## Dhanuka Agritech Limited



August 21, 2024

Listing Department National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G. Block, Bandra- Kurla Complex, Bandra East, Mumbai-400 051 The Department of Corporate Services-Listing The BSE Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400 001

Symbol-DHANUKA

Scrip Code: 507717

Subject: Offer-Opening Advertisement pertaining to Buyback of Equity Shares by Dhanuka Agritech Limited

Dear Sir / Madam,

Please find enclosed the Offer-Opening Advertisement published in the following newspapers on Wednesday, August 21, 2024:

Name of publication	Language	Edition
Financial Express	English	All editions
Jansatta	Hindi	All editions

This will also be made available on the Company's website at www.dhanuka.com.

Kindly take the above on record.

Thanking you,

Yours sincerely, for Dhanuka Agritech Limited

JITIN Digitally signed by JITIN SADANA
SADANA Date: 2024.08.21
18:49:29 +05'30'

Jitin Sadana Company Secretary and Compliance Officer F-7612



## **AUROBINDO PHARMA LIMITED**

Corporate Identification Number (CIN): L24239TG1986PLC015190 Registered Office: Plot No. 2, Maithrivihar, Ameerpet, Hyderabad- 500 038, Telangana, India Corporate Office: Galaxy, Floors: 22-24, Plot No.1, Survey No.83/1, Hyderabad Knowledge City,

Raidurg Panmaktha, Ranga Reddy District, Hyderabad - 500 032, Telangana, India Contact Person: Mr B Adi Reddy, Company Secretary and Compliance Officer Tel. No.: +91 40 2373 6370/ 2374 7340; Fax: +91 40 2374 1080/ 2374 6833 Website: www.aurobindo.com; Email: info@aurobindo.com

POST BUYBACK PUBLIC ADVERTISEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF AUROBINDO PHARMA LIMITED

This post buyback public advertisement ("Post Buyback Public Advertisement") is being made in compliance with Regulation 24(vi) and other applicable provisions of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("Buyback Regulations") regarding completion of the Buyback. This Post Buyback Public Advertisement should be read in conjunction with the Public Announcement dated Friday, July 19, 2024 published on Monday, July 22, 2024 ("Public Announcement") and the Letter of Offer dated Thursday, August 01, 2024 ("Letter of Offer") issued in connection with the Buyback.

Unless specifically defined herein, capitalised terms and abbreviations used herein have the same meaning as ascribed to them in the Public Announcement and the Letter of Offer.

#### THE BUYBACK

- 1.1 Aurobindo Pharma Limited ("Company") had announced the Buyback of up to 51,36,986 (Fifty One Lakh Thirty Six Thousand Nine Hundred and Eighty Six only) fully paid-up equity shares, each having a face value of ₹ 1/- (Rupee One only) ("Equity Shares"), representing 0.88% of the total number of Equity Shares in the paid-up equity share capital of the Company, at a price of ₹ 1,460/- (Rupees One Thousand Four Hundred and Sixty only) per Equity Share ("Buyback Price"), payable in cash, for an aggregate amount not exceeding ₹ 750,00,00,000/- (Rupees Seven Hundred and Fifty Crore only) ("Buyback Size") from all of the Equity Shareholders/ Beneficial Owners, including members of the Promoter & Promoter Group, who hold Equity Shares as of the Record Date i.e., Tuesday, July 30, 2024, on a proportionate basis through the "Tender Offer" route as prescribed under the Buyback Regulations, Companies Act, rules framed thereunder including the Share Capital Rules and Management Rules, to the extent applicable, and the Listing Regulations ("Buyback"). The Buyback Size does not include any expenses incurred or to be incurred for the Buyback viz. brokerage costs, fees, turnover charges, applicable taxes such as buyback tax, securities transaction tax, goods and services tax, stamp duty, etc., expenses incurred or to be incurred for the Buyback like filing fees payable to the SEBI, advisors/ legal fees, public announcement publication expenses, printing and dispatch expenses and other incidental and related expenses, etc. ("Transaction Costs"). The Buyback Size constitutes 3.84% and 2.67% of the aggregate of the fully paid-up equity share capital and free reserves of the Company as per the audited standalone and consolidated financial statements of the Company as at March 31, 2024, respectively (i.e., the last audited financial statements available as on the date of Board Meeting recommending the proposal of the Buyback).
- 1.2 The Company adopted the Tender Offer route for the purpose of the Buyback. The Buyback was implemented using the "Mechanism for acquisition of shares through Stock Exchange" notified by the Securities and Exchange Board of India ("SEBI") vide SEBI circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 and SEBI circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016 and SEBI circular no. SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021, and such other circulars or notifications, as may be applicable, including any amendments or statutory modifications for the time being in force.
- The tendering period for the Buyback opened on Monday, August 05, 2024, and closed on Friday, August 09, 2024.
- **DETAILS OF THE BUYBACK**
- The total number of shares bought back by the Company under the Buyback were 51,36,986 (Fifty One Lakh Thirty Six Thousand Nine Hundred and Eighty Six only) Equity Shares, at a price of ₹ 1,460/- (Rupees One Thousand Four Hundred and Sixty only) per Equity Share.
- 2.2 The total amount utilized in the Buyback is ₹ 749,99,99,560/- (Rupees Seven Hundred and Forty Nine Crore Ninety Nine Lakh Ninety Nine Thousand Five Hundred and Sixty only) excluding Transaction Costs.
- 2.3 The Registrar to the Buyback i.e., KFin Technologies Limited ("Registrar"), considered 9,569 valid bids for 2,10,18,508 Equity Shares in response to the Buyback, resulting in the subscription of approximately 4.09 times the maximum number of Equity Shares proposed to be bought back.
- 2.4 The details of the valid bids considered by the Registrar are as follows:

Category of Shareholders	Number of Equity Shares reserved in the Buyback	THE RESIDENCE OF THE PROPERTY	Total no. of Equity Shares validly tendered	Response (%)
Reserved Category for Small Shareholder	7,70,548	8,670	1,58,144	20.52%
General Category for other Eligible Shareholders	43,66,438	899	2,08,60,364	477.74%
Total	51,36,986	9,569	2,10,18,508	409.16%

- 2.5 All valid bids were considered for the purpose of Acceptance in accordance with the Buyback Regulations and the Letter of Offer. The communication of acceptance/rejection has been dispatched by the Registrar via email to the relevant Eligible Shareholders (who have their e-mail IDs registered with the Company or the Depositories) on Monday, August 19, 2024. In cases where email IDs were not registered with the Company or Depositories, physical letters of acceptance/ rejection were dispatched to the Eligible Shareholders on Monday, August 19, 2024 by the Registrar.
- The settlement of all valid bids was completed by the Clearing Corporation on Monday, August 19, 2024. The Clearing Corporation has made direct funds payout to Eligible Shareholders whose Equity Shares have been accepted under the Buyback. If bank account details of any Eligible Shareholders were not available or if the funds transfer instructions were rejected by RBI or relevant bank, due to any reason, then the amounts payable to the Eligible Shareholders were transferred to the concerned Seller Member for onward transfer to such Eligible Shareholders.
- 2.7 Equity Shares held in dematerialized form accepted under the Buyback were transferred to the Company's Demat Account on Monday, August 19, 2024. The unaccepted Equity Shares in dematerialized form have been returned to the respective Eligible Shareholders/ lien removed by the Clearing Corporations on Monday, August 19, 2024. No Equity Shares were tendered in physical form.
- 2.8 The extinguishment of 51,36,986 Equity Shares accepted under the Buyback, all of which are in dematerialized form, is currently under process and shall be completed in accordance with the Buyback Regulations, on or before Wednesday, August 28, 2024.
- CAPITAL STRUCTURE AND SHAREHOLDING PATTERN The capital structure of the Company, pre and post Buyback, is as under:

SR. NO.	PARTICULARS	AMOUNT (IN ₹)
A	AUTHORISED SHARE CAPITAL	
	4,54,29,93,820 Equity shares of ₹ 1/- each	4,54,29,93,820
	2,12,10,000 preference shares of ₹ 100/- each	2,12,10,00,000
	Total	6,66,39,93,820
В	ISSUED, SUBSCRIBED AND FULLY PAID UP SHARE CAPITAL PRE BUYBACK	
	58,59,38,609 Equity Shares of ₹ 1/- each	58,59,38,609
С	ISSUED, SUBSCRIBED AND FULLY PAID UP SHARE CAPITAL POST BUYBACK*	
	58,08,01,623 Equity Shares of ₹ 1/- each	58,08,01,623

3.2 Details of the Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares have been bought back under the Buyback are as mentioned below:

