



# PACHELI INDUSTRIAL FINANCE LIMITED

CIN : L74110MH1985PLC037772

Corp. Off. : J-71, Lower Ground Floor, J-Block Paryavaran Complex Ignou Road,  
Neb Sarai, New Delhi-110062 | ☎ dhoot\_2000@rediffmail.com | +91 8294697644

Date: August 01, 2024

To,  
The Manager  
Department of Corporate Service,  
BSE Limited  
P.J. Towers, Dalal Street  
Mumbai-400001

Scrip Code: 523862 (PACHELI INDUSTRIAL FINANCE LIMITED)

**Sub: Outcome of Meeting of Board of Directors pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI LODR Regulations")**

Dear Sir/Madam (s),

In terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, (as amended), we wish to inform to your good office that the Board of Directors of our Company, in their meeting held today i.e., Thursday, August 01, 2024 at 04:30 P.M inter alia, considered and approved the following business:

1. Supplementary Loan Agreement executed between the persons belonging to Non-Promoter Group of the Company.
2. Increase of Authorised Share Capital of the Company from existing ₹55,00,00,000/- (Rupees Fifty Five Crores Only) divided into 5,50,00,000 (Five Crores Fifty Lakhs) Equity Shares of ₹10/- (Rupees Ten) each to ₹10000,00,00,000/- (Rupees Ten Thousand Crores Only) consisting of 1000,00,00,000 (One Thousand Crores) equity shares of face value ₹10/- (Rupees Ten) each, and consequent alteration in Clause V of the Memorandum of Association of the Company relating to the share capital of the Company, subject to the approval of the shareholders at the ensuing Annual General Meeting ("AGM").
3. Issuance of upto 51,51,51,500 Equity Shares of face value of ₹10/- each at a price of ₹16.50/- per equity share, including premium of ₹6.50/- per equity share, on preferential basis to non-promoters, by conversion of their existing unsecured loans in the Company, subject to the approval of the shareholders at the ensuing Annual General Meeting and the relevant Stock Exchanges.

The details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/ 4/2015 dated 9th September 2015 and SEBI circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are given in **Annexure A** to this letter.

4. The Board has approved the notice of 39<sup>th</sup> Annual General Meeting (AGM) of the Company scheduled to be held on Wednesday, August 28, 2024 at 01:00 P.M. through Video Conferencing / Other Audio Visual Means for the financial year 2023-24.
5. The Company has fixed Wednesday, August 21, 2024 as the cut-off date for determining the eligibility of the members, entitled to vote by remote e-voting and e-voting at the ensuing AGM of the Company which is schedule to be held on Wednesday, August 28, 2024 at 01:00 P.M
6. Appointment of Monitoring Agency regarding preferential allotment.
7. The Board has appointed M/s Parul Agrawal & Associates, Company Secretaries as a Scrutinizer for the purpose of conducting the e-voting process at the Annual General Meeting (AGM) of the Company.
8. To appoint Parul Agrawal & Associates as secretarial auditor for the financial 2024-2025.
9. To appoint Mr. Mithlesh as Internal Auditor for the financial 2024-2025.
10. The Board considered and approved the proposal for Raising of fund not exceeding 1100 Crore by the way of Loan, from various corporate entities for strategic growth initiatives and expansion plans.
11. The Board of Director have considered and approved the Unaudited Financial Results for quarter ended on June 30, 2024. In this regard, please find enclosed herewith the unaudited Financial Results along with Limited Review Report on Quarterly Financial Results of the Company pursuant to the Regulation 33 of SEBI (LODR) Regulations, 2015.
12. The Board discussed the compliance of the Statement of Deviation or Variation as per the Regulation 32 of SEBI (LODR) Regulations, 2015 and is of the view that the same is not applicable to company as the company has not issued any share by way of Public Issue, Right Issue, Preferential Issue etc. The undertaking of non-applicability of Regulation 32 of SEBI (LODR) Regulations, 2015 is enclosed herewith.

The meeting of the board of directors commenced at 04.30 P.M. and concluded at 05:00 P.M.

We request you to take the above information on record.

