

Kedia Construction Co. Ltd.

CIN No. : L45200MH1981PLC025083

Regd. Office : 202, A-Wing, Bldg. No. 3, Rahul Mittal Industrial Estate, Sir M. V. Road, Andheri (E), Mumbai - 400 059.
Email : kcclindia@gmail.com • Website : www.kcclindia.in

January 02, 2025

To
BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai - 400001

Security Code: 508993

Sub: Outcome of Board Meeting - Modification in Scheme of Amalgamation

Dear Sir /Madam,

Further to our intimation dated June 21, 2024, and in accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company, at its meeting held on Thursday, January 02, 2025, considered and approved certain modifications to the Scheme of Arrangement and Amalgamation between Kirti Investments Limited ('KIL' or 'The Transferor Company') and Kedia Construction Company Limited ('KCCL' or 'The Transferee Company') and their respective shareholders and creditors ('the Scheme').

The modifications pertain specifically to amendments in the clauses related to the rationale and accounting treatment for the capital reduction under the Scheme.

Apart from the above-mentioned modifications, all other terms and conditions of the Scheme remain unchanged as approved by the Board at its meeting held on June 21, 2024.

The Board Meeting commenced at 11.00 a.m. and concluded at 12.30 p.m.

We request you to take the above on record and treat the same as compliance under the applicable provisions of the SEBI Listing Regulations.

Thanking you,

Yours faithfully,
For Kedia Construction Company Limited

Vijay kumar Khowala
Director
DIN: 00377686
Encl.: As above.