No. of Equity Shares Equity Shares

Name of the Eligible Shareholder

No.	Name of the Engine Shareholder	Equity Shares accepted under the Buyback	accepted as a % of the total Equity Shares bought back	accepted as a % of the total post Buyback Equity Share capital of the Company*
#	RPR SONS ADVISORS PVT LTD	18,14,893	35,33	0.31
2	MIRAE ASSET FUND THROUGH MULTIPLE SCHEMES	4,62,477	9.00	0.08
3	GOVERNMENT PENSION FUND GLOBAL	4,16,321	8.10	0.07
4	KIRTHI REDDY KAMBAM	1,87,148	3.64	0.03
5	VENKATA RAMPRASAD REDDY PENAKA	1,66,354	3.24	0.03
6	AXIS CLINICALS LIMITED	1,54,585	3.01	0.03
7	M SIVAKUMARAN	1,33,928	2.61	0.02
8	ROBECO CAPITAL GROWTH FUNDS THROUGH MULTIPLE SCHEMES	1,30,025	2.53	0.02
9	LIFE INSURANCE CORPORATION OF INDIA THROUGH MULTIPLE SCHEMES	1,22,800	2.39	0.02
10	FUTURE FUND BOARD OF GUARDIANS MANAGED BY ROBECO THROUGH MULTIPLE SCHEMES	1,00,076	1.95	0.02
11	INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.	72,551	1.41	0.01
12	PGGM WORLD EQUITY B. V.	70,422	1.37	0.01
13	K SPOORTHI	60,827	1.18	0.01
15	GENERAL ORGANIZATION FOR SOCIAL INSURANCE	59,651	1.16	0.01
16	LONG TERM EQUITY FUND	58,372	1.14	0.01
17	AUSTRALIANSUPER	56,334	1.10	0.01

\*Subject to extinguishment of 51,36,986 (Fifty One Lakh Thirty Six Thousand Nine Hundred and Eighty Six only) Equity Shares accepted in the Buyback. 3.3 The shareholding pattern of the Company, prior to the Buyback (i.e., as on the Record Date, being July 30, 2024) and post the completion of the Buyback, is as follows:

Category of Shareholder	Pre Buyback#		Post Buyback*	
	No. of Equity Shares	% of total outstanding Equity Shares	No. of Equity Shares post Buyback*	% of total outstanding Equity Shares
Promoter & Promoter Group and persons acting in concert (A)	30,35,15,471	51.80	30,09,48,721	51.82
Shareholding of non-promoters (B)	28,24,23,138	48.20	27,98,52,902	48.18
Foreign Investors (OCBs/ FIIs/ NRIs/ Non-residents/ Non-domestic companies)	10,17,78,928	17,37		
Indian Financial Institutions/ Banks/ Mutual Funds/ Government Companies	14,14,24,962	24.14		
Others (Individuals, Bodies Corporate, Employees, etc.)	3,92,19,248	6.69		
Total (A+B)	58,59,38,609	100.00	58,08,01,623	100.00

# As on the Record Date

\*Subject to extinguishment of 51,36,986 (Fifty One Lakh Thirty Six Thousand Nine Hundred and Eighty Six) Equity Shares accepted in the Buyback.

MANAGER TO THE BUYBACK



AXIS CAPITAL LIMITED 1st Floor, Axis House, C-2 Wadia International Centre,

P. B. Marg, Worli Mumbai - 400 025, Maharashtra, India Tel.: +91 22 4325 2183; Fax: +91 22 4325 3000

Contact Person: Harish Patel/ Simran Gadh

Email: apl.buyback@axiscap.in; Website: www.axiscapital.co.in

SEBI Registration Number: INM000012029

## DIRECTORS' RESPONSIBILITY

In terms of Regulation 24(i)(a) of the Buyback Regulations, the Board of Directors of the Company accepts full responsibility for the information contained in this Post Buyback Public Advertisement and confirms that this Post Buyback Public Advertisement contains true, factual and material information and does not contain any misleading information.

This Post Buy Back Public Advertisement is issued under the authority of the Board in terms of the resolution passed by the Board on Thursday, July 18, 2024 and by the Buyback Committee on Monday, August 19, 2024.

For and on behalf of the Board of Directors of Aurobindo Pharma Limited

Sd/-Sd/-K. Nityananda Reddy Mettu Madan Mohan Reddy

Managing Director Whole-time Director DIN: 01284195 DIN: 01284266

B. Adi Reddy Company Secretary and Compliance Officer Membership No.: ACS 13709

Sd/-

1 TATA

TATA POWER

(Corporate Contracts Department) Sahar Receiving Station, Near Hotel Leela, Andheri (E), Mumbai 400 059, Maharashtra, India (Board Line: 022-67173188) CIN: L28920MH1919PLC000567

#### NOTICE INVITING EXPRESSION OF INTEREST

The Tata Power Company Limited invites Expression of Interest for Annual Maintenance Contract for Electrical System at Mundra Thermal Power station,

Details of pre-qualification requirements, bid security, purchasing of tender document etc. may be downloaded from the tender section of our website URL: https://www.tatapower.com/tender/tenderlist.aspx).

Eligible parties willing to participate in above tender may submit their Expression of Interest along with the tender fee for issue of bid document latest by 31" August 2024.



TATA POWER The Tata Power Company Limited

(Mundra Thermal Power Station - UMPP) Tunda Vandh Road, Tunda Village, Mundra, Kutch, Gujarat

#### Reg. Office: Bombay House, 24 Homi Modi Street, Mumbai - 400 001 NOTICE INVITING EXPRESSION OF INTEREST

The Tata Power Company Limited hereby invites Expression of Interest (EOI) from eligible bidders for the following requirement for 4150 MW UMPP Mundra Thermal Power Station: Supply and service for replacement of aluminium enclosure in panels (Ref.: MTPS25VS783) Supply and service for relay retrofitting in MV switchgear feeders (REF: MTPS25VS788)

3. AMC services for EOT, Gantry and Hoists (Ref: MTPS25AD775) For prequalification requirements, tender fee, bid security etc., please visit Tender section of our

website (URL: https://www.tatapower.com/tenders) and refer detailed Tender Notice for subject tender. Eligible bidders willing to participate in this tender may submit their Expression of Interest along with the Tender Fee latest by 02/09/2024.

SRI ADHIKARI BROTHERS TELEVISION NETWORK LTD SRI ADHIKARI BROTHERS TELEVISION NETWORK LTD

CIN: L32200MH1994PLC083853 Regd. Off.: 6" Floor, Adhikari Chambers, Oberoi Complex, New Link Road,

Andheri (West), Mumbai 400 053 E-mail: investorservices@adhikaribrothers.com; Website: www.adhikaribrothers.com; Tel.: 022 - 4023 0000: Fax: 022 - 2639 5459

#### INFORMATION REGARDING 29" (TWENTY-NINTH) ANNUAL GENERAL MEETING OF THE COMPANY

The members are hereby informed that the 29" (Twenty-Ninth) Annual General Meeting ("AGM") of the members of Sri Adhikari Brothers Television Network Ltd. ("Company") will be held on Monday, September 16, 2024 at 10:30 A.M. (IST), through Video Conferencing ("VC")/Other Audio Visual Means ("OAVM"), in compliance with the applicable provisions of the Companies Act, 2013 ("Act") and rules framed thereunder, read with the applicable circulars issued by the Ministry of Corporate Affairs and the Securities and Exchange Board of India (collectively referred to as 'relevant circulars'), to transact the businesses as set out in the Notice of the AGM.

in compliance with the relevant circulars, the Notice of the AGM along with Annual Report for the Financial Year 2023-24 is being sent only through electronic mode by e-mail to those Members, whose names appear in the Register of Members/Beneficial Owners maintained by the Depositories as on Friday, August 16, 2024 and whose email addresses are registered with the Company or Link Intime (India) Private Limited, Registrar and Share Transfer Agents ("RTA") or their respective Depository

The Notice of AGM and the Annual Report for the Financial Year 2023-24 will be made available on the website of the Company at http://www.adhikaribrothers.com/, website of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively, and on the website of the National Securities Depository Limited ("NSDL") at https:// www.evoting.nsdl.com. Necessary arrangements have been made by the Company with NSDL to facilitate Remote e-voting and E-voting during the AGM.

Members can join and participate in the AGM through VC/OAVM facility only. The instructions for joining the AGM and the manner of participation in the Remote e-voting or casting vote through E-voting during AGM will be provided in the Notice of the AGM. Members participating through the VC/OAVM facility shall be counted for the purpose of reckoning the quorum under Section 103 of the Act.

Members who have not registered their e-mail address with the Company/Depository or any person. who acquires shares of the Company and becomes a Member of the Company after the Notice has been sent electronically by the Company, and holds shares as of the cut-off date, i.e. Monday, September 09, 2024, such members may obtain the User ID and password by sending a request at helpdesk.evoting@nsdl.com or mt.helpdesk@linkintime.co.in. However, if a Member is already registered with NSDL for Remote e-voting and E-voting during AGM, then existing User ID and password can be

Members who have not registered their email address and holding Equity Shares in Demat form are requested to register their e-mail address with the respective DPs and the Members holding Equity Shares may get their e-mail addresses registered with RTA of the Company by submitting Form ISR-1 (available on the website of the Company at http://www.adhikaribrothers.com/general-info/ duly filled and signed alongwith requisite documents to mt.helpdesk@finkintime.co.in.