Thanking You,

Yours Faithfully,

**For Pacheli Industrial Finance Limited**

**PARAS NATH VERMA**

**(Managing Director)**

**DIN: 09753924**

**Address: D 612 Vikas Kunj Loni,**

**Ghaziabad, Uttar Pradesh - 201102.**

The details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/ 4/2015 dated 9th September 2015 and SEBI circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are given as below:

| S. No.           | Particulars  | Details   |                  |                       |                   |                                 |    |                                  |    |                                   |    |  |    |                               |    |                                    |
|------------------|--|---|------------------|-----------------------|-------------------|---------------------------------|----|----------------------------------|----|-----------------------------------|----|--|----|-------------------------------|----|------------------------------------|
| 1.               | Type of securities proposed to be issued (viz. equity shares, convertibles, etc.   | Equity  |                  |                       |                   |                                 |    |                                  |    |                                   |    |  |    |                               |    |                                    |
| 2.               | Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.) | Preferential issue (Conversion of Unsecured Loan into Equity)   |                  |                       |                   |                                 |    |                                  |    |                                   |    |  |    |                               |    |                                    |
| 3.               | Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)                           | Issue of up to 51,51,51,500 equity shares of face value of ₹10/- each on Preferential basis to Non-Promoter Group (proposed Investors) at a price of ₹16.50/- (Rupees Sixteen and Fifty Paise Only) per Equity Share aggregating ₹849,99,99,750/- (Rupees Eight Hundred Forty-Nine Crore Ninety Nine Lakhs Ninety Nine Thousand Seven Hundred and Fifty Only) (" <b>Total Issue Size</b> ")   |                  |                       |                   |                                 |    |                                  |    |                                   |    |  |    |                               |    |                                    |
| 4.               | Additional Information in case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):       |   |                  |                       |                   |                                 |    |                                  |    |                                   |    |  |    |                               |    |                                    |
| i.               | Names of the Investors   | <table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Name of the Investors</th> </tr> </thead> <tbody> <tr> <td>1.</td> <td>Abhijit Trading Company Limited</td> </tr> <tr> <td>2.</td> <td>Calyx Securities Private Limited</td> </tr> <tr> <td>3.</td> <td>Hibiscus Holdings Private Limited</td> </tr> <tr> <td>4.</td> <td>Avail Financial Services Private Limited</td> </tr> <tr> <td>5.</td> <td>Edoptica Retail India Limited</td> </tr> <tr> <td>6.</td> <td>Sulphur Securities Private Limited</td> </tr> </tbody> </table> | Sr. No.          | Name of the Investors | 1.                | Abhijit Trading Company Limited | 2. | Calyx Securities Private Limited | 3. | Hibiscus Holdings Private Limited | 4. | Avail Financial Services Private Limited | 5. | Edoptica Retail India Limited | 6. | Sulphur Securities Private Limited |
| Sr. No.          | Name of the Investors  |   |                  |                       |                   |                                 |    |                                  |    |                                   |    |  |    |                               |    |                                    |
| 1.               | Abhijit Trading Company Limited  |   |                  |                       |                   |                                 |    |                                  |    |                                   |    |  |    |                               |    |                                    |
| 2.               | Calyx Securities Private Limited   |   |                  |                       |                   |                                 |    |                                  |    |                                   |    |  |    |                               |    |                                    |
| 3.               | Hibiscus Holdings Private Limited  |   |                  |                       |                   |                                 |    |                                  |    |                                   |    |  |    |                               |    |                                    |
| 4.               | Avail Financial Services Private Limited   |   |                  |                       |                   |                                 |    |                                  |    |                                   |    |  |    |                               |    |                                    |
| 5.               | Edoptica Retail India Limited  |   |                  |                       |                   |                                 |    |                                  |    |                                   |    |  |    |                               |    |                                    |
| 6.               | Sulphur Securities Private Limited   |   |                  |                       |                   |                                 |    |                                  |    |                                   |    |  |    |                               |    |                                    |
| ii.              | Post allotment of securities - outcome of the subscription   | <p>The Equity Shares are proposed to be allotted to Non-promoters of the Company.</p> <p>Details of shareholding in the Company, prior to and after the proposed Preferential Issue, are as under:</p> <table border="1"> <thead> <tr> <th>Name of Investor</th> <th>Pre-Preferential</th> <th>Post Preferential</th> </tr> </thead> <tbody> </tbody> </table>  | Name of Investor | Pre-Preferential      | Post Preferential |                                 |    |                                  |    |                                   |    |  |    |                               |    |                                    |
| Name of Investor | Pre-Preferential   | Post Preferential   |                  |                       |                   |                                 |    |                                  |    |                                   |    |  |    |                               |    |                                    |

