

# SURAJ INDUSTRIES LTD

Registered Office -Plot No. 2 Phase-3, Sansarpur Terrace, Distt. Kangra, H.P.-173212

CIN: L26943HP1992PLC016791

Email id- [secretarial@surajindustries.org](mailto:secretarial@surajindustries.org); Website- [www.surajindustries.org](http://www.surajindustries.org)

Telephone No: 01970-256414

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Date: January 06, 2025

To,  
BSE Limited,  
Phiroze Jeejeebhoy Tower,  
Dalal Street, Mumbai – 400001

Scrip Code: 526211

**Subject : Update on receipt of amounts towards First and Final call on the partly paid up equity shares of Suraj Industries Limited (“the Company”) and Forfeiture of remaining partly paid-up shares.**

**Dear Sir/Ma’am**

This is with reference to the captioned subject and pursuant to the (i) meeting of the Board of Directors of the Company held on Saturday, August 24, 2024, wherein the First and Final Call of Rs. 32.50/- (comprising Rs. 5/- towards face value and balance Rs. 27.50/- towards share premium) (“**First & Final Call**”), was considered and approved in respect of 29,97,375 outstanding partly paid-up equity shares having face value Rs. 10/- each (Rs. 5/- paid up) issued on rights basis pursuant to Letter of Offer dated July 04, 2024 and fixed Wednesday, September 04, 2024 as the record date for payment of First and Final Call on the partly paid-up equity shares of the Company, (ii) the meeting of the Rights Issue Committee of the Board of Directors of the Company held on Thursday, September 26, 2024 in which the committee approved the conversion of 25,68,563 partly paid-up equity shares having a face value of Rs.10/- each (Rs. 5 paid-up) in to fully paid-up equity shares having a face value of Rs.10/- each pursuant to receipt of Rs. 8,34,78,297.50/- (Rupees Eight Crore Thirty-Four Lakh Seventy-Eight Thousand Two Hundred Ninety-Seven and Fifty Paise Only), (iii) the meeting of the Rights Issue Committee of the Board of Directors of the Company held on Saturday, November 09, 2024 in which the committee approved the conversion of 3,97,592 partly paid-up equity shares having a face value of Rs.10/- each (Rs. 5 paid-up) in to fully paid-up equity shares having a face value of Rs.10/- each pursuant to receipt of Rs. 1,29,21,740/- (Rupees One Crore Twenty-Nine Lakh Twenty-One Thousand Seven Hundred and Forty Only) and (iv) the meeting of the Rights Issue Committee of the Board of Directors of the Company held on December 10,2024 in which the committee approved the conversion of 3,410 partly paid-up equity shares having a face value of Rs.10/- each (Rs. 5 paid-up) in to fully paid-up equity shares having a face value of Rs.10/- each pursuant to receipt of Rs. 1,10,825/- (Rupees One Lakh Ten Thousand Eight Hundred and Twenty Five Only).

The Company has sent 3<sup>rd</sup> and Final Reminder cum Forfeiture Notice for payment of First and Final Call notice to the shareholders of partly paid-up shares on December 12, 2024 for making payment towards the call money during the period from Friday, December 13, 2024 and will be closed on Friday, December 27, 2024 (“**Call Money Period**”).

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In furtherance to the above, the Company has received an amount of Rs. 5,64,655/- (Rupees Five Lakh Sixty Four Thousand Six Hundred and Fifty Five Only) on 17,374 Equity Shares. The Rights Issue Committee of the Board of Directors of the Company at its meeting held today, i.e. on Monday, January 06, 2025 has inter-alia considered and approved the following businesses:

- i. The conversion of 17,374 partly paid-up equity shares having a face value of Rs.10/- each (Rs. 5 paid-up) bearing ISIN: IN9170U01019 in to fully paid-up equity shares having a face value of Rs.10/- each bearing ISIN: INE170U01011 (hereinafter referred to as the “**Converted Rights Equity Shares**”).

The Company is in process of completing necessary formalities for corporate actions / obtaining listing and trading approvals in respect of the Converted Rights Equity Shares.

- ii. Forfeiture of 10,436 partly paid-up equity shares issued pursuant to the Rights Issue, on which the holders thereof failed to pay the balance call money pursuant to the 3<sup>rd</sup> and Final Reminder cum Forfeiture Notice dated December 10, 2024 along with the amount already paid up on such partly paid-up shares.

The Meeting of the Rights Issue Committee of the Board of Directors commenced at **05:30 P.M.** and concluded at **06:00 P.M.**

This is for your information and records.

Yours faithfully,

**For Suraj Industries Limited**

**Snehlata Sharma**

**Company Secretary & Compliance Officer**