The Members are requested to carefully read all the Notes set out in the Notice of the AGM and in particular, instructions for joining and attending the AGM through VC/OAVM, manner of casting vote: through Remote e-voting and E-voting during the AGM.

For Sri Adhikari Brothers Television Network Ltd.

CS Hanuman Patel Place: Mumbal Company Secretary & Compliance Officer Date: August 21, 2024 M. No. A55616

**Electrosteel Castings Limited** 

CIN: L27310OR1955PLC000310 Registered Office: Rathod Colony, Rajgangpur, Sundergarh, Odisha 770 017, India

Tel. No.: +91 06624 220 332; Fax: +91 06624 220 332 Website: www.electrosteel.com; E-mail ID: companysecretary@electrosteel.com

## (for attention of Equity Shareholders of the Company)

Sub:Transfer of Equity Shares of the Company to the DEMAT Account of the Investor Education and Protection Fund Authority This Notice is published pursuant to the provisions of Section 124(6) of the Companies Act, 2013 ('Act'). read together with the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and

Refund) Rules, 2016 and amendments thereof ('Rules'). Section 124(6) of the Act provides that all shares in respect of which dividend has not been paid or claimed for seven consecutive years or more shall be transferred by the Company in the name of Investor Education and Protection Fund.

Adhering to the various requirements set out in the Rules, the Company has communicated to the concerned shareholders, at their latest available addresses, who have not claimed their dividend(s) for the Financial Year 2016-17 and onwards, for taking appropriate action(s).

The Company has uploaded details of such shareholders along with their folio number or DP ID/Client ID and number of Equity Shares due for transfer to DEMAT Account of the Investor Education and Protection Fund Authority ('Authority') on its website, www.electrosteel.com. The shareholders are requested to refer to the website to verify the details of dividends not encashed and the Equity Shares liable to be transferred to the DEMAT Account of the Authority.

The concerned shareholders, holding Equity Shares in physical form and whose Equity Shares are liable to be transferred to DEMAT Account of the Authority, may note that the Company would issue new share certificate(s) in lieu of the original share certificate(s) held by them for the purpose of transfer to the DEMAT Account of the Authority as per the Rules and upon such issue, the original share certificate(s) will stand automatically cancelled and be deemed non-negotiable. The concerned shareholders, holding Equity Shares in dematerialised form and whose Equity Shares are liable to be transferred to DEMAT Account of the Authority, may note that the Company would inform the depository by way of Corporate Action for transfer of shares in favour of DEMAT Account of the Authority. The shareholders may further note that the details uploaded by the Company on its website should be regarded and shall be deemed adequate notice in respect of issue of the new share certificate(s) by the Company for the purpose of

transfer of Equity Shares to DEMAT Account of the Authority. The Shareholders may note that both the unclaimed dividend and the shares transferred to the IEPF Authority/DEMAT Account of the Authority including all benefits accruing on such shares, if any, can be claimed back by them from IEPF Authority after following the procedure prescribed in the Rules: In case the Company does not receive any valid claim from the concerned shareholder by 15 October,

2024 the Company shall with a view to comply with the aforesaid requirements set out in the Rules transfer the shares to the DEMAT Account of the Authority. In case the shareholders have any queries/clarifications on the subject matter and the Rules, they may

contact the Company at its Registered Office or Maheshwari Datamatics Pvt. Ltd., the Company's Registrar and Transfer Agent, at 23, R. N. Mukherjee Road, 5th Floor, Kolkata 700 001, Tel. No.: +91 33 2248 2248/2243 5029; E-mail ID: mdpldc@yahoo.com.

For Electrosteel Castings Limited

Place: Kolkata Date : 21 August, 2024

Indranil Mitra Company Secretary ICSI: A20387

OFFER OPENING ADVERTISMENT FOR THE BUY BACK OF EQUITY SHARES THROUGH TENDER OFFER UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUYBACK OF SECURITIES) REGULATIONS, 2018, ("SEBI BUYBACK REGULATIONS") AS AMENDED FOR THE ATTENTION OF EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF THE EQUITY SHARES OF



# **DHANUKA AGRITECH LIMITED**

Corporate Identification Number: L24219HR1985PLC122802 Registered Office & Correspondence Address: Global Gateway Towers, MG Road, Near Guru Dronacharva Metro Station.

Gurugram - 122 002, Harvana, India | Tel: +91 124 434 5000 | Website: www.dhanuka.com | Email: investors@dhanuka.com Contact Person: Jitin Sadana, Company Secretary and Compliance Officer BUYBACK OF UPTO 5,00,000 (FIVE LAKH) FULLY PAID-UP EQUITY SHARES, OF FACE VALUE OF ₹ 2/- (RUPEES TWO) EACH ("EQUITY SHARES")

REPRESENTING 1.10% OF THE PAID-UP EQUITY SHARE CAPITAL OF THE COMPANY AS ON MARCH 31, 2024 ("BUYBACK"). THE BUYBACK WILL BE UNDERTAKEN ON A PROPORTIONATE BASIS. FROM THE ELIGIBLE SHAREHOLDERS HOLDING EQUITY SHARES AS ON AUGUST 16, 2024 ("RECORD DATE"). BY WAY OF A TENDER OFFER THROUGH THE STOCK EXCHANGE MECHANISM ("TENDER OFFER"). FOR CASH AT A PRICE OF ₹ 2,000 (RUPEES TWO THOUSAND ONLY) ("BUYBACK PRICE") PER EQUITY SHARE FOR AN AGGREGATE AMOUNT OF UPTO ₹ 100 CRORES (RUPEES ONE HUNDRED CRORES ONLY) ("BUYBACK SIZE").

This Offer Opening Advertisement is to be read together with: a) the public announcement in connection with the Buyback published on August 06, 2024 in the following newspapers: i) Financial Express (English - all

dhanuka

editions) and ii) Jansatta (Hindi - all editions) ("Public Announcement"); b) the letter of offer dated August 20, 2024 in connection with the Buyback ("Letter of Offer").

Capitalised terms used but not defined in this Offer Opening Advertisment shall have the same meaning assigned to such terms in the Letter of Offer. The dispatch of the Letter of Offer, Tender form (the Form of Acceptance-cum-Acknowledgement) along with SH-4 Form to all the Eligible Shareholders of the Company holding Equity Shares on the Record Date i.e. Friday, August 16, 2024 has been completed by August 20, 2024 through electronic mode to the shareholders whose e-mail ids are available with the Depositories / Company and through speed post / registered post at the address registered in India

for all the remaining shareholders. Record Date and Ratio of Buyback as per the Buyback Entitlement in each Category:

The Buyback Entitlement ratio for the shareholders is as below:

Category of Shareholders	Ratio of Buyback	
Reserved category for Small Shareholders	3 Equity Shares for every 28 Equity Shares held on the Record Date	
General category for all other Eligible Shareholders	5 Equity Shares for every 528 Equity Shares held on the Record Date	

For details, refer to "Record Date and Ratio of Buyback as per the Buyback Entitlement in each Category" on page 28 of the Letter of Offer. Instruction to Eligible Shareholders

All the Eligible Shareholders of the Company, holding shares in dematerialized and physical form, registered or unregistered are eligible to participate in this Buyback at any time during the period from Buyback Opening Date to Buyback Closing Date ("Tendering Period") for this Buy-Back: (a) In case the Shares are held in Dematerialised Form: Eligible Shareholders who desire to tender their Equity Shares in the electronic form under the

Buyback would have to do so through their respective Seller Member by indicating to their broker the details of Equity Shares they intend to tender under

the Buyback as per the procedure specified in Clause 20.23 on page 34 of the Letter of Offer. (b) In case the Shares are held in Physical Form: Eligible Shareholders holding Equity Shares in physical form may participate in the Buyback through their

respective Selling Broker by providing the relevant information and documents as mentioned in Clause 20.24 on page 35 of the Letter of Offer. (c) In case of non-receipt of the Letter of Offer: The Eligible Shareholder may tender Equity Shares under the Offer in terms of the procedure specified in

Clause 20.27 on page 39 of the Letter of Offer. The Letter of Offer and Tender Form (the Form of Acceptance-cum-Acknowledgement) is available on the website of the Company (www.dhanuka.com), SEBI (www.sebi.gov.in), the Registrar to the Buyback (www.bigshareonline.com), the Manager to the Buyback (www.sundaecapital.com) and Stock

Exchanges, BSE (www.bseindia.com) and NSE (www.nseindia.com). In case of non-receipt of the Letter of Offer, the Eligible Shareholders, if they so desire,

may download the Letter of Offer and Tender Form (the Form of Acceptance-cum-Acknowledgement) from the websites indicated above. ELIGIBLE SHAREHOLDERS CAN ALSO CHECK THEIR ENTITLEMENT ON THE WEBSITE OF THE REGISTRAR TO THE BUYBACK BY FOLLOWING THE STEPS GIVEN BELOW.

