

KMG MILK FOOD LIMITED
Reg. Office: 9TH K.M. STONE, PIPLI TO AMBALA, N.H. 1, G.T. ROADVILLAGE
MASANA DISTT. KURUKSHETRA-136118
Ph. 01744-279452 Fax: 01744-279453
Website: www.kmggroup.com E-mail: Compliances.kmg@gmail.com CIN:
L15201HR1999PLC034125

BSE Ltd.

May 29, 2024

Department of Corporate Services
Corporate Relationship Department
Phiroze Jee Jeebhoy, 25th Floor,
Dalal Street, Mumbai- 400001

Ref: Company Code No. 519415

Sub: Non-Applicability of Disclosure of Related Party Transaction on Consolidated Basis.

Dear Sir,

As per Regulation 15 (2) of SEBI (LODR) Requirements 2015 it has been stipulated that the compliance with the corporate governance provisions as specified in Regulation 17 to 27 and Clauses (b) to (i) and (t) of Sub- Regulation (2) of regulation 46 and Para C D and E of Schedule V shall not be applicable in respect of: The Listed Entity having paid-up equity share capital not exceeding Rs. 10 Crore and net worth not exceeding Rs. 25 Crore as on the last day of the previous financial year. With regard to same we would like to draw your kind attention that the paid-up equity share capital of the company does not exceed rupees Ten Crore and Net Worth does not exceed rupees Twenty-Five Crore.

Hence the provisions of Reg 23(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 are not applicable to the company, and it is not mandatory for the Company to file the RPT for half year ended 31st March 2024 with the Exchange.

Please take the same on records and oblige.

You are requested to take the same on your Record.

Thanking you

For M/S KMG MILK FOOD LIMITED



MR. BASUDEV GARG

Director

DIN-00282038

B-2 Friends Colony West Mathura road New Delhi-110065