|      |  | Shares   | %     | Shares      | %      |
|------|--|--|-------|-------------|--------|
|      |  | 0  | 0.00% | 9,09,09,090 | 17.52% |
|      |  | 0  | 0.00% | 7,57,57,570 | 14.60% |
|      |  | 0  | 0.00% | 9,09,09,090 | 17.52% |
|      |  | 0  | 0.00% | 9,09,09,090 | 17.52% |
|      |  | 0  | 0.00% | 9,09,09,090 | 17.52% |
|      |  | 0  | 0.00% | 7,57,57,570 | 14.60% |
| iii. | Issue price  | ₹16.50/- (Rupees Sixteen and Fifty Paise Only) |       |             |        |
| iv.  | Number of investors  | 6 (Six) Investors                              |       |             |        |
| v.   | In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument | Not Applicable                                 |       |             |        |

PACHELI INDUSTRIAL FIANANCE LIMITED

CIN:L74110MH1985PLC037772

Regd. Off: C-001,Prathamesh Horizon, New Link Road,Borivali(W), Mumbai City, Mumbai, Maharashtra India-400092  
Corporate Off: J-71,Lower Ground Floor, J Block Paryavaran Complex Ignou Road, Neb Sarai, New Delhi,India, 110062

Email Id- dhoot\_2000@rediffmail.com, Website- www.pifi.in

Phone no. 022-66970244/45

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 30th JUNE, 2024 - IND-AS COMPLIANT (NON NBFC)

| Particulars |  | Three Months Ended                           |  |  | Year Ended                                   |
|-------------|--|--|--|--|--|
|             |  | CURRENT QUARTER                              | PREVIOUS QUARTER                             | CORRESPONDING QUARTER                        | YEAR TO DATE                                 |
|             |  | 01.04.2024 to 30.06.2024<br>( <sup>₹</sup> ) | 01.01.2024 to 31.03.2024<br>( <sup>₹</sup> ) | 01.04.2023 to 30.06.2023<br>( <sup>₹</sup> ) | 01.04.2023 to 31.03.2024<br>( <sup>₹</sup> ) |
|             |  | Audited                                      | Unaudited                                    | Audited                                      | Audited                                      |
|             | <b>Income:</b>   |  |  |  |  |
| I           | Revenue from operations  | 7.652  | 6.983  | -  | 106.847                                      |
| II          | Other income   | -  | -  | -  | -  |
| III         | <b>Total Income</b>  | <b>7.652</b>                                 | <b>6.983</b>                                 | <b>-</b>                                     | <b>106.847</b>                               |
| IV          | <b>Expenses</b>  |  |  |  |  |
|             | Cost of Materials consumed   | -  | -  | -  | -  |
|             | Purchase of stock-in-trade   | -  | -  | -  | -  |
|             | Changes in inventories of finished goods work-in-progress and Stock-in-Trade   | -  | -  | -  | -  |
|             | Employee benefits expense  | 0.300  | 0.600  | -  | 1.465  |
|             | Finance costs  | -  | -  | -  | -  |
|             | Depreciation and amortisation expense  | -  | -  | -  | -  |
|             | Other expenses   | 6.865  | 4.930  | 0.527  | 104.116                                      |
|             | <b>Total expenses</b>  | <b>7.165</b>                                 | <b>5.530</b>                                 | <b>0.527</b>                                 | <b>105.581</b>                               |
| V           | Profit/(loss) before exceptional items and tax (I- IV)   | 0.487  | 1.434  | (0.527)                                      | 1.267  |
| VI          | Exceptional Items  | -  | -  | -  | -  |
| VII         | Profit/(loss) before extraordinary items and tax(V-VI)   | 0.487  | 1.434  | (0.527)                                      | 1.267  |
| VIII        | Extra ordinary item  | -  | -  | -  | -  |
| IX          | Profit Before Tax (VII-VIII)   | 0.487  | 1.434  | (0.527)                                      | 1.267  |
| X           | Tax expense:   |  |  |  |  |
|             | (1) Current tax  | -  | 0.744  | -  | 0.744  |
|             | (2) Deferred tax   | -  | -  | -  | -  |
|             | <b>Total tax expenses</b>  | <b>-</b>                                     | <b>0.744</b>                                 | <b>-</b>                                     | <b>0.744</b>                                 |
| XI          | Profit (Loss) for the period from continuing operations (VII-VIII)   | 0.487  | 0.690  | (0.527)                                      | 0.523  |
| XII         | Profit/(loss) from discontinued operations   | -  | -  | -  | -  |
| XIII        | Tax expense of discontinued operations   | -  | -  | -  | -  |
| XIV         | Profit/(loss) from Discontinued operations (after tax) (XII-XIII)  | -  | -  | -  | -  |
| XV          | Profit/(loss) for the period (XI+XIV)  | 0.487  | 0.690  | (0.527)                                      | 0.523  |
| XVI         | Other Comprehensive Income   |  |  |  |  |
|             | A (i) Items that will not be reclassified to profit or loss  | -  | -  | -  | -  |
|             | (ii) Income tax relating to items that will not be reclassified to profit or loss  | -  | -  | -  | -  |
|             | B (i) Items that will be reclassified to profit or loss  | -  | -  | -  | -  |
|             | (ii) Income tax relating to items that will be reclassified to profit or loss  | -  | -  | -  | -  |
| XV          | Total Comprehensive Income for the period (XV+XVI)(Comprising Profit (Loss) and Other Comprehensive Income for the period) | 0.487  | 0.690  | (0.527)                                      | 0.523  |
| XVI         | Paid up equity share capital (Face value Rs. 10/- per share)   | 373.205                                      | 373.205                                      | 373.205                                      | 373.205                                      |
| XVII        | Earnings per equity share (for continuing operation):  |  |  |  |  |
|             | (1) Basic  | 0.013  | 0.018  | (0.014)                                      | 0.014  |
|             | (2) Diluted  | 0.013  | 0.018  | (0.014)                                      | 0.014  |
| XVIII       | Earnings per equity share (for discontinued operation):  |  |  |  |  |
|             | (1) Basic  | -  | -  | -  | -  |
|             | (2) Diluted  | -  | -  | -  | -  |
|             | See accompanying note to the financial results   |  |  |  |  |



