



MCSL/SEC/24-25/158

24/08/2024

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street,

Mumbai - 400 001

Scrip Code - 511766

Scrip Code (Debenture and CP)- 974915,

974292, 974550, 974552, 975282, 975513,

975662, 975739, 726950, 727368 and

727488

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,

Bandra Kurla Complex,

Bandra (E), Mumbai - 400 051

Trading Symbol - MUTHOOTCAP

Dear Sir/Madam,

Sub: Outcome of Meeting of the Debenture Issue and Allotment Committee pursuant to the Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Please note that the Debenture Issue and Allotment Committee of the Board of Directors of Muthoot Capital Services Limited, at its meeting held on **Saturday, August 24, 2024**, at the Registered Office of the Company at 3rd Floor, Muthoot Towers, M.G. Road, Kochi - 682 035, approved issue and allotment of Non- Convertible Debentures up to Rupees 50 Crores on Private Placement basis within the limits for issue and allotment as approved by the Board.

The relevant details of the issuance as required under SEBI Circular No. SEBI/HO/CFD/CFDPoD1/P/CIR/2023/123 dated July 13, 2023, are given as **Annexure 1**.

Further, it may be noted that the meeting commenced at 02.30 p.m. and concluded at 03.00 p.m.

Kindly take the same on your records.

Thanking You,

Yours Faithfully,

For Muthoot Capital Services Limited

Srikanth G Menon

Company Secretary and Compliance Officer

(Membership No: F11743)

Muthoot Capital Services Limited., Registered Office: 3rd Floor, Muthoot Towers, M.G Road, Kochi - 682 035, Kerala, India

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CIN: L67120KL1994PLC007726

Annexure 1

Type of securities proposed to be issued	Senior, Secured, Rated, Listed, Redeemable, taxable, transferrable Non-Convertible Debentures
Type of issuance	Private Placement
Total Number of Securities proposed to be issued or the total amount for which the Securities will be issued (approximately)	Rs. 25 crores (Rupees Twenty-five Crores) consisting of 2,500 NCDs of face value ₹ 1,00,000 and an option to retain oversubscription of up to Rs. 25 crores (Rupees Twenty-Five Crores) consisting of 2,500 NCDs of face value ₹ 1,00,000 aggregating to total issue size up to 5,000 NCDs of face value ₹ 1,00,000 each, aggregating up to ₹ 50 crores
Size of issue	Up to Rs. 50 crores (5000 NCDs of face value ₹1,00,000 each)
Whether proposed to be listed? If yes, name of the stock exchange	Yes, on BSE Limited
Tenure of the instrument	18 (Eighteen) Months from the Deemed Date of Allotment
Deemed Date of allotment	30 th August 2024
Date of maturity	28 th February 2026
Coupon/interest offered and Schedule of payment of coupon/interest and principal	Coupon Rate: 9.25% p.a. Coupon Frequency: Monthly Principal Payment Frequency: Bullet
Charge/security, if any, created over the assets	The Issue shall be secured by way of a first ranking pari-passu charge to be created pursuant to the deed of hypothecation to be executed between the Issuer and Debenture Trustee (“Deed of Hypothecation”) over certain identified receivables and /or liquid assets (including but not limited to Fixed Deposits, Mutual Funds, and other liquid assets) of the Issuer (the “Hypothecated Assets”). A security cover of 1.15x (One Decimal Point One Five Times) the value of the outstanding principal plus accrued interest/ obligations if any of this Debentures shall be maintained at all times until the redemption of the Debentures (“Security Cover”).



Special right/interest/privileges attached to the instrument and changes thereof	Not Applicable
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not Applicable
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	Not Applicable