

**February 21, 2025**

To  
Listing Department  
BSE Limited  
20<sup>th</sup> Floor, P. J. Towers  
Dalal Street, Mumbai – 400 001  
Scrip Code: 543899  
Scrip Code: 974936 ISIN: INE0NR607017  
Scrip Code: 975770 ISIN: INE0NR607025  
Scrip Code: 976397 ISIN: INE0NR607033

Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, C-1, Block-G  
Bandra-Kurla Complex, Bandra  
Mumbai - 400 051  
Symbol: CUBEINVIT

**Subject: Intimation for allotment of secured, rated, listed, redeemable, non-convertible debt securities by Cube Highways Trust (“InvIT”)**

Dear Sir/Madam,

This is to inform you that today i.e. February 21, 2025, the Board of Directors of Cube Highways Fund Advisors Private Limited, Investment Manager of Cube Highways Trust (“**InvIT**”) through circulation, has approved the allotment of 60,000 (Sixty Thousand) secured, rated, listed, redeemable, non-convertible debt securities having a face value of INR 1,00,000 (Indian Rupees One Lakh) each for an aggregate amount of INR 600,00,00,000/- (Indian Rupees Six Hundred Crores Only) (“**Debt Securities**”) on private placement basis.

Request to take the same on record.

**For Cube Highways Fund Advisors Private Limited**  
*(acting in its capacity as Investment Manager to Cube Highways Trust)*

**Richa Gupta Rohatgi**  
**Compliance Officer and Company Secretary**

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**CUBE HIGHWAYS FUND ADVISORS PRIVATE LIMITED**

CIN: U74999DL2021FTC379941

Regd. Office: B-376, UGF, Nirman Vihar, New Delhi - 110092

Corporate Office: Unit No. 1901, 19<sup>th</sup> Floor, Tower-B, World Trade Tower, Plot No. C-1, Sector-16, Noida, U.P-201301

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