**Notes :**

- (1) The above Audited financial results for the quarter and Financial Quarter ended 30th June 2024 has been reviewed by the Audit Committee and then approved by the Board of Directors at their meeting held on 01 August 2024.
- (2) The above results have been prepared in compliance with the recognition and measurement principles of the Companies (India Accounting Standards) Rules, 2015 as amended by the Companies (Indian Accounting Standards Amendment Rules, 2016) prescribed under section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable, beginning 1st April, 2017, the company has for the first time adopted Ind AS with a transition date of 1st April, 2016.
- (3) The format for above results as prescribed in SEBI's circular CIR/SFD/CMS/15/2015 dated 30th November, 2015 has been modified to comply with requirements of SEBI's circular dated 5th July, 2016, Ind AS and Schedule III (Division-II) to the companies Act, 2013 applicable to companies that are required to comply with Ind AS.
- (4) The statutory auditors have carried out the audit on the above results for Quarter and financial Quarte ended 30th June 2024. However, the management has excercised necessary due diligence to ensure that the financial results provided true and fair view of its affairs.
- (5) Investor Compliants :  
Pending at the beginning of the quarter : 0  
Received during quarter : 0  
Disposed off during quarter : NA  
Unresolved at the end of the quarter : NA
- (6) Statement for reconciliation of net profit/ loss pursuant to SEBI Circular no. CIR/CFD/FAC/62/2016) dated July 05, 2016 as mentioned in the Audited financial results for the quarter and financial year ended 31st March 2024 compliant with Ind AS:

| Nature of Adjustments                                    | Quarter ended<br>30-06-2024 |
|--|-----------------------------|
| Net Profit/ Equity as per previous Indian GAAPs          | 0.014                       |
| Add/ (Less): Adjustments to Balance Sheet                | -                           |
| Add/ (Less): Adjustments to Statement of Profit and Loss | -                           |
| Net Profit/ loss for the period as per Ind-AS            | 0.014                       |
| Other Comprehensive period (net of tax)                  | -                           |
| Total Comprehensive Income/ Equity as per Ind AS         | 0.014                       |

- (7) Figures for the previous period have been regrouped wherever considered necessary so as to confirm to the classification of the current period.