- Click on https://www.bigshareonline.com/BuyBack.aspx
- 2. Select the name of the Company Dhanuka Agritech Limited
- Select holding type "Physical" or "NSDL" or "CDSL" or "PAN" Based on the option selected above, enter your "Folio Number" or "NSDL DPID/Client ID" or "CDSL Client ID" or "PAN".
- Enter the security code and click on submit.
- Click on 'View' button
- 7. The entitlement will be provided in the pre-filled 'FORM OF ACCEPTANCE-CUM ACKNOWLEDGEMENT'

Eligible Shareholders have to ensure that their bid is entered by their respective Seller Member in the electronic platform to be made available by NSE before the Buyback Closing Date.

SCHEDULE OF ACTIVITIES **Particulars** Date Day August 22, 2024 Date of Opening of the Buyback Thursday Date of Closing of the Buyback August 28, 2024 Wednesday Last date of receipt of the completed Tender Forms and other specified documents by the Registrar to the Buyback August 28, 2024 Wednesday Last date for settlement of bids on the Stock Exchange September 04, 2024 Wednesday

Further, under Clause 10.15 and 10.16 of the Public Announcement, with regard to the delivery of original Equity Share certificate(s), Tender Form, Transaction Registration Slip (TRS) or any other documents, as the case may be, to the Registrar to the Buyback, shall be read as below: "Eligible Shareholders who cannot hand deliver the Tender Form and other documents at the Office of Registrar to the Buyback, may send the same by registered post/ speed post/ courier, at their own risk, superscribing the envelope as "Dhanuka Agritech Limited - Buyback 2024-25", to the Registrar to

the Buyback on or before the Buyback Closing Date." Further, Eligible Shareholders are required to refer to Clause 20 of the Letter of Offer ("Procedure for Tender Offer and Settlement") in relation to the detailed procedure for tendering their Equity Shares in the Offer and are required to adhere to and follow the procedure outlined therein.

For and on behalf of the Board of Directors of Dhanuka Agritech Limited

Mahendra Kumar Dhanuka Chairman (DIN: 00628039)

Sd/-Rahul Dhanuka Managing Director (DIN: 00150140)

Jitin Sadana Company Secretary and Compliance Officer (FCS-7612)

Place: Gurugram Date: August 20, 2024

New Delhi

Date: August 20, 2024 Place: Hyderabad

financialexp.epapr.in \_\_\_\_\_

जनसता

### सर शादी लाल एंटरप्राइजेज लिमिटेड

**पंजी. कार्यालय** : अपर दोआब शुगर मिल्स, शामली 247776 (यू.पी.) सीआईएन L51909UP1933PLC146675 वेबसाइट www.sirshadilal.com ई-मेल : ajay.jain@ssel.trivenigroup.com फोन : 01398-250090

### 90वीं वार्षिक साधारण सभा तथा दूरस्थ ई-वोटिंग की सूचना

वार्षिक साधारण बैठक एतदद्वारा राचना प्रदान की जाती हैं की सर शादी लाल एंटरप्राइजेज लिमिटेंड के सदस्यों की 90वीं वार्षिक साधारण बैठक, शुक्रवार, 13 सितम्बर, 2024 को दोपहर: 1:00 बजे (आईएसटी) विढियो कॉन्फ्रेसिंग (वीसी) / अन्य आढियो विज्ञाल माध्यम (ओएवीएम) द्वारा कारपोरेट कार्य मंत्रालय ("एमसीए") द्वारा जारी सामान्य परिपत्र संख्या 9/2023 दिनांकित सितम्बर 25, 2023. साथ में पंतित परिपत्र संख्या 20/2020 दिनांकित गई 5, 2020, एवं समय-समय पर जारी अन्य लाग् परिपत्रों और सिक्योरिटीज एण्ड एक्सचेन्ज बोर्ड ऑफ इण्डिया ("सेबी") द्वारा जारी परिपत्र संख्या सेबी/एचओ/सीएफडी/सीएफडी-पीओडी-2/पी/ सीआईआर-2023/167 दिनाकित 7 अक्टूबर 2023, जिन्हें संयुक्त रूप से संदर्शित किया गया है (प्रासांगिक परिपन्न) के अनुसार उपरोक्त एजीएम की सूचना में वर्णित व्यवसाय निष्पादित करने हेतु आयोजित की जानी तयं की गई हैं। सभी सदस्य वीसी/ओएवीएम द्वारा एजीएम में भाग ले सकेंगें अथवा

https://emeetings.kfintech.com पर लाइव वेब कास्ट देख सकेंगें। प्रासमिक परिपत्रों के अनुसार कम्पनी ने एजीएम की सूचना तथा 2023-24 की वार्षिक रिपोर्ट कम्पनी के उन सभी सदस्यों को जिनके ईंगेल पते कम्पनी/डिपाजटरीज भागीदार/कम्पनी के रजिस्ट्रार एण्ड शेयर इस्तांतरण एजेन्ट, अंलकित असाइमेन्ट लिमिटेड, ('अंलकित') के पास पंजीकृत हैं, इलेक्ट्रोनिकली माध्यम द्वारा 20 अगस्त, 2024 को ग्रेशण का कार्य पूरा कर लिया है। ये कागजात कम्पनी की वेबसाइट www.sirshadilal.com तथा स्टॉक एक्सचेंज की वेबसाइट बीएसई लिमिटेड www.bseindia.com पर तथा केफिनटेक की वेबसाइट https://emeetings.kfintech.com पर ठाऊनलोड के लिए उपल्बंघ है।

इलेक्ट्रानिक माध्यम द्वारा वोटिंग कंपनीज अधिनियम 2013 की धारा 108 और इसके साथ पठित कम्पनीज (प्रबंधन तथा प्रशासन) नियम 2014 के संशोधित नियम 20 तथा सेबी (सूची दायित्वों एवं प्रकटीकरण आवश्यकताओं) के विनियम, 2015 में संशोधन के विनियमन 44 के प्रावधानों के अनुसरण में, कम्पनी अपने सभी सदस्यों को एजीएम सूचना में निर्धारित सभी प्रस्तावों पर केफिनटेक द्वारा प्रदान की जाने वाली ई-मतदान सेवाओं के माध्यम से दूरस्थ ई-मतदान (एजीएम स्थान के अलावा) और एजीएम पर मतदान (इनस्टा पोल) इलेक्ट्रानिक रूप से अपने वोटों का उपयोग कराने की सुविधा प्रदान करा रही है। इस उदेश्य के लिए विस्तारित प्रक्रिया / निर्देश एजीएम की सूचना के अनुदेशों तथा साथ में केफिनटेक की वेबसाइट i.e https://evoting.kfintech.com में है। सभी सदस्यों को सचित किया

(क) एजीएम के नोटिस में निर्धारित साधारण और विशेष व्यवसायों को इलेक्ट्रॉनिक मतदान के माध्यम से निष्पादित किया जा सकता है।

(ख) दूरस्थ ई-मतदान अवधि मंगलवार, 10 सितम्बर, 2024 को (प्रात: 9:00 बजे आईएसटी) पर प्रारम्भ

(ग) दूरस्थ ई-मतदान अवधि वीरवार, 12 सितम्बर, 2024 को (सायं: 5:00 बजे आईएसटी) पर समाप्त

(घ) इलेक्ट्रॉनिक्स माध्यम द्वारा मतदान करने की पात्रता निर्धारित करने की कट ऑफ डेट (दूरस्थ ई-मतदान और एजीएम पर मतदान) शुक्रवार, 6 सितम्बर, 2024 है। (ड) कोई व्यक्ति जो एजीएम का नोटिस 9 अगरत, 2024 को भेजें जाने के बाद कम्पनी का

सदस्य बना हो तथा कट ऑफ तिथि यानि शुक्रवार, ६ सितम्बर, २०२४ को शेयरों को घारित करतें हो, ई-मतदान करनें के लिए यूजर आईडी तथा पासवर्ड एजीएम की सूचना में निर्धारित प्रक्रिया का पालन कर प्राप्त कर सकतें हैं। (च) सदस्यमण नोट करें कि (i) दूरस्थ ई-मतदान के लिये वोटिंग मापांक केफिनटेक द्वारा वीरवार, 12 सितम्बर, 2024 (5.00 बजे आईएसटी) के बाद निरस्त कर दिया जायेगा तथा सदस्य द्वारा प्रस्ताव पर एक बार बोट देने पर उसे बाद में बदलने की अनुमति नहीं होगी; (ह) जिन सदस्यों ने एजीएम से पहले दूरस्थ ई-मतदान द्वारा जपना बोट दे दिया हो, वो एजीएम में उपस्थित हो सकते हैं, लेकिन फिर से वोट देने के लिए अधिकृत नहीं होंगे (iii)

