

Cem ITD Cementation India Limited

Dept. of Corporate Services – Corporate Relationship, BSE Limited,
Phiroze Jeejeebhov Towers, Dalal Street

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001.

National Stock Exchange of India Limited, Listing Department, Exchange Plaza, C-1, Block 'G' Bandra-Kurla Complex,

Bandra (East), Mumbai 400 051.

Date 29th January, 2025

Our Reference No. SEC/01/2025

Our Contact RAHUL NEOGI Direct Line 91 22 67680814 rahul.neogi@itdcem.co.in

Dear Sirs,

Sub: Disclosure under Regulation 30 and other applicable provisions under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Scrip Code No.: BSE: 509496 / NSE: ITDCEM

Further to our disclosure dated 25th October, 2024 regarding signing of Share Purchase Agreement by Italian Thai Development Public Co. Ltd. (Existing Promoter of the Company) with Renew Exim DMCC (Acquirer) on 25th October, 2024, this is to inform you that the Competition Commission of India vide its communication dated 28th January, 2025 has granted its approval to the Acquirer as given below:

- 1. Acquisition by Renew Exim DMCC (Acquirer) of approximately 46.64% equivalent to 8,01,13,180 Equity Shares of the total issued and voting share capital of the Company held by Existing Promoter of the Company.
- 2. Making of an open offer for acquisition up to 4,46,64,772 equity shares of Re 1/- each constituting 26% of the equity share capital of the Company, at a price of Rs. 571.68/- per equity share, from the public shareholders of the Company.

This is for your kind information.

Thanking you,

Yours faithfully, For ITD Cementation India Limited

(RAHUL NEOGI) COMPANY SECRETARY

ITD Cementation India Limited

Registered & Corporate Office: 9th Floor, Prima Bay, Tower - B, Gate No. 5, Saki Vihar Road, Powai, Mumbai - 400 072. Tel.: 91-22-66931600 Fax: 91-22-66931628 www.itdcem.co.in

Corporate Identity Number: L61000MH1978PLC020435