For and on behalf of board of directors of  
PACHELI INDUSTRIAL FINANCE LIMITED

4124  
PARAS NATH VEDMA  
Managing Director  
DIN: 09753924



Date: 01.08.2024  
Place: New Delhi



**Independent Limited Review Report on Interim Standalone Financial Results of PACHELI INDUSTRIAL FINANCE LIMITED pursuant to the Regulation 33 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015.**

TO  
THE BOARD OF DIRECTORS OF  
**PACHELI INDUSTRIAL FINANCE LIMITED**

1. We have reviewed the accompanying Statement of Unaudited Financial Results of **PACHELI INDUSTRIAL FINANCE LIMITED** (the "Company") for the Quarter ended on June 30<sup>th</sup>, 2024 ("the Statement") attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015, as amended.

2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors of the Company, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements [SRE) 2410 'Review of Interim Financial Information Performed by the independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.

4. Based on our review conducted and procedures performed as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement of Unaudited Financial Results prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI Listing obligations and Disclosure Requirements] Regulations, as, as amended, including the manner in which it is to be disclosed or that it contains any material misstatement.

**FOR GSA & ASSOCIATES LLP**  
Chartered accountants



**CA. Manindra Kumar Tiwari**  
Partner  
M. NO. 501419

**UDIN: 24501419BKAAFX4916**

**Place: NEW DELHI**  
**Date: 01-08-2024**

Head Office: 16, DDA Flats, Ground Floor, Panchsheel- Shivalik Mor, Near Malviya Nagar New Delhi – 110017

Branch Office: 573, DDA SFS Flats, Pocket 1, Sector 22, Dwarka, West Delhi – 110075

Tel.: +91-98103-34801, 011-47633351, 011-61111215, E-mail: mkt@gsa.net.in

LLP Registration No. AAS-8863 (Formerly known as GSA & Associates)

Branches at Delhi, Gurugram, Akhnoor (Jammu), West Bengal





# PACHELI INDUSTRIAL FINANCE LIMITED

CIN : L74110MH1985PLC037772

Corp. Off. : J-71, Lower Ground Floor, J-Block Paryavaran Complex Ignou Road,  
Neb Sarai, New Delhi-110062 | ☎ dhoot\_2000@rediffmail.com | +91 8294697644

Date: 01.08.2024

To,

The Manager- Compliance Department  
Bombay Stock Exchange Limited  
P.J. Towers, Dalal Street Mumbai – 400001

**SCRIP CODE: 523862 (PACHELI INDUSTRIAL FINANCE LTD) EQ - ISIN - INE926B01016.**

**Subject: Undertaking for Non- Applicability of Regulation 32 of SEBI (LODR) Regulations, 2015 for the Quarter ended on 30<sup>th</sup> June, 2024.**

Dear Sir/Madam,

As per Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 the listed entity shall submit to the stock exchange the following statement(s) on a quarterly basis for public issue, rights issue, preferential issue etc. –

- (a) Indicating deviations, if any, in the use of proceeds from the objects stated in the offer document or explanatory statement to the notice for the general meeting, as applicable;
- (b) Indicating category wise variation (capital expenditure, sales and marketing, working capital etc) between projected utilization of funds made by it in its offer document or explanatory statement to the notice for the general meeting, as applicable and the actual utilization of funds.

In view of the aforesaid, I, the undersigned, **Mr. Paras Nath Verma**, Managing Director of **Pacheli Industrial Finance Limited** hereby certify that Compliances of Regulation 32 of SEBI (LODR) regulations, 2015 is **not applicable** to the company as the company **has not issued** any share by way of public issue, right issue, preferential issue etc. for the quarter ended 30<sup>th</sup> June, 2024.

You are requested to take the above on your records and acknowledge the same.

Thanking You.

**For & on the behalf of Board of Directors of  
PACHELI INDUSTRIAL FINANCE LIMITED**

**PARAS NATH VERMA**

**(Managing Director)**

**DIN: 09753924**

**Address: D 612 Vikas Kunj Loni, Ghaziabad, Uttar Pradesh – 201102.**