

Ref: SEC/SE/80/2024-25

Date: 13<sup>th</sup> December, 2024

<p>The Manager- Listing</p> <p><b>The National Stock Exchange of India Limited</b>  “Exchange Plaza”, Bandra – Kurla Complex, Bandra (EAST), Mumbai – 400051</p> <p><b>NSE SYMBOL: SENCO</b></p>	<p>The Manager – Listing</p> <p><b>BSE Limited</b>  Corporate Relationship Department  Phiroze Jeejeebhoy Towers,  Dalal Street, Mumbai - 400001</p> <p><b>BSE SCRIP CODE: 543936</b></p>
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Dear Sir(s)/ Madam(s),

**Sub: Disclosure of the details of allotment in the Issue (as defined hereinafter) by Senco Gold Limited (the “Company”) in accordance with the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements), 2015, as amended (the “SEBI Listing Regulations”)**

**Re: Qualified institutions placement of equity shares of face value ₹ 10 each (the “Equity Shares”) by Senco Gold Limited (the “Company”) under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62 of the Companies Act, 2013, including the rules made thereunder, each as amended (the “Issue”)**

In continuation to our earlier letter dated December 13, 2024, we wish to inform that the QIP Committee of the board of directors of the Company (“QIP Committee”) has at its meeting held today, i.e. December 13, 2024, approved the issuance and allotment of 40,80,000 Equity Shares of face value ₹10 each to eligible qualified institutional buyers at an issue price of ₹ 1,125.00 per Equity Share (including a premium of ₹ 1,115.00 per Equity Share) aggregating to ₹ 459.00 crores (Rupees Four hundred and fifty nine crores only), pursuant to the Issue.

The information as required under Regulation 30 of SEBI Listing Regulations read with Schedule – III part- A to the SEBI Listing Regulations and SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, each as amended is given below:

Type of securities issued and allotted	Equity Shares
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Qualified Institutions Placement
Total no. of securities issued or the total amount for which the securities have been issued (approximately)	40,80,000 Equity Shares at an issue price of ₹ 1,125.00 per Equity Share (including a premium of ₹ 1,115.00 per Equity Share), aggregating to ₹ ₹ 459.00 crores (Rupees Four hundred and fifty nine crores only)

## Senco Gold Limited

CIN NO. : L36911WB1994PLC064637

Registered & Corporate Office : “Diamond Prestige”,

41A, A.J.C. Bose Road, 10th Floor, Kolkata - 700 017

Phone : 033 4021 5000 / 5004, Fax No. : 033-4021 5025

Email : [contactus@sencogold.co.in](mailto:contactus@sencogold.co.in)

Website : [www.sencogoldanddiamonds.com](http://www.sencogoldanddiamonds.com)



Pursuant to the allotment of Equity Shares in the Issue, the paid-up equity share capital of the Company stands increased from ₹77,72,24,480 comprising 7,77,22,448 Equity Shares to ₹ 81,80,24,480 comprising 8,18,02,448 Equity Shares.

Further, please find attached herewith the list of allottees who have been allotted more than five percent (5%) of the Equity Shares offered in the Issue, marked as **Annexure A**.

The meeting of the Committee commenced at 10.30 p.m. and concluded at 10.50 p.m.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

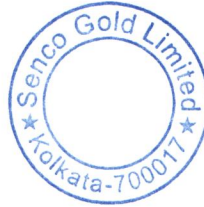
Yours sincerely,

For **SENCO GOLD LIMITED**



**Mukund Chandak**

Company Secretary & Compliance Officer  
Membership No. A20051



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ANNEXURE A					
Details of allottees who have been allotted more than 5% of the securities offered in the Issue					
Sno	Name of the Allottee	PAN based club (Equity Shares)	Number of Equity Shares allotted	% of the Issue Size	% of the Issue Size (PAN based club)
1	TATA AIA LIFE INSURANCE CO LTD-TOP 200 FUND-ULIF 027 12/01/09 ITT 110	100000	591111	2.45%	14.49%
2	TATA AIA LIFE INSURANCE CO LTD UNIT LINKED INDIA CONSUMPTION FUND	180000		4.41%	
3	TATA AIA LIFE INSURANCE COMPANY LIMITED A/C EMERGING OPPORTUNITIES FUND (ULIF 064 12/09/22 EOF 110)	261111		6.40%	
4	TATA AIA LIFE INSURANCE COMPANY LIMITED A/C SMALL CAP DISCOVERY FUND (ULIF 071 22/05/23 SCF 110)	50000		1.23%	
5	TATA MULTICAP FUND		355555		8.71%
6	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED		266667		6.54%
7	BOFA SECURITIES EUROPE SA - ODI		213333		5.23%
8	SUNDARAM MUTUAL FUND A/C SUNDARAM DIVIDEND YIELD FUND	29206	204444	0.72%	5.01%
9	SUNDARAM MUTUAL FUND A/C SUNDARAM SMALL CAP FUND	75238		1.84%	
10	SUNDARAM MUTUAL FUND A/C SUNDARAM SERVICES FUND	100000		2.45%	
11	BANK OF INDIA FLEXI CAP FUND		204444		5.01%
12	CARNELIAN BHARAT AMRITKAAL FUND		204444		5.01%
13	BANDHAN SMALL CAP FUND		204444		5.01%

SENCO GOLD LIMITED



Company Secretary

M.No: A20051



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