पंजिका / लामदाई स्वामी की सूची में अंकित होगा, केंवल वहीं दूरस्थ ई–मतदान / एजीएम में ई-मतदान करने की सुविधा का हकदार होगा। (छ) एजीएम का नोटिस कंपनी की वेबसाइट www.sirshadiial.com और Kfintech की वेबसाइट https://emeetings.kfintech.com पर भी उपलब्ध है।

एक व्यक्ति, जिसका नाम कट-ऑट तिथि को डिपाजटरीज द्वारा बनाये गये सदस्यों की

(ज) यदि आपके पास ई-मतदान के बारे में कोई प्रश्न अथवा समस्या है, तो आप केफिनटेक को evoting@kfintech.com अथवा टोल फ्री नम्बर 1800-309-4001 पर सम्पर्क कर सकते हैं अधवा सुश्री सी, शोभा आनंद, उपाध्यक्ष के ई-मेल shobha.anand@kfintech.com या दरमाष-040-67162222 पर एजीएम के दिन ई-मतदान सुविधा से सम्बन्धित किसी भी शिकायत के लिए संपर्क कर सकते हैं।

एजीएन में वीसी / ओएवीएन द्वारा शामिल होने की प्रक्रिया कम्पनी अपने सदस्यों को एजीएम में भाग लेने के लिए वीसी/ओएवीएम की सुविधा प्रदान करायेगी। ई-मतदान के लिए प्रयोग की जाने वाली लागइन साख साथ में वीसी / ऑएवीएम द्वारा एजीएम में भाग लेने के लिए प्रयोग की जा सकती है। एजीएम में भाग लेने की प्रक्रिया एजीएम की सूचना में वर्णित की गई है। सदस्यगण उस पर https://emeetings.kfintech.com पर "AGM video

conference" को विस्तक कर पहेंच सकते हैं। सदस्यों से अनुरोध है वे एजीएम की सूचना में वर्णित सभी नोट्स को सावधानी पूर्वक, विशेषकर एजीएम में भाग लेने के लिए अनुदेशों, दूरस्थ ई--मतदान द्वारा वोट देने के तरीके अथवा एजीएम

के दौरान इनस्टा पोल को पढ़ें। कते सर शादी लाल एंटरप्राइजेज लिमिटेड अजय कुमार जैन तिथि : 20 अगस्त, 2024

कम्पनी सचिव एवं अनुपालन अधिकारी

फॉर्म नं 5 डीआरटी / लखनऊ ऋण वस्ती न्यायाधिकरण 600 / 1, यूनिवर्सिटी रोड, हनुमान सेतु मंदिर के पास, लखनऊ-226007 (क्षेत्राधिकार-उत्तर प्रदेश का भाग)

दिनांक: 07.08.2024 (ऋण वसूली न्यायाधिकरण (प्रक्रिया नियम, 1993) के नियम 12 और 13 के साथ पठित ऋण वसूली और दिवालियापन अधिनियम, 1993 की धारा 19(3) के तहत प्रतिवादी को समन)

मूल आवेदन संख्या 126/2024 आईडीबीआई बैंक लिमिटेड ...आवेदक प्रतिवादी.

श्री मनीष कुमार और अन्य सेवा में, श्री मनीष कुमार वयस्क आयु, के पुत्र श्री सुरेश चंद्र मिश्रा,

निवासी मकान नंबर सी–70, सेक्टर–20, नोएडा, उत्तर प्रदेश, 2. श्रीमती काजल कुमारी वयस्क आयु की पत्नी श्री मनीष कुमार निवासी, मकान नंबर सी-70, सेक्टर-20, नोएडा, उत्तर प्रदेश उपरोक्त उल्लिखित आवेदन में, आपको इस ट्रिब्यूनल में व्यक्तिगत रूप से या अपने विधिवत अधिकृत एजेंट या कानूनी

पेशेवर के माध्यम से दस्तावेजों और हलफनामों (यदि कोई हो) के साथ दो सेटों में पेपर बुक फॉर्म में जवाब दाखिल करने की आवश्यकता है, सम्मन के प्रकाशन के बाद आवेदक या उसके वकील / विधिवत अधिकृत एजेंट को इसकी प्रति प्रस्तुत करने के बाद और उसके बाद आपको 28.08.2024 को पूर्वाह्न 10.30 बजे ट्रिब्यूनल के समक्ष उपस्थित होना होगा। ऐसा न करने पर आवेदन पर सुनवाई की जाएगी और आपकी अनुपस्थिति में निर्णय लिया जाएगा। ऋण वसूली न्यायाधिकरण, लखनऊ

प्रपत्र - जी अमिरूचि की अमिव्यक्ति हेतु आमंत्रण मेसर्स साया ऑटोमोबाइल्स लिमिटेड, दिल्ली में ऑटोमोबाइल क्षेत्र में कार्यरत

इन्सॉल्वेंसी एंड वेंकरप्सी बोर्ड ऑफड इंडिया (कॉर्पोस्ट व्यक्तियों के लिए ऋण शोध अक्षमता समाधान प्रक्रिया) विनियमावली, 2016 के विनियम 36 ए के उप विनियम (1) के अधीन प्रासंगिक विवरण कॉर्पोरेट देनदार का नाम मेसर्स साया ऑटोमोबाइल्स लिमिटेड PAN: AACCS3131P PAN एवं CIN/LLP NO. सहित CIN: U74899DL1984PLC018058 पंजीकृत कार्यालय का पता 30-31म्युनिसिपल मार्केट कनॉट प्लेस, दिल्ली- 110001 वेबसाईट का URL वेबसाइट उपलब्ध नहीं है **उस स्थान का विवरण जहाँ बहुमत निश्चित** ए- 21 -22, जीटी करनाल रोड, औद्योगिक क्षेत्र, सम्पति स्थित हैं आजादपुर, विल्ली – ॥००३३ मुख्य उत्पादों/ सेवाओं की स्थापित क्षमता कपनी मेससे मारुति सुजुकी इंडिया लिमिटेड की चार पहिया बाहनों की डीलरशिप के व्यवसाय में लगी हुई है और ज्ञोरून के माध्यम से मारुति कारों की बिकी और वर्कशॉप में मारुति कारों की सर्विसिंग के लिए शोरूम का सफलतापूर्वक संचालन कर रही है। पिछले विलीय वर्ष में देचे गये मुख्य जीएसटी टर्नओवर: 8,55,45,120/-उत्पादों/सेवाओं की मात्रा एवं मृत्य व्यावसायिक प्राप्तियां: 1,54,50,882/— (वित्त वर्ष: 2023–24) आयकर पोर्टल से डाउनलोड किए गए टीआईएस के अनुसार कर्मधारियों/कामगारों की संख्या 78 (अठहत्तर) कर्मचारी एवं श्रमिक आगे का विवरण समाहित दो वर्षों के अतिम ए-21-22, जीटी करनाल रोड, औद्योगिक क्षेत्र, जपलब्ध वित्तीय विवरणों (अनुसुचियों के साथ), आजादपुर, दिल्ली – 110033 और आवश्यक विवरण लेनदारों की सूची, प्रक्रिया की बाद की घटनाओं। गोपनीय वचनबद्धता प्रस्तुत करके ईमेल के लिए प्रासंगिक विधियों सहित ज्यलब हैं: irp.saya@gmail.com पर मागे जा सकते हैं। समाधान आवेदकों के लिए पात्रता संहिता की आवश्यक विवरण ईमेल धारा 25(2)(एच) के तहत यहां उपलब्ध है: |irp.saya@gmail.com पर मांगा जा सकता है 🕪 अभिरुचि की अभिव्यक्ति की प्राप्ति के लिए अंतिम तिथि | 06.09.2024 संभावित समाधान आवेदकों की अन्तरिम सूची 16.09 2024 जारी करने की तिथि अन्तरिम सूची पर आपत्तियां प्रस्तृत करने की | 21.09.2024 संगावित समाधान आवेदकों की अंतिम सूची | 01:10:2024 जारी करने की तिथि संभावित समाधान आवेदकों को सूचना ज्ञापन, 06.10.2024 (गोपनीय वचनवद्धता के अधीन) मृल्यांकन मेट्रिक्स और समाधान योजनाओं के लिए अनुरोध जारी करने की तिथि

01.11.2024

irp.saya@gmail.com

दिनांक: 21/08/2024

स्थान : रुद्रपुर

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सी-51, पहली मंजिल, कॉर्पोरेशन बैंक बिल्डिंग,

पंजीकरण सं. IBBI/IPA-001/IP-P00075/2017-18/10160

आईबीबीआई के साथ पंजीकत ईमेल: carajivbhatnagar@gmail.com

आवास विकास, नैनीताल रोड, रुद्रपुर- उत्तराखंड-263।53



स्थान : शामली, यू.पी.

