



February 21, 2025

To,
The Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot No. C/1, G- Block,
Bandra Kurla Complex,
Bandra (East), Mumbai- 400051.

The Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001

Scrip Symbol "MINDSPACE" (Units)

Scrip Code "543217" (Units) and Scrip Codes "974075", "974668", "974882", "975068", "975537", "975654", "975763" and "976198" (Non-Convertible Debentures) and Scrip Codes "726938" and "727977" (Commercial Papers)

Subject: - Intimation regarding issuance and allotment of Commercial Papers amounting to INR 500 crore of Mindspace Business Parks REIT ("Mindspace REIT")

Dear Sir / Madam,

Pursuant to Regulation 23 read with other applicable provisions, if any of Securities And Exchange Board of India (Real Estate Investment Trusts) Regulations, 2014 and Regulation 51 read with other applicable provisions, if any of Securities And Exchange Board of India (Listing Obligations And Disclosure Requirements) Regulations, 2015 and in continuation of our earlier intimation dated October 25, 2024, wherein we had informed the Exchanges that the Executive Committee of the Board of Directors of K Raheja Corp Investment Managers Private Limited (formerly known as K Raheja Corp Investment Managers LLP), acting as Investment Manager to Mindspace Business Parks REIT ("Mindspace REIT") at its meeting held on October 25, 2024 had inter-alia, approved the revision in the limits of issuance of Non-Convertible Debt Securities and / or Commercial Papers for an aggregate amount of up to INR 4500 Crores (Indian Rupees Four Thousand Five Hundred crore) in one or more tranches / series / issuances / phases for a period up to March 31, 2025, we wish to inform you that Mindspace REIT has issued and allotted 10,000 units of Commercial Papers of INR 5,00,000 each, aggregating to INR 500,00,00,000 (Indian Rupees Five Hundred Crores) on Private Placement basis, details of which are as under:

1	Description of the Security	Commercial Papers
2	Date of Issue	February 20, 2025
3	Tenor	85 days
4	Date of Redemption	May 16, 2025
5	Issue Size	INR 500,00,00,000 (Indian Rupees Five Hundred crore)
6	Face Value (Per Unit)	INR 5,00,000 (Indian Rupees Five Lacs)
7	ISIN	INEOCCU14062

K Raheja Corp Investment Managers Private Limited
(acting as the Manager to Mindspace Business Parks REIT)
Corporate Identification Number (CIN): U68200MH2023PTC406104
Regd. Office: Raheja Tower, C-30, Block 'G', Bandra Kurla Complex, Bandra (E), Mumbai – 400 051
Phone: +91 – 22- 2656 4000 | www.mindspacereit.com



The said Commercial papers has been listed on BSE Limited on February 21, 2025.

We request you to take the above information on record.

Thanking you,

Yours Faithfully,

**For K Raheja Corp Investment Managers Private Limited
(Formerly known as K Raheja Corp Investment Managers LLP)
(acting as the Manager to Mindspace Business Parks REIT)**

**Bharat Sanghavi
Company Secretary & Compliance Officer
Membership No.: A13157**