Marriage and Higher Education Trust	Public	1,03,000	59,000	59,000	48,08,500.00	44,000
11.	Vatsal Singhal	Public	21,000	12,000	12,000	9,78,000.00	9,000
12.	Binita Devi Saraogi	Public	10,000	6,000	6,000	4,89,000.00	4,000
13.	Uma Malani	Public	10,000	6,000	6,000	4,89,000.00	4,000
14.	Seema Agarwal	Public	10,000	6,000	6,000	4,89,000.00	4,000
15.	Anil Kumar Khanna	Public	5,000	3,000	3,000	2,44,500.00	2,000
16.	Anubhav Khanna	Public	5,000	3,000	3,000	2,44,500.00	2,000
<b>Total</b>			<b>17,60,000</b>	<b>10,08,000</b>	<b>10,08,000</b>	<b>8,21,52,000.00</b>	<b>7,52,000</b>

Consequent to this conversion of warrants/allotment of Equity Shares, 7,52,000 warrants remains pending for conversion and the warrant holders are entitled to get their warrants converted into Equity Shares of the Company by paying remaining 70% i.e., ₹81.50 per warrant within 18 months from the date of allotment of warrant.

Further, the equity shares so allotted shall be subject to such lock-in restriction as prescribed under Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Pursuant to the allotment of equity shares consequent to the conversion of warrants, the Issued, Subscribed and Paid-up Equity Share Capital of the Company stands increased to ₹ 22,47,47,580/- (Rupees Twenty Two Crores Fourty Seven Lacs Fourty Seven Thousand Five Hundred and Eighty Only) consisting of 2,24,74,758 fully paid-up Equity Shares of ₹10/- each. The new equity shares so allotted shall rank *pari-passu* with the existing equity shares of the Company.

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The information in connection with the allotment of securities pursuant to Regulation 30 of the SEBI LODR Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, is enclosed as *Annexure I*.

The Certificate issued the Statutory Auditors of the Company under regulation 169(5) of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 is also enclosed herewith.

The meeting of the Preferential Issue Committee of the Board of Directors commenced at 12:35 PM and concluded at 3:40 PM.

The aforesaid intimation is also being hosted on the website of the Company [www.kanplas.com](http://www.kanplas.com).

Kindly take on record the same.

Yours sincerely,

**For, Kanpur Plastipack Limited**

**(Ankur Srivastava)**  
**Company Secretary & Compliance Officer**

*Encl.: As above.*

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**Annexure I**

**THE DETAILS AS REQUIRED UNDER REGULATION 30 OF SEBI LISTING REGULATIONS READ WITH SEBI CIRCULAR SEBI/HO/CFD/POD2/CIR/P/0155 DATED NOVEMBER 11, 2024 ARE AS UNDER:**

Sr. No	Particulars	Details of Securities
1.	Type of Securities	Equity Shares face value of ₹10/- (Rupee Ten only) each pursuant to conversion of warrants.
2.	Type of Issuance	Preferential Allotment
3.	Total number of Securities proposed to be issued or the total amount for which the Securities will be issued	Allotment of 10,08,000 Equity Shares of the face value of ₹10/- each at an issue price of ₹116.50 (Rupees One hundred Sixteen and Paisa Fifty) (including a premium of ₹106.50/- (Rupees One hundred Six and Paisa Fifty) upon conversion of equal number of Warrants allotted earlier at an issue price of ₹116.50 (Rupees One hundred Sixteen and Paisa Fifty) (including a premium of ₹106.50/- (Rupees One hundred Six and Paisa Fifty) per Warrant upon receipt of balance amount of issue price at the rate of ₹81.50/- per warrant (being 70% of the issue price per warrant) aggregating to ₹8,21,52,000/- (Rupees Eight Crores Twenty One Lacs Fifty Two Thousand only).
<b>Additional information in case of preferential issue:</b>		
i.	<b>Name of the Investors</b>	1. Manoj Agarwal 2. Shashank Agarwal 3. Usha Agarwal 4. KSM Exports Limited 5. MSA Investment and Trading Company Private Limited 6. KPL Packaging Private Limited 7. Raghushree Earning Solutions LLP 8. Alka Jain 9. Sanjeev Kumar Jhunjhunwala HUF 10. Pari Marriage and Higher Education Trust 11. Vatsal Singhal 12. Binita Devi Saraogi 13. Uma Malani 14. Seema Agarwal 15. Anil Kumar Khanna 16. Anubhav Khanna

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ii.	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles),	Investor	Pre-Issue shareholding		Post-issue shareholding*	
			No.	%	No.*	%*
		Manoj Agarwal	21,39,784	9.97	24,19,784	10.42
		Shashank Agarwal	17,86,846	8.32	20,76,846	8.94
		Usha Agarwal	31,14,799	14.51	32,09,799	13.82
		KSM Exports Limited	11,30,151	5.26	14,30,151	6.16
		MSA Investment and Trading Company Private Limited	14,22,189	6.63	17,22,189	7.41
		KPL Packaging Private Limited	2,415	0.01	88,415	0.38
		Raghushree Earning Solutions LLP	6,556	0.03	36,556	0.16
		Alka Jain	5,22,247	2.43	5,65,247	2.43
		Sanjeev Kumar Jhunjhunwala HUF	Nil	Nil	1,72,000	0.74
		Pari Marriage and Higher Education Trust	Nil	Nil	1,03,000	0.44
		Vatsal Singhal	Nil	Nil	21,000	0.09
		Binita Devi Saraogi	Nil	Nil	10,000	0.04
		Uma Malani	Nil	Nil	10,000	0.04
		Seema Agarwal	Nil	Nil	10,000	0.04
		Anil Kumar Khanna	Nil	Nil	5,000	0.02
		Anubhav Khanna	Nil	Nil	5,000	0.02
* The above post-issue shareholding percentage is calculated assuming full conversion of 17,60,000 Warrants issued pursuant to the Preferential Issue.						
iii.	Issue Price	17,60,000 Warrants were allotted on October 17, 2024 at an issue price of ₹116.50 (Rupees One hundred Sixteen and Paise Fifty) (including a premium of ₹106.50 (Rupees One Hundred Six and Paise Fifty) on receipt of Rs. 35/- (Rupees Thirty Five Only) per Warrant (being 30% of the issue price per warrant), of which 10,08,000 warrants have been converted and equal number of Equity Shares face value of Rs. 10/- each have been allotted upon receipt of balance amount of issue price of ₹ 81.50/- (Rupees Eighty One and Paise Fifty Only) per warrant (being 70% of the total issue price per warrant) aggregating to Rs. 8,21,52,000/- (Rupees Eight Crores Twenty One Lacs Fifty Two Thousand only).				
iv.	Number of investors	16				

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v.	<b>In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;</b>	<p>17,60,000 Warrants were allotted on October 17, 2024 at an issue price of ₹116.50 (Rupees One hundred Sixteen and Paisa Fifty) (including a premium of ₹106.50 (Rupees One hundred Six and Paisa Fifty) on receipt of Rs. 35/- (Rupees Thirty Five Only) per Warrant (being 30% of the issue price per warrant), of which 10,08,000 warrants have been converted and equal number of Equity Shares of Rs. 10/- each have been allotted upon receipt of balance amount of issue price of ₹ 81.50/- (Rupees Eighty One Paise Fifty Only) per warrant (being 70% of the total issue price per warrant) aggregating to Rs. 8,21,52,000/- (Rupees Eight Crores Twenty One Lacs Fifty Two Thousand only).</p> <p>Consequent to conversion of 10,08,000 warrants into equity shares, 7,52,000 number of warrants remains pending for conversion and the warrant holders are entitled to get their warrants converted into Equity Shares of the Company by paying remaining 70% i.e., ₹81.50 per warrant within 18 months from the date of allotment of warrant.</p>
vi.	<b>Any cancellation or termination of proposal for issuance of securities including reasons thereof.</b>	Not Applicable

**For, Kanpur Plastipack Limited**

**(Ankur Srivastava)  
Company Secretary & Compliance Officer**

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# RAJIV MEHROTRA & ASSOCIATES

CHARTERED ACCOUNTANTS

H.O. : 3/3A, Vishnupuri, Kanpur - 208 002 • Tel. : 0512-2531806

Fax : 0512-2531806 • E-mail : rma.consult@gmail.com

To

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001

**National Stock Exchange of India  
Limited**

Exchange Plaza, Plot No. C/1,  
G Block, Bandra – Kurla  
Complex, Bandra (East),  
Mumbai 400 051

Scrip Code: **507779**

Trading Symbol: **KANPRPLA**

**SUB: CERTIFICATE UNDER REGULATION 169(5) R.W. REGULATION 169(4) OF  
THE SEBI ICDR REGULATIONS**

**Company: M/s Kanpur Plastipack Limited**, CIN- L25209UP1971PLC003444, R/o D-19,20  
Panki Industrial Area, Kanpur-208022, India

**Event/Specified Securities:** Conversion of 10,08,000 Warrants into Equity Shares  
Under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations  
and Disclosure Requirements) Regulations, 2015 as amended ("SEBI LODR Regulations")

**CERTIFICATE**

We, the Statutory Auditors of **M/s Kanpur Plastipack Limited (the Company)**, hereby  
certify that the company has received the following consideration in respect of proposed  
allotment of 10,08,000 equity shares by way of conversion of 10,08,000 warrants:

Amount received : Rs.11,74,32,000.00

Mode of receipt : Cheque/RTGS in company's bank account No.  
00000043337569102 with State Bank of India

On the basis of the bank statement produced for our verification, we further certify that  
issue price has been received from the respective allottee's bank accounts.

Kanpur, 24<sup>th</sup> Dec. 2024

For Rajiv Mehrotra and Associates  
Chartered Accountants  
Firm Reg. No.002253C

  
CA Anjali Khetarpal  
M.No. 401701

UDIN-24401701BKFQ9921