# DHANUKA AGRITECH LIMITED

BOARD OF INDIA (BUYBACK OF SECURITIES) REGULATIONS, 2018, ("SEBI BUYBACK REGULATIONS") AS AMENDED FOR THE ATTENTION OF EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF THE EQUITY SHARES OF

> Corporate Identification Number: L24219HR1985PLC122802 Registered Office & Correspondence Address: Global Gateway Towers, MG Road, Near Guru Dronacharya Metro Station, Gurugram - 122 002, Haryana, India | Tel: +91 124 434 5000 | Website: www.dhanuka.com | Email: investors@dhanuka.com Contact Person: Jitin Sadana, Company Secretary and Compliance Officer

BUYBACK OF UPTO 5,00,000 (FIVE LAKH) FULLY PAID-UP EQUITY SHARES, OF FACE VALUE OF ₹ 2/- (RUPEES TWO) EACH ("EQUITY SHARES") REPRESENTING 1.10% OF THE PAID-UP EQUITY SHARE CAPITAL OF THE COMPANY AS ON MARCH 31, 2024 ("BUYBACK"). THE BUYBACK WILL BE UNDERTAKEN ON A PROPORTIONATE BASIS, FROM THE ELIGIBLE SHAREHOLDERS HOLDING EQUITY SHARES AS ON AUGUST 16, 2024 ("RECORD DATE"), BY WAY OF A TENDER OFFER THROUGH THE STOCK EXCHANGE MECHANISM ("TENDER OFFER"), FOR CASH AT A PRICE OF ₹ 2,000 (RUPEES TWO THOUSAND ONLY) ("BUYBACK PRICE") PER EQUITY SHARE FOR AN AGGREGATE AMOUNT OF UPTO ₹ 100 CRORES (RUPEES ONE

HUNDRED CRORES ONLY) ("BUYBACK SIZE") This Offer Opening Advertisement is to be read together with:

a) the public announcement in connection with the Buyback published on August 06, 2024 in the following newspapers: i) Financial Express (English - all editions) and ii) Jansatta (Hindi - all editions) ("Public Announcement")

b) the letter of offer dated August 20, 2024 in connection with the Buyback ("Letter of Offer").

Capitalised terms used but not defined in this Offer Opening Advertisment shall have the same meaning assigned to such terms in the Letter of Offer.

The dispatch of the Letter of Offer, Tender form (the Form of Acceptance-cum-Acknowledgement) along with SH-4 Form to all the Eligible Shareholders of the Company holding Equity Shares on the Record Date i.e. Friday, August 16, 2024 has been completed by August 20, 2024 through electronic mode to the shareholders whose e-mail ids are available with the Depositories / Company and through speed post / registered post at the address registered in India for all the remaining shareholders.

Record Date and Ratio of Buyback as per the Buyback Entitlement in each Category:

Category of Shareholders	Ratio of Buyback	
Reserved category for Small Shareholders	3 Equity Shares for every 28 Equity Shares held on the Record Date	
General category for all other Eligible Shareholders	5 Equity Shares for every 528 Equity Shares held on the Record Date	

For details, refer to "Record Date and Ratio of Buyback as per the Buyback Entitlement in each Category" on page 28 of the Letter of Offer. Instruction to Eligible Shareholders

All the Eligible Shareholders of the Company, holding shares in dematerialized and physical form, registered or unregistered are eligible to participate in this Buyback at any time during the period from Buyback Opening Date to Buyback Closing Date ("Tendering Period") for this Buy-Back:

(a) In case the Shares are held in Dematerialised Form: Eligible Shareholders who desire to tender their Equity Shares in the electronic form under the Buyback would have to do so through their respective Seller Member by indicating to their broker the details of Equity Shares they intend to tender under the Buyback as per the procedure specified in Clause 20.23 on page 34 of the Letter of Offer.

(b) In case the Shares are held in Physical Form: Eligible Shareholders holding Equity Shares in physical form may participate in the Buyback through their respective Selling Broker by providing the relevant information and documents as mentioned in Clause 20.24 on page 35 of the Letter of Offer.

(c) In case of non-receipt of the Letter of Offer: The Eligible Shareholder may tender Equity Shares under the Offer in terms of the procedure specified in Clause 20.27 on page 39 of the Letter of Offer.

The Letter of Offer and Tender Form (the Form of Acceptance-cum-Acknowledgement) is available on the website of the Company (www.dhanuka.com) SEBI (www.sebi.gov.in), the Registrar to the Buyback (www.bigshareonline.com), the Manager to the Buyback (www.sundaecapital.com) and Stock Exchanges, BSE (www.bseindia.com) and NSE (www.nseindia.com). In case of non-receipt of the Letter of Offer, the Eligible Shareholders, if they so desire may download the Letter of Offer and Tender Form (the Form of Acceptance-cum-Acknowledgement) from the websites indicated above.

ELIGIBLE SHAREHOLDERS CAN ALSO CHECK THEIR ENTITLEMENT ON THE WEBSITE OF THE REGISTRAR TO THE BUYBACK BY FOLLOWING THE STEPS GIVEN BELOW.

Click on https://www.bigshareonline.com/BuyBack.aspx

2. Select the name of the Company - Dhanuka Agritech Limited Select holding type – "Physical" or "NSDL" or "CDSL" or "PAN".

4. Based on the option selected above, enter your "Folio Number" or "NSDL DPID/Client ID" or "CDSL Client ID" or "PAN".

Enter the security code and click on submit.

6. Click on 'View' button

The entitlement will be provided in the pre-filled 'FORM OF ACCEPTANCE-CUM ACKNOWLEDGEMENT'

Eligible Shareholders have to ensure that their bid is entered by their respective Seller Member in the electronic platform to be made available by NSE before the Buyback Closing Date.

SCHEDIII E DE ACTIVITIES

Particulars	Date	Day
Date of Opening of the Buyback	August 22, 2024	Thursday
Date of Closing of the Buyback	August 28, 2024	Wednesday
Last date of receipt of the completed Tender Forms and other specified documents by the Registrar to the Buyback	August 28, 2024	Wednesday
Last date for settlement of bids on the Stock Exchange	September 04, 2024	Wednesday

Transaction Registration Slip (TRS) or any other documents, as the case may be, to the Registrar to the Buyback, shall be read as below: "Eligible Shareholders who cannot hand deliver the Tender Form and other documents at the Office of Registrar to the Buyback, may send the same by registered post/ speed post/ courier, at their own risk, superscribing the envelope as "Dhanuka Agritech Limited - Buyback 2024-25", to the Registrar to

Further, under Clause 10.15 and 10.16 of the Public Announcement, with regard to the delivery of original Equity Share certificate(s), Tender Form,

the Buyback on or before the Buyback Closing Date." Further, Eligible Shareholders are required to refer to Clause 20 of the Letter of Offer ("Procedure for Tender Offer and Settlement") in relation to the detailed

procedure for tendering their Equity Shares in the Offer and are required to adhere to and follow the procedure outlined therein. For and on behalf of the Board of Directors of

Dhanuka Agritech Limited

Place: Gurugram

Date: August 20, 2024

Mahendra Kumar Dhanuka Chairman (DIN: 00628039)

Rahul Dhanuka **Managing Director** (DIN: 00150140)

Jitin Sadana Company Secretary and Compliance Officer (FCS-7612)

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varthana वर्थाना फाइनेंस प्राइवेट लिभिटेड

पंजीकृत कार्यालयः नंबर 5 बीसी-110, वरसिद्धि तीसरी मंजिल, आवटर रिंग रोड, सर्विस रोड, तीसरा लेआउट, कल्याण नगर, बैंगलोर-560043 वेबसाइटः www.varthana.com, ईमेलः care@varthana.com, फोनः 080-68455777, शाखा कार्यालयः संख्या 402, चौथी मंजिल, प्रतीक सेंटर, एयू स्मॉल बैंक के पास, संजय प्लेस, आगरा – 282002

क्जा सूचना |नियम 8(1)| (अचल संपत्ति के लिए)

