

Ref: No. ABCL/SD/MUM/2024-25/SEPTEMBER/18

26 September 2024

BSE Limited
Corporate Relations Department
1st Floor, New Trading Ring,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001
Scrip Code: 540691
Scrip ID: ABCAPITAL

The National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor,
Plot. C/1, G-Block, Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051
Symbol: ABCAPITAL

Dear Sir/ Madam,

Sub: Intimation pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Pursuant to Clause 1 of Para A of Part A of Schedule III read with sub-Clause (c) of Clause (i) of sub-Regulation (4) of Regulation 30 of SEBI Listing Regulations, we wish to inform you that, Aditya Birla Capital Limited ("the Company" or "ABCL") has made investments on rights basis, in the equity shares of Aditya Birla Finance Limited ("ABFL") of Rs. 499,99,99,926 (Rupees Four Hundred Ninety-Nine Crore Ninety-Nine Lakh Ninety-Nine Thousand Nine Hundred and Twenty-Six Only).

Pursuant to the aforesaid investments, there is no change in the percentage shareholding of ABCL and ABFL continue to be wholly owned subsidiary of the Company.

Further details as required under Regulation 30 read with Para A of Schedule III of the SEBI Listing Regulations and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13 July 2023 are enclosed as **Annexure**.

We request you to take the aforesaid on records.

Thanking you,

Yours sincerely,
For **Aditya Birla Capital Limited**

Santosh Haldankar
Company Secretary & Compliance Officer
Encl.: As above

Cc:
Luxembourg Stock Exchange
Market & Surveillance Dept.,
P.O. Box 165, L-2011 Luxembourg,
Grand Duchy of Luxembourg

Citi Bank N.A.
Custodial Services
FIFC, 11th Floor, C-54 & 55, G Block
Bandra Kurla Complex
Bandra (East), Mumbai 400 051

Citi Bank N.A.
Depositary Receipt Services
388 Greenwich Street
14th Floor, New York,
NY 10013

Listing Agent
Banque Internationale à Luxembourg SA
69 route d'Esch
L - 2953 Luxembourg
Grand Duchy of Luxembourg

Annexure

Details required to be disclosed under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Continuous Disclosure Requirements for Listed Entities

Particulars	Remarks
a) Name of the target entity, details in brief such as size, turnover etc.	Aditya Birla Finance Limited ("ABFL"), a material wholly owned subsidiary ("WOS") of Aditya Birla Capital Limited ("the Company" or "ABCL")
b) Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	ABFL being a WOS, is a related party of the Company. ABCL is the holding company and Promoter of ABFL. The transaction is at "arm's length".
c) Industry to which the entity being acquired belongs	Financial Services (Upper Layer NBFC)
d) Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	ABCL is making the investment in ABFL to meet its growth and funding requirements and improve its leverage ratio.
e) Brief details of any governmental or regulatory approvals required for the acquisition	Not applicable
f) Indicative time period for completion of the acquisition	ABFL has allotted the equity shares on 26 September 2024
g) Consideration - whether cash consideration or share swap or any other form and details of the same	Cash
h) Cost of acquisition and/or the price at which the shares are acquired	Subscription of equity shares of ABFL, on rights basis for aggregate cash consideration of Rs. 499,99,99,926 (Rupees Four Hundred Ninety-Nine Crore Ninety-Nine Lakh Ninety-Nine Thousand Nine Hundred and Twenty-Six Only).
i) Percentage of shareholding / control acquired and / or number of shares acquired	Percentage shareholding of ABCL in ABFL continues to remain at 100%.

Aditya Birla Capital Limited
Corporate Office:

One World Center, Tower 1, 18th Floor, Jupiter Mill Compound,
841, Senapati Bapat Marg, Elphinstone Road, Mumbai, Maharashtra - 400 013

Tel: +91 22 6723 9101

abc.secretarial@adityabirlacapital.com | www.adityabirlacapital.com

Registered Office:

Indian Rayon Compound,
Veraval, Gujarat - 362 266

Tel: +91 28762 43257

CIN: L67120GJ2007PLLC058890

j) Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	The investment is made on rights basis in ABFL, which is an existing WOS of ABCL.
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