

FERVENT

Synergizing Business Plans

Date: 12/12/2024

To,
The Manager,
Department of Corporate Services,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

Ref: BSE Scrip Code: 533896

ISIN: INE258M01011

Sub: Outcome of the Board Meeting – Thursday 12th December, 2024

Dear Sir/Madam,

With reference to the captioned subject, the meeting of Board of Directors of the Company was held today viz., 12th December, 2024 and the Board has, *inter-alia*, considered and approved the following items.

1. Conversion of 1,37,50,000 warrants into equal number of equity shares of the Company.

The details pertaining to the conversion of warrants into equity shares, as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is attached as Annexure A.

The meeting of the Board of Directors of the Company commenced at 10.00 a.m. and concluded at 10.15 a.m.

We request you to take the above information on record.

Thanking you,

Yours faithfully,

For FERVENT SYNERGIES LIMITED

**(SANJAY PRAVINCHANDRA THAKKAR)
MANAGING DIRECTOR
DIN: 00588420**

Encl: As above

FERVENT SYNERGIES LIMITED

*B/7-8, Satyam Shopping Centre, M. G. Road, Ghatkopar (East), Mumbai - 400 077
Tel.: 91-22-25017801/02 Tele-Fax: 91-22-25017000 Email: info@ferventsynergies.com
Corporate Identity Number: L24239MH2009PLC193843*

Annexure A

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are as under:

Sr. No	Particulars	Details														
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity Shares of face value of Rs.10/- (Rupees Ten Only) each pursuant to conversion of warrants.														
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Conversion of share warrants which were issued on Preferential basis.														
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	allotment of 1,37,50,000 (One Crore Thirty Seven lakhs Fifty thousand) Equity shares, at issue price of Rs. 10/-, on conversion Warrants which were issued. The new allotted equity shares, shall rank pari-passu with the existing equity shares of the Company.														
4.	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s)															
A.	Names of the investors	1. Mr. Vijay Thakkar 2. ILEX Investment Private Limited 3. Blueberry Securities Private Limited 4. Tasc Chemicals Industries Private Limited														
B.	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	Outcome of Subscription: <table border="1"> <thead> <tr> <th rowspan="2">Investor</th> <th colspan="2">Pre-Issue Shareholding</th> <th colspan="2">Post-Issue Shareholding</th> </tr> <tr> <th>No.</th> <th>%</th> <th>No</th> <th>%</th> </tr> </thead> <tbody> <tr> <td>Vijay Thakkar</td> <td>15775000</td> <td>52.58</td> <td>25150000</td> <td>57.49</td> </tr> </tbody> </table>	Investor	Pre-Issue Shareholding		Post-Issue Shareholding		No.	%	No	%	Vijay Thakkar	15775000	52.58	25150000	57.49
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		ILEX Investment Private Limited	0.00	0.00	2175000	4.97
		Blueberry Securities Private Limited	1475000	4.92	2475000	5.66
		Tasc Chemicals Industries Private Limited	0.00	0.00	1200000	2.74
C.	Issue Price	2,00,00,000 (Two Crore) Convertible Warrants of Face Value Rs. 10/- each on Preferential basis to the Promoter and Non- Promoter, Public Category' for an aggregate total consideration of Rs. 20,00,00,000 (Rupees Twenty Crores Only). Now, 1,37,50,000 Equity Shares have been allotted against the amount received from allottee.				
D.	Number of Investor	4				
E.	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	An amount equivalent to 25% of the warrant issue price has been received at the time of subscription and allotment of each Warrant and the balance 75% amount of the warrant issue price has been received at the time of exercise of option of conversion of warrants in to equity shares by allottee to whom the warrants have been allotted. Consequent to today's conversion of warrants/allotment of Equity Shares, 62,50,000 warrants remain pending for conversion.				

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