जबकि, नीचे हस्ताक्षरकर्ता **मैसर्स वर्थना फाइनेंस प्राइवेट लिमिटेड (पर्व में मैसर्स थिरुमनी फाइनेंस** प्राइवेट लिमिटेड के नाम से ज्ञात) आगरा के प्राधिकृत अधिकारी होने के नाते, वित्तीय आस्तियों का प्रतिभृतिकरण और पुनर्निर्माण तथा प्रतिभृति हित प्रवर्तन अधिनियम, 2002 (2002 का 54) के अंतर्गत और प्रतिभृति हित (प्रवर्तन) नियम, 2002 के नियम 3 के साथ पठित धारा 13(12) के तहत प्रदत्त शक्तियों का प्रयोग करते हुए आवेदकों / सह-आवेदकों / बंधककर्ताओं को ऋण खाता संख्या S18AGR-AGR-002691, U20AGR-AGR-014993 में दिनांक 03-06-2024 को एक मांग नोटिस जारी किया जिसमें 1. मैसर्स बृज शिव यू.एम विद्यालय, इसके अधिकृत हस्ताक्षरकर्ता द्वारा प्रतिनिधित्व, ग्राम एवं पोस्ट राल, मथुरा, मुख्य मार्ग पर, मथुरा, उत्तर प्रदेश –281504 | 2. मैसर्स. बृज शिव शिक्षा समिति, इसके अधिकृत हस्ताक्षरकर्ता द्वारा प्रतिनिधित्व, गांव और पोस्ट राल, मथुरा, मुख्य सड़क पर, मथुरा, उत्तर प्रदेश – 281504। 3. श्रीमती आरती सिंह, पत्नी भगत सिंह, राल, थोक भोज, मथुरा, उत्तर प्रदेश -281504. , 4. श्री भगत सिंह पुत्र श्री शिव चरण सिंह, राल, थोक भोज, मथुरा, उत्तर प्रदेश –281504। उक्त नोटिस में उल्लिखित राशि **रु**. **36,77,233 /— ((रुपये छत्तीस लाख सत्ताहत्तर हजार दो सौ तैंतीस मात्र)) को** 31-05-2024 तक चुकाने के लिए,, भुगतान की तारीख तक, मांग नोटिस में उल्लिखित विवरण के अनुसार, आकस्मिक व्यय, लागत और अन्य शुल्क आदि के साथ सहमत संविदात्मक ब्याज दर का पुनर्भुगतान, उक्त नोटिस की प्राप्ति की तारीख से 60 दिनों के भीतर करना है। तथापि, आवेदक / सह-आवेदक / बंधककर्ता ब्याज / अन्य शल्कों सहित पूर्ण राशि चकाने में असफल रहे हैं, अतः आवेदक / सह-आवेदक / बंधककर्ता विशेष रूप से तथा आम जनता को सुचित किया जाता है कि नीचे हस्ताक्षरकर्ता, मेसर्स वर्थना फाइनेंस प्राइवेट लिमिटेड, आगरा शाखा के प्राधिकृत अधिकारी होने के नाते, प्रतिभूति हित प्रवर्तन नियम, 2002 के नियम 8 के साथ पिठत उक्त अधिनियम की धारा 13(4) के अंतर्गत उसे प्रदत्त शक्तियों का प्रयोग करते हुए, आज दिनांक 16-08-2024 को नीचे वर्णित संपत्ति पर कब्जा ले लिया है।

आवेदकों / सह–आवेदकों / बंधककर्ताओं विशेष रूप से और आम जनता को एतद्दवारा संपत्ति से लेन-देन न करने की चेतावनी दी जाती है और संपत्तियों से कोई भी लेन-देन मेसर्स वर्थना फाइनेंस प्राइवेट लिमिटेड, आगरा द्वारा **14-08-2024 को रु. 38.74.568** / **-(रुपये अडतीस लाख** चौहत्तर हजार पांच सौ अड़सठ मात्र)) की राशि के लिए आकस्मिक व्यय, लागत और अन्य शुल्कों सहित भुगतान की तिथि तक ऊपर उल्लिखित सहमत संविदात्मक ब्याज दर के साथ प्रभारित किया जाएगा। आवेदकों / सह-आवेदकों / बंधककर्ताओं का ध्यान सुरक्षित परिसंपत्तियों को भूनाने के लिए उपलब्ध समय के संबंध में अधिनियम की धारा 13(8) के प्रावधानों की ओर आकृष्ट

**अचल संपत्ति का विवरणः** खाता संख्या 952, खसरा संख्या 296/2, माप 0.200 हेक्टेयर पर निर्मित संपत्ति का वह पूरा टुकड़ा, मंजा रियल, तहसील जिला मथुरा में स्थित है, और इस प्रकार घिरा हुआ है: पूर्व में: संडक, पश्चिम में: श्री अमर सिंह, कें कब्जे उत्तर में: श्री रोहन सिंह, के कब्जे दक्षिण में: श्री हिर सिंह कें कब्जे

दिनांकः 21-08-2024, स्थानः मांजा रियल तहसील हस्ता/- प्राधिकृत अधिकारी, वर्थना फाइनेंस प्राइवेट लिमिटेड

सम्पत्तियों की बिक्री के लिए सूचना मैसर्स क्लच ऑटो लिमिटेड (परिसमापन में)

CIN: L34300DL1971PLC005634 (माननीय एनसीएलटी आदेश दिनांकित 15 फरवरी, 2018 के माध्यम से परिसमापन प्रक्रिया के अधीन कम्पनी) कम्पनी का पंजीकृत कार्यालय : 2-ई/14 प्रथम तल, इंडिवालान एक्सटेंशन, नई दिल्ली डीएल 110055 आईएन. दिवाला और ऋणशोध अक्षमता संहिता, 2016 के अधीन आस्तियों की बिक्री

**आवेदन करने और दस्तावेज जमा करने हेत् अंतिम तिथि** : बृहस्पतिवार, 05 सितम्बर 2024

योग्य प्रतिभागी की घोषणा की तिथि : शुक्रवार, 06 सितम्बर 2024 आस्तियों का निरीक्षण अथवा सतर्कता जांच : शनिवार, 07 सितम्बर, 2024 से शूक्रवार, 13 सितम्बर 2024

योग्य प्रतिभागी द्वारा धरोहर राशि जमा (ईएमडी) जमा करने हेतू अंतिम तिथि सोमवार, 16 सितम्बर 2024 **ई-नीलामी की तिथि और समयः** बृहस्पतिवार, 19 सितंबर, 2024, सुबह 11:30 बजे से

(प्रत्येक 5 मिनट के असीमित विस्तार के साथ) क्लच ऑटो लिमिटेड (परिसमापन में) के स्वामित्व वाली संपत्तियों और संपत्तियों की बिक्री, जो माननीय राष्ट्रीय कंपनी कानून न्यायाधिकरण, बेंच VI, नई दिल्ली द्वारा नियुक्त

परिसमापक द्वारा परिसमापन एस्टेट का हिस्सा है। बिक्री ई-नीलामी मंच के माध्यम से अधोहस्ताक्षरी द्वारा की जाएगी

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बिक्री के लिए संपत्तियों का मल विवरणः ंजैसा है जहाँ है आधार / जैसा है जो है आधार / जो कुछ भी है आधार / कोई सहारा नहीं आधार):

परिसंपत्ति / स्थान पता / क्षेत्र ब्लॉक सं. 1. आरक्षित मूल्य 2. ईएमडी संयंत्र एवं मशीनरी और सी–10, एलजीएफ, लाजपत नगर 1. रु. 4,17,500/-पार्ट-।।।, नई दिल्ली-110024 उपकरण- वाहन 2. ড. 41,750/-(वर्तमान में तैनात) (टोयोटा इनोवा 2.5V)

ई—नीलामी की शर्तें और वाहनों के अन्य विवरण वेबसाइट यानी http://www.eauctions.co.in,

https://www.rrrinsolvency.com पर अपलोड किए गए हैं। कोई भी गंभीर और इच्छुक खरीदार इसे देख सकता है और इसके लिए बोली जमा कर सकता है। र् ई—नीलामी एजेंसी (लिंकस्टार इंफोसिस प्राइवेट लिमिटेड) की ओर से संपर्क व्यक्तिः श्री विजय पिपलिया / श्री अहमद ईमेल आईडीः admin@eauctions.co.in मोबाइल नंबरः

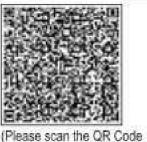
+91 9870099713, लिक्विडेटर की ओर से संपर्क व्यक्तिः सीए स्वाति अरोड़ा ईमेल आईडी – liquidator.clutch@gmail.com, दूरभाष नंबर, मोबाइल नंबर: +91 9999781153

अरुणव सिकदर, लिविवडेटर आईबीबीआई रजिस्टर सं.: IBBI/IPA-001/IP-P00022/2016-17/10047

पंजीकृत पताः सी–10, एलजीएफ, लाजपत नगर भाग– । । ।, नई दिल्ली–110024 दिनांकः २१ अगस्त, २०२४ स्थानः नई दिल्ली

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### PUBLIC ANNOUNCEMENT



to view the DRHP)



# INNOVISION LIMITED

dated January 11, 2007, issued by Registrar of Companies, National Capital Territory of Delhi and Haryana, India. The Company was converted into a public limited company pursuant to a resolution passed at the meeting of the Board of Directors held on October 24, 2010, and a special resolution passed in the extraordinary general meeting of the Shareholders held on November 19, 2010, and consequently, the name of the Company was changed to, 'SRT Innovision Services Limited' and a fresh certificate of incorporation dated December 22, 2010, was issued by the RoC. Thereafter, the name of the Company was changed to 'Innovision Limited' pursuant to resolution passed at the meeting of the Board of Directors held on January 17, 2011, and a special resolution passed in the extraordinary general meeting of the Shareholders held on February 8, 2011 and certificate of incorporation dated March 2, 2011, issued by the RoC consequent to change of name. For details relating, please see section titled "History and Certain Corporate Matters" on page 206 of the draft red herring prospectus dated August 19, 2024 (the "DRHP"), filed with the securities and exchange board of India ("SEBI") on August 19, 2024. Corporate Identity Number: U74910DL2007PLC157700

Registered Office: 1/209, First Floor, Sadar Bazar, Delhi Cantt, Delhi - 110 010, India; Telephone: +91 011 0289 7903; Corporate Office: Plot 251, 1st Floor, Udyog Vihar Phase-4, Gurgaon, Haryana - 122 015; Telephone: +91 124 438 7354

Contact Person: Jyoti Sachdeva, Company Secretary and Compliance Officer; Telephone: +91 124 438 7354; Email: cs@innovision.co.in; Website: www.innovision.co.in

THE PROMOTERS: LT COL RANDEEP HUNDAL AND UDAY PAL SINGH

INITIAL PUBLIC OFFER OF UP TO [ ◆] EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF INNOVISION LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹[•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[•] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹[•] MILLION ("OFFER") COMPRISING A FRESH ISSUE OF UP TO [...] EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹3,150 MILLION BY THE COMPANY (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 11,81,250 EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹[◆] MILLION BY THE PROMOTER SELLING SHAREHOLDERS ("OFFER FOR SALE") COMPRISING UP TO 5,90,625 EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹[●] MILLION BY LT COL RANDEEP HUNDAL AND UP TO 5,90,625 EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹[●] MILLION BY UDAY PAL SINGH (COLLECTIVELY, THE "PROMOTER SELLING SHAREHOLDERS" AND SUCH EQUITY SHARES, THE "OFFERED SHARES"). THE OFFER SHALL CONSTITUTE [•] % OF THE POST-OFFER PAID-UP SHARE CAPITAL OF THE COMPANY.

CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN [◆] EDITIONS OF THE [◆], AN ENGLISH LANGUAGE NATIONAL DAILY NEWSPAPER WITH WIDE CIRCULATION, AND [+] EDITIONS OF [+], A HINDI LANGUAGE NATIONAL DAILY NEWSPAPER WITH WIDE CIRCULATION (HINDI ALSO BEING THE REGIONAL LANGUAGE OF DELHI WHERE OUR REGISTERED OFFICE IS LOCATED), ATLEAST 2 WORKING DAYS PRIOR TO THE BID! OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES, IN ACCORDANCE WITH THE SEBI ICDR In case of any revision in the Price Band, the Bid/ Offer Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total

THE FACE VALUE OF THE EQUITY SHARES IS ₹10 EACH. THE PRICE BAND AND THE MINIMUM BID LOT SIZE WILL BE DECIDED BY THE COMPANY IN

Bid/Offer Period not exceeding ten Working Days. In cases of force majeure, banking strike or similar circumstances, the Company and the Promoter Selling Shareholders, in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of one Working Day, subject to the Bid / Offer Period not exceeding ten Working Days. Any revision in the Price Band, and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a public notice and also by indicating the change on the respective websites of the BRLM and at the terminals of the members of the Syndicate and by intimation to the Self-Certified Syndicate Bankes ("SCSBs") and other Designated Intermediaries and Sponsor Bank(s), as applicable The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended, (the "SCRR") read with Regulation 31 of the SEBI ICDR

Regulations. The Offer is being made through the Book Building Process, in compliance with Regulation 6(2) of the SEBI ICDR Regulations, where at least 75% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Category"), provided that the Company and Promoter Selling Shareholders in consultation with the BRLM, may allocate up to 60% of the QIB Category to Anchor Investors, on a discretionary basis (the "Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the price at which Equity Shares are allocated to Anchor Investors. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares of face value ₹ 10 each shall be added to the QIB Category (excluding the Anchor Investor Portion) ("Net QIB Category"). Further, 5% of the Net QIB Category shall be available for allocation on a proportionate basis to Mutual Funds only and the remainder of the Net QIB Category shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. If at least 75% of the Offer cannot be Allotted to QIBs, then the entire application money will be refunded forthwith. Further, not more than 15% of the Offer shall be available for allocation to non-institutional investors ("Non-Institutional Investors" or "Nils") ("Non-Institutional Category") of which one-third of the Non-Institutional Category shall be available for allocation to Bidders with a Bid size of more than ₹200,000 and up to ₹1,000,000 and two-thirds shall be available for allocation to Bidders with a Bid size of more than ₹1,000,000 provided that under-subscription in either of these two sub-categories of Non-Institutional Category may be allocated to Bidders in the other sub-category of Non-Institutional Category in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, not more than 10% of the Offer shall be available for allocation to retail individual investors ("Retail Individual Investors" or "Rils") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All Bidders (other than Anchor Investors) shall mandatorily participate in this Offer through the Application Supported by Block Amount ("ASBA") process, and shall provide details of their respective bank account (including UPI ID for UPI Investors (defined hereinafter)) in which the Bid Amount will be blocked by the SCSBs or the Sponsor Banks, as the case may be. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, specific attention is invited to section titled "Offer Procedure" on page 375 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that the Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with SEBI and with the Stock Exchanges on August 19, 2024.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for period of at least 21 days, from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in. on the websites of the Stock Exchanges, i.e., BSE at www.bseindia.com, NSE at www.nseindia.com where the equity shares are proposed to be listed, the website of the BRLM; i.e., Emkay Global Financial Services Limited at www.emkayglobal.com and the website of the Company at www.innovision.co.in. The Company hereby invites the public to give their comments on the DRHP filed with SEBI with respect to disclosures made in the DRHP. The public are requested to send a copy of their comments to SEBI and/or to the Company Secretary and Compliance Officer of the Company and/or the BRLM at their respective addresses mentioned herein. All comments must be received by SEBI and/or the Company and/or the BRLM and/or the Company Secretary and Compliance Officer of the Company at their respective addresses mentioned herein in relation to the Offer on or before 5:00 p.m. on the 21st day from the aforesaid date of filing of the DRHP with SEBI

Investment in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of the Company and the Offer, including the risks involved. The Equity Shares of face value ₹ 10 each in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to the section titled "Risk Factors" on page

30 of the DRHP. Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("Red Herring Prospectus") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP.

The Equity Shares, when offered, through the Red Herring Prospectus, are proposed to be listed on the Stock Exchanges. For details of the main objects of the Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 206 of the DRHP. The liability of the members of the Company is limited. For details of the share capital, capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see "Capital Structure" on page 77 of the DRHP.

BOOK RUNNING LEAD MANAGER

**EMKAY GLOBAL FINANCIAL SERVICES LIMITED** The Ruby, 7th Floor, Senapati Bapat Marg, Dadar (West), Mumbai 400 028, Maharashtra, India Telephone: +91 22 6612 1212; Email: innovision.ipo@emkayglobal.com Investor Grievance Email: ibg@emkayglobal.com Website: www.emkayglobal.com Contact Person: Pranav Nagar / Pooja Sarvankar SEBI registration number: INM000011229

KFIN TECHNOLOGIES LIMITED Selenium, Tower B, Plot No. 31 and 32 Financial District, Nanakramguda, Serlingampally Hyderabad, Rangareddi 500 032, Telangana, India Telephone: +91 40 6716 2222; Toll Free No.: 18003094001 E-mail: innovision.ipo@kfintech.com; Website: www.kfintech.com Investor grievance e-mail: einward.ris@kfintech.com Contact Person: M. Murali Krishna SEBI registration number: INR000000221

REGISTRAR TO THE OFFER

KFINTECH

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP

For INNOVISION LIMITED On behalf of the Board of Directors

Date : August 20, 2024 Place : Delhi

Company Secretary and Compliance Officer INNOVISION LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated August 19, 2024 with SEBI and the Stock Exchanges on August 19, 2024. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com, the website of the BRLM, i.e. Emkay Global Financial Services Limited at www.emkayolobal.com and the website of the Company at www.innovision.co.in. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" on page 30 of the DRHP. Potential investors should not rely on

the DRHP filed with SEBI for making any investment decision. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in 'offshore transactions as defined in, and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made.

CONCEPT

Jyoti Sachdeva