

June 19, 2024

To, The Manager Listing Department BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai -400001, India SCRIP CODE: 544044	To, The Manager Listing Department National Stock Exchange of India Limited 'Exchange Plaza', C-1, Block-G, Bandra Kurla Complex Bandra (East), Mumbai 400051, India SYMBOL: INDIASHLTR
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Subject: Intimation of In-principle Approval received for listing of up to a maximum of 137,000 Equity Shares of Rs. 5/- each of India Shelter Finance Corporation Limited ("the Company") to be issued under Employee Stock Option Plan 2017.

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, **National Stock Exchange of India Limited ("NSE")** and **BSE Limited** has issued In-principle approval letter vide Ref: **NSE/LIST/41277** and **DCS/IPO/AK/ESOP-IP/3206/2024-25** dated June 18, 2024 for the listing of upto a maximum of 137,000 Equity Shares of Rs. 5/- each under Employee Stock Option Plan 2017.

The In-principle approval letter received from the NSE and BSE is enclosed herewith.

We request you to kindly note the same and take into your records.

Thanking you.

Yours Faithfully,

For India Shelter Finance Corporation Limited

Mukti Chaplot

Company Secretary and Chief Compliance Officer

Mem. No. 38326

National Stock Exchange Of India Limited

Ref: NSE/LIST/41277

June 18, 2024

The Company Secretary
India Shelter Finance Corporation Limited

Kind Attn: Ms. Mukti Chaplot

Dear Madam,

Sub: In - Principle approval for listing upto a maximum of 137000 equity shares of Rs. 5/- each of India Shelter Finance Corporation Limited to be allotted under Employee Stock option plan 2017.

We are in receipt of your letter along with Statement under Regulation 10(b) as required under applicable SEBI Regulations/Circulars and subsequent correspondences thereto, seeking in - principle approval for listing of a maximum of 137000 equity shares of Rs. 5/- each to be allotted to the employees of the Company under the Employee Stock option plan 2017 of the Company.

In this regard, the Exchange is pleased to grant in-principle approval for the above equity shares to be allotted on exercise of options as and when exercised subject to fulfilling the following listing conditions:

1. Notification to the Exchange as per Regulation 10 (c) together with listing application only after allotment of securities and credit to the beneficiaries account or dispatch of share certificates, as may be applicable.
2. Receipt of statutory and other approvals and compliance of guidelines issued by the statutory authorities including SEBI, RBI, MCA, etc.
3. Compliance with all the guidelines, regulations, directions of the Exchange or any statutory authorities, documentary requirements from time to time.
4. Compliance of all conditions of SEBI (LODR) Regulations, 2015 as on date of listing.
5. Compliance to the Companies Act, 1956, Companies Act, 2013 and other applicable laws.
6. Submissions of documents as given in the enclosed list (as per annexure).

The Exchange reserves its right to withdraw its in-principle approval at any later stage if the information submitted to the Exchange is found to be incomplete/incorrect/ misleading/false or in contravention of any Rules, Bye-laws and Regulations of the Exchange, Listing Regulations, Guidelines/ Regulations issued by statutory authorities, etc.

Kindly note that the Exchange will issue approval for listing and trading of equity shares subject to the compliances as stated above.

Kindly note, this Exchange letter should not be construed as approval under any other Act /Regulation/rule/bye laws (except as referred above) for which the Company may be required to obtain approval from other department(s) of the Exchange. The Company is requested to separately take up matter with the concerned departments for approval, if any.

Yours faithfully,
For National Stock Exchange of India Limited

Charmi Dharod
Senior Manager

This Document is Digitally Signed

Annexure:

1. Certified true copy of statement under Regulation 10(c) as per the format prescribed in SEBI (Share Based Employee Benefits) Regulations, 2014.
2. NSDL/CDSL credit and/or dispatch of physical certificate confirmation by the R & T agent.
3. Certified true copy of Board resolution of allotment of shares.
4. List of allottees specifying the name of the allottee, number of shares allotted for the same.
5. Confirmation from Company for any shares allotted to NRIs.
6. Details of employees who have been granted options / shares in excess of 1% of shares capital (in case of ESOPs) or 5% (in case of ESPS) of options / shares issued in one year.
7. Confirmation as to whether any Directors have been issued shares pursuant to ESOP/ESPS. If so, details of the issue to the Directors.

This Document is Digitally Signed

DCS/IPO/AK/ESOP-IP/3206/2024-25

The Company Secretary
India Shelter Finance Corporation Ltd
Plot No. 15, 6th Floor, Sector 44,
Institutional Area, Gurugram,
Haryana, 122002

Dear Sir/Madam,

Re: Application of In-principle approval for 1,37,000 Equity shares of Rs. 5/- each to be issued under INDIA SHELTER FINANCE CORPORATION LIMITED EMPLOYEE STOCK OPTION PLAN 2017

We acknowledge the receipt of your letter on the captioned matter regarding in-principle approval for issue and allotment of 1,37,000 Equity shares of Rs. 5/- each to be allotted by the Company, upon exercise of stock options in terms of Securities Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021, together with copy of statement under Reg 10(b) and other enclosures and subsequent submissions by the company. In this regard, the Exchange is pleased to grant in-principle approval for issue and allotment of a maximum of 1,37,000 Equity shares, which are likely to arise out of exercise of options as and when exercised under the Scheme subject to the company fulfilling the following conditions:

1. The company shall notify the Exchange as per the format prescribed under Reg 10(c) of Securities Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 together with listing application after the shares were allotted and the same are credited to the beneficiaries account or share certificates have been dispatched, as may be applicable.
2. Payment of fees as may be prescribed from time to time.
3. Receipt of statutory and other approvals and compliance of guidelines issued by the statutory authorities including SEBI, RBI, and MCA etc.
4. Compliance to all guidelines/regulation/directions of the Exchange or any statutory authorities, documentary requirements from time to time.
5. Compliance of all conditions of Listing Agreement as on date of Listing.
6. Compliance to the Companies Act, 1956 / 2013 and other applicable laws.
7. Submissions of documents as given in the Checklist available on the BSE website under link <http://www.bseindia.com/static/about/downloads.aspx?expandable=2>

The Exchange reserves its right to withdraw its in-principle approval at any later stage if the information submitted to the Exchange is found to be incomplete/incorrect/misleading/false or for any contravention of Rules, Bye-laws and Regulations of the Exchange, Listing Agreement, Guidelines/Regulations issued by statutory authorities etc. Kindly note that the Exchange will issue trading permission from time to time upon receipt of notification under Reg. 10(c) and subject to the compliance of the conditions as stated above.

Yours faithfully,


Sabah Vaze,
Senior Manager


Jayanti Pradhan
